By: Metcalf

H.B. No. 4562

A BILL TO BE ENTITLED 1 AN ACT 2 relating to parental administrations for certain incapacitated adults; authorizing a fee; creating a criminal offense. 3 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS: 4 ARTICLE 1. PARENTAL ADMINISTRATION 5 6 SECTION 1.01. Section 1002.0015, Estates Code, is amended to read as follows: 7 Sec. 1002.0015. ALTERNATIVES ТО 8 GUARDIANSHIP. "Alternatives to guardianship" includes the: 9 (1) execution of a medical power of attorney under 10 11 Chapter 166, Health and Safety Code; 12 (2) appointment of an attorney in fact or agent under a 13 durable power of attorney as provided by Subtitle P, Title 2; 14 (3) execution of a declaration for mental health treatment under Chapter 137, Civil Practice and Remedies Code; 15 16 (4) appointment of a representative payee to manage public benefits; 17 18 (5) establishment of a joint bank account; creation of a management trust under Chapter 1301; 19 (6) 20 creation of a special needs trust; (7) 21 (8) designation of a guardian before the need arises under Subchapter E, Chapter 1104; [and] 22 23 (9) establishment of alternate forms of 24 decision-making based on person-centered planning; and

(10) appointment of <u>a parental administrator under</u> 1 2 Chapter 1359. 3 SECTION 1.02. Section 1002.002, Estates Code, is amended to read as follows: 4 Sec. 1002.002. ATTORNEY AD LITEM. 5 "Attorney ad litem" means an attorney appointed by a court to represent and advocate on 6 7 behalf of: 8 (1) a proposed ward, an incapacitated person, an unborn person, or another person described by Section 1054.007 in a 9 10 guardianship proceeding; or (2) a proposed incapacitated adult, as defined by 11 12 Section 1359.0001, in a proceeding for a parental administration 13 under Chapter 1359. 14 SECTION 1.03. Subchapter A, Chapter 1202, Estates Code, is 15 amended by adding Section 1202.004 to read as follows: 16 Sec. 1202.004. TERMINATION OF GUARDIANSHIP OF THE PERSON ON 17 CREATION OF PARENTAL ADMINISTRATION. (a) On the application of a parent, as defined by Section 1359.0001, a court with jurisdiction 18 19 over a guardianship of the person may: 20 (1) terminate the guardianship if the court finds that it is in the best interests of the ward to be treated as a proposed 21 incapacitated adult under Chapter 1359; and 22 (2) appoint a <u>parental</u> administrator of 23 the 24 incapacitated adult under that chapter. 25 (b) The ward's legal and civil rights and powers are restored on termination of the guardianship and creation of a 26 parental administration under this section. 27

SECTION 1.04. Section 1002.013, Estates Code, is amended to
read as follows:

3 Sec. 1002.013. GUARDIAN AD LITEM. "Guardian ad litem" 4 means a person appointed by a court to represent the best interests 5 of an incapacitated person in a guardianship <u>or parental</u> 6 <u>administration proceeding</u>.

7 SECTION 1.05. Section 1002.017, Estates Code, is amended to 8 read as follows:

9 Sec. 1002.017. INCAPACITATED PERSON. "Incapacitated 10 person" means:

11 (1) a minor;

12 (2) an adult who, because of a physical or mental13 condition, is substantially unable to:

14 (A) provide food, clothing, or shelter for15 himself or herself;

16 (B) care for the person's own physical health; or 17 (C) manage the person's own financial affairs; or 18 (3) a person who must have a guardian <u>or parental</u> 19 <u>administrator, as defined by Section 1359.0001,</u> appointed for the 20 person to receive funds due the person from a governmental source.

