By: Naishtat H.B. No. 3137

A BILL TO BE ENTITLED

1	AN ACT
2	relating to the use of unsworn declarations for filing certain
3	annual reports by guardians of the person.
4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
5	SECTION 1. Section 1163.101(c), Estates Code, is amended to
6	read as follows:
7	(c) The guardian of the person shall file a sworn affidavit
8	that contains:
9	(1) the guardian's current name, address, and
10	telephone number;
11	(2) the ward's date of birth and current name, address,
12	telephone number, and age;
13	(3) a description of the type of home in which the ward
14	resides, which shall be described as:
15	(A) the ward's own home;
16	(B) a nursing home;
17	<pre>(C) a guardian's home;</pre>
18	(D) a foster home;
19	(E) a boarding home;
20	(F) a relative's home, in which case the
21	description must specify the relative's relationship to the ward;
22	(G) a hospital or medical facility; or
23	(H) another type of residence;
24	(4) statements indicating:

(4) statements indicating:

H.B. No. 3137

```
1
                     (A)
                          the length of time the ward has resided in the
   present home;
 2
 3
                     (B)
                          the reason for a change
                                                       in the
    residence, if a change in the ward's residence has occurred in the
 4
 5
   past year;
 6
                     (C)
                          the date the guardian most recently saw the
 7
   ward;
8
                     (D)
                          how frequently the guardian has seen the ward
 9
    in the past year;
10
                     (E)
                          whether
                                    the
                                         guardian has possession
                                                                      or
    control of the ward's estate;
11
12
                                    the
                                          ward's
                                                   mental
                     (F)
                          whether
                                                            health
                                                                    has
    improved, deteriorated, or remained unchanged during the past year,
13
14
    including a description of the change if a change has occurred;
15
                     (G) whether the ward's physical health
16
    improved, deteriorated, or remained unchanged during the past year,
17
    including a description of the change if a change has occurred;
                     (H)
                          whether the ward has regular medical care;
18
    and
19
20
                     (I)
                          the ward's treatment or evaluation by any of
21
    the following persons during the past year, including the person's
    name and a description of the treatment:
22
23
                           (i) a physician;
24
                           (ii) a psychiatrist, psychologist, or other
   mental health care provider;
25
26
                           (iii) a dentist;
27
                           (iv) a social or other caseworker; or
```

H.B. No. 3137

1 (v) any other individual who provided

- 2 treatment;
- 3 (5) a description of the ward's activities during the
- 4 past year, including recreational, educational, social, and
- 5 occupational activities, or a statement that no activities were
- 6 available or that the ward was unable or refused to participate in
- 7 activities;
- 8 (6) the guardian's evaluation of:
- 9 (A) the ward's living arrangements as excellent,
- 10 average, or below average, including an explanation if the
- 11 conditions are below average;
- 12 (B) whether the ward is content or unhappy with
- 13 the ward's living arrangements; and
- 14 (C) unmet needs of the ward;
- 15 (7) a statement indicating whether the guardian's
- 16 power should be increased, decreased, or unaltered, including an
- 17 explanation if a change is recommended;
- 18 (8) a statement indicating that the guardian has paid
- 19 the bond premium for the next reporting period;
- 20 (9) if the guardian is a private professional
- 21 guardian, a guardianship program, or the Department of Aging and
- 22 Disability Services, whether the guardian or an individual
- 23 certified under Subchapter C, Chapter 155 [111], Government Code,
- 24 who is providing guardianship services to the ward and who is filing
- 25 [swearing to] the affidavit on the guardian's behalf, is or has been
- 26 the subject of an investigation conducted by the Guardianship
- 27 Certification Board during the preceding year; and

- 1 (10) any additional information the guardian desires
- 2 to share with the court regarding the ward, including:
- 3 (A) whether the guardian has filed for emergency
- 4 detention of the ward under Subchapter A, Chapter 573, Health and
- 5 Safety Code; and
- 6 (B) if applicable, the number of times the
- 7 quardian has filed for emergency detention and the dates of the
- 8 applications for emergency detention.
- 9 SECTION 2. The heading to Section 1163.1011, Estates Code,
- 10 is amended to read as follows:
- 11 Sec. 1163.1011. USE OF UNSWORN DECLARATION IN LIEU OF SWORN
- 12 DECLARATION OR AFFIDAVIT FOR [$\frac{\text{ELECTRONIC}}{\text{ELECTRONIC}}$] FILING [$\frac{\text{OF}}{\text{I}}$] ANNUAL
- 13 REPORT.
- SECTION 3. Section 1163.1011(a), Estates Code, is amended
- 15 to read as follows:
- 16 (a) A guardian of the person who <u>is required to file an</u>
- 17 [files the] annual report under [required by] Section 1163.101
- 18 [electronically] with the court, including a guardian filing the
- 19 <u>annual report electronically</u>, may use an unsworn declaration made
- 20 as provided by this section instead of the [a written] sworn
- 21 declaration or affidavit required by Section 1163.101.
- SECTION 4. The change in law made by this Act applies to a
- 23 guardianship created before, on, or after the effective date of
- 24 this Act.
- 25 SECTION 5. This Act takes effect immediately if it receives
- 26 a vote of two-thirds of all the members elected to each house, as
- 27 provided by Section 39, Article III, Texas Constitution. If this

H.B. No. 3137

- 1 Act does not receive the vote necessary for immediate effect, this
- 2 Act takes effect September 1, 2015.