By: Naishtat H.B. No. 3669

Substitute the following for H.B. No. 3669:

By: Gooden C.S.H.B. No. 3669

A BILL TO BE ENTITLED

1 AN ACT

- 2 relating to the recusal or disqualification of a statutory probate
- 3 judge or other judge authorized to hear probate, guardianship, or
- 4 mental health matters, and the subsequent assignment of another
- 5 judge.
- 6 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
- 7 SECTION 1. Sections 25.0022(d) and (h), Government Code,
- 8 are amended to read as follows:
- 9 (d) The presiding judge shall:
- 10 (1) ensure the promulgation of local rules of
- 11 administration in accordance with policies and guidelines set by
- 12 the supreme court;
- 13 (2) advise local statutory probate court judges on
- 14 case flow management practices and auxiliary court services;
- 15 (3) perform a duty of a local administrative statutory
- 16 probate court judge if the local administrative judge does not
- 17 perform that duty;
- 18 (4) appoint an assistant presiding judge of the
- 19 statutory probate courts;
- 20 (5) call and preside over annual meetings of the
- 21 judges of the statutory probate courts at a time and place in the
- 22 state as designated by the presiding judge;
- 23 (6) call and convene other meetings of the judges of
- 24 the statutory probate courts as considered necessary by the

- 1 presiding judge to promote the orderly and efficient administration
- 2 of justice in the statutory probate courts;
- 3 (7) study available statistics reflecting the
- 4 condition of the dockets of the probate courts in the state to
- 5 determine the need for the assignment of judges under this section;
- 6 (8) compare local rules of court to achieve uniformity
- 7 of rules to the extent practical and consistent with local
- 8 conditions; and
- 9 (9) assign or order the clerk who serves the statutory
- 10 probate courts to randomly assign a judge or former or retired judge
- 11 of a statutory probate court to hear a case under <u>Section</u>
- 12 25.002201(a) or 25.00255, as applicable [the circumstances
- 13 described by Section 25.002201(b)].
- 14 (h) Subject to Section 25.002201, a judge or a former or
- 15 retired judge of a statutory probate court may be assigned by the
- 16 presiding judge of the statutory probate courts to hold court in a
- 17 statutory probate court, a county court, or any statutory court
- 18 exercising probate jurisdiction when:
- 19 (1) a statutory probate judge requests assignment of
- 20 another judge to the judge's court;
- 21 (2) a statutory probate judge is absent, disabled, or
- 22 disqualified for any reason;
- 23 (3) a statutory probate judge is present or is trying
- 24 cases as authorized by the constitution and laws of this state and
- 25 the condition of the court's docket makes it necessary to appoint an
- 26 additional judge;
- 27 (4) the office of a statutory probate judge is vacant;

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C.S.H.B. No. 3669
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- 1 (5) the presiding judge of an administrative judicial
- 2 district requests the assignment of a statutory probate judge to
- 3 hear a probate matter in a county court or statutory county court;
- 4 (6) the <u>statutory probate</u> [presiding] judge <u>is</u> [of the
- 5 administrative judicial district fails to timely assign a judge to
- 6 replace a recused or disqualified [statutory probate court judge]
- 7 as described by Section 25.002201(a) [Section 25.002201(b)];
- 8 (7) a county court judge requests the assignment of a
- 9 statutory probate judge to hear a probate matter in the county
- 10 court; or
- 11 (8) a local administrative statutory probate court
- 12 judge requests the assignment of a statutory probate judge to hear a
- 13 matter in a statutory probate court.
- SECTION 2. Sections 25.002201(a) and (b), Government Code,
- 15 are amended to read as follows:
- 16 (a) Except as provided by Subsection (b), not [Not] later
- 17 than the 15th day after the date an order of recusal or
- 18 disqualification of a statutory probate court judge is issued in a
- 19 case, the presiding judge [of the administrative judicial district]
- 20 shall assign a statutory probate court judge or a former or retired
- 21 judge of a statutory probate court to hear the case if:
- 22 (1) the judge of the statutory probate court recused
- 23 himself or herself under Section 25.00255(g)(1)(A);
- 24 (2) the judge of the statutory probate court
- 25 disqualified himself or herself under Section 25.00255(g-1);
- 26 (3) the order was issued under Section
- 27 25.00255(i-3)(1); or

