By: Campos H.B. No. 4680

A BILL TO BE ENTITLED

1 AN ACT

- 2 relating to the selection of the chief appraiser of an appraisal
- 3 district; authorizing a fee.
- 4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
- 5 SECTION 1. Section 1.15, Tax Code, is amended to read as
- 6 follows:
- 7 Sec. 1.15. APPRAISERS FOR TAXING UNITS PROHIBITED. A
- 8 taxing unit may not employ any person for the purpose of appraising
- 9 property for taxation purposes [except to the extent necessary to
- 10 perform a contract under Section 6.05(b) of this code].
- 11 SECTION 2. Sections 5.041(c), (e-1), (e-3), (f), and (g),
- 12 Tax Code, are amended to read as follows:
- 13 (c) The comptroller may contract with service providers to
- 14 assist with the duties imposed under Subsection (a), but the course
- 15 required may not be provided by an appraisal district, the chief
- 16 appraiser of an appraisal district, an [or another] employee of an
- 17 appraisal district, a member of the board of directors of an
- 18 appraisal district, a member of an appraisal review board, or a
- 19 taxing unit. The comptroller may assess a fee to recover a portion
- 20 of the costs incurred for the training course, but the fee may not
- 21 exceed \$50 for each person trained. If the training is provided to
- 22 an individual other than a member of an appraisal review board, the
- 23 comptroller may assess a fee not to exceed \$50 for each person
- 24 trained.

- 1 (e-1) In addition to the course established under
- 2 Subsection (a), the comptroller shall approve curricula and provide
- 3 materials for use in a continuing education course for members of an
- 4 appraisal review board. The course must provide at least four
- 5 hours of classroom or distance training and education. The
- 6 curricula and materials must include information regarding:
- 7 (1) the cost, income, and market data comparison
- 8 methods of appraising property;
- 9 (2) the appraisal of business personal property;
- 10 (3) the determination of capitalization rates for
- 11 property appraisal purposes;
- 12 (4) the duties of an appraisal review board;
- 13 (5) the requirements regarding the independence of an
- 14 appraisal review board from the board of directors, [and] the chief
- 15 appraiser, and [other] employees of the appraisal district;
- 16 (6) the prohibitions against ex parte communications
- 17 applicable to appraisal review board members;
- 18 (7) the Uniform Standards of Professional Appraisal
- 19 Practice;
- 20 (8) the duty of the appraisal district to substantiate
- 21 the district's determination of the value of property;
- 22 (9) the requirements regarding the equal and uniform
- 23 appraisal of property;
- 24 (10) the right of a property owner to protest the
- 25 appraisal of the property as provided by Chapter 41; and
- 26 (11) a detailed explanation of each of the actions
- 27 described by Sections 25.25, 41.41(a), 41.411, 41.412, 41.413,

- 1 41.42, and 41.43 so that members are fully aware of each of the 2 grounds on which a property appraisal can be appealed.
- 3 (e-3) The comptroller may contract with service providers to assist with the duties imposed under Subsection (e-1), but the 4 5 course required by that subsection may not be provided by an appraisal district, the chief appraiser of an appraisal district, 6 an [or another] employee of an appraisal district, a member of the 7 8 board of directors of an appraisal district, a member of appraisal review board, or a taxing unit. The comptroller may 9 10 assess a fee to recover a portion of the costs incurred for the continuing education course, but the fee may not exceed \$50 for each 11 12 person trained. If the training is provided to an individual other than a member of an appraisal review board, the comptroller may 13 14 assess a fee not to exceed \$50 for each person trained.
- 15 (f) The comptroller may not advise a property owner, a property owner's agent, [or] the chief appraiser of an appraisal 16 17 district, or an [another] employee of an appraisal district on a matter that the comptroller knows is the subject of a protest to the 18 19 appraisal review board. The comptroller may provide advice to an appraisal review board member as authorized by Subsection (a)(4) of 20 this section or Section 5.103 and may communicate with the chairman 21 of an appraisal review board or a taxpayer liaison officer 22 23 concerning a complaint filed under Section 6.052.
- (g) Except during a hearing or other appraisal review board proceeding and as provided by Subsection (h) of this section and Section 6.411(c-1), the following persons may not communicate with a member of an appraisal review board about a course provided under