21 SECTION 1.06. Subtitle I, Title 3, Estates Code, is amended 22 by adding Chapter 1359 to read as follows:

<u>CHAPTER 1359. PARENTAL ADMINISTRATION</u>
<u>SUBCHAPTER A. GENERAL PROVISIONS</u>
<u>Sec. 1359.0001. DEFINITIONS. (a) In this chapter:</u>
(1) "Incapacitated adult" means a person who is 18
years of age or older and who is an incapacitated person as that

1 term is defined by Section 1002.017. 2 (2) "Parent" has the meaning assigned by Section 3 1002.022, except that the term includes a person who was appointed the conservator of a child under Chapter 153, Family Code. 4 5 (3) "Parental administrator" means a person appointed as a parental administrator under Section 1359.0108. 6 7 (4) "Proposed incapacitated adult" means a person 8 alleged in a parental administration proceeding under this chapter to be an incapacitated adult. 9 10 (b) To the extent a definition of a term provided by this chapter conflicts with the definition of that term provided by 11 12 Chapter 1002, the definition provided by this chapter prevails in 13 this chapter. 14 Sec. 1359.0002. JURISDICTION AND VENUE. (a) Except as 15 otherwise provided by this section, a proceeding for the appointment of a parental administrator must be brought in the 16 17 county in which the proposed incapacitated adult resides or is located on the date the application is filed. 18 19 (b) Subject to Subsection (d) or (e), if two or more courts have concurrent venue of a parental administration proceeding or if 20 at least one court has venue of a guardianship proceeding and 21 another court has venue of a parental administration proceeding 22 respecting the same incapacitated adult or proposed incapacitated 23 adult, the court in which an application for parental 24 administration or guardianship, as applicable, is initially filed, 25 26 has and retains venue over the proceeding. 27 (c) If a parental administration proceeding is commenced in

1 more than one county or if a parental administration proceeding is commenced in one county and a guardianship proceeding is commenced 2 in another county respecting the same incapacitated adult or 3 proposed incapacitated adult, the proceeding shall be stayed except 4 5 in the county in which a proceeding was initially commenced until final determination of proper venue is made by the court in the 6 7 county in which a proceeding was initially commenced. A proceeding 8 is considered commenced by the filing of an application alleging facts sufficient to confer venue. 9 10 (d) If a guardianship exists for a proposed incapacitated adult, the court in the county in which the guardianship is pending 11 12 has jurisdiction and venue of the parental administration application to the exclusion of any other court. 13 14 (e) Notwithstanding Sections 1023.001 and 1023.002, if a 15 parental administration proceeding exists for a proposed ward, the court in the county in which the parental administration is pending 16 17 has venue and jurisdiction of the guardianship proceeding to the exclusion of any other court. 18 19 Sec. 1359.0003. TRANSFER OF PARENTAL ADMINISTRATION ТΟ ANOTHER COUNTY. (a) When a parental administrator or any other 20 person desires to transfer the parental administration from one 21 22 county to another, the person shall file a written application in 23 the court in which the parental administration is pending stating 24 the reason for the transfer. (b) With notice as provided by Section 1359.0004, the court 25 26 in which a parental administration is pending, on the court's own 27 motion, may transfer the parental administration to another county

1	if	the	incapacitated	adult	resides	in	the	county	to	which	the
2	par	enta	l administratio	on is to	be trans	sfer	red.				

3 <u>Sec. 1359.0004.</u> NOTICE. If an application is filed by a 4 person other than the parental administrator or if a court made a 5 motion to transfer a parental administration, the parental 6 administrator shall be cited by personal service to appear and show 7 cause why the parental administration should not be transferred.

8 Sec. 1359.0005. COURT ACTION. On hearing of an application 9 or motion under this subchapter, if good cause is not shown to deny 10 the transfer and it appears that transfer of the parental 11 administration is in the best interests of the incapacitated adult, 12 the court shall enter an order authorizing the transfer on payment 13 of all accrued costs of court.

14 <u>Sec. 1359.0006. PRO SE REPRESENTATION. Notwithstanding any</u> 15 <u>other law, the applicant who files a parental administration</u> 16 <u>application may appear pro se before the court in all parental</u> 17 administration proceedings.