- 1 (4) the presiding judge [of the administrative
- 2 judicial district] receives notice and a request for assignment
- 3 from the clerk of the statutory probate court under Section
- 4 25.00255(1).
- 5 (b) If the [presiding] judge who is the subject of an order
- 6 of recusal or disqualification is [of an administrative judicial
- 7 district does not assign a judge under Subsection (a) within the
- 8 time prescribed by that subsection, [the presiding judge of the
- 9 statutory probate courts, the chief justice of the supreme court
- 10 <u>shall</u> [may] assign a <u>regional presiding</u> judge, a statutory probate
- 11 judge, or a former or retired judge of a statutory probate court to
- 12 hear the case [instead of the presiding judge of the administrative
- 13 judicial district making the assignment under that subsection].
- 14 SECTION 3. Section 25.00255, Government Code, is amended by
- 15 amending Subsections (a), (g), (g-1), (i-2), (i-3), (i-5), and (1)
- 16 and adding Subsection (a-1) to read as follows:
- 17 (a) Notwithstanding any conflicting provision in the Texas
- 18 Rules of Civil Procedure, Rules 18a and 18b, Texas Rules of Civil
- 19 Procedure, apply to the recusal and disqualification of a statutory
- 20 probate court judge except as otherwise provided by this section or
- 21 another provision of this subchapter. The presiding judge:
- 22 (1) has the authority and shall perform the functions
- 23 and duties of the presiding judge of the administrative judicial
- 24 region under the rules, including the duty to hear or rule on a
- 25 referred motion of recusal or disqualification or, subject to
- 26 Subdivisions (2) and (3) and to Section 25.002201, assign a judge to
- 27 hear and rule on a referred motion of recusal or disqualification;

(2) may assign a presiding judge of the administrative 1 judicial region to hear and rule on a referred motion of recusal or 2 disqualification only with the consent of the presiding judge of 3 the administrative judicial region; and 4 5 (3) may not assign a judge of a statutory probate court located in the same county as the statutory probate court served by 6 the judge who is the subject of the motion of recusal or 7 8 disqualification [A party in a hearing or trial in a statutory probate court may file with the clerk of the court a motion stating 9 10 grounds for the recusal or disqualification of the judge. grounds may include any disability of the judge to preside over the 11 12 case]. (a-1) Notwithstanding Rule 18a(h), Texas Rules of Civil 13 14 Procedure, or any other conflicting provision of the rules, the 15 judge who hears a motion of recusal or disqualification, after 16 notice and hearing, may: 17 (1) order the party or attorney who filed the motion, or both, to pay the reasonable attorney's fees and expenses 18 19 incurred by another party if the judge determines that the motion 20 was: 21 (A) groundless and filed in bad faith or for the 22 purpose of harassment; or 23 (B) clearly brought for unnecessary delay and 24 without sufficient cause; and 25 (2) enjoin the movant from filing other recusal

motions in the case without the prior written consent of the

presiding judge of the statutory probate courts.

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- 1 (q) A judge who recuses himself or herself: 2 shall enter an order of recusal and: 3 if the judge serves a statutory probate court located in a county with only one statutory probate court, request 4 5 that the presiding judge [of the administrative judicial district] assign a judge under Section 25.002201 to hear the case; or 6 7 subject to Subsection (1), if the (B) 8 serves a statutory probate court located in a county with more than one statutory probate court, request that the presiding judge order 9 10 [request that] the clerk who serves the statutory probate courts in that county to randomly reassign the case to a judge of one of the 11 12 other statutory probate courts located in the county; and may not take other action in the case except for 13 14 good cause stated in the order in which the action is taken. 15 (g-1) A judge who disqualifies himself or herself: 16 shall enter an order of disqualification and: 17 (A) if the judge serves a statutory probate court located in a county with only one statutory probate court, request 18 19 that the presiding judge [of the administrative judicial district] assign a judge under Section 25.002201 to hear the case; or 20 21 (B) subject to Subsection (1), if the judge serves a statutory probate court located in a county with more than 22 one statutory probate court, request that the presiding judge order 23 24 the clerk who serves the statutory probate courts in that county to randomly reassign the case to a judge of one of the other statutory 25 26 probate courts; and
 - (2) may not take other action in the case.

