1-1 By: Uresti S.B. No. 1392 1-2 1-3 (In the Senate - Filed March 7, 2007; March 20, 2007, read first time and referred to Committee on Jurisprudence; April 19, 2007, reported favorably by the following vote: Yeas 6, Jurisprudence; 1-4 Nays 0; April 19, 2007, sent to printer.) 1-5 1-6 1-7 A BILL TO BE ENTITLED AN ACT 1-8 relating to the rights of certain incapacitated persons that may be 1-9 terminated by a court in a guardianship proceeding. 1-10 1-11 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS: SECTION 1. Section 682, Texas Probate Code, is amended to 1-12 read as follows: Sec. 682. APPLICATION; CONTENTS. Any person may commence a 1-13 1-14 proceeding for the appointment of a guardian by filing a written 1**-**15 1**-**16 application in a court having jurisdiction and venue. application must be sworn to by the applicant and state: The 1-17 (1)the name, sex, date of birth, and address of the 1-18 proposed ward; 1-19 (2) the name, relationship, and address of the person 1-20 1-21 the applicant desires to have appointed as guardian; whether guardianship of the person or estate, or (3) 1-22 both, is sought; 1-23 (4)the nature and degree of the alleged incapacity, 1-24 the specific areas of protection and assistance requested, and the 1-25 limitation or termination of rights requested to be included in the 1-26 court's order of appointment, including: (Å) a termination of the right of a proposed ward 1-27 1-28 18 years of age or older to cast a vote in a public election; and 1-29 (B) a termination of the proposed ward's right to 1-30 operate a motor vehicle; 1-31 (5) the facts requiring that a guardian be appointed 1-32 and the interest of the applicant in the appointment; 1-33 (6) the nature and description of any guardianship of 1-34 any kind existing for the proposed ward in any other state; (7) the name and address of any person or institution having the care and custody of the proposed ward; 1-35 1-36 1-37 (8) the approximate value and description of the 1-38 proposed ward's property, including any compensation, pension, insurance, or allowance to which the proposed ward may be entitled; 1-39 (9) the name and address of any person whom the applicant knows to hold a power of attorney signed by the proposed 1-40 1-41 1-42 ward and a description of the type of power of attorney; 1-43 (10) if the proposed ward is a minor and if known by 1-44 the applicant: 1-45 (A) the name of each parent of the proposed ward 1-46 and state the parent's address or that the parent is deceased; (B) the name and age of each sibling, if any, of 1-47 1-48 the proposed ward and state the sibling's address or that the sibling is deceased; and 1-49 (C) if each of the proposed ward's parents and siblings are deceased, the names and addresses of the proposed ward's next of kin who are adults; 1-50 1-51 1-52 1-53 (11) if the proposed ward is a minor, whether the minor was the subject of a legal or conservatorship proceeding within the 1-54 preceding two-year period and, if so, the court involved, the nature of the proceeding, and the final disposition, if any, of the 1-55 1-56 1-57 proceeding; 1-58 (12)if the proposed ward is an adult and if known by 1-59 the applicant: (A) the name of the proposed ward's spouse, if any, and state the spouse's address or that the spouse is deceased; 1-60 1-61 (B) the name of each of the proposed ward's 1-62 parents and state the parent's address or that the parent is 1-63 1-64 deceased;

S.B. No. 1392

2-1 (C) the name and age of each of the proposed 2-2 ward's siblings, if any, and state the sibling's address or that the 2-3 sibling is deceased; 2-4 (D) the name and age of each of the proposed

(D) the name and age of each of the proposed ward's children, if any, and state the child's address or that the child is deceased; and

2-5

2-6

2-7

2-8

2-9

2-10

2-11

2-12

2-13

2-14

2-15 2-16 2-17

2-18

2-19

2-20

2-21

2-22

2-23

2-24 2-25 2-26 2-27

2-28

2-29 2-30 2-31

2-32

2-33

2-34

2-35 2-36

2-37

2-38 2-39

2-40 2-41 2-42

2-43

2-44

2-45

2-46

2-47

2-48

2-49

2-50

2-51

2-52

2-53

2**-**54 2**-**55

2-56

2-57 2-58 2-59 2-60

2-61

2-62

2-63

2-64 2-65 (E) if the proposed ward's spouse and each of the proposed ward's parents, siblings, and children are deceased, or, if there is no spouse, parent, adult sibling, or adult child, the names and addresses of the proposed ward's next of kin who are adults;

(13) facts showing that the court has venue over the proceeding; and

(14) if applicable, that the person whom the applicant desires to have appointed as a guardian is a private professional guardian who is certified under Subchapter C, Chapter 111, Government Code, and has complied with the requirements of Section 697 of this code.