- 1 this section or any matter presented or discussed during the
- 2 course:
- 3 (1) the chief appraiser of the appraisal district for
- 4 which the appraisal review board is established;
- 5 (2) an [another] employee of the appraisal district
- 6 for which the appraisal review board is established;
- 7 (3) a member of the board of directors of the appraisal
- 8 district for which the appraisal review board is established;
- 9 (4) an officer or employee of a taxing unit that
- 10 participates in the appraisal district for which the appraisal
- 11 review board is established; and
- 12 (5) an attorney who represents or whose law firm
- 13 represents the appraisal district or a taxing unit that
- 14 participates in the appraisal district for which the appraisal
- 15 review board is established.
- SECTION 3. Section 5.042, Tax Code, is amended by adding
- 17 Subsection (b-1) to read as follows:
- 18 (b-1) For purposes of removal under Chapter 87, Local
- 19 Government Code, "incompetency" in the case of a chief appraiser
- 20 includes the failure of the chief appraiser to complete, within the
- 21 period provided by Subsection (b) after the date the chief
- 22 appraiser is first elected or appointed, the course of training
- 23 required by Subsection (a).
- SECTION 4. Section 5.043(e), Tax Code, is amended to read as
- 25 follows:
- 26 (e) The comptroller may contract with service providers to
- 27 assist with the duties imposed under Subsection (b), but the

- 1 training program may not be provided by an appraisal district, the
- 2 chief appraiser of an appraisal district, an [or another] employee
- 3 of an appraisal district, a member of the board of directors of an
- 4 appraisal district, a member of an appraisal review board, or a
- 5 taxing unit. The comptroller may assess a fee to recover a portion
- 6 of the costs incurred for the training program, but the fee may not
- 7 exceed \$50 for each person trained. If the training is provided to
- 8 a person other than a person who has agreed to serve as an
- 9 arbitrator under Chapter 41A, the comptroller may assess a fee not
- 10 to exceed \$50 for each person trained.
- SECTION 5. Sections 6.035(a), (b), and (d), Tax Code, are
- 12 amended to read as follows:
- 13 (a) An individual is ineligible to serve on an appraisal
- 14 district board of directors or [and is disqualified from
- 15 employment] as chief appraiser if the individual:
- 16 (1) is related within the second degree by
- 17 consanguinity or affinity, as determined under Chapter 573,
- 18 Government Code, to an individual who is engaged in the business of
- 19 appraising property for compensation for use in proceedings under
- 20 this title or of representing property owners for compensation in
- 21 proceedings under this title in the appraisal district; or
- 22 (2) owns property on which delinquent taxes have been
- 23 owed to a taxing unit for more than 60 days after the date the
- 24 individual knew or should have known of the delinquency unless:
- 25 (A) the delinquent taxes and any penalties and
- 26 interest are being paid under an installment payment agreement
- 27 under Section 33.02; or

- 1 (B) a suit to collect the delinquent taxes is 2 deferred or abated under Section 33.06 or 33.065.
- 3 A member of an appraisal district board of directors or a chief appraiser commits an offense if the board member or chief 4 appraiser continues to hold office [or the chief appraiser remains 5 employed] knowing that an individual related within the second 6 degree by consanguinity or affinity, as determined under Chapter 7 8 573, Government Code, to the board member or chief appraiser is engaged in the business of appraising property for compensation for 9 use in proceedings under this title or of representing property 10 owners for compensation in proceedings under this title in the 11 appraisal district in which the member or chief appraiser serves 12 [or the chief appraiser is employed]. An offense under this 13 14 subsection is a Class B misdemeanor.
- (d) An appraisal performed by a chief appraiser in a private capacity or by an individual related within the second degree by consanguinity or affinity, as determined under Chapter 573, Government Code, to the chief appraiser may not be used as evidence in a protest or challenge under Chapter 41 or an appeal under Chapter 42 concerning property that is taxable in the appraisal district in which the chief appraiser serves [is employed].
- 22 SECTION 6. The heading to Section 6.05, Tax Code, is amended 23 to read as follows:
- Sec. 6.05. APPRAISAL OFFICE; CHIEF APPRAISER.
- SECTION 7. Section 6.05, Tax Code, is amended by amending Subsections (b), (c), and (d) and adding Subsection (c-1) to read as follows:

(b) The board of directors of an appraisal district may contract with an appraisal office in another district [or with a taxing unit in the district] to perform the duties of the appraisal

office for the district.

