By: Wentworth S.B. No. 683

Substitute the following for S.B. No. 683:

By: Alonzo C.S.S.B. No. 683

A BILL TO BE ENTITLED

1 AN ACT

- 2 relating to the recusal or disqualification of a statutory probate
- 3 court judge and subsequent assignment of another judge.
- 4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
- 5 SECTION 1. Sections 25.0022(d) and (h), Government Code,
- 6 are amended to read as follows:
- 7 (d) The presiding judge shall:
- 8 (1) ensure the promulgation of local rules of
- 9 administration in accordance with policies and guidelines set by
- 10 the supreme court;
- 11 (2) advise local statutory probate court judges on
- 12 case flow management practices and auxiliary court services;
- 13 (3) perform a duty of a local administrative statutory
- 14 probate court judge if the local administrative judge does not
- 15 perform that duty;
- 16 (4) appoint an assistant presiding judge of the
- 17 statutory probate courts;
- 18 (5) call and preside over annual meetings of the
- 19 judges of the statutory probate courts at a time and place in the
- 20 state as designated by the presiding judge;
- 21 (6) call and convene other meetings of the judges of
- 22 the statutory probate courts as considered necessary by the
- 23 presiding judge to promote the orderly and efficient administration
- 24 of justice in the statutory probate courts;

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- 1 (7) study available statistics reflecting the
- 2 condition of the dockets of the probate courts in the state to
- 3 determine the need for the assignment of judges under this section;
- 4 [and]
- 5 (8) compare local rules of court to achieve uniformity
- 6 of rules to the extent practical and consistent with local
- 7 conditions; and
- 8 (9) assign a judge or former or retired judge of a
- 9 statutory probate court to hear a case under the circumstances
- 10 described by Section 25.002201(b).
- 11 (h) <u>Subject to Section 25.002201, a</u> [A] judge or a former or
- 12 retired judge of a statutory probate court may be assigned by the
- 13 presiding judge of the statutory probate courts to hold court in a
- 14 statutory probate court, \underline{a} county court, or any statutory court
- 15 exercising probate jurisdiction when:
- 16 (1) a statutory probate judge requests assignment of
- 17 another judge to the judge's court;
- 18 (2) a statutory probate judge is absent, disabled, or
- 19 disqualified for any reason;
- 20 (3) a statutory probate judge is present or is trying
- 21 cases as authorized by the constitution and laws of this state and
- 22 the condition of the court's docket makes it necessary to appoint an
- 23 additional judge;
- 24 (4) the office of a statutory probate judge is vacant;
- 25 (5) the presiding judge of an administrative judicial
- 26 district requests the assignment of a statutory probate judge to
- 27 hear a probate matter in a county court or statutory county court;

- 1 (6) the presiding judge of the administrative judicial
- 2 district fails to timely assign a judge to replace a recused or
- 3 <u>disqualified statutory probate court judge as described by Section</u>
- 4 25.002201(b) [a motion to recuse the judge of a statutory probate
- 5 court has been filed];
- 6 (7) a county court judge requests the assignment of a
- 7 statutory probate judge to hear a probate matter in the county
- 8 court; or
- 9 (8) a local administrative statutory probate court
- 10 judge requests the assignment of a statutory probate judge to hear a
- 11 matter in a statutory probate court.
- 12 SECTION 2. Subchapter B, Chapter 25, Government Code, is
- 13 amended by adding Section 25.002201 to read as follows:
- 14 Sec. 25.002201. ASSIGNMENT OF JUDGE ON RECUSAL OR
- 15 DISQUALIFICATION. (a) Not later than the 15th day after the date
- 16 an order of recusal or disqualification of a statutory probate
- 17 court judge is issued in a case, the presiding judge of the
- 18 administrative judicial district shall assign a statutory probate
- 19 court judge or a former or retired judge of a statutory probate
- 20 court to hear the case if:
- 21 (1) the judge of the statutory probate court recused
- 22 himself or herself under Section 25.00255(g)(1)(A);
- 23 (2) the judge of the statutory probate court
- 24 disqualified himself or herself under Section 25.00255(g-1);
- 25 (3) the order was issued under Section
- 26 25.00255(i-3)(1); or
- 27 (4) the presiding judge of the administrative judicial

- 1 district receives notice and a request for assignment from the
- 2 <u>clerk of the statutory probate court under Section 25.0</u>0255(1).
- 3 (b) If the presiding judge of an administrative judicial
- 4 district does not assign a judge under Subsection (a) within the
- 5 time prescribed by that subsection, the presiding judge of the
- 6 statutory probate courts may assign a judge to hear the case instead
- 7 of the presiding judge of the administrative judicial district
- 8 making the assignment under that subsection.
- 9 (c) The provisions of Section 25.0022 applicable to a judge
- 10 assigned under that section apply to the same extent to a judge
- 11 assigned under the authority of this section.
- 12 SECTION 3. Section 25.00255, Government Code, is amended by
- 13 amending Subsections (f), (g), (h), and (i) and adding Subsections
- 14 (g-1), (i-1), (i-2), (i-3), (i-4), (i-5), (1), and (m) to read as
- 15 follows:
- 16 (f) Before further proceedings in a case in which a motion
- 17 for the recusal or disqualification of a judge has been filed, the
- 18 judge shall:
- 19 (1) recuse or disqualify himself or herself; or
- 20 (2) request the assignment of a judge to hear the
- 21 motion by forwarding the motion and opposing and concurring
- 22 statements to the presiding judge of the statutory probate courts
- 23 as provided by Subsection (h).
- 24 (g) A judge who recuses himself or herself:
- 25 (1) shall enter an order of recusal and:
- 26 <u>(A) if the judge serves a statutory probate court</u>
- 27 located in a county with only one statutory probate court, request

