

# SENATE AMENDMENTS

2<sup>nd</sup> Printing

By: Kuempel

H.B. No. 2207

A BILL TO BE ENTITLED

AN ACT

relating to procedures and fees for the deposit and safekeeping of wills and other fees collected by court clerks in probate matters; authorizing and increasing fees.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

SECTION 1. Section 252.001, Estates Code, is amended by adding Subsection (a-1) and amending Subsection (b) to read as follows:

(a-1) An attorney, business entity, or other person in possession of a testator's will may deposit the will with the county clerk of the county of the testator's last known residence if the attorney, business entity, or other person is unable to maintain custody of the will and, after a diligent search, the attorney, business entity, or other person is not able to contact or locate the testator. The attorney, business entity, or other person shall provide to the county clerk at the time the will is deposited:

(1) the name and last known address of the testator;

and

(2) if the will names an executor, the name and last known address, if available, of each executor named in the will, including any alternate executors.

(b) The county clerk shall receive and keep a ~~the~~ will deposited under this section on the payment of a \$10 ~~\$5~~ fee.

SECTION 2. Section 252.002, Estates Code, is amended by

1 amending Subsection (b) and adding Subsection (c) to read as  
2 follows:

3 (b) The wrapper of a will deposited under Section 252.001(a)  
4 must be endorsed with:

5 (1) "Will of," followed by the name, address, and  
6 signature of the testator; and

7 (2) the name and current address of each person who is  
8 to be notified of the deposit of the will after the testator's  
9 death.

10 (c) The wrapper of a will deposited under Section  
11 252.001(a-1) must be endorsed with:

12 (1) "Will of," followed by the name and last known  
13 address of the testator; and

14 (2) if the will names an executor, the name and last  
15 known address, if available, of each executor named in the will,  
16 including any alternate executors.

17 SECTION 3. Section 252.101, Estates Code, is amended to  
18 read as follows:

19 Sec. 252.101. NOTIFICATION BY COUNTY CLERK. A county clerk  
20 shall notify~~[, by registered mail, return receipt requested,]~~ each  
21 person named on the endorsement of the will wrapper that the will is  
22 on deposit in the clerk's office if:

23 (1) an affidavit is submitted to the clerk stating  
24 that the testator has died; or

25 (2) the clerk receives other notice or proof of the  
26 testator's death sufficient to convince the clerk that the testator  
27 has died.

1 SECTION 4. Section 252.104, Estates Code, is amended to  
2 read as follows:

3 Sec. 252.104. NOTICE AND DELIVERY OF WILL TO EXECUTOR. If a  
4 county clerk inspects a will under Section 252.103 and the will  
5 names an executor, the clerk shall:

6 (1) notify the person named as executor [~~by~~  
7 ~~registered mail, return receipt requested,~~] that the will is on  
8 deposit with the clerk; and

9 (2) deliver, on request, the will to the person named  
10 as executor.

11 SECTION 5. Section 252.105(a), Estates Code, is amended to  
12 read as follows:

13 (a) If a county clerk inspects a will under Section 252.103,  
14 the clerk shall notify [~~by registered mail, return receipt~~  
15 ~~requested,~~] the devisees named in the will that the will is on  
16 deposit with the clerk if:

17 (1) the will does not name an executor;

18 (2) the person named as executor in the will:

19 (A) has died; or

20 (B) fails to take the will before the 31st day  
21 after the date the notice required by Section 252.104 is mailed to  
22 the person; or

23 (3) the notice mailed to the person named as executor  
24 is returned as undelivered.

25 SECTION 6. Section 252.151, Estates Code, is amended to  
26 read as follows:

27 Sec. 252.151. DEPOSIT HAS NO LEGAL SIGNIFICANCE. The

1 provisions of Subchapter A providing for the deposit of a will with  
2 a county clerk [~~during the lifetime of a testator~~] are solely for  
3 the purpose of providing a safe and convenient repository for a  
4 will. For purposes of probate, a will deposited as provided by  
5 Subchapter A may not be treated differently than a will that has not  
6 been deposited.

7 SECTION 7. Section 252.201, Estates Code, is amended to  
8 read as follows:

9 Sec. 252.201. WILL DELIVERY. (a) On receiving notice of a  
10 testator's death, the person who has custody of the testator's will  
11 shall deliver the will to the clerk of the court that has  
12 jurisdiction of the testator's estate.

13 (b) The clerk of the court shall handle the will in the same  
14 manner prescribed by Subchapter A for a will deposited under  
15 Section 252.001 other than collection of a fee under Section  
16 252.001(b).