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- 5 (c) The chief appraiser is the chief administrator of the
 6 appraisal office. The [Except as provided by Section 6.0501, the]
 7 chief appraiser is elected at the general election for state and
 8 county officers by the voters of the county in which the appraisal
 9 district is established. The chief appraiser serves a two-year
 10 term beginning January 1 of each odd-numbered year. To be eligible
 11 to serve as chief appraiser, an individual must:
- 12 (1) be a resident of the county in which the appraisal
 13 district is established;
- 14 (2) have resided in the county for at least four years
 15 preceding the date the individual takes office; and
- 16 (3) [appointed by and serves at the pleasure of the 17 appraisal district board of directors. If a taxing unit performs the duties of the appraisal office pursuant to a contract, the 18 19 assessor for the unit is the chief appraiser. To be eligible to be 20 appointed or serve as a chief appraiser, a person must] be certified as a registered professional appraiser under Section 1151.160, 21 Occupations Code, possess an MAI professional designation from the 22 Appraisal Institute, or possess an Assessment Administration 23 24 Specialist (AAS), Certified Assessment Evaluator (CAE), Residential Evaluation Specialist (RES) professional designation 25 26 from the International Association of Assessing Officers.
- 27 (c-1) A person who is eligible to [be appointed or] serve as

- 1 a chief appraiser by having a professional designation described by <u>Subsection (c)</u> [this subsection] must become certified as a 2 3 registered professional appraiser under Section Occupations Code, not later than the first [fifth] anniversary of 4 5 the date the person [is appointed or] begins to serve as chief appraiser. A chief appraiser who is not eligible to [be appointed 6 or serve as chief appraiser may not perform an action authorized or 7 8 required by law to be performed by a chief appraiser, including the preparation, certification, or submission of any part of the 9 appraisal roll. Not later than January 1 of each year, a chief 10 appraiser shall notify the comptroller in writing that the chief 11 appraiser is either eligible to [be appointed or] serve as the chief 12 appraiser or not eligible to [be appointed or] serve as the chief 13 14 appraiser.
- 15 (d) The [Except as provided by Section 6.0501, the] chief appraiser is entitled to compensation as provided by the budget 16 17 adopted by the board of directors. The chief appraiser's compensation may not be directly or indirectly linked to an 18 increase in the total market, appraised, or taxable value of 19 property in the appraisal district. The [Except as provided by]20 Section 6.0501, the] chief appraiser may employ and compensate 21 professional, clerical, and other personnel as provided by the 22 budget, with the exception of a general counsel to the appraisal 23 24 district.
- 25 SECTION 8. The heading to Section 6.0501, Tax Code, is 26 amended to read as follows:
- Sec. 6.0501. VACANCY; APPOINTMENT OF ELIGIBLE CHIEF

- 1 APPRAISER BY COMPTROLLER.
- 2 SECTION 9. Section 6.0501(a), Tax Code, is amended to read
- 3 as follows:
- 4 (a) If a vacancy occurs in the position of chief appraiser
- 5 or the elected chief appraiser of an appraisal district is
- 6 <u>ineligible to serve</u>, the [The] comptroller shall appoint a person
- 7 eligible to be a chief appraiser under Section 6.05(c) or a person
- 8 who has previously been appointed or served as a chief appraiser to
- 9 perform the duties of chief appraiser for the remainder of the
- 10 unexpired term of the previous [an appraisal district whose] chief
- 11 appraiser [is ineligible to serve].
- 12 SECTION 10. Section 6.052(g), Tax Code, is amended to read
- 13 as follows:
- 14 (g) Notwithstanding any other provision of this chapter, a
- 15 taxpayer liaison officer does not commit an offense under this
- 16 chapter if the officer communicates with the chief appraiser of the
- 17 appraisal district, an [or another] employee or agent of the
- 18 appraisal district, a member of the appraisal review board
- 19 established for the appraisal district, a member of the board of
- 20 directors of the appraisal district, a property tax consultant, a
- 21 property owner, an agent of a property owner, or another person if
- 22 the communication is made in the good faith exercise of the
- 23 officer's statutory duties.
- SECTION 11. Section 6.155(a), Tax Code, is amended to read
- 25 as follows:
- 26 (a) A member of the governing body, officer, or employee of
- 27 a taxing unit commits an offense if the person directly or

- 1 indirectly communicates with the chief appraiser or <u>an</u> [another]
- 2 employee of the appraisal district in which the taxing unit
- 3 participates for the purpose of influencing the value at which
- 4 property in the district is appraised unless the person owns or
- 5 leases the property that is the subject of the communication.
- 6 SECTION 12. Section 6.41, Tax Code, is amended by amending
- 7 Subsections (i) and (j) and adding Subsection (l) to read as
- 8 follows:
- 9 (i) The [A] chief appraiser of the appraisal district, an
- 10 [or another] employee or agent of the appraisal district, a member
- 11 of the appraisal review board for the appraisal district, a member
- 12 of the board of directors of the appraisal district, a property tax
- 13 consultant, or an agent of a property owner commits an offense if
- 14 the person communicates with the local administrative district
- 15 judge regarding the appointment of appraisal review board
- 16 members. This subsection does not apply to:
- 17 (1) a communication between a member of the appraisal
- 18 review board and the local administrative district judge regarding
- 19 the member's reappointment to the board;
- 20 (2) a communication between the taxpayer liaison
- 21 officer for the appraisal district and the local administrative
- 22 district judge in the course of the performance of the officer's
- 23 clerical duties so long as the officer does not offer an opinion or
- 24 comment regarding the appointment of appraisal review board
- 25 members;
- 26 (3) a communication between the [a] chief appraiser of
- 27 the appraisal district, an [or another] employee or agent of the

