1	AN ACT
2	relating to suits affecting the parent-child relationship,
3	including the powers and duties of domestic relations offices and
4	the conducting of social studies.
5	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
6	SECTION 1. Subchapter D, Chapter 107, Family Code, is
7	amended by adding Section 107.0501 to read as follows:
8	Sec. 107.0501. DEFINITIONS. In this subchapter:
9	(1) "Social study" means an evaluative process through
10	which information and recommendations regarding adoption of a
11	child, conservatorship of a child, or possession of or access to a
12	child may be made to a court, the parties, and the parties'
13	attorneys. The term does not include services provided in
14	accordance with the Interstate Compact on the Placement of
15	Children adopted under Subchapter B, Chapter 162, or an evaluation
16	conducted in accordance with Section 262.114 by an employee of or
17	contractor with the Department of Family and Protective Services.
18	(2) "Social study evaluator" means an individual who
19	conducts a social study under this subchapter.
20	SECTION 2. Section 107.051, Family Code, is amended to read
21	as follows:
22	Sec. 107.051. ORDER FOR SOCIAL STUDY. (a) The court may
23	order the preparation of a social study into the circumstances and

24 condition of:

1 (1) a [the] child who is the subject of a suit or a
2 party to a suit; and

3 (2) [of] the home of any person requesting [managing]
4 conservatorship of, [or] possession of, or access to a [the] child.

5 (b) The social study may be made by a private entity, a 6 person appointed by the court, <u>a domestic relations office</u>, or a 7 state agency, including the Department of <u>Family and</u> Protective 8 [and Regulatory] Services if the department is a party to the suit.

9 (c) In a suit in which adoption is requested or conservatorship of, possession of, or access to a [the] child is an 10 issue and in which a social study has been ordered and the 11 Department of Family and Protective [and Regulatory] Services is 12 not a party, the court shall appoint a private agency, [or] another 13 14 person, or [including] a domestic relations office $[\tau]$  to conduct 15 the social study.

16 (d) Except as provided by Section 107.0511(b), each 17 individual who conducts a social study must be qualified under 18 Section 107.0511.

19 SECTION 3. Subchapter D, Chapter 107, Family Code, is 20 amended by amending Section 107.0511 and adding Sections 107.0512, 21 107.0513, 107.0514, 107.0515, and 107.0519 to read as follows:

22Sec. 107.0511.SOCIALSTUDYEVALUATOR:MINIMUM23QUALIFICATIONS. (a) In this section:

24 (1) "Full-time experience" means a period during which
 25 an individual works at least 30 hours per week.

26 (2) "Human services field of study" means a field of 27 study designed to prepare an individual in the disciplined

1	application of counseling, family therapy, psychology, or social
2	work values, principles, and methods.
3	(b) The minimum qualifications prescribed by this section
4	do not apply to an individual conducting a social study:
5	(1) in connection with a suit pending before a court
6	located in a county with a population of less than 500,000;
7	(2) in connection with an adoption governed by rules
8	adopted under Section 107.0519(a);
9	(3) as an employee or other authorized representative
10	of a licensed child-placing agency; or
11	(4) as an employee or other authorized representative
12	of the Department of Family and Protective Services.
13	(c) The executive commissioner of the Health and Human
14	Services Commission shall adopt rules prescribing the minimum
15	qualifications that an individual described by Subsection (b)(3) or
16	(4) must possess in order to conduct a social study under this
17	subchapter.
18	(d) To be qualified to conduct a social study under this
19	subchapter, an individual must:
20	(1) have a bachelor's degree from an accredited
21	college or university in a human services field of study and a
22	license to practice in this state as a social worker, professional
23	counselor, marriage and family therapist, or psychologist and:
24	(A) have two years of full-time experience or
25	equivalent part-time experience under professional supervision
26	during which the individual performed functions involving the
27	evaluation of physical, intellectual, social, and psychological

