By: Clardy, Raymond, Morales of Maverick H.B. No. 4220

## A BILL TO BE ENTITLED

- 1 AN ACT
- 2 relating to the office of the state long-term care ombudsman.
- 3 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
- SECTION 1. Section 101A.251, Human Resources Code, 4 is
- 5 amended by adding Subdivision (3-b) to read as follows:
- 6 (3-b) "Patient care record" means a medical, social,
- 7 or other record related to a resident.
- SECTION 2. Section 101A.257(b), Human Resources Code, is 8
- amended to read as follows: 9
- (b) The state long-term care ombudsman shall ensure that 10
- 11 each ombudsman designated under Section 101A.255 who investigates
- 12 complaints has received proper training and has been approved by
- the office as qualified to investigate complaints. The training 13
- 14 must include instruction regarding state laws and regulations
- applicable to the long-term care settings in which each ombudsman 15
- 16 will conduct investigations.
- SECTION 3. Section 101A.258, Human Resources Code, is 17
- amended by amending Subsections (a) and (a-1) and adding Subsection 18
- (a-2) to read as follows: 19
- 20 (a) The state long-term care ombudsman and representatives
- 21 shall, as provided by commission rules, have access to a resident's
- patient care records and to a long-term care facility's 22
- 23 administrative records, policies, and other documents that
- residents or the general public have access to [of residents as 24

- 1 provided by commission rules]. Except as provided by Subsection
- 2 (b), all records and information created or obtained by the state
- 3 long-term care ombudsman or a representative remain confidential.
- 4 (a-1) The state long-term care ombudsman and
- 5 representatives shall have access to a resident's patient care
- 6 records [of a resident] if:
- 7 (1) the <u>state long-term care ombudsman or</u>
- 8 representative has obtained the resident's [resident] or the
- 9 resident's legal representative's informed consent [representative
- 10 consents] to [the] access the records;
- 11 (2) the resident is unable to consent to the access and
- 12 the resident has no legal representative; or
- 13 (3) access to the records is necessary to investigate
- 14 a complaint and:
- 15 (A) a legal representative of the resident
- 16 refuses to consent to the access;
- 17 (B) the state long-term care ombudsman or
- 18 representative has reasonable cause to believe that the legal
- 19 representative of the resident is not acting in the best interests
- 20 of the resident; and
- 21 (C) the state long-term care ombudsman approves
- 22 the access.
- 23 (a-2) The office shall, in accordance with commission rule,
- 24 provide documentation to a long-term care facility that is the
- 25 <u>subject of an investigation conducted under Section 101A.257</u>
- 26 evidencing that the state long-term care ombudsman or a
- 27 representative is entitled to access a resident's patient care

- 1 records by having satisfied the requirements of Subsection
- (a-1)(1), (a-1)(2), or (a-1)(3), as applicable.
- 3 SECTION 4. Section 101A.261, Human Resources Code, is
- 4 amended to read as follows:
- 5 Sec. 101A.261. PUBLIC INFORMATION. (a) The office shall
- 6 provide information and make recommendations to public agencies,
- 7 legislators, and other persons about the problems and concerns of
- 8 residents.
- 9 <u>(b) The office shall include on each of the office's</u>
- 10 publications a statement explaining:
- 11 (1) the office's role as an advocate for residents; and
- 12 (2) that the points of view, opinions, positions, or
- 13 policies of the ombudsmen do not necessarily represent the points
- 14 of view, opinions, positions, or policies of the commission.
- 15 <u>(c) The statement required under Subsection (b) may be</u>
- 16 modified as necessary to reflect a publication's primary audience.
- 17 SECTION 5. Section 101A.262(a), Human Resources Code, is
- 18 amended to read as follows:
- 19 (a) The office shall prepare a report that contains:
- 20 (1) information and findings relating to the problems
- 21 and concerns of residents; [and]
- 22 (2) policy, regulatory, and legislative
- 23 recommendations to solve the problems, resolve the concerns, and
- 24 improve the quality of the residents' care and lives;
- 25 (3) a list of persons representing the office who
- 26 <u>submitted a sworn statement to a committee of the legislature</u>
- 27 indicating the office was present in favor of, in opposition to, or

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- 1 without taking a position on legislation and a description of the
- 2 legislation, including the bill number, the position taken, and a
- 3 <u>summary of the testimony given; and</u>
- 4 (4) if the office submitted a public comment on a
- 5 proposed rule published in the Texas Register, a citation to the
- 6 volume and page numbers in the Texas Register that included the
- 7 proposed rule and a summary of the submitted comment.
- 8 SECTION 6. This Act takes effect September 1, 2023.