17 SECTION 8. Subchapter E, Chapter 252, Estates Code, is  
18 amended by adding Section 252.2015 to read as follows:

19 Sec. 252.2015. NOTICE AND DELIVERY OF WILL TO EXECUTOR OR  
20 DEVISEES. (a) On the deposit of a will under Section 252.201 that  
21 names an executor, the clerk of the court shall:

22 (1) notify the person named as executor in the manner  
23 prescribed by Section 252.104; and

24 (2) deliver, on request, the will to the person named  
25 as executor.

26 (b) On the deposit of a will under Section 252.201, the  
27 clerk of the court shall notify the devisees named in the will in

1 the manner prescribed by Section 252.105(a) if:

2 (1) the will does not name an executor;

3 (2) the person named as executor in the will:

4 (A) has died; or

5 (B) fails to take the will before the 31st day  
6 after the date the notice required by Subsection (a) is mailed to  
7 the person; or

8 (3) the notice mailed to the person named as executor  
9 is returned as undelivered.

10 (c) On request, the clerk of the court shall deliver the  
11 will to any or all of the devisees notified under Subsection (b).

12 SECTION 9. Section 101.0815, Government Code, is amended to  
13 read as follows:

14 Sec. 101.0815. STATUTORY COUNTY COURT FEES AND COSTS:  
15 ESTATES CODE. The clerk of a statutory county court shall collect  
16 fees and costs under the Estates Code as follows:

17 (1) fee for deposit of a will with the county clerk by  
18 a testator or another person for a testator during the testator's  
19 lifetime or by an attorney, business entity, or other person unable  
20 to maintain custody of a testator's will and unable to contact or  
21 locate the testator (Sec. 252.001, Estates Code) . . . \$10 [~~\$5~~];

22 (2) security deposit on filing, by any person other  
23 than the personal representative of an estate, an application,  
24 complaint, or opposition in relation to the estate, if required by  
25 the clerk (Sec. 53.052, Estates Code) . . . probable cost of the  
26 proceeding;

27 (3) fee on filing an application, complaint, petition,

1 or other paper in a guardianship proceeding, which includes a  
2 deposit for payment to an attorney ad litem (Sec. 1052.051, Estates  
3 Code) . . . cost of filing and payment of attorney ad litem;

4 (4) security deposit on filing, by any person other  
5 than the guardian, attorney ad litem, or guardian ad litem, an  
6 application, complaint, or opposition in relation to a guardianship  
7 matter, if required by the clerk (Sec. 1053.052, Estates Code)  
8 . . . probable cost of the guardianship proceeding;

9 (5) nonrefundable fee to cover the cost of  
10 administering Subchapter G, Chapter 1104, Estates Code  
11 (Sec. 1104.303, Estates Code) . . . \$40; and

12 (6) costs for attorney ad litem appointed to pursue  
13 the restoration of a ward's capacity or modification of the ward's  
14 guardianship (Sec. 1202.102, Estates Code) . . . reasonable  
15 compensation.

16 SECTION 10. Section 101.1014, Government Code, is amended  
17 to read as follows:

18 Sec. 101.1014. STATUTORY PROBATE COURT FEES AND COSTS:  
19 ESTATES CODE. The clerk of a statutory probate court shall collect  
20 fees and costs under the Estates Code as follows:

21 (1) fee for deposit of a will with the county clerk by  
22 a testator or another person for a testator during the testator's  
23 lifetime or by an attorney, business entity, or other person unable  
24 to maintain custody of a testator's will and unable to contact or  
25 locate the testator (Sec. 252.001, Estates Code) . . . \$10 [~~\$5~~];

26 (2) security deposit on filing, by any person other  
27 than the personal representative of an estate, an application,

1 complaint, or opposition in relation to the estate, if required by  
2 the clerk (Sec. 53.052, Estates Code) . . . probable cost of the  
3 proceeding;

4 (3) fee on filing an application, complaint, petition,  
5 or other paper in a guardianship proceeding, which includes a  
6 deposit for payment to an attorney ad litem (Sec. 1052.051, Estates  
7 Code) . . . cost of filing and payment of attorney ad litem;

8 (4) security deposit on filing, by any person other  
9 than the guardian, attorney ad litem, or guardian ad litem, an  
10 application, complaint, or opposition in relation to a guardianship  
11 matter, if required by the clerk (Sec. 1053.052, Estates Code)  
12 . . . probable cost of the guardianship proceeding;

13 (5) nonrefundable fee to cover the cost of  
14 administering Subchapter G, Chapter 1104, Estates Code  
15 (Sec. 1104.303, Estates Code) . . . \$40; and

16 (6) costs for attorney ad litem appointed to pursue  
17 the restoration of a ward's capacity or modification of the ward's  
18 guardianship (Sec. 1202.102, Estates Code) . . . reasonable  
19 compensation.

