H.B. No. 1982 By: Blake

## A BILL TO BE ENTITLED

| 1 | AN ACT |
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- 2 relating to the creation and operation of a Texas Certified
- 3 Retirement Community Program.

- BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS: 4
- SECTION 1. Chapter 12, Agriculture Code, is amended by 5
- adding Section 12.039 to read as follows: 6
- Sec. 12.039. TEXAS CERTIFIED RETIREMENT COMMUNITY PROGRAM. 7
- (a) In this section, "program" means the Texas Certified 8
- 9 Retirement Community Program.
- (b) The department shall establish and maintain a Texas 10
- Certified Retirement Community Program in which retirees and 11
- 12 potential retirees are encouraged to make their homes in Texas
- communities that have met the criteria for certification by the 13
- 14 department as a Texas certified retirement community.
- (c) The mission of the program is to: 15
- 16 (1) promote this state as a retirement destination to
- retirees and potential retirees both in and outside Texas; 17
- 18 (2) assist Texas communities in their efforts to
- market themselves as desirable retirement locations and to develop 19
- communities that retirees would find attractive for a retirement 20
- 21 lifestyle;
- 22 (3) assist in the development of retirement
- 23 communities and life-care communities for economic development
- purposes and as a means of providing a potential workforce and 24

| Τ  | enriching Texas communities; and                                    |
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| 2  | (4) encourage tourism to Texas in reference to an                   |
| 3  | evaluation of the state as a desirable retirement location and for  |
| 4  | the visitation of those who have chosen to retire in this state.    |
| 5  | (d) To be eligible to be a Texas certified retirement               |
| 6  | <pre>community, a community shall:</pre>                            |
| 7  | (1) through a board or panel that serves as the                     |
| 8  | <pre>community's official program sponsor:</pre>                    |
| 9  | (A) complete a retiree desirability assessment,                     |
| 10 | as developed by the department, to include facts regarding crime    |
| 11 | statistics, tax information, recreational opportunities, housing    |
| 12 | availability, and other appropriate factors, including criteria     |
| 13 | listed in Subsection (e); and                                       |
| 14 | (B) work to gain the support of churches, clubs,                    |
| 15 | businesses, media, and other entities, as necessary for the success |
| 16 | of the program in the community;                                    |
| 17 | (2) identify emergency medical services and a hospital              |
| 18 | within a 75-mile radius of the community; and                       |
| 19 | (3) submit to the department:                                       |
| 20 | (A) an application fee in an amount equal to the                    |
| 21 | <pre>greater of:</pre>  |
| 22 | (i) \$5,000; or   |
| 23 | (ii) \$0.25 multiplied by the population of                         |
| 24 | the community, as determined by the most recent census;             |
| 25 | (B) a marketing plan detailing the mission as                       |
| 26 | applied to the community, the target market, the competition, an    |
| 27 | analysis of the community's strengths, weaknesses, opportunities    |

| 1  | and dangers, and the strategies the community will employ to attain |
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| 2  | the goals of the program; and                                       |
| 3  | (C) a long-term plan outlining the steps the                        |
| 4  | community will undertake to maintain its desirability as a          |
| 5  | destination for retirees, including an outline of plans to correct  |
| 6  | any facility and service deficiencies identified in the retiree     |
| 7  | desirability assessment required by Subdivision (1)(A).             |
| 8  | (e) The department shall develop and use a scoring system to        |
| 9  | determine whether an applicant will qualify as a Texas certified    |
| 10 | retirement community. In addition to the requirements of            |
| 11 | Subsection (d), the department shall consider as part of the        |
| 12 | scoring system the applicant community in relation to the following |
| 13 | <pre>criteria:</pre>  |
| 14 | (1) Texas' state and local tax structure;                           |
| 15 | (2) housing opportunities and cost;                                 |
| 16 | (3) climate;  |
| 17 | (4) personal safety;  |
| 18 | (5) working opportunities;  |
| 19 | (6) health care services and other services along the               |
| 20 | continuum of care, including home-based and community-based         |
| 21 | services, housing for the elderly, assisted living, personal care,  |
| 22 | and nursing care facilities;  |
| 23 | (7) transportation;   |
| 24 | (8) continuing education;   |
| 25 | (9) leisure living;   |
| 26 | (10) recreation;  |
| 27 | (11) the performing arts;   |

| 1  | (12) festivals and events;  |
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| 2  | (13) sports at all levels; and                                      |
| 3  | (14) other services and facilities that are necessary               |
| 4  | to enable persons to age in the community and in the least          |
| 5  | restrictive environment, as may be identified by the Department of  |
| 6  | Aging and Disability Services.                                      |
| 7  | (f) The department shall consult with the Office of Rural           |
| 8  | Community Affairs to establish parameters for certification of      |
| 9  | rural communities under this section.                               |
| 10 | (g) If the department finds that a community successfully           |
| 11 | meets the requirements of a Texas certified retirement community,   |
| 12 | not later than the 90th day after the application is submitted, the |
| 13 | department shall provide the following assistance to the community: |
| 14 | (1) assistance in the training of local staff and                   |
| 15 | volunteers;   |
| 16 | (2) ongoing oversight and guidance in marketing, plus               |
| 17 | updates on retirement trends;                                       |
| 18 | (3) inclusion in the state's national advertising and               |
| 19 | public relations campaigns and travel show promotions, including a  |
| 20 | prominent feature on the department's Internet website, to be       |
| 21 | coordinated with the Internet websites of other agencies, as        |
| 22 | appropriate;  |
| 23 | (4) eligibility for state financial assistance for                  |
| 24 | brochures, support material, and advertising; and                   |
| 25 | (5) an evaluation and progress assessment on                        |
| 26 | maintaining and improving the community's desirability as a home    |
| 27 | for retirees.   |

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- 1 (h) A community's certification under this section expires
- 2 on the fifth anniversary of the date the initial certification is
- 3 <u>issued</u>. To be considered for recertification by the department, an
- 4 applicant community must:
- 5 (1) complete and submit a new application in
- 6 accordance with the requirements of Subsection (d); and
- 7 (2) submit data demonstrating the success or failure
- 8 of the community's efforts to market and promote itself as a
- 9 <u>desirable location for retirees and potential retirees.</u>
- 10 <u>(i) The department shall adopt rules to implement this</u>
- 11 section.
- 12 SECTION 2. The Department of Agriculture shall implement
- 13 the program created by Section 12.039, Agriculture Code, as added
- 14 by this Act, not later than September 1, 2006.
- 15 SECTION 3. This Act takes effect September 1, 2005.