- 1 appraisal district, a member of the appraisal review board for the
- 2 appraisal district, or a member of the board of directors of the
- 3 appraisal district and the local administrative district judge
- 4 regarding information relating to or described by Subsection (d-1),
- 5 (d-5), or (f) of this section or Section 411.1296, Government Code;
- 6 (4) a communication between a property tax consultant
- 7 or a property owner or an agent of the property owner and the
- 8 taxpayer liaison officer for the appraisal district regarding
- 9 information relating to or described by Subsection (f)[. The
- 10 taxpayer liaison officer for the appraisal district shall report
- 11 the contents of the communication relating to or described by
- 12 Subsection (f) to the local administrative district judge]; or
- 13 (5) a communication between a property tax consultant
- 14 or a property owner or an agent of the property owner and the local
- 15 administrative district judge regarding information relating to or
- 16 described by Subsection (f).
- (j) The [A] chief appraiser of an appraisal district or an
- 18 [another] employee or agent of an appraisal district commits an
- 19 offense if the person communicates with a member of the appraisal
- 20 review board for the appraisal district, a member of the board of
- 21 directors of the appraisal district, or the local administrative
- 22 district judge regarding a ranking, scoring, or reporting of the
- 23 percentage by which the appraisal review board or a panel of the
- 24 board reduces the appraised value of property.
- 25 (1) The taxpayer liaison officer for an appraisal district
- 26 shall report the contents of a communication described by
- 27 Subsection (i)(4) to the local administrative district judge.

1 SECTION 13. Sections 6.411(a), (b), and (c-1), Tax Code, 2 are amended to read as follows:

- (a) A member of an appraisal review board commits an offense if the member communicates with the chief appraiser of, an [or another] employee of, or a member of the board of directors of the appraisal district for which the appraisal review board is established in violation of Section 41.66(f).
- 8 The [A] chief appraiser of an appraisal district, an [or another] employee of an appraisal district, a member of a board of 9 10 directors of an appraisal district, or a property tax consultant or attorney representing a party to a proceeding before the appraisal 11 review board commits an offense if the person communicates with a 12 member of the appraisal review board established for the appraisal 13 14 district with the intent to influence a decision by the member in the member's capacity as a member of the appraisal review board. 15
- 16 (c-1) This section does not apply to communications with a
 17 member of an appraisal review board by the chief appraiser of an
 18 appraisal district, an [or another] employee of an appraisal
 19 district, [or] a member of the board of directors of an appraisal
 20 district, or a property tax consultant or attorney representing a
 21 party to a proceeding before the appraisal review board:
- 22 (1) during a hearing on a protest or other proceeding 23 before the appraisal review board;
- 24 (2) that constitute social conversation;
- 25 (3) that are specifically limited to and involve 26 administrative, clerical, or logistical matters related to the 27 scheduling and operation of hearings, the processing of documents,

- 1 the issuance of orders, notices, and subpoenas, and the operation,
- 2 appointment, composition, or attendance at training of the
- 3 appraisal review board; or
- 4 (4) that are necessary and appropriate to enable the
- 5 board of directors of the appraisal district to determine whether
- 6 to appoint, reappoint, or remove a person as a member or the
- 7 chairman or secretary of the appraisal review board.
- 8 SECTION 14. Section 22.28(d), Tax Code, is amended to read
- 9 as follows:
- 10 (d) To help defray the costs of administering this chapter,
- 11 a collector who collects a penalty imposed under Subsection (a)
- 12 shall remit to the appraisal district of [that employs] the chief
- 13 appraiser who imposed the penalty an amount equal to five percent of
- 14 the penalty amount collected.
- SECTION 15. Section 42.21(d), Tax Code, is amended to read
- 16 as follows:
- 17 (d) An appraisal district is served by service on the chief
- 18 appraiser at any time or by service on any other officer or an
- 19 employee of the appraisal district present at the appraisal office
- 20 at a time when the appraisal office is open for business with the
- 21 public. An appraisal review board is served by service on the
- 22 chairman of the appraisal review board. Citation of a party is
- 23 issued and served in the manner provided by law for civil suits
- 24 generally.
- 25 SECTION 16. Section 172.024(a), Election Code, is amended
- 26 to read as follows:
- 27 (a) The filing fee for a candidate for nomination in the