20 SECTION 11. Section 101.1215, Government Code, is amended  
21 to read as follows:

22 Sec. 101.1215. COUNTY COURT FEES AND COSTS: ESTATES CODE.  
23 The clerk of a county court shall collect the following fees and  
24 costs under the Estates Code:

25 (1) fee for deposit of a will with the county clerk by  
26 a testator or another person for a testator during the testator's  
27 lifetime or by an attorney, business entity, or other person unable

1 to maintain custody of a testator's will and unable to contact or  
2 locate the testator (Sec. 252.001, Estates Code) . . . \$10 [~~\$5~~];

3 (2) security deposit on filing, by any person other  
4 than the personal representative of an estate, an application,  
5 complaint, or opposition in relation to the estate, if required by  
6 the clerk (Sec. 53.052, Estates Code) . . . probable cost of the  
7 proceeding;

8 (3) fee on filing an application, complaint, petition,  
9 or other paper in a guardianship proceeding, which includes a  
10 deposit for payment to an attorney ad litem (Sec. 1052.051, Estates  
11 Code) . . . cost of filing and payment of attorney ad litem;

12 (4) security deposit on filing, by any person other  
13 than the guardian, attorney ad litem, or guardian ad litem, an  
14 application, complaint, or opposition in relation to a guardianship  
15 matter, if required by the clerk (Sec. 1053.052, Estates Code)  
16 . . . probable cost of the guardianship proceeding;

17 (5) nonrefundable fee to cover the cost of  
18 administering Subchapter G, Chapter 1104, Estates Code  
19 (Sec. 1104.303, Estates Code) . . . \$40; and

20 (6) costs for attorney ad litem appointed to pursue  
21 the restoration of a ward's capacity or modification of the ward's  
22 guardianship (Sec. 1202.102, Estates Code) . . . reasonable  
23 compensation.

24 SECTION 12. Section 118.052, Local Government Code, is  
25 amended to read as follows:

26 Sec. 118.052. FEE SCHEDULE. Each clerk of a county court  
27 shall collect the following fees for services rendered to any



1 person:

2 (1) CIVIL COURT ACTIONS

3 (A) Filing of Original Action (Sec. 118.053):

4 (i) Garnishment after judgment . . . \$15.00

5 (ii) All others . . . \$40.00

6 (B) Filing of Action Other than Original (Sec.  
7 118.054) . . . \$30.00

8 (C) Services Rendered After Judgment in Original  
9 Action (Sec. 118.0545):

10 (i) Abstract of judgment . . . \$ 5.00

11 (ii) Execution, order of sale, writ, or  
12 other process . . . \$ 5.00

13 (2) PROBATE COURT ACTIONS

14 (A) Probate Original Action (Sec. 118.055):

15 (i) Probate of a will with independent  
16 executor, administration with will attached, administration of an  
17 estate, guardianship or receivership of an estate, or muniment of  
18 title . . . \$40.00

19 (ii) Community survivors . . . \$40.00

20 (iii) Small estates . . . \$40.00

21 (iv) Declarations of heirship . . . \$40.00

22 (v) Mental health or chemical dependency  
23 services . . . \$40.00

24 (vi) Additional, special fee (Sec. 118.064)  
25 . . . \$ 5.00

26 (B) Services in Pending Probate Action (Sec.  
27 118.056):

- 1                   (i) Filing an inventory and appraisement as  
2 provided by Section 118.056(d) . . . \$25.00
- 3                   (ii) Approving and recording bond . . .  
4 \$ 3.00
- 5                   (iii) Administering oath . . . \$ 2.00
- 6                   (iv) Filing annual or final account of  
7 estate . . . \$25.00
- 8                   (v) Filing application for sale of real or  
9 personal property . . . \$25.00
- 10                  (vi) Filing annual or final report of  
11 guardian of a person . . . \$10.00
- 12                  (vii) Filing a document not listed under  
13 this paragraph after the filing of an order approving the inventory  
14 and appraisement or after the 120th day after the date of the  
15 initial filing of the action, whichever occurs first, if more than  
16 25 pages . . . \$25.00
- 17                  (C) Adverse Probate Action (Sec. 118.057) . . .  
18 \$40.00
- 19                  (D) Claim Against Estate (Sec. 118.058) . . .  
20 \$10.00
- 21                  (E) Supplemental Court-Initiated Guardianship  
22 Fee in Probate Original Actions and Adverse Probate Actions  
23 (Sec. 118.067) . . . \$20.00
- 24                  (F) Supplemental Public Probate Administrator  
25 Fee For Counties That Have Appointed a Public Probate Administrator  
26 (Sec. 118.068) . . . \$10.00
- 27                  (3) OTHER FEES

