

AN ACT

relating to the medical authorization required to release protected health information in a health care liability claim.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

SECTION 1. Section 74.052(c), Civil Practice and Remedies Code, is amended to read as follows:

(c) The medical authorization required by this section shall be in the following form and shall be construed in accordance with the "Standards for Privacy of Individually Identifiable Health Information" (45 C.F.R. Parts 160 and 164).

AUTHORIZATION FORM FOR RELEASE OF PROTECTED HEALTH INFORMATION

Patient Name:\_\_\_\_\_ Patient Place of Birth:\_\_\_\_\_

Patient Address:\_\_\_\_\_

\_\_\_\_\_ Street\_\_\_\_\_ City, State, ZIP

Patient Telephone:\_\_\_\_\_ Patient E-mail:\_\_\_\_\_

NOTICE TO PHYSICIAN OR HEALTH CARE PROVIDER: THIS AUTHORIZATION FORM HAS BEEN AUTHORIZED BY THE TEXAS LEGISLATURE PURSUANT TO SECTION 74.052, CIVIL PRACTICE AND REMEDIES CODE. YOU ARE REQUIRED TO PROVIDE THE MEDICAL AND BILLING RECORDS AS REQUESTED IN THIS AUTHORIZATION.

A. I, \_\_\_\_\_ (name of patient or authorized representative), hereby authorize \_\_\_\_\_ (name of physician or other health care provider to whom the notice of health care claim is directed) to obtain and disclose (within the parameters set out

1 below) the protected health information and associated billing  
2 records described below for the following specific purposes (check  
3 all that apply):

4  [~~1.~~] To facilitate the investigation and evaluation  
5 of the health care claim described in the accompanying Notice of  
6 Health Care Claim. [~~1.~~]

7  [~~2.~~] Defense of any litigation arising out of the  
8 claim made the basis of the accompanying Notice of Health Care  
9 Claim.

10  Other - Specify: \_\_\_\_\_

11 B. The health information to be obtained, used, or disclosed  
12 extends to and includes the verbal as well as [~~the~~] written and  
13 electronic and is specifically described as follows:

14 1. The health information and billing records in the  
15 custody of the [~~following~~] physicians or health care providers who  
16 have examined, evaluated, or treated \_\_\_\_\_ (patient) in  
17 connection with the injuries alleged to have been sustained in  
18 connection with the claim asserted in the accompanying Notice of  
19 Health Care Claim.

20 Names and current addresses of treating physicians or  
21 health care providers:

22 1. \_\_\_\_\_

23 2. \_\_\_\_\_

24 3. \_\_\_\_\_

25 4. \_\_\_\_\_

26 5. \_\_\_\_\_

27 6. \_\_\_\_\_

1                   7. \_\_\_\_\_  
 2                   8. \_\_\_\_\_ [~~(Here list the name and~~  
 3 ~~current address of all treating physicians or health care~~  
 4 ~~providers).~~]

5           This authorization extends [~~shall extend~~] to an [~~any~~]  
 6 additional physician [~~physicians~~] or health care provider  
 7 [~~providers~~] that may in the future evaluate, examine, or treat  
 8 \_\_\_\_\_ (patient) for injuries alleged in connection with the  
 9 claim made the basis of the attached Notice of Health Care Claim  
 10 only if the claimant gives notice to the recipient of the attached  
 11 Notice of Health Care Claim of that additional physician or health  
 12 care provider;

13                   2. The health information and billing records in the  
 14 custody of the following physicians or health care providers who  
 15 have examined, evaluated, or treated \_\_\_\_\_ (patient) during a  
 16 period commencing five years prior to the incident made the basis of  
 17 the accompanying Notice of Health Care Claim.

18                   Names [~~(Here list the name)~~] and current addresses  
 19 [~~address~~] of treating [~~such~~] physicians or health care providers,  
 20 if applicable: [~~->~~]

- 21                   1. \_\_\_\_\_
- 22                   2. \_\_\_\_\_
- 23                   3. \_\_\_\_\_
- 24                   4. \_\_\_\_\_
- 25                   5. \_\_\_\_\_
- 26                   6. \_\_\_\_\_
- 27                   7. \_\_\_\_\_

1           8.

2           C. Exclusions

3           1. Providers excluded from authorization.