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1	general primary election is as follows:
2	(1) United States senator\$5,000
3	(2) office elected statewide, except United States
4	senator
5	(3) United States representative3,125
6	(4) state senator
7	(5) state representative
8	(6) member, State Board of Education300
9	(7) chief justice or justice, court of appeals, other
10	than a justice specified by Subdivision (8)
11	(8) chief justice or justice of a court of appeals that
12	serves a court of appeals district in which a county with a
13	population of more than one million is wholly or partly
14	situated
15	(9) district judge or judge specified by Section
16	52.092(d) for which this schedule does not otherwise prescribe a
17	fee
18	(10) district or criminal district judge of a court in
19	a judicial district wholly contained in a county with a population
20	of more than 1.5 million
21	(11) judge, statutory county court, other than a judge
22	specified by Subdivision (12)
23	(12) judge of a statutory county court in a county with
24	a population of more than 1.5 million
25	(13) district attorney, criminal district attorney,
26	or county attorney performing the duties of a district
27	attorney

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1	(14) county commissioner, district clerk, county
2	clerk, sheriff, county tax assessor-collector, county treasurer,
3	or judge, constitutional county court:
4	(A) county with a population of 200,000 or
5	more
6	(B) county with a population of under
7	200,000
8	(15) justice of the peace or constable:
9	(A) county with a population of 200,000 or
10	more
11	(B) county with a population of under
12	200,000
13	(16) county surveyor
14	(17) office of the county government for which this
15	schedule does not otherwise prescribe a fee
16	(18) chief appraiser of an appraisal district:
17	(A) county with a population of 200,000 or
18	more
19	(B) county with a population of under
20	200,000
21	SECTION 17. Section 1151.164, Occupations Code, is amended
22	to read as follows:
23	Sec. 1151.164. CHIEF APPRAISER TRAINING PROGRAM. (a) The
24	department shall implement a training program for newly <u>elected or</u>
25	appointed chief appraisers and shall prescribe the curriculum for
26	the training program as provided by this section.
27	(b) The training program must provide the chief appraiser

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               (1)
                    this chapter;
                    the programs operated by the department;
 3
                    the role and functions of the department;
 4
               (3)
 5
               (4) the rules of the commission, with an emphasis on
   the rules that relate to ethical behavior;
 6
 7
               (5) the role and functions of the chief appraiser, the
   appraisal district board of directors, and the appraisal review
8
   board;
 9
10
               (6)
                    the importance of maintaining the independence of
   an appraisal office from political pressure;
11
12
               (7)
                    the importance of prompt and courteous treatment
   of the public;
13
14
                    the finance and budgeting requirements for an
15
   appraisal district, including appropriate controls to ensure that
   expenditures are proper; and
16
17
               (9)
                    the requirements of:
18
                        the open
                                      meetings
                                                 law,
                                                        Chapter
                                                                  551,
19
   Government Code;
20
                         the public information law, Chapter 552,
                     (B)
21
   Government Code;
                     (C)
                         the administrative procedure law, Chapter
22
23
   2001, Government Code;
24
                         other laws relating to public officials,
25
   including conflict-of-interest laws; and
26
                     (E) the standards of ethics imposed by the
   Uniform Standards of Professional Appraisal Practice.
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[appointee] with information regarding:

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- H.B. No. 4680
- 1 SECTION 18. Sections 5.042(c) and 6.0501(b), (c), and (d),
- 2 Tax Code, are repealed.
- 3 SECTION 19. (a) Chief appraisers shall be elected as
- 4 provided by Section 6.05, Tax Code, as amended by this Act,
- 5 beginning with the primary and general elections conducted in 2024.
- 6 Chief appraisers then elected take office January 1, 2025.
- 7 (b) The change in the manner of selection of chief
- 8 appraisers made by this Act does not affect the selection of a chief
- 9 appraiser who is appointed by the appraisal district board of
- 10 directors before January 1, 2024, and that person continues to
- 11 serve at the pleasure of the board of directors as provided by the
- 12 former law until removed by the board of directors or until the
- 13 person elected as chief appraiser for the term that begins January
- 14 1, 2025, has qualified for office.
- 15 SECTION 20. (a) Except as otherwise provided by this
- 16 section, this Act takes effect January 1, 2025.
- 17 (b) This section and Sections 16 and 19 of this Act take
- 18 effect September 1, 2023.