- 1 (A) Issuing Document (Sec. 118.059):  
2 original document and one copy . . . \$ 4.00  
3 each additional set of an original and one copy . . . \$ 4.00
- 4 (B) Certified Papers (Sec. 118.060):  
5 for the clerk's certificate . . . \$ 5.00  
6 plus a fee per page or part of a page of . . . \$ 1.00
- 7 (C) Noncertified Papers (Sec. 118.0605):  
8 for each page or part of a page . . . \$ 1.00
- 9 (D) Letters Testamentary, Letter of  
10 Guardianship, Letter of Administration, or Abstract of Judgment  
11 (Sec. 118.061) . . . \$ 2.00
- 12 (E) Deposit and Safekeeping of Wills (Sec.  
13 118.062) . . . \$10.00 [~~\$ 5.00~~]
- 14 (F) Mail Service of Process (Sec. 118.063) . . .  
15 same as sheriff
- 16 (G) Records Management and Preservation Fee  
17 . . . \$ 5.00
- 18 (H) Records Technology and Infrastructure Fee if  
19 authorized by the commissioners court of the county (Sec. 118.026)  
20 . . . \$ 2.00

21 SECTION 13. Section 118.062, Local Government Code, is  
22 amended to read as follows:

23 Sec. 118.062. DEPOSIT AND SAFEKEEPING OF WILLS. The fee for  
24 "Deposit and Safekeeping of Wills" under Section 118.052(3) is for  
25 receiving [~~filing~~] and keeping wills deposited [~~held~~] for  
26 safekeeping. The fee must be paid at the time the will is deposited  
27 with the county clerk [~~filed~~].

1           SECTION 14. Sections 252.001 and 252.201, Estates Code, as  
2 amended by this Act, and Section 252.2015, Estates Code, as added by  
3 this Act, apply to a will deposited with or delivered to a clerk  
4 described by those sections on or after the effective date of this  
5 Act. A will deposited with or delivered to a clerk described by  
6 those sections before the effective date of this Act is governed by  
7 the law in effect on the date the will was deposited or delivered,  
8 and the former law is continued in effect for that purpose.

9           SECTION 15. This Act takes effect September 1, 2017.

ADOPTED

MAY 19 2017

Antony Spaw  
Secretary of the Senate

By: Tuffin

Substitute the following for H.B. No. 2207.

By: Tuffin

C.S. H.B. No. 2207

A BILL TO BE ENTITLED

AN ACT

1  
2 relating to procedures and fees for the deposit and safekeeping of  
3 wills.

4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

5 SECTION 1. Section 252.001, Estates Code, is amended by  
6 adding Subsection (a-1) and amending Subsection (b) to read as  
7 follows:

8 (a-1) An attorney, business entity, or other person in  
9 possession of a testator's will may deposit the will with the county  
10 clerk of the county of the testator's last known residence if the  
11 attorney, business entity, or other person is unable to maintain  
12 custody of the will and, after a diligent search, the attorney,  
13 business entity, or other person is not able to contact or locate  
14 the testator. The attorney, business entity, or other person shall  
15 provide to the county clerk at the time the will is deposited:

16 (1) the name and last known address of the testator;  
17 and

18 (2) if the will names an executor, the name and last  
19 known address, if available, of each executor named in the will,  
20 including any alternate executors.

21 (b) The county clerk shall receive and keep a [the] will  
22 deposited under this section on the payment of a \$5 fee.

23 SECTION 2. Section 252.002, Estates Code, is amended by  
24 amending Subsection (b) and adding Subsection (c) to read as

1 follows:

2 (b) The wrapper of a will deposited under Section 252.001(a)  
3 must be endorsed with:

4 (1) "Will of," followed by the name, address, and  
5 signature of the testator; and

6 (2) the name and current address of each person who is  
7 to be notified of the deposit of the will after the testator's  
8 death.

9 (c) The wrapper of a will deposited under Section  
10 252.001(a-1) must be endorsed with:

11 (1) "Will of," followed by the name and last known  
12 address of the testator; and

13 (2) if the will names an executor, the name and last  
14 known address, if available, of each executor named in the will,  
15 including any alternate executors.

16 SECTION 3. Section 252.101, Estates Code, is amended to  
17 read as follows:

18 Sec. 252.101. NOTIFICATION BY COUNTY CLERK. A county clerk  
19 shall notify~~[, by registered mail, return receipt requested,]~~ each  
20 person named on the endorsement of the will wrapper that the will is  
21 on deposit in the clerk's office if:

22 (1) an affidavit is submitted to the clerk stating  
23 that the testator has died; or

24 (2) the clerk receives other notice or proof of the  
25 testator's death sufficient to convince the clerk that the testator  
26 has died.

