### SENATE AMENDMENTS

### 2<sup>nd</sup> Printing

By: Branch H.B. No. 2907

	A BILL TO BE ENTITLED
1	AN ACT
2	relating to the requirements for and procedures governing tuition
3	equalization grants.
4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
5	SECTION 1. Sections 61.221 and 61.224, Education Code, are
6	amended to read as follows:
7	Sec. 61.221. TUITION EQUALIZATION GRANTS AUTHORIZED. In
8	order to provide the maximum possible utilization of existing
9	educational resources and facilities within this state, both public
0	and private, the coordinating board is authorized to provide

- 10 11 tuition equalization grants to Texas residents enrolled in any 12 approved private Texas college or university, based on student 13 financial need, but not to exceed a grant amount of more than that 14 specified in the appropriation by the legislature or as provided by
- 15 Section 61.227.
- 16 Sec. 61.224. APPLICATION OF GENERAL APPROPRIATIONS 17 RIDERS. Those riders in the General Appropriations Act that apply 18 to expenditure of state funds at state-supported colleges and 19 universities shall also apply to expenditure of state funds at any 20 college or university attended by a [which any] student receiving
- 21 aid under this subchapter [may-attend].
- 22 SECTION 2. Section 61.225(b), Education Code, is amended to
- read as follows: 23
- 24 (b) To be eligible for a tuition equalization grant, a

- 1 person must:
- 2 (1) be a Texas resident as defined under Subchapter B,
- 3 Chapter 54, [by the coordinating board] and meet, at a minimum, the
- 4 resident requirements defined by law for Texas resident tuition in
- 5 fully state-supported institutions of higher education;
- 6 (2) be enrolled for at least one-half of a full course
- 7 load conforming to an individual degree plan in an approved college
- 8 or university;
- 9 (3) be required to pay more tuition than is required at
- 10 a public college or university and be charged no less than the
- 11 regular tuition required of all students enrolled at the
- 12 institution;
- 13 (4) establish financial need in accordance with
- 14 procedures and regulations of the coordinating board;
- 15 (5) not be a recipient of any form of athletic
- 16 scholarship while receiving the tuition equalization grant; and
- 17 (6) have complied with other requirements adopted by
- 18 the coordinating board under this subchapter.
- SECTION 3. Sections 61.2251(b), (c), and (e), Education
- 20 Code, as added by Chapter 1230 (H.B. 1172), Acts of the 79th
- 21 Legislature, Regular Session, 2005, are amended to read as follows:
- 22 (b) To be eligible for a tuition equalization grant in the
- 23 first academic year in which the person receives the grant, a person
- 24 must:
- 25 (1) be a Texas resident as defined under Subchapter B,
- 26 Chapter 54, [by the coordinating board] and meet, at a minimum, the
- 27 resident requirements defined by law for Texas resident tuition in

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- 1 fully state-supported institutions of higher education;
- 2 (2) be enrolled in at least three-fourths of a full
- 3 course load conforming to an individual degree plan in an approved
- 4 college or university;
- 5 (3) be required to pay more tuition than is required at
- 6 a public college or university and be charged no less than the
- 7 regular tuition required of all students enrolled at the
- 8 institution;
- 9 (4) establish financial need in accordance with
- 10 procedures and regulations of the coordinating board;
- 11 (5) not be a recipient of any form of athletic
- 12 scholarship while receiving a tuition equalization grant;
- 13 (6) make satisfactory academic progress toward a
- 14 degree or certificate as determined by the institution at which the
- 15 person is enrolled; and
- 16 (7) have complied with other requirements adopted by
- 17 the coordinating board under this subchapter.
- 18 (c) After qualifying for a tuition equalization grant under
- 19 Subsection (b), a person may receive a tuition equalization grant
- 20 in a subsequent academic year in which the person is enrolled at an
- 21 approved institution only if the person:
- 22 (1) meets the requirements of Subsection (b),
- 23 including, as of the end of the full academic year in which the
- 24 person initially receives a tuition equalization grant, making
- 25 satisfactory academic progress toward a degree or certificate as
- 26 determined by the institution at which the person is enrolled;
- 27 (2) as of the end of each subsequent academic year in