 18
 SUBCHAPTER B. FILING AND RECORDKEEPING

 19
 Sec. 1359.0051. RECORDKEEPING REQUIREMENTS. (a) The

 20
 county clerk shall maintain a record book titled "Judge's Parental

 21
 Administration Docket" and shall record in the book:

 22
 (1) the name of each person with respect to whom a

23 proceeding is commenced or sought to be commenced;

24 (2) the name of the parental administrator or of each 25 applicant for parental administration;

26 (3) the date each original application for a parental 27 administration proceeding is filed;

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1	(4) a notation of each order, judgment, decree, and
2	proceeding that occurs in each parental administration, including
3	the date it occurs; and
4	(5) the docket number of each parental administration
5	as assigned under Subsection (b).
6	(b) The county clerk shall assign a docket number to each
7	parental administration in the order a proceeding is commenced.
8	(c) The county clerk shall maintain a record book titled
9	"Parental Administration Fee Book" and shall record in the book
10	each item of cost that accrues to the officers of the court and any
11	witness fees. Each record entry must include:
12	(1) the party to whom the cost or fee is due;
13	(2) the date the cost or fee accrued;
14	(3) the party liable for the cost or fee; and
15	(4) the date the cost or fee is paid.
16	Sec. 1359.0052. ALTERNATE RECORDKEEPING. Instead of
17	maintaining the record books described by Section 1359.0051, the
18	county clerk may maintain the information described by that section
19	relating to a person's parental administration proceeding:
20	(1) on a computer file;
21	(2) on microfilm;
22	(3) in the form of a digitized optical image; or
23	(4) in another similar form of data compilation.
24	Sec. 1359.0053. FILING PROCEDURES. (a) An application for
25	a parental administration proceeding or a complaint, petition, or
26	other paper permitted or required by law to be filed with a court in
27	a parental administration proceeding must be filed with the county

1	clerk of the appropriate county.
2	(b) Each paper filed in a parental administration
3	proceeding must be given the docket number assigned to the parental
4	administration.
5	(c) On receipt of a paper described by Subsection (a), the
6	county clerk shall:
7	(1) file the paper; and
8	(2) endorse on the paper:
9	(A) the date the paper is filed;
10	(B) the docket number; and
11	(C) the clerk's official signature.
12	Sec. 1359.0054. CASE FILES. (a) The county clerk shall
13	maintain a case file for each person's filed parental
14	administration proceeding.
15	(b) Each case file must contain each order, judgment,
16	decree, and proceeding of the court and any other parental
17	administration filing with the court, including each:
18	(1) application for the granting of parental
19	administration;
20	(2) citation and notice, whether published or posted,
21	including the return on the citation or notice;
22	(3) exhibit; and
23	(4) report.
24	Sec. 1359.0055. INDEX. (a) The county clerk shall properly
25	index the records required under this chapter.
26	(b) The county clerk shall keep the index open for public
27	inspection but may not release the index from the clerk's custody.

SUBCHAPTER C. APPOINTMENT OF PARENTAL ADMINISTRATOR 1 2 Sec. 1359.0101. PARENTAL ADMINISTRATOR. One or both parents of a proposed incapacitated adult may in accordance with 3 this chapter seek appointment as a parental administrator of that 4 5 adult with the rights and duties granted under this chapter. 6 Sec. 1359.0102. APPLICATION. (a) One or both parents of a proposed incapacitated adult may commence a proceeding for the 7 appointment of a parental administrator by filing a written 8 application in a court having jurisdiction and venue. 9 (b) Subject to Section 1359.0103, the application must be 10 11 sworn to by the applicant and must state: 12 (1) the proposed incapacitated adult's name, sex, date of birth, and address; 13 (2) the name, relationship, and address of the 14 15 applicant seeking to be appointed as parental administrator; 16 (3) a description of the nature of the proposed incapacitated adult's alleged incapacity; 17 (4) whether the proposed incapacitated adult 18 is 19 totally or partially without capacity to care for himself or 20 herself; 21 (5) the facts requiring the appointment of a parental 22 administrator; (6) the nature and description of any existing 23 24 guardianship of the proposed incapacitated adult; 25 (7) whether the proposed incapacitated adult was the 26 subject of a guardianship proceeding and, if so, the name of the 27 guardian;