27 SECTION 4. Section 252.104, Estates Code, is amended to

1 read as follows:

2           Sec. 252.104. NOTICE AND DELIVERY OF WILL TO EXECUTOR. If a  
3 county clerk inspects a will under Section 252.103 and the will  
4 names an executor, the clerk shall:

5                   (1) notify the person named as executor [~~by~~  
6 ~~registered mail, return receipt requested,~~] that the will is on  
7 deposit with the clerk; and

8                   (2) deliver, on request, the will to the person named  
9 as executor.

10           SECTION 5. Section 252.105(a), Estates Code, is amended to  
11 read as follows:

12           (a) If a county clerk inspects a will under Section 252.103,  
13 the clerk shall notify [~~by registered mail, return receipt~~  
14 ~~requested,~~] the devisees named in the will that the will is on  
15 deposit with the clerk if:

16                   (1) the will does not name an executor;

17                   (2) the person named as executor in the will:

18                           (A) has died; or

19                           (B) fails to take the will before the 31st day  
20 after the date the notice required by Section 252.104 is mailed to  
21 the person; or

22                   (3) the notice mailed to the person named as executor  
23 is returned as undelivered.

24           SECTION 6. Section 252.151, Estates Code, is amended to  
25 read as follows:

26           Sec. 252.151. DEPOSIT HAS NO LEGAL SIGNIFICANCE. The  
27 provisions of Subchapter A providing for the deposit of a will with

1 a county clerk [~~during the lifetime of a testator~~] are solely for  
2 the purpose of providing a safe and convenient repository for a  
3 will. For purposes of probate, a will deposited as provided by  
4 Subchapter A may not be treated differently than a will that has not  
5 been deposited.

6 SECTION 7. Section 252.201, Estates Code, is amended to  
7 read as follows:

8 Sec. 252.201. WILL DELIVERY. (a) On receiving notice of a  
9 testator's death, the person who has custody of the testator's will  
10 shall deliver the will to the clerk of the court that has  
11 jurisdiction of the testator's estate.

12 (b) The clerk of the court shall handle the will in the same  
13 manner prescribed by Subchapter A for a will deposited under  
14 Section 252.001 other than collection of a fee under Section  
15 252.001(b).

16 SECTION 8. Subchapter E, Chapter 252, Estates Code, is  
17 amended by adding Section 252.2015 to read as follows:

18 Sec. 252.2015. NOTICE AND DELIVERY OF WILL TO EXECUTOR OR  
19 DEVISEES. (a) On the deposit of a will under Section 252.201 that  
20 names an executor, the clerk of the court shall:

21 (1) notify the person named as executor in the manner  
22 prescribed by Section 252.104; and

23 (2) deliver, on request, the will to the person named  
24 as executor.

25 (b) On the deposit of a will under Section 252.201, the  
26 clerk of the court shall notify the devisees named in the will in  
27 the manner prescribed by Section 252.105(a) if:



- 1           (1) the will does not name an executor;  
2           (2) the person named as executor in the will:  
3                 (A) has died; or  
4                 (B) fails to take the will before the 31st day  
5 after the date the notice required by Subsection (a) is mailed to  
6 the person; or  
7           (3) the notice mailed to the person named as executor  
8 is returned as undelivered.  
9           (c) On request, the clerk of the court shall deliver the  
10 will to any or all of the devisees notified under Subsection (b).

11           SECTION 9. Section 101.0815, Government Code, is amended to  
12 read as follows:

13           Sec. 101.0815. STATUTORY COUNTY COURT FEES AND COSTS:  
14 ESTATES CODE. The clerk of a statutory county court shall collect  
15 fees and costs under the Estates Code as follows:

16           (1) fee for deposit of a will with the county clerk by  
17 a testator or another person for a testator during the testator's  
18 lifetime or by an attorney, business entity, or other person unable  
19 to maintain custody of a testator's will and unable to contact or  
20 locate the testator (Sec. 252.001, Estates Code) . . . \$5;

21           (2) security deposit on filing, by any person other  
22 than the personal representative of an estate, an application,  
23 complaint, or opposition in relation to the estate, if required by  
24 the clerk (Sec. 53.052, Estates Code) . . . probable cost of the  
25 proceeding;

26           (3) fee on filing an application, complaint, petition,  
27 or other paper in a guardianship proceeding, which includes a

1 deposit for payment to an attorney ad litem (Sec. 1052.051, Estates  
2 Code) . . . cost of filing and payment of attorney ad litem;

3 (4) security deposit on filing, by any person other  
4 than the guardian, attorney ad litem, or guardian ad litem, an  
5 application, complaint, or opposition in relation to a guardianship  
6 matter, if required by the clerk (Sec. 1053.052, Estates Code)  
7 . . . probable cost of the guardianship proceeding;

8 (5) nonrefundable fee to cover the cost of  
9 administering Subchapter G, Chapter 1104, Estates Code  
10 (Sec. 1104.303, Estates Code) . . . \$40; and

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12 the restoration of a ward's capacity or modification of the ward's  
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14 compensation.