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1	functioning and needs and the potential of the social and physical
2	environment, both present and prospective, to meet those needs; and
3	(B) have participated in the performance of at
4	least 10 court-ordered social studies under the supervision of an
5	individual qualified under this section;
6	(2) meet the requirements of Subdivision (1)(A) and be
7	practicing under the direct supervision of an individual qualified
8	under this section in order to complete at least 10 court-ordered
9	social studies under supervision; or
10	(3) be employed by a domestic relations office,
11	provided that the individual conducts social studies relating only
12	to families ordered by a court to participate in social studies
13	conducted by the office.
14	(e) If an individual meeting the requirements of this
15	section is not available in the county served by the court, the
16	court may authorize an individual determined by the court to be
17	otherwise qualified to conduct the social study.
18	(f) In addition to the qualifications prescribed by this
19	section, an individual must complete at least eight hours of family
20	violence dynamics training provided by a family violence service
21	provider to be qualified to conduct a social study under this
22	subchapter.
23	Sec. 107.0512. SOCIAL STUDY EVALUATOR: CONFLICTS OF
24	INTEREST AND BIAS. (a) A social study evaluator who has a conflict
25	of interest with any party in a disputed suit or who may be biased on
26	the basis of previous knowledge, other than knowledge obtained in a
27	court-ordered evaluation, shall:

1	(1) decline to conduct a social study for the suit; or
2	(2) disclose any issue or concern to the court before
3	accepting the appointment or assignment.
4	(b) A social study evaluator who has previously conducted a
5	social study for a suit may conduct all subsequent evaluations in
6	the suit unless the court finds that the evaluator is biased.
7	(c) This section does not prohibit a court from appointing
8	an employee of the Department of Family and Protective Services to
9	conduct a social study in a suit in which adoption is requested or
10	possession of or access to a child is an issue and in which the
11	department is a party or has an interest.
12	Sec. 107.0513. GENERAL PROVISIONS APPLICABLE TO CONDUCT OF
13	SOCIAL STUDY AND PREPARATION OF REPORT. (a) Unless otherwise
14	directed by a court or prescribed by a provision of this title, a
15	social study evaluator's actions in conducting a social study shall
16	be in conformance with the professional standard of care applicable
17	to the evaluator's licensure and any administrative rules, ethical
18	standards, or guidelines adopted by the state agency that licenses
19	the evaluator.
20	(b) In addition to the requirements prescribed by this
21	subchapter, a court may impose requirements or adopt local rules
22	applicable to a social study or a social study evaluator.
23	(c) A social study evaluator shall follow evidence-based
24	practice methods and make use of current best evidence in making
25	assessments and recommendations.
26	(d) A social study evaluator shall disclose to each attorney
27	of record any communication regarding a substantive issue between

H.B. No. 772 the evaluator and an attorney of record representing a party in a 1 2 disputed suit. This subsection does not apply to a communication 3 between a social study evaluator and an attorney ad litem or amicus 4 attorney. (e) To the extent possible, a social study evaluator shall 5 6 verify each statement of fact pertinent to a social study and shall 7 note the sources of verification and information in the report. (f) A social study evaluator shall state the basis for the 8 9 evaluator's conclusions or recommendations in the report. A social study evaluator who has evaluated only one side of a disputed case 10 shall refrain from making a recommendation regarding 11 12 conservatorship of a child or possession of or access to a child, but may state whether the party evaluated appears to be suitable for 13 14 conservatorship. 15 (g) Each social study subject to this subchapter must be 16 conducted in compliance with this subchapter, regardless of whether the study is conducted: 17 (1) by a single social study evaluator or multiple 18 evaluators working separately or together; or 19 20 (2) within a county served by the court with 21 continuing jurisdiction or at a geographically distant location. 22 (h) A social study report must include the name, license number, and basis for qualification under Section 107.0511 of each 23 24 social study evaluator who conducted any portion of the social 25 study. Sec. 107.0514. ELEMENTS OF SOCIAL STUDY. (a) The basic 26 27 elements of a social study under this subchapter consist of:

