

By: Flynn

H.R. No. 1235

R E S O L U T I O N

1 WHEREAS, CFA Societies Texas is holding its third annual  
2 summit in Austin on April 4, 2017, as it kicks off Putting Investors  
3 First Month; and

4 WHEREAS, CFA Societies Texas is a collaboration of the four  
5 societies--those in Austin, Dallas, Houston, and San Antonio--that  
6 represent Certified Financial Analysts in this state; CFAs are men  
7 and women who work especially in the areas of research and portfolio  
8 management; to earn the CFA credential, individuals must  
9 successfully complete a rigorous certification process, proving  
10 that they have a comprehensive understanding of investment  
11 management, that they follow strict ethical guidelines, and that  
12 they are committed to raising the standards of their industry; and

13 WHEREAS, This year's Texas summit, "The State of  
14 Alternatives--Beyond Traditional Investing," features a number of  
15 distinguished speakers and a panel on pensions for chief investment  
16 officers; in Texas, the conference launches Putting Investors First  
17 Month, a campaign designed to unite investment professionals in a  
18 commitment to making investor interests paramount; as part of that  
19 commitment, investment managers are encouraged to endorse the CFA  
20 Institute Statement of Investor Rights, adopt the institute's Asset  
21 Manager Code, and incorporate the principles of the institute's  
22 Integrity List into their practice and raise awareness of those  
23 principles within their organization; Putting Investors First  
24 Month is part of the CFA Institute's Future of Finance initiative, a

1 global effort to shape a trustworthy, forward-thinking financial  
2 industry that better serves society; and

3 WHEREAS, Investing plays a vital role in growing a sound  
4 economy, and guided by the precepts of the CFA Institute, which  
5 promote the highest standards of ethics, education, and  
6 professional excellence, the analysts of CFA Societies Texas are  
7 helping to make the economy of the Lone Star State one of the  
8 strongest in the world; now, therefore, be it

9 RESOLVED, That the House of Representatives of the 85th Texas  
10 Legislature hereby commemorate "The State of Alternatives" summit  
11 in Austin and extend to all those involved in the conference sincere  
12 best wishes for a meaningful and memorable event; and, be it further

13 RESOLVED, That an official copy of this resolution be  
14 prepared for CFA Societies Texas as an expression of high regard by  
15 the Texas House of Representatives.