- 1 which the person receives a tuition equalization grant, has
- 2 completed at least:
- 3 (A) 24 semester credit hours in the person's most
- 4 recent full academic year, if the person is enrolled in an
- 5 undergraduate degree or certificate program; or
- 6 (B) 18 semester credit hours in the person's most
- 7 recent full academic year, if the person is enrolled in a graduate
- 8 or professional degree program; [and]
- 9 (3) has earned an overall grade point average of at
- 10 least 2.5 on a four-point scale or the equivalent on coursework
- 11 previously attempted at public or private institutions of higher
- 12 education; and
- 13 (4) has completed at least 75 percent of the semester
- 14 <u>credit hours attempted in the person's most recent full academic</u>
- 15 year.
- 16 (e) The coordinating board shall adopt rules to allow a
- 17 person who is otherwise eligible to receive a tuition equalization
- 18 grant, in the event of a hardship or for other good cause shown, to
- 19 receive a tuition equalization grant if the person does not:
- 20 (1) make satisfactory academic progress as required
- 21 under Subsection (b)(6) or (c)(1);
- (2) complete the semester credit hours required by
- 23 Subsection (c)(2) or (4);
- 24 (3) maintain the grade point average required by
- 25 Subsection (c)(3); or
- 26 (4) complete the person's certificate or degree
- 27 program within the period prescribed by Subsection (d).

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- 1 SECTION 4. Section 61.2251, Education Code, as added by
- 2 Chapter 1181 (S.B. 1227), Acts of the 79th Legislature, Regular
- 3 Session, 2005, is redesignated as Section 61.2252, Education Code,
- 4 to read as follows:
- 5 Sec. 61.2252 [<del>61.2251</del>]. REESTABLISHING ELIGIBILITY FOR
- 6 GRANT. If a person who receives an initial tuition equalization
- 7 grant after the 2004-2005 academic year fails to meet any of the
- 8 applicable requirements of this subchapter after the completion of
- 9 any semester or term, the person may not receive a tuition
- 10 equalization grant during the next semester or term in which the
- 11 person enrolls. The person may become eligible to receive a
- 12 tuition equalization grant in a subsequent semester or term if the
- 13 person:
- 14 (1) completes a semester or term during which the
- 15 student is not eligible for a tuition equalization grant; and
- 16 (2) meets all the applicable requirements of this
- 17 subchapter.
- 18 SECTION 5. Sections 61.227(a), (b), (c), and (e), Education
- 19 Code, are amended to read as follows:
- 20 (a) On <u>determination of a person's</u> [receipt of a
- 21 certification of the amount of financial need [from an approved
- 22 <u>institution</u>], the <u>institution at which the student is enrolled</u>
- 23 [coordinating board] shall certify the amount of the tuition
- 24 equalization grant based on financial need but not to exceed a grant
- 25 amount of more than that specified in the appropriation by the
- 26 legislature, or more than the difference between the tuition at the
- 27 private institution attended and the tuition at public colleges and

- 1 universities.
- 2 (b) The proper amount of the tuition equalization grant
- 3 shall be paid to the student through the college or university in
- 4 which the student [he] is enrolled.
- 5 (c) <u>Unless</u> the legislature specifies the <u>tuition</u>
- 6 equalization grant amount by legislative appropriation, a [In no
- 7 event shall a tuition equalization] grant paid pursuant to this
- 8 subchapter in behalf of any student during any one fiscal year may
- 9 not exceed an amount equal to 50 percent of the average state
- 10 appropriation in the biennium preceding the biennium in which the
- 11 grant is made for a full-time student or the equivalent at public
- 12 senior colleges and universities, as determined by the board.
- (e) Notwithstanding any restrictions provided by Subsection
- 14 (c) on the amount of a grant, a tuition equalization grant for an
- 15 academic period for an undergraduate student who establishes
- 16 exceptional financial need in accordance with the procedures and
- 17 rules of the coordinating board may be certified by the institution
- 18 at which the undergraduate student is enrolled [coordinating board]
- 19 in an amount not to exceed 150 percent of the amount of the grant
- 20 that the student would otherwise have been awarded for that period
- 21 under the other provisions of this section.
- SECTION 6. Section 61.230, Education Code, is amended to
- 23 read as follows:
- Sec. 61.230. ANNUAL REPORT. [(a)] The coordinating board
- 25 shall include in its annual report to the legislature on financial
- 26 <u>aid in this state</u> a breakdown <u>of tuition equalization grant</u>
- 27 <u>recipients</u> by ethnicity indicating the percentage of each ethnic

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- 1 group that received tuition equalization grant money [for each
- 2 academic-year] at each institution.
- 3 SECTION 7. The changes in law made by this Act apply
- 4 beginning with tuition equalization grants awarded for the
- 5 2011-2012 academic year. A tuition equalization grant awarded for
- 6 an academic year before that academic year is covered by the law in
- 7 effect when the grant was awarded, and that law is continued in
- 8 effect for that purpose.
- 9 SECTION 8. This Act takes effect immediately if it receives
- 10 a vote of two-thirds of all the members elected to each house, as
- 11 provided by Section 39, Article III, Texas Constitution. If this
- 12 Act does not receive the vote necessary for immediate effect, this
- 13 Act takes effect September 1, 2011.