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21 a testator or another person for a testator during the testator's  
22 lifetime or by an attorney, business entity, or other person unable  
23 to maintain custody of a testator's will and unable to contact or  
24 locate the testator (Sec. 252.001, Estates Code) . . . \$5;

25 (2) security deposit on filing, by any person other  
26 than the personal representative of an estate, an application,  
27 complaint, or opposition in relation to the estate, if required by

1 the clerk (Sec. 53.052, Estates Code) . . . probable cost of the  
2 proceeding;

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6 Code) . . . cost of filing and payment of attorney ad litem;

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9 application, complaint, or opposition in relation to a guardianship  
10 matter, if required by the clerk (Sec. 1053.052, Estates Code)  
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13 administering Subchapter G, Chapter 1104, Estates Code  
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22 The clerk of a county court shall collect the following fees and  
23 costs under the Estates Code:

24 (1) fee for deposit of a will with the county clerk by  
25 a testator or another person for a testator during the testator's  
26 lifetime or by an attorney, business entity, or other person unable  
27 to maintain custody of a testator's will and unable to contact or

1 locate the testator (Sec. 252.001, Estates Code) . . . \$5;

2 (2) security deposit on filing, by any person other  
3 than the personal representative of an estate, an application,  
4 complaint, or opposition in relation to the estate, if required by  
5 the clerk (Sec. 53.052, Estates Code) . . . probable cost of the  
6 proceeding;

7 (3) fee on filing an application, complaint, petition,  
8 or other paper in a guardianship proceeding, which includes a  
9 deposit for payment to an attorney ad litem (Sec. 1052.051, Estates  
10 Code) . . . cost of filing and payment of attorney ad litem;

11 (4) security deposit on filing, by any person other  
12 than the guardian, attorney ad litem, or guardian ad litem, an  
13 application, complaint, or opposition in relation to a guardianship  
14 matter, if required by the clerk (Sec. 1053.052, Estates Code)  
15 . . . probable cost of the guardianship proceeding;

16 (5) nonrefundable fee to cover the cost of  
17 administering Subchapter G, Chapter 1104, Estates Code  
18 (Sec. 1104.303, Estates Code) . . . \$40; and

19 (6) costs for attorney ad litem appointed to pursue  
20 the restoration of a ward's capacity or modification of the ward's  
21 guardianship (Sec. 1202.102, Estates Code) . . . reasonable  
22 compensation.

23 SECTION 12. Section 118.052, Local Government Code, is  
24 amended to read as follows:

25 Sec. 118.052. FEE SCHEDULE. Each clerk of a county court  
26 shall collect the following fees for services rendered to any  
27 person:

- 1           (1) CIVIL COURT ACTIONS
- 2           (A) Filing of Original Action (Sec. 118.053):
- 3           (i) Garnishment after judgment . . . \$15.00
- 4           (ii) All others . . . \$40.00
- 5           (B) Filing of Action Other than Original (Sec.
- 6 118.054) . . . \$30.00
- 7           (C) Services Rendered After Judgment in Original
- 8 Action (Sec. 118.0545):
- 9           (i) Abstract of judgment . . . \$ 5.00
- 10           (ii) Execution, order of sale, writ, or
- 11 other process . . . \$ 5.00
- 12           (2) PROBATE COURT ACTIONS
- 13           (A) Probate Original Action (Sec. 118.055):
- 14           (i) Probate of a will with independent
- 15 executor, administration with will attached, administration of an
- 16 estate, guardianship or receivership of an estate, or muniment of
- 17 title . . . \$40.00
- 18           (ii) Community survivors . . . \$40.00
- 19           (iii) Small estates . . . \$40.00
- 20           (iv) Declarations of heirship . . . \$40.00
- 21           (v) Mental health or chemical dependency
- 22 services . . . \$40.00
- 23           (vi) Additional, special fee (Sec. 118.064)
- 24 . . . \$ 5.00
- 25           (B) Services in Pending Probate Action (Sec.
- 26 118.056):
- 27           (i) Filing an inventory and appraisement as

1 provided by Section 118.056(d) . . . \$25.00

2 (ii) Approving and recording bond . . .

3 \$ 3.00

4 (iii) Administering oath . . . \$ 2.00

5 (iv) Filing annual or final account of

6 estate . . . \$25.00

7 (v) Filing application for sale of real or

8 personal property . . . \$25.00

9 (vi) Filing annual or final report of

10 guardian of a person . . . \$10.00

11 (vii) Filing a document not listed under

12 this paragraph after the filing of an order approving the inventory

13 and appraisal or after the 120th day after the date of the

14 initial filing of the action, whichever occurs first, if more than

15 25 pages . . . \$25.00

16 (C) Adverse Probate Action (Sec. 118.057) . . .