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- 1 (i-2) A judge who hears a motion for recusal or
- 2 disqualification [under Subsection (i) or (i-1)] may also hear any
- 3 amended or supplemented motion for recusal or disqualification
- 4 filed in the case.
- 5 (i-3) If a motion for recusal or disqualification is granted
- 6 [after a hearing conducted as provided by Subsection (i) or (i-1)],
- 7 the presiding judge [who heard the motion] shall transfer the case
- 8 to another court or assign another judge to the case and:
- 9 (1) if the judge subject to recusal or
- 10 disqualification serves a statutory probate court located in a
- 11 county with only one statutory probate court, the presiding judge
- 12 or judge assigned to decide the motion shall enter an order of
- 13 recusal or disqualification, as appropriate, and request that the
- 14 presiding judge [of the administrative judicial district] assign a
- 15 judge under Section 25.002201 to hear the case; or
- 16 (2) subject to Subsection (1), if the judge subject to
- 17 recusal or disqualification serves a statutory probate court
- 18 located in a county with more than one statutory probate court, the
- 19 presiding judge or judge assigned to decide the motion shall enter
- 20 an order of recusal or disqualification, as appropriate, and
- 21 request that the clerk who serves the statutory probate courts in
- 22 that county randomly reassign the case to a judge of one of the
- 23 other statutory probate courts located in the county.
- 24 (i-5) A judge assigned to hear a motion for recusal or
- 25 disqualification [under Subsection (i)] is entitled to receive the
- 26 same salary, compensation, and expenses, and to be paid in the same
- 27 manner and from the same fund, as a judge otherwise assigned under

- 1 Section 25.0022[, except that a judge assigned under Subsection (i)
- 2 shall provide the information required by Section 25.0022(1) to the
- 3 presiding judge of the administrative judicial district, who shall
- 4 immediately forward the information to the presiding judge of the
- 5 statutory probate courts].
- 6 (1) If a clerk of a statutory probate court is unable to
- 7 reassign a case as requested under Subsection (g)(1)(B) or (i-3)(2)
- 8 because the other statutory probate court judges in the county have
- 9 been recused or disqualified or are otherwise unavailable to hear
- 10 the case, the clerk shall immediately notify the presiding judge
- 11 [of the administrative judicial district] and request that the
- 12 presiding judge [of the administrative judicial district] assign a
- 13 judge under Section 25.002201 to hear the case.
- 14 SECTION 4. Section 26.012, Government Code, is amended to
- 15 read as follows:
- 16 Sec. 26.012. ASSIGNMENT OF VISITING JUDGE FOR PROBATE,
- 17 GUARDIANSHIP, AND MENTAL HEALTH MATTERS. If the county judge is
- 18 absent, incapacitated, recused, or disqualified to act in a
- 19 probate, guardianship, or mental health matter, a visiting judge
- 20 shall be assigned in accordance with Section 25.0022(h).
- 21 SECTION 5. The following are repealed:
- 22 (1) Sections 25.00255(b), (c), (d), (e), (f), (h),
- 23 (i), (i-4), and (j), Government Code; and
- 24 (2) Section 25.002201(c), Government Code.
- 25 SECTION 6. The changes in law made by this Act apply only to
- 26 a motion for recusal or disqualification of a judge that is filed on
- 27 or after the effective date of this Act. A motion for recusal or

- 1 disqualification of a judge filed before the effective date of this
- 2 Act is governed by the law in effect on the date the motion was
- 3 filed, and the former law is continued in effect for that purpose.
- 4 SECTION 7. This Act takes effect September 1, 2013.