SECTION 2. Subsection (a), Section 687, Texas Probate Code, is amended to read as follows:

(a) The court may not grant an application to create a guardianship for an incapacitated person, other than a minor, person whose alleged incapacity is mental retardation, or person for whom it is necessary to have a guardian appointed only to receive funds from a governmental source, unless the applicant presents to the court a written letter or certificate from a physician licensed in this state that is dated not earlier than the 120th day before the date of the filing of the application and based on an examination the physician performed not earlier than the 120th day before the date of the filing of the application. The letter or certificate must:

(1) describe the nature and degree of incapacity, including the medical history if reasonably available;

(2) provide a medical prognosis specifying the estimated severity of the incapacity;

(3) state how or in what manner the proposed ward's ability to make or communicate responsible decisions concerning himself or herself is affected by the person's physical or mental health;

(4) state whether any current medication affects the demeanor of the proposed ward or the proposed ward's ability to participate fully in a court proceeding;

(5) describe the precise physical and mental conditions underlying a diagnosis of senility, if applicable; [and]
(6) state whether in the physician's opinion the

(A) has the capacity to cast a vote in a public

<u>election; and</u> (B) has the ability to safely operate a motor vehicle; and

(7) include any other information required by the court.

SECTION 3. Subsections (a) and (b), Section 693, Texas Probate Code, are amended to read as follows: (a) If it is found that the proposed ward is totally without

(a) If it is found that the proposed ward is totally without capacity as provided by this code to care for himself or herself and to manage the individual's property, the court may appoint a guardian of the individual's person or estate, or both, with full authority over the incapacitated person except as provided by law. An order appointing a guardian under this subsection must contain findings of fact and specify:

(1) the information required by Subsection (c) of this section;

(2) that the guardian has full authority over the incapacitated person; [and]

2-66 (3) if necessary, the amount of funds from the corpus 2-67 of the person's estate the court will allow the guardian to expend 2-68 for the education and maintenance of the person under Section 776 of 2-69 this code;

S.B. No. 1392

that the person does not have the right to operate 3-1 (4)a motor vehicle; and 3-2 3-3

(5) that the person, if 18 years of age or older and totally incapacitated because of a mental condition, does not have 3-4 3-5 the right to cast a vote in a public election.

3-6 (b) If it is found that the person lacks the capacity to do some, but not all, of the tasks necessary to care for himself or 3-7 3-8 herself or to manage the individual's property, the court may 3-9 appoint a guardian with limited powers and permit the individual to care for himself or herself or to manage the individual's property 3-10 commensurate with the individual's ability. An order appointing a guardian under this subsection must contain findings of fact and 3-11 3-12 3-13 specify:

3-14 the information required by Subsection (c) of this (1)3-15 section;

3-16 the specific powers, limitations, or duties of the (2) quardian with respect to the care of the person or the management of 3-17 the person's property by the guardian; [and] 3-18

(3) if necessary, the amount of funds from the corpus 3-19 3-20 of the person's estate the court will allow the guardian to expend for the education and maintenance of the person under Section 776 of 3-21 3-22 this code;

(4)whether the person has the right to operate a motor 3-23 vehicle; and 3-24

(5) whether the person, if 18 years of age or older and incapacitated because of a mental condition, retains the right to 3-25 3-26 cast a vote in a public election. 3-27

3-28 SECTION 4. The changes in law made by this Act apply only to an application for the appointment of a guardian that is filed on or 3-29 after the effective date of this Act. An application for the appointment of a guardian that is filed before the effective date of 3-30 3-31 3-32 this Act is governed by the law in effect on the date the application was filed, and the former law is continued in effect for 3-33 3-34 that purpose. SECTION 5. This Act takes effect September 1, 2007.

3-35

\* \* \* \* \*

3-36