17 \$40.00

18 (D) Claim Against Estate (Sec. 118.058) . . .

19 \$10.00

20 (E) Supplemental Court-Initiated Guardianship

21 Fee in Probate Original Actions and Adverse Probate Actions

22 (Sec. 118.067) . . . \$20.00

23 (F) Supplemental Public Probate Administrator

24 Fee For Counties That Have Appointed a Public Probate Administrator

25 (Sec. 118.068) . . . \$10.00

26 (3) OTHER FEES

27 (A) Issuing Document (Sec. 118.059):

1 original document and one copy . . . \$ 4.00  
2 each additional set of an original and one copy . . . \$ 4.00

3 (B) Certified Papers (Sec. 118.060):  
4 for the clerk's certificate . . . \$ 5.00  
5 plus a fee per page or part of a page of . . . \$ 1.00

6 (C) Noncertified Papers (Sec. 118.0605):  
7 for each page or part of a page . . . \$ 1.00

8 (D) Letters Testamentary, Letter of  
9 Guardianship, Letter of Administration, or Abstract of Judgment  
10 (Sec. 118.061) . . . \$ 2.00

11 (E) Deposit and Safekeeping of Wills (Sec.  
12 118.062) . . . \$ 5.00

13 (F) Mail Service of Process (Sec. 118.063) . . .  
14 same as sheriff

15 (G) Records Management and Preservation Fee  
16 . . . \$ 5.00

17 (H) Records Technology and Infrastructure Fee if  
18 authorized by the commissioners court of the county (Sec. 118.026)  
19 . . . \$ 2.00

20 SECTION 13. Section 118.062, Local Government Code, is  
21 amended to read as follows:

22 Sec. 118.062. DEPOSIT AND SAFEKEEPING OF WILLS. The fee for  
23 "Deposit and Safekeeping of Wills" under Section 118.052(3) is for  
24 receiving [~~filling~~] and keeping wills deposited [~~held~~] for  
25 safekeeping. The fee must be paid at the time the will is deposited  
26 with the county clerk [~~filed~~].

27 SECTION 14. Sections 252.001 and 252.201, Estates Code, as

1 amended by this Act, and Section 252.2015, Estates Code, as added by  
2 this Act, apply to a will deposited with or delivered to a clerk  
3 described by those sections on or after the effective date of this  
4 Act. A will deposited with or delivered to a clerk described by  
5 those sections before the effective date of this Act is governed by  
6 the law in effect on the date the will was deposited or delivered,  
7 and the former law is continued in effect for that purpose.

8 SECTION 15. This Act takes effect September 1, 2017.



**LEGISLATIVE BUDGET BOARD**  
**Austin, Texas**

**FISCAL NOTE, 85TH LEGISLATIVE REGULAR SESSION**

**May 20, 2017**

**TO:** Honorable Joe Straus, Speaker of the House, House of Representatives

**FROM:** Ursula Parks, Director, Legislative Budget Board

**IN RE: HB2207** by Kuempel (Relating to procedures and fees for the deposit and safekeeping of wills.), **As Passed 2nd House**

|                                                                       |
|-----------------------------------------------------------------------|
| <b>No significant fiscal implication to the State is anticipated.</b> |
|-----------------------------------------------------------------------|

The bill would amend the Estates Code to address the procedures associated with the deposit of a will with a county clerk. The bill would amend section 252.001 to clarify the circumstances under which a will may be deposited when a testator cannot be found, and would make conforming changes to the Government Code and the Local Government Code to reflect these circumstances. The bill would also revise other sections of the Estates Code to clarify the court's obligations with respect to a deposited will. No significant fiscal impact to the state courts is anticipated.

The bill clarifies the circumstances under which certain wills may be deposited and an associated fee may be recovered by the local court; however, no significant fiscal impact to local courts is anticipated.

**Local Government Impact**

The bill clarifies the circumstances under which certain wills may be deposited and an associated fee may be recovered by the local court; however, no significant fiscal impact to local courts is anticipated.