ADOPTED

MAY 1 9 2011

Secretary of the Senate

By: Chim

H.B. No. 2907

Substitute the following for  $\underline{H}$ .B. No.  $\underline{2907}$ :

ву: Оп

c.s.<u>H</u>.B. No. <u>2907</u>

#### A BILL TO BE ENTITLED

1 AN ACT

2 relating to the requirements for and procedures governing tuition

3 equalization grants.

4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

5 SECTION 1. Sections 61.221 and 61.224, Education Code, are

6 amended to read as follows:

7 Sec. 61.221. TUITION EQUALIZATION GRANTS AUTHORIZED. In

B order to provide the maximum possible utilization of existing

educational resources and facilities within this state, both public

10 and private, the coordinating board is authorized to provide

11 tuition equalization grants to Texas residents enrolled in any

12 approved private Texas college or university, based on student

13 financial need, but not to exceed a grant amount of more than that

14 specified in the appropriation by the legislature or as provided by

15 <u>Section 61.227</u>.

16 Sec. 61.224. APPLICATION OF GENERAL APPROPRIATIONS ACT

17 RIDERS. Those riders in the General Appropriations Act that apply

18 to expenditure of state funds at state-supported colleges and

19 universities shall also apply to expenditure of state funds at any

20 college or university attended by a [which any] student receiving

21 aid under this subchapter [may attend].

22 SECTION 2. Section 61.225(b), Education Code, is amended to

23 read as follows:

(b) To be eligible for a tuition equalization grant, a

- 1 person must:
- 2 (1) be a Texas resident as defined under Subchapter B,
- 3 Chapter 54, [by the coordinating board] and meet, at a minimum, the
- 4 resident requirements defined by law for Texas resident tuition in
- 5 fully state-supported institutions of higher education;
- 6 (2) be enrolled for at least one-half of a full course
- 7 load conforming to an individual degree plan in an approved college
- 8 or university;
- 9 (3) be required to pay more tuition than is required at
- 10 a public college or university and be charged no less than the
- 11 regular tuition required of all students enrolled at the
- 12 institution:
- 13 (4) establish financial need in accordance with
- 14 procedures and regulations of the coordinating board;
- 15 (5) not be a recipient of any form of athletic
- 16 scholarship while receiving the tuition equalization grant; and
- 17 (6) have complied with other requirements adopted by
- 18 the coordinating board under this subchapter.
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- 20 Code, as added by Chapter 1230 (H.B. 1172), Acts of the 79th
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- 15 person is enrolled; and
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- 18 (c) After qualifying for a tuition equalization grant under
- 19 Subsection (b), a person may receive a tuition equalization grant
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- 21 approved institution only if the person:
- (1) meets the requirements of Subsection (b),
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- 2 completed at least:
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- 7 recent full academic year, if the person is enrolled in a graduate
- 8 or professional degree program; [and]
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- 26 legislature, or more than the difference between the tuition at the
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- 4 which the student [he] is enrolled.
- 5 (e) Notwithstanding any restrictions provided by Subsection
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- 9 rules of the coordinating board may be certified by the <u>institution</u>
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- 17 shall include in its annual report to the legislature on financial
- 18 <u>aid in this state</u> a breakdown <u>of tuition equalization grant</u>
- 19 <u>recipients</u> by ethnicity indicating the percentage of each ethnic
- 20 group that received tuition equalization grant money [for each
- 21 academic year] at each institution.
- 22 SECTION 7. The changes in law made by this Act apply
- 23 beginning with tuition equalization grants awarded for the
- 24 2011-2012 academic year. A tuition equalization grant awarded for
- 25 an academic year before that academic year is covered by the law in
- 26 effect when the grant was awarded, and that law is continued in
- 27 effect for that purpose.

- 1 SECTION 8. This Act takes effect immediately if it receives
- 2 a vote of two-thirds of all the members elected to each house, as
- 3 provided by Section 39, Article III, Texas Constitution. If this
- 4 Act does not receive the vote necessary for immediate effect, this
- 5 Act takes effect September 1, 2011.