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1	(8) the name of the proposed incapacitated adult's
2	spouse, if any, and the spouse's address or a statement that the
3	spouse is deceased;
4	(9) the names of the proposed incapacitated adult's
5	other parent if that parent is not an applicant and that parent's
6	address or a statement that the parent is deceased;
7	(10) the name and age of each of the proposed
8	incapacitated adult's siblings, if any, and, for each sibling, the
9	sibling's address or a statement that the sibling is deceased; and
10	(11) a statement of facts showing that the proposed
11	incapacitated adult is a resident of the county in which the
12	proceeding is brought.
13	Sec. 1359.0103. CONFIDENTIALITY OF CERTAIN ADDRESSES. An
14	application filed under Section 1359.0102 or 1359.0552 may omit the
15	address of a person named in the application if:
16	(1) the application states that the person is
17	protected by a protective order issued under Chapter 85, Family
18	Code;
19	(2) a copy of the protective order is attached to the
20	application as an exhibit;
21	(3) the application states the county in which the
22	person resides;
23	(4) the application indicates the place where notice
24	to or the issuance and service of citation on the person may be made
25	or sent; and
26	(5) the application is accompanied by a request for an
27	order under Section 1051.201 specifying the manner of issuance,

1	service, and return of citation or notice on the person.
2	Sec. 1359.0104. SERVICE AND NOTICE. (a) The citation and
3	the application filed under this chapter shall be personally served
4	on the proposed incapacitated adult by a sheriff, a constable, or a
5	process server certified under Chapter 156, Government Code.
6	(b) Notice shall be given by certified mail, return receipt
7	requested, to:
8	(1) a guardian of the proposed incapacitated adult, if
9	applicable, unless the guardian is the applicant; and
10	(2) each other person named under Section
11	1359.0102(b)(8), (9), or (10).
12	(c) The applicant shall file with the court:
13	(1) a copy of any notice required by Subsection (b) and
14	the proof of delivery of the notice; and
15	(2) for each notice, an affidavit sworn to by the
16	applicant or the applicant's attorney stating:
17	(A) that the notice was mailed as required by
18	Subsection (b); and
19	(B) the name of the person to whom the notice was
20	mailed, if the person's name is not shown on the proof of delivery.
21	(d) A person who is entitled to receive notice under
22	Subsection (b) may, by writing filed with the clerk, waive the
23	receipt of notice either in person or through an attorney ad litem.
24	Sec. 1359.0105. CHANGE OR RESIGNATION OF RESIDENT AGENT. A
25	resident agent for a parental administrator may be declared or
26	changed or may resign in the same manner as a resident agent for a
27	guardian under Chapter 1057.

1	Sec. 1359.0106. SUBMISSION OF CRIMINAL HISTORY RECORD
2	INFORMATION BY PROPOSED PARENTAL ADMINISTRATOR. (a) Not later than
3	the 10th day before the date of the hearing to appoint a parental
4	administrator, the applicant shall submit to the clerk a copy of the
5	person's criminal history record information that the person
6	obtains not earlier than the 30th day before the date of the hearing
7	<u>from:</u>
8	(1) the Department of Public Safety; or
9	(2) the Federal Bureau of Investigation.
10	(b) Criminal history record information obtained or
11	provided under this section is privileged and confidential and is
12	for the exclusive use of the court. The criminal history record
13	information may not be released or otherwise disclosed to any
14	person or agency except on court order or consent of the person
15	being investigated.
16	(c) The court shall use the information obtained under this
17	section only in determining whether to appoint the applicant to
18	serve as a parental administrator.
19	(d) The county clerk may destroy the criminal history record
20	information after the information is used for the purposes
21	authorized by this section.
22	Sec. 1359.0107. GROUNDS FOR DISQUALIFICATION. A person may
23	not be appointed or act as a parental administrator if the person:
24	(1) is a minor or other incapacitated person;
25	(2) is incapable of properly and prudently managing
26	and controlling the proposed incapacitated adult because of
27	inexperience, lack of education, or other good reason;