1	(1) a personal interview of each party to the suit;
2	(2) an interview, conducted in a developmentally
3	appropriate manner, of each child at issue in the suit who is at
4	least four years of age;
5	(3) observation of each child at issue in the suit,
6	regardless of the age of the child;
7	(4) the obtaining of information from relevant
8	collateral sources;
9	(5) evaluation of the home environment of each party
10	seeking conservatorship of a child at issue in the suit or
11	possession of or access to the child, unless the condition of the
12	home environment is identified as not being in dispute in the court
13	order requiring the social study;
14	(6) for each individual residing in a residence
15	subject to the social study, consideration of any criminal history
16	information and any contact with the Department of Family and
17	Protective Services or a law enforcement agency regarding abuse or
18	neglect; and
19	(7) assessment of the relationship between each child
20	at issue in the suit and each party seeking possession of or access
21	to the child.
22	(b) The additional elements of a social study under this
23	subchapter consist of:
24	(1) balanced interviews and observation of each child
25	at issue in the suit so that a child who is interviewed or observed
26	while in the care of one party to the suit is also interviewed or
27	observed while in the care of each other party to the suit;

(2) an interview of each individual residing in a 1 2 residence subject to the social study; and 3 (3) evaluation of the home environment of each party 4 seeking conservatorship of a child at issue in the suit or possession of or access to the child, regardless of whether the home 5 6 environment is in dispute. 7 (c) A social study evaluator may not offer an opinion regarding conservatorship of a child at issue in a suit or 8 9 possession of or access to the child unless each basic element of a social study under Subsection (a) has been completed. A social 10 study evaluator shall identify in the report any additional element 11 of a social study under Subsection (b) that was not completed and 12 shall explain the reasons that the element was not completed. 13 Sec. 107.0515. REPORTS OF CERTAIN PLACEMENTS FOR ADOPTION. 14 15 A social study evaluator shall report to the Department of Family 16 and Protective Services any adoptive placement that appears to have 17 been made by someone other than a licensed child-placing agency or the child's parents or managing conservator. 18 Sec. 107.0519. PRE-ADOPTIVE SOCIAL STUDY [HOME SCREENING]. 19 20 This section does not apply to a study prepared by a licensed (a) 21 child-placing agency or the Department of Family and Protective 22 Services. The procedures required in relation to a study prepared by a licensed child-placing agency or the Department of Family and 23 24 Protective Services are governed by rules adopted by the executive 25 commissioner of the Health and Human Services Commission, including 26 rules adopted under Chapter 42, Human Resources Code [In this section, "department" means the Department of Protective 27

8

1 Regulatory Services].

2 (b) A pre-adoptive <u>social study</u> [home\_screening] shall be 3 conducted as provided by this section to evaluate each party in a 4 proceeding described by Subsection (c) who requests termination of 5 the parent-child relationship or an adoption.

6 (c) <u>The social study</u> [Except for a suit brought by a
7 licensed child-placing agency or the department, the home
8 screening] under this section shall be filed in any suit for:

9 (1) termination of the parent-child relationship in 10 which a person other than a parent may be appointed managing 11 conservator of a child; or

12

(2) an adoption.

13 (d) <u>The social study</u> [Other than in a suit in which a licensed child-placing agency or the department is appointed managing conservator of the child, the home screening] under this section must be filed with the court before the court may sign the final order for termination of the parent-child relationship.

(e) The costs of a <u>social study</u> [home screening] in a suit
 for adoption under this section shall be paid by the prospective
 adoptive parent.

(f) Unless otherwise agreed to by the court, the <u>social</u> <u>study</u> [home screening] under this section must comply with the minimum requirements for the <u>study</u> [screening] under rules adopted by the <u>executive commissioner of the Health and Human Services</u> <u>Commission</u> [Board of Protective and Regulatory Services].

26 (g) In a <u>suit filed after the child begins residence in the</u> 27 <u>prospective adoptive home</u> [stepparent adoption], the pre-adoptive

1 <u>social study</u> [home screening] under this section and the 2 post-placement adoptive <u>social study</u> [report] under Section 3 107.052 may be combined <u>in a single report</u>. Under this subsection, 4 <u>the pre-adoptive social study will be completed after the child is</u> 5 placed in the home.