#### FISCAL NOTE, 82ND LEGISLATIVE REGULAR SESSION

#### May 19, 2011

**TO:** Honorable Joe Straus, Speaker of the House, House of Representatives

FROM: John S O'Brien, Director, Legislative Budget Board

IN RE: HB2907 by Branch (Relating to the requirements for and procedures governing tuition

equalization grants.), As Passed 2nd House

#### No significant fiscal implication to the State is anticipated.

The bill would modify eligibility requirements for the tuition equalization grant program and Higher Education Coordinating Board reporting requirements tied to the program. Provisions of the bill would be implemented within existing resources.

#### **Local Government Impact**

No fiscal implication to units of local government is anticipated.

**Source Agencies:** 720 The University of Texas System Administration, 758 Texas State University

System, 768 Texas Tech University System Administration, 769 University of North Texas System Administration, 781 Higher Education Coordinating Board, 783

University of Houston System Administration

#### FISCAL NOTE, 82ND LEGISLATIVE REGULAR SESSION

#### May 11, 2011

TO: Honorable Judith Zaffirini, Chair, Senate Committee on Higher Education

FROM: John S O'Brien, Director, Legislative Budget Board

IN RE: HB2907 by Branch (relating to the requirements for and procedures governing tuition

equalization grants.), Committee Report 2nd House, Substituted

#### No significant fiscal implication to the State is anticipated.

The bill would modify eligibility requirements for the tuition equalization grant program and Higher Education Coordinating Board reporting requirements tied to the program. Provisions of the bill would be implemented within existing resources.

#### **Local Government Impact**

No fiscal implication to units of local government is anticipated.

Source Agencies: 720 The University of Texas System Administration, 758 Texas State University

System, 768 Texas Tech University System Administration, 769 University of North Texas System Administration, 781 Higher Education Coordinating Board, 783

University of Houston System Administration

#### FISCAL NOTE, 82ND LEGISLATIVE REGULAR SESSION

#### May 10, 2011

TO: Honorable Judith Zaffirini, Chair, Senate Committee on Higher Education

FROM: John S O'Brien, Director, Legislative Budget Board

IN RE: HB2907 by Branch (Relating to the requirements for and procedures governing tuition

equalization grants.), As Engrossed

#### No significant fiscal implication to the State is anticipated.

The bill would modify eligibility requirements for the tuition equalization grant program and Higher Education Coordinating Board reporting requirements tied to the program. Provisions of the bill would be implemented within existing resources.

#### **Local Government Impact**

No fiscal implication to units of local government is anticipated.

Source Agencies: 720 The University of Texas System Administration, 758 Texas State University

System, 768 Texas Tech University System Administration, 769 University of North Texas System Administration, 781 Higher Education Coordinating Board, 783

University of Houston System Administration

#### FISCAL NOTE, 82ND LEGISLATIVE REGULAR SESSION

#### April 11, 2011

TO: Honorable Dan Branch, Chair, House Committee on Higher Education

FROM: John S O'Brien, Director, Legislative Budget Board

IN RE: HB2907 by Branch (relating to the requirements for and procedures governing tuition equalization grants.), Committee Report 1st House, Substituted

#### No significant fiscal implication to the State is anticipated.

The bill would modify eligibility requirements for the tuition equalization grant program and Higher Education Coordinating Board reporting requirements tied to the program. Provisions of the bill would be implemented within existing resources.

#### **Local Government Impact**

No fiscal implication to units of local government is anticipated.

Source Agencies: 720 The University of Texas System Administration, 758 Texas State University

System, 768 Texas Tech University System Administration, 769 University of North Texas System Administration, 781 Higher Education Coordinating Board, 783

University of Houston System Administration

#### FISCAL NOTE, 82ND LEGISLATIVE REGULAR SESSION

#### March 28, 2011

TO: Honorable Dan Branch, Chair, House Committee on Higher Education

FROM: John S O'Brien, Director, Legislative Budget Board

IN RE: HB2907 by Branch (Relating to the requirements for and procedures governing tuition equalization grants.), As Introduced

#### No significant fiscal implication to the State is anticipated.

The bill would modify eligibility requirements for the tuition equalization grant program and Higher Education Coordinating Board reporting requirements tied to the program. Provisions of the bill would be implemented within existing resources.

#### **Local Government Impact**

No fiscal implication to units of local government is anticipated.

Source Agencies: 720 The University of Texas System Administration, 758 Texas State University

System, 768 Texas Tech University System Administration, 769 University of North Texas System Administration, 781 Higher Education Coordinating Board, 783

University of Houston System Administration