- 1 that the presiding judge of the administrative judicial district
- 2 assign [statutory probate courts request the assignment of] a judge
- 3 <u>under Section 25.002201</u> to hear the <u>case; or</u>
- 4 (B) subject to Subsection (1), if the judge
- 5 serves a statutory probate court located in a county with more than
- 6 one statutory probate court, request that the clerk who serves the
- 7 <u>statutory probate courts in that county randomly reassign the case</u>
- 8 to a judge of one of the other statutory probate courts located in
- 9 the county [motion for recusal or disqualification as provided by
- 10 Subsection (i); and
- 11 (2) may not take other action in the case except for
- 12 good cause stated in the order in which the action is taken.
- 13 (g-1) A judge who disqualifies himself or herself:
- 14 (1) shall enter an order of disqualification and
- 15 request that the presiding judge of the administrative judicial
- 16 district assign a judge under Section 25.002201 to hear the case;
- 17 and
- 18 (2) may not take other action in the case.
- 19 (h) A judge who does not recuse or disqualify himself or
- 20 herself:
- 21 (1) shall forward to the presiding judge of the
- 22 statutory probate courts, in either original form or certified
- 23 copy, an order of referral, the motion for recusal or
- 24 disqualification, and all opposing and concurring statements; and
- 25 (2) may not take other action in the case during the
- 26 time after the filing of the motion for recusal or disqualification
- 27 and before a hearing on the motion, except for good cause stated in

- 1 the order in which the action is taken.
- 2 (i) After receiving a request under Subsection [(g) or] (h),
- 3 the presiding judge of the statutory probate courts shall
- 4 immediately forward the request to the presiding judge of the
- 5 administrative judicial district and request that the presiding
- 6 judge of the administrative judicial district assign a judge to
- 7 hear the motion for recusal or disqualification. Not later than the
- 8 15th day after the date [On receipt of the request,] the presiding
- 9 judge of the administrative judicial district receives the request,
- 10 the presiding judge shall:
- 11 (1) [immediately] set a hearing before himself or
- 12 herself or a judge designated by the presiding judge, except that
- 13 the presiding judge may not designate a judge of a statutory probate
- 14 court in the same county as the statutory probate court served by
- 15 the judge who is the subject of the motion;
- 16 (2) cause notice of the hearing to be given to all
- 17 parties or their counsel to the case; and
- 18 (3) make other orders, including orders for interim or
- 19 ancillary relief, in the pending case.
- 20 <u>(i-1)</u> If the presiding judge of the administrative judicial
- 21 district does not assign a judge to hear a motion for recusal or
- 22 disqualification within the time prescribed by Subsection (i), the
- 23 presiding judge of the statutory probate courts may assign a judge
- 24 to hear the motion and take other action under that subsection.
- 25 <u>(i-2) A judge who hears a motion for recusal or</u>
- 26 disqualification under Subsection (i) or (i-1) may also hear any
- 27 amended or supplemented motion for recusal or disqualification

- 1 filed in the case.
- 2 (i-3) If a motion for recusal or disqualification is granted
- 3 after a hearing conducted as provided by Subsection (i) or (i-1),
- 4 the judge who heard the motion shall:
- 5 (1) if the judge subject to recusal or
- 6 disqualification serves a statutory probate court located in a
- 7 county with only one statutory probate court, enter an order of
- 8 recusal or disqualification, as appropriate, and request that the
- 9 presiding judge of the administrative judicial district assign a
- 10 judge under Section 25.002201 to hear the case; or
- 11 (2) subject to Subsection (1), if the judge subject to
- 12 recusal or disqualification serves a statutory probate court
- 13 located in a county with more than one statutory probate court,
- 14 enter an order of recusal or disqualification, as appropriate, and
- 15 request that the clerk who serves the statutory probate courts in
- 16 that county randomly reassign the case to a judge of one of the
- 17 other statutory probate courts located in the county.
- 18 (i-4) The presiding judge of an administrative judicial
- 19 district may delegate the judge's authority to make orders of
- 20 interim or ancillary relief under Subsection (i)(3) to the
- 21 presiding judge of the statutory probate courts.
- 22 (i-5) A judge assigned to hear a motion for recusal or
- 23 disqualification under Subsection (i) is entitled to receive the
- 24 same salary, compensation, and expenses, and to be paid in the same
- 25 manner and from the same fund, as a judge otherwise assigned under
- 26 Section 25.0022, except that a judge assigned under Subsection (i)
- 27 shall provide the information required by Section 25.0022(1) to the

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- 1 presiding judge of the administrative judicial district, who shall
- 2 immediately forward the information to the presiding judge of the
- 3 statutory probate courts.
- 4 (1) If a clerk of a statutory probate court is unable to
- 5 reassign a case as requested under Subsection (g)(1)(B) or (i-3)(2)
- 6 because the other statutory probate court judges in the county have
- 7 been recused or disqualified or are otherwise unavailable to hear
- 8 the case, the clerk shall immediately notify the presiding judge of
- 9 the administrative judicial district and request that the presiding
- 10 judge of the administrative judicial district assign a judge under
- 11 Section 25.002201 to hear the case.
- 12 (m) The clerk of a statutory probate court shall immediately
- 13 notify and provide to the presiding judge of the statutory probate
- 14 courts a copy of an order of recusal or disqualification issued with
- 15 respect to the judge of the statutory probate court.
- SECTION 4. This Act takes effect September 1, 2009.