6 SECTION 4. Section 107.052, Family Code, is amended to read 7 as follows:

8 Sec. 107.052. POST-PLACEMENT ADOPTIVE <u>SOCIAL STUDY AND</u> 9 REPORT. (a) In a proceeding in which a pre-adoptive <u>social study</u> 10 [home screening] is required by Section <u>107.0519</u> [<del>107.0511</del>] for an 11 adoption, a post-placement adoptive <u>social study</u> [<del>report</del>] must be 12 conducted and <u>a report</u> filed with the court before the court may 13 render a final order in the adoption.

(b) Unless otherwise agreed to by the court, the post-placement adoptive <u>social study</u> [report] must comply with the minimum requirements for the <u>study</u> [report] under rules adopted by the <u>executive commissioner of the Health and Human Services</u> <u>Commission</u> [Board of Protective and Regulatory Services].

SECTION 5. Section 107.056, Family Code, is amended to read as follows:

Sec. 107.056. PREPARATION FEE. If the court orders a social study to be conducted [and a report to be prepared], the court shall award the agency or other person a reasonable fee for the preparation of the study that shall be <u>imposed in the form of a</u> <u>money judgment</u> [taxed as costs] and paid directly to the agency or other person. The person or agency may enforce the <u>judgment</u> [order] for the fee by any means available under law for civil judgments.

H.B. No. 772 SECTION 6. Section 162.003, Family Code, is amended to read 1 2 as follows: Sec. 162.003. PRE-ADOPTIVE <u>SCREENING</u>] 3 [<del>HOME\_\_\_\_</del> AND 4 POST-PLACEMENT SOCIAL STUDIES [REPORT]. In a suit for adoption, [a] pre-adoptive [home screening] and post-placement social 5 studies [report] must be conducted as provided in Chapter 107. 6 SECTION 7. Section 203.004(a), Family Code, is amended to 7 read as follows: 8 9 (a) A domestic relations office may: (1) collect and disburse child support payments that 10 are ordered by a court to be paid through a domestic relations 11 12 registry; (2) maintain records of payments and disbursements 13 14 made under Subdivision (1); 15 (3) file a suit, including a suit to: 16 establish paternity; (A) enforce a court order for child support or 17 (B) for possession of and access to a child; and 18 modify or clarify an existing child support 19 (C) order; 20 21 (4) provide an informal forum in which alternative dispute resolution [+ 22 [(A) mediation] is used to resolve disputes [in 23 24 an action] under this code [Subdivision (3); or 25 [(B) an agreed repayment schedule for delinquent child support is negotiated as an alternative to filing a suit to 26 enforce a court order for child support under Subdivision (3)]; 27

H.B. No. 772 1 (5) prepare a court-ordered social study <u>under Chapter</u> 2 107; 3 (6) represent a child as an amicus attorney, an 4 attorney ad litem, or a guardian ad litem in a suit in which: 5 (A) termination of the parent-child relationship 6 is sought; or 7 (B) conservatorship of or access to a child is 8 contested; (7) serve as a friend of the court; 9 10 (8) provide predivorce counseling ordered by a court; provide community supervision services under 11 (9) Chapter 157; 12 (10) provide information to assist 13 а party in 14 understanding, complying with, or enforcing the party's duties and 15 obligations under Subdivision (3); (11) provide, directly or through 16 contract, а 17 visitation services, including supervision of court-ordered visitation, visitation exchange, or other similar services; [and] 18 (12) issue an administrative writ of withholding under 19 Subchapter F, Chapter 158; and 20 21 (13) provide parenting coordinator services under Chapter 153. 22 SECTION 8. Section 203.005(a), Family Code, is amended to 23 24 read as follows: 25 (a) The administering entity may authorize a domestic relations office to assess and collect: 26 (1) an initial operations fee not to exceed \$15 to be 27