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1	(3) is found by the court to be unsuitable;
2	(4) has engaged in conduct that is notoriously bad,
3	including having been finally convicted of:
4	(A) any sexual offense, including sexual
5	assault, aggravated sexual assault, and prohibited sexual conduct;
6	(B) aggravated assault;
7	(C) injury to a child, elderly individual, or
8	individual with a disability;
9	(D) abandoning or endangering a child;
10	(E) terroristic threat; or
11	(F) continuous violence against the family of the
12	proposed incapacitated adult;
13	(5) is a party or the child of a parent who is a party
14	to a suit concerning or affecting the welfare of the proposed
15	incapacitated adult, unless the court:
16	(A) determines that the claim of the person who
17	has applied to be appointed parental administrator is not in
18	conflict with the claim of the proposed incapacitated adult; or
19	(B) appoints a guardian ad litem to represent the
20	interests of the proposed incapacitated adult while the suit is
21	pending;
22	(6) is indebted to the proposed incapacitated adult,
23	unless the person pays the debt before appointment;
24	(7) asserts a claim adverse to the proposed
25	incapacitated adult or the proposed incapacitated adult's
26	<pre>property;</pre>
27	(8) is disqualified in a written and signed

1 declaration made by the proposed incapacitated adult at a time 2 during which the proposed incapacitated adult had capacity; or (9) is a nonresident who has failed to file with the 3 court the name of a resident agent to accept service of process in 4 5 all actions or proceedings relating to the parental administration. 6 Sec. 1359.0108. ORDER APPOINTING PARENTAL ADMINISTRATOR. 7 (a) If it is found that the proposed incapacitated adult lacks the 8 capacity to do some, but not all, of the tasks necessary to care for himself or herself or to manage his or her property with or without 9 10 supports and services, the court may appoint one or more parental administrators. The court may, subject to Section 1359.0401, 11 12 assign the parental administrator only those powers and duties necessary to promote and protect the well-being of the 13 14 incapacitated adult. 15 (b) The order appointing a parental administrator must: 16 (1) specify the specific powers, limitations, and 17 duties of the parental administrator, which may include: (A) the right to have physical possession of the 18 19 incapacitated adult and to establish the incapacitated adult's 20 legal domicile; 21 (B) the duty to provide care, supervision, and 22 protection for the incapacitated adult; 23 (C) the duty to provide the incapacitated adult 24 with clothing, food, medical care, and shelter; 25 (D) the power to consent to medical, psychiatric, 26 and surgical treatment of the incapacitated adult; 27 (E) the power to establish a trust in accordance

H.B. No. 4562 1 with 42 U.S.C. Section 1396p(d)(4)(B) and direct that the income of 2 the incapacitated adult as defined by that section be paid directly 3 to the trust, solely for the purpose of the incapacitated adult's eligibility for medical assistance under Chapter 32, Human 4 5 Resources Code; 6 (F) the power to sign documents necessary or 7 appropriate to facilitate employment of the incapacitated adult; (G) the power to receive funds for the 8 incapacitated adult from a government source; 9 10 (H) the power to obtain insurance and communicate with insurance issuers on behalf of the incapacitated adult; 11 12 (I) the power to file suit on behalf of the 13 incapacitated adult; and 14 (J) other powers as determined necessary by the 15 court; (2) specify that the specific powers, limitations, and 16 17 duties of the parental administrator are subordinate to the rights and powers of the incapacitated adult; 18 19 (3) state the name of each parent appointed; (4) state the name of the incapacitated adult; and 20 21 (5) if in response to an application filed under Section 1202.004, terminate the existing guardianship of the 22 23 incapacitated adult. 24 (c) If the order appointing a parental administrator under this section includes the right of the parental administrator to 25 26 have physical possession of the incapacitated adult or to establish the incapacitated adult's legal domicile, the order must also 27

1 contain the following prominently displayed statement in boldfaced

2 type, in capital letters, or underlined:

3 "NOTICE TO ANY PEACE OFFICER OF THE STATE OF TEXAS: YOU MAY USE REASONABLE EFFORTS TO ENFORCE THE RIGHT OF A PARENTAL ADMINISTRATOR 4 5 OF AN INCAPACITATED ADULT TO HAVE PHYSICAL POSSESSION OF THE 6 INCAPACITATED ADULT OR TO ESTABLISH THE INCAPACITATED ADULT'S LEGAL 7 DOMICILE AS SPECIFIED IN THIS ORDER UNLESS OBJECTED TO BY THE INCAPACITATED ADULT. A PEACE OFFICER WHO RELIES ON THE TERMS OF A 8 COURT ORDER AND THE OFFICER'S AGENCY ARE ENTITLED TO THE APPLICABLE 9 10 IMMUNITY AGAINST ANY CIVIL OR OTHER CLAIM REGARDING THE OFFICER'S GOOD FAITH ACTS PERFORMED IN THE SCOPE OF THE OFFICER'S DUTIES IN 11 12 ENFORCING THE TERMS OF THIS ORDER THAT RELATE ТО THEABOVE-MENTIONED RIGHTS OF THE COURT-APPOINTED 13 PARENTAL ADMINISTRATOR OF THE INCAPACITATED ADULT. ANY PERSON WHO KNOWINGLY 14 15 PRESENTS FOR ENFORCEMENT AN ORDER THAT IS INVALID OR NO LONGER IN EFFECT COMMITS AN OFFENSE THAT MAY BE PUNISHABLE BY CONFINEMENT IN 16 17 JAIL FOR AS LONG AS TWO YEARS AND A FINE OF AS MUCH AS \$10,000." The order appointing the parental administrator may 18 (d)

- 19 <u>not:</u>
- 20

(1) remove the rights of the incapacitated adult; or

21 (2) grant a power related to an incapacitated adult's 22 right to manage his or her property or financial affairs beyond the 23 powers specifically authorized under Subsection (b).

24 <u>Sec. 1359.0109. POWERS AND DUTIES OF PARENTAL ADMINISTRATOR</u>
 25 <u>APPOINTED AS NECESSARY FOR INCAPACITATED ADULT TO RECEIVE</u>
 26 <u>GOVERNMENT FUNDS. (a) A parental administrator appointed to</u>
 27 <u>receive funds from a governmental source may:</u>

1	(1) administer only:
2	(A) the funds received from the governmental
3	source;
4	(B) all earnings, interest, or profits derived
5	from the funds; and
6	(C) all property acquired with the funds; and
7	(2) receive the funds and pay the expenses for the
8	support, maintenance, or education of the incapacitated adult or
9	the incapacitated adult's dependents.
10	(b) Expenditures under Subsection (a)(2) for the support,
11	maintenance, or education of the incapacitated adult or the
12	incapacitated adult's dependents may not exceed \$12,000 during any
13	12-month period without the court's approval.
14	Sec. 1359.0110. AUTHORITY AND TREATMENT OF CERTAIN PARENTAL
15	ADMINISTRATORS AS GUARDIAN UNDER LAW. If the order appointing a
16	parental administrator under Section 1359.0108 includes the right
17	of the parental administrator to have physical possession of the
18	incapacitated adult or to establish the incapacitated adult's legal
19	domicile, to the extent not in conflict with this chapter,
20	including Section 1359.0401, a parental administrator has the same
21	authority and is entitled to the same treatment respecting the
22	incapacitated adult as a guardian of the person respecting a ward
23	under law.
24	Sec. 1359.0111. DISMISSAL OF APPLICATION. If it is found
25	that a proposed incapacitated adult possesses the capacity to care
26	for himself or herself and manage his or her property as would a
27	reasonably prudent person, the court shall dismiss an application

1	for parental administration.
2	SUBCHAPTER D. ATTORNEYS AD LITEM AND INTERPRETERS
3	Sec. 1359.0151. APPOINTMENT OF ATTORNEY AD LITEM IN
4	PROCEEDING FOR APPOINTMENT OF PARENTAL ADMINISTRATOR. (a) In a
5	proceeding for the appointment of a parental administrator, the
6	court shall appoint an attorney ad litem to represent the proposed
7	incapacitated adult's interests.
8	(b) The attorney ad litem must have the certification
9	required by Section 1054.201.
10	(c) Unless the court determines that the continued
11	appointment of an attorney ad litem appointed under this subchapter
12	is in the proposed incapacitated adult's best interests, the
13	attorney's term of appointment expires, without a court order, on
14	the date the court appoints a parental administrator or denies the
15	application for appointment of a parental administrator.
16	Sec. 1359.0152. ACCESS TO RECORDS. An attorney ad litem
17	appointed under this subchapter:
18	(1) shall be provided copies of all of the current
19	records in the parental administration case; and
20	(2) may have access to all of the proposed
21	incapacitated adult's relevant medical, psychological, and
22	intellectual testing records.
23	Sec. 1359.0153. DUTIES. (a) An attorney ad litem appointed
24	under this subchapter shall interview the proposed incapacitated
25	adult within a reasonable time before the hearing in the proceeding
26	for the appointment of a parental administrator. To the greatest
27	extent possible, the attorney shall discuss with the proposed