**Source Agencies:** 212 Office of Court Administration, Texas Judicial Council

**LBB Staff:** UP, AG, LBO, SD, SJS

**LEGISLATIVE BUDGET BOARD**  
**Austin, Texas**

**FISCAL NOTE, 85TH LEGISLATIVE REGULAR SESSION**

**May 16, 2017**

**TO:** Honorable Joan Huffman, Chair, Senate Committee on State Affairs

**FROM:** Ursula Parks, Director, Legislative Budget Board

**IN RE: HB2207** by Kuempel (Relating to procedures and fees for the deposit and safekeeping of wills; authorizing fees.), **Committee Report 2nd House, Substituted**

|                                                                              |
|------------------------------------------------------------------------------|
| <p><b>No significant fiscal implication to the State is anticipated.</b></p> |
|------------------------------------------------------------------------------|

The bill would amend the Estates Code to address the procedures associated with the deposit of a will with a county clerk. The bill would amend section 252.001 to clarify the circumstances under which a will may be deposited when a testator cannot be found, and would make conforming changes to the Government Code and the Local Government Code to reflect these circumstances. The bill would also revise other sections of the Estates Code to clarify the court's obligations with respect to a deposited will. No significant fiscal impact to the state courts is anticipated.

The bill clarifies the circumstances under which certain wills may be deposited and an associated fee may be recovered by the local court; however, no significant fiscal impact to local courts is anticipated.

**Local Government Impact**

The bill clarifies the circumstances under which certain wills may be deposited and an associated fee may be recovered by the local court; however, no significant fiscal impact to local courts is anticipated.

**Source Agencies:** 212 Office of Court Administration, Texas Judicial Council

**LBB Staff:** UP, AG, LBO, SD, SJS

**LEGISLATIVE BUDGET BOARD**  
**Austin, Texas**

**FISCAL NOTE, 85TH LEGISLATIVE REGULAR SESSION**

**May 11, 2017**

**TO:** Honorable Joan Huffman, Chair, Senate Committee on State Affairs

**FROM:** Ursula Parks, Director, Legislative Budget Board

**IN RE: HB2207** by Kuempel (Relating to procedures and fees for the deposit and safekeeping of wills and other fees collected by court clerks in probate matters; authorizing and increasing fees.), **As Engrossed**

|                                                                              |
|------------------------------------------------------------------------------|
| <p><b>No significant fiscal implication to the State is anticipated.</b></p> |
|------------------------------------------------------------------------------|

The bill would amend the Estates Code to address the procedures associated with the deposit of a will with a county clerk. It would amend section 252.001 to clarify the circumstances under which a will may be deposited when a testator cannot be found and to increase the deposit fee from \$5 to \$10. The bill would make conforming changes to the Government Code and the Local Government Code to reflect the increased fee, which is paid to the court clerk and retained by the county. The bill would also revise other sections of the Estates Code to clarify the court's obligations with respect to a deposited will.

The fee addressed by the bill is retained by the county. No significant fiscal impact to the state courts is anticipated.

The number of wills deposited with the clerk under this bill will vary, and therefore the fiscal impact will vary by county. However, the increase in the fee is not anticipated to produce a significant positive fiscal impact.

**Local Government Impact**

The number of wills deposited with the clerk under this bill will vary, and therefore the fiscal impact will vary by county. However, the increase in the fee is not anticipated to produce a significant positive fiscal impact.

**Source Agencies:** 212 Office of Court Administration, Texas Judicial Council

**LBB Staff:** UP, AG, LBO, SD, SJS

**LEGISLATIVE BUDGET BOARD**  
**Austin, Texas**

**FISCAL NOTE, 85TH LEGISLATIVE REGULAR SESSION**

**April 17, 2017**

**TO:** Honorable John T. Smithee, Chair, House Committee on Judiciary & Civil Jurisprudence

**FROM:** Ursula Parks, Director, Legislative Budget Board

**IN RE: HB2207** by Kuempel (Relating to procedures and fees for the deposit and safekeeping of wills and other fees collected by court clerks in probate matters; authorizing and increasing fees.), **As Introduced**

|                                                                              |
|------------------------------------------------------------------------------|
| <p><b>No significant fiscal implication to the State is anticipated.</b></p> |
|------------------------------------------------------------------------------|

The bill would amend the Estates Code to address the procedures associated with the deposit of a will with a county clerk. It would amend section 252.001 to clarify the circumstances under which a will may be deposited when a testator cannot be found and to increase the deposit fee from \$5 to \$10. The bill would make conforming changes to the Government Code and the Local Government Code to reflect the increased fee, which is paid to the court clerk and retained by the county. The bill would also revise other sections of the Estates Code to clarify the court's obligations with respect to a deposited will.

The fee addressed by the bill is retained by the county. No significant fiscal impact to the state courts is anticipated.

The number of wills deposited with the clerk under this bill will vary, and therefore the fiscal impact will vary by county. However, the increase in the fee is not anticipated to produce a significant positive fiscal impact.

**Local Government Impact**

The number of wills deposited with the clerk under this bill will vary, and therefore the fiscal impact will vary by county. However, the increase in the fee is not anticipated to produce a significant positive fiscal impact.

**Source Agencies:** 212 Office of Court Administration, Texas Judicial Council

**LBB Staff:** UP, LBO, SD, SJS