4           The [~~Excluded Health Information--the~~] following constitutes  
5 a list of physicians or health care providers possessing health  
6 care information concerning \_\_\_\_\_ (patient) to whom [~~which~~]  
7 this authorization does not apply because I contend that such  
8 health care information is not relevant to the damages being  
9 claimed or to the physical, mental, or emotional condition of  
10 \_\_\_\_\_ (patient) arising out of the claim made the basis of the  
11 accompanying Notice of Health Care Claim. List the names [~~(Here~~  
12 ~~state "none" or list the name~~] of each physician or health care  
13 provider to whom this authorization does not extend and the  
14 inclusive dates of examination, evaluation, or treatment to be  
15 withheld from disclosure, or state "none":

16           1.\_\_\_\_\_

17           2.\_\_\_\_\_

18           3.\_\_\_\_\_

19           4.\_\_\_\_\_

20           5.\_\_\_\_\_

21           6.\_\_\_\_\_

22           7.\_\_\_\_\_

23           8.\_\_\_\_\_ [→]

24           2. By initialing below, the patient or patient's  
25 personal or legal representative excludes the following  
26 information from this authorization:

27           \_\_\_\_\_ HIV/AIDS test results and/or treatment

- 1                                      Drug/alcohol/substance abuse treatment
- 2                                      Mental health records (mental health records
- 3 do not include psychotherapy notes)
- 4                                      Genetic information (including genetic test
- 5 results)

6            D. The persons or class of persons to whom the patient's

7 health information and billing records [~~of \_\_\_\_\_ (patient)~~]

8 will be disclosed or who will make use of said information are:

9                    1. Any and all physicians or health care providers

10 providing care or treatment to \_\_\_\_\_ (patient);

11                    2. Any liability insurance entity providing liability

12 insurance coverage or defense to any physician or health care

13 provider to whom Notice of Health Care Claim has been given with

14 regard to the care and treatment of \_\_\_\_\_ (patient);

15                    3. Any consulting or testifying experts employed by or

16 on behalf of \_\_\_\_\_ (name of physician or health care provider

17 to whom Notice of Health Care Claim has been given) with regard to

18 the matter set out in the Notice of Health Care Claim accompanying

19 this authorization;

20                    4. Any attorneys (including secretarial, clerical,

21 experts, or paralegal staff) employed by or on behalf of \_\_\_\_\_

22 (name of physician or health care provider to whom Notice of Health

23 Care Claim has been given) with regard to the matter set out in the

24 Notice of Health Care Claim accompanying this authorization;

25                    5. Any trier of the law or facts relating to any suit

26 filed seeking damages arising out of the medical care or treatment

27 of \_\_\_\_\_ (patient).

1 E. This authorization shall expire upon resolution of the  
2 claim asserted or at the conclusion of any litigation instituted in  
3 connection with the subject matter of the Notice of Health Care  
4 Claim accompanying this authorization, whichever occurs sooner.

5 F. I understand that, without exception, I have the right to  
6 revoke this authorization at any time by giving notice in writing to  
7 the person or persons named in Section B above of my intent to  
8 revoke this authorization. I understand that prior actions taken  
9 in reliance on this authorization by a person that had permission to  
10 access my protected health information will not be affected. I  
11 further understand the consequence of any such revocation as set  
12 out in Section 74.052, Civil Practice and Remedies Code.

13 G. I understand that the signing of this authorization is  
14 not a condition for continued treatment, payment, enrollment, or  
15 eligibility for health plan benefits.

16 H. I understand that information used or disclosed pursuant  
17 to this authorization may be subject to redisclosure by the  
18 recipient and may no longer be protected by federal HIPAA privacy  
19 regulations.

20 Name of Patient

21 \_\_\_\_\_

22 Signature of Patient/Personal or Legal Representative

23 [~~Patient/Representative~~]

24 \_\_\_\_\_

25 [Date

26 [\_\_\_\_\_

27 [~~Name of Patient/Representative~~



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President of the Senate

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Speaker of the House

I certify that H.B. No. 2891 was passed by the House on April 27, 2017, by the following vote: Yeas 143, Nays 1, 3 present, not voting; and that the House concurred in Senate amendments to H.B. No. 2891 on May 26, 2017, by the following vote: Yeas 144, Nays 0, 3 present, not voting.

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Chief Clerk of the House

I certify that H.B. No. 2891 was passed by the Senate, with amendments, on May 24, 2017, by the following vote: Yeas 31, Nays 0.

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Secretary of the Senate

APPROVED: \_\_\_\_\_

Date

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Governor