1 paid to the domestic relations office on the filing of a suit; 2 (2) in a county that has a child support enforcement 3 cooperative agreement with the Title IV-D agency, an initial child support service fee not to exceed \$36 to be paid to the domestic 4 5 relations office on the filing of a suit; 6 (3) a reasonable application fee to be paid by an 7 applicant requesting services from the office; 8 (4) a reasonable attorney's fee and court costs 9 incurred or ordered by the court; a monthly service fee not to exceed \$3 to be paid 10 (5) annually in advance by a managing conservator and possessory 11 conservator for whom the domestic relations office provides child 12 support services; 13 14 (6) community supervision fees as provided by Chapter 15 157 if community supervision officers are employed by the domestic relations office; 16 17 (7) a reasonable fee for preparation of а court-ordered social study; 18 in a county that provides visitation services 19 (8) under Sections 153.014 and 203.004 a reasonable fee to be paid to 20 the domestic relations office at the time the visitation services 21 are provided; [and] 22 (9) a fee to reimburse the domestic relations office 23 24 for a fee required to be paid under Section 158.503(d) for filing an administrative writ of withholding; 25 26 (10) a reasonable fee for parenting coordinator 27 services; and

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1	(11) a reasonable fee for alternative dispute
2	resolution services.
3	SECTION 9. Sections 203.007(a) and (b), Family Code, are
4	amended to read as follows:
5	(a) A domestic relations office may obtain the records
6	described by Subsections (b), (c), (d), and (e) that relate to a
7	person who has:
8	<ol> <li>been ordered to pay child support;</li> </ol>
9	(2) been designated as a [ <del>possessory</del> ] conservator [ <del>or</del>
10	<pre>managing conservator] of a child;</pre>
11	(3) been designated to be the father of a child; [ <del>or</del> ]
12	(4) executed an acknowledgment of paternity;
13	(5) court-ordered possession of a child; or
14	(6) filed suit to adopt a child.
15	(b) A domestic relations office is entitled to obtain from
16	the Department of Public Safety records that relate to:
17	(1) a person's date of birth;
18	<pre>(2) a person's most recent address;</pre>
19	(3) a person's current driver's license status;
20	(4) motor vehicle accidents involving a person; [ <del>and</del> ]
21	(5) reported traffic-law violations of which a person
22	has been convicted; and
23	(6) a person's criminal history record information.
24	SECTION 10. Section 411.1285(a), Government Code, is
25	amended to read as follows:
26	(a) A domestic relations office created under Chapter 203,
27	Family Code, is entitled to obtain from the department criminal

history record information that relates to a person who is a party to a proceeding in which the domestic relations office <u>is providing</u> <u>services permitted under Chapter 203, Family Code</u> [has been:

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4 [(1) appointed guardian ad litem for a child; or
5 [(2) ordered to conduct a social study under
6 Subchapter D, Chapter 107, Family Code].

SECTION 11. Notwithstanding Section 107.0511(d)(1)(B),
Family Code, as added by this Act, an individual who on or before
the effective date of this Act completed at least 10 social studies
ordered by a court in suits affecting the parent-child relationship
is not required to comply with the supervision requirements imposed
by that paragraph to be qualified to conduct a social study under
Subchapter D, Chapter 107, Family Code, as amended by this Act.

SECTION 12. The changes in law made by this Act 14 to 15 Subchapter D, Chapter 107, Family Code, and Section 162.003, Family Code, apply to a suit affecting the parent-child relationship that 16 is filed on or after the effective date of this Act. 17 A suit affecting the parent-child relationship filed before the effective 18 date of this Act is governed by the law in effect on the date the 19 suit is filed, and the former law is continued in effect for that 20 21 purpose.

22

SECTION 13. This Act takes effect September 1, 2007.

President of the Senate

Speaker of the House

I certify that H.B. No. 772 was passed by the House on May 1, 2007, by the following vote: Yeas 147, Nays 0, 1 present, not voting; and that the House concurred in Senate amendments to H.B. No. 772 on May 27, 2007, by the following vote: Yeas 142, Nays 0, 2 present, not voting.

## Chief Clerk of the House

I certify that H.B. No. 772 was passed by the Senate, with amendments, on May 23, 2007, by the following vote: Yeas 31, Nays O.

Secretary of the Senate

APPROVED: \_\_\_\_\_

Date

Governor