H.B. No. 4562 1 incapacitated adult: 2 (1) the law and facts of the case; (2) the proposed incapacitated adult's legal options 3 regarding disposition of the case; 4 5 (3) the grounds on which parental administration is sought; and 6 7 (4) whether other less restrictive alternatives to 8 guardianship, other than parental administration, would meet the needs of the proposed incapacitated adult and avoid the need for the 9 10 appointment of a parental administrator. (b) Before the hearing, the attorney ad litem shall review: 11 12 (1) the application for parental administration; (2) certificates of current physical, medical, and 13 14 intellectual examinations; and 15 (3) all of the proposed incapacitated adult's relevant medical, psychological, and intellectual testing records. 16 17 (c) Before the hearing, the attorney ad litem shall discuss with the proposed incapacitated adult the attorney ad litem's 18 19 opinion regarding: 20 (1) whether a parental administration is necessary for the proposed incapacitated adult; and 21 22 (2) if a parental administration is necessary, the specific powers or duties of the parental administration that 23 24 should be limited if the proposed incapacitated adult receives 25 supports and services. 26 Sec. 1359.0154. COMPENSATION AND EXPENSES. An attorney ad litem appointed under this subchapter is entitled to reasonable 27

1	compensation for services and expenses provided in the amount set
2	by the court, to be taxed as costs in the proceeding.
3	Sec. 1359.0155. APPOINTMENT OF INTERPRETER. At the time
4	the court appoints the attorney ad litem under this subchapter, the
5	court shall appoint a language interpreter or sign interpreter if
6	necessary to ensure effective communication between the proposed
7	incapacitated adult and the attorney ad litem.
8	Sec. 1359.0156. APPOINTMENT OF EXISTING AD LITEM. In the
9	interest of judicial economy, the court may appoint as an attorney
10	ad litem under this subchapter a person who is serving as an ad
11	litem for the proposed incapacitated adult's benefit in any other
12	proceeding.
13	SUBCHAPTER E. GUARDIANS AD LITEM
14	Sec. 1359.0201. APPOINTMENT OF GUARDIAN AD LITEM IN
15	PARENTAL ADMINISTRATION PROCEEDING. (a) The judge may appoint a
16	guardian ad litem to represent the interests of a proposed
17	incapacitated adult in a parental administration proceeding.
18	(b) A guardian ad litem must have the certification required
19	by Section 1054.201.

20 <u>Sec. 1359.0202. APPOINTMENT OF EXISTING AD LITEM. In the</u> 21 <u>interest of judicial economy, the court may appoint as guardian ad</u> 22 <u>litem under this subchapter a person who is serving as an ad litem</u> 23 <u>for the proposed incapacitated adult's benefit in any other</u> 24 <u>proceeding.</u> 25 <u>Sec. 1359.0203. TERM OF CERTAIN APPOINTMENTS. Unless the</u>

26 <u>sec. 1359.0203. TERM OF CERTAIN APPOINTMENTS. Unless the</u>
26 <u>court determines that the continued appointment of a guardian ad</u>
27 <u>litem appointed under this subchapter is in the proposed</u>

incapacitated adult's best interests, the guardian ad litem's term 1 2 of appointment expires, without a court order, on the date the court appoints a parental administrator or denies the application for 3 appointment of a parental administrator. 4 5 Sec. 1359.0204. DUTIES. (a) A guardian ad litem appointed under this subchapter is an officer of the court. 6 7 (b) A guardian ad litem shall protect the proposed 8 incapacitated adult whose interests the guardian has been appointed to represent in a manner that will enable the court to determine the 9 action that will be in that person's best interests. 10 11 (c) The guardian ad litem shall: 12 (1) investigate whether a parental administration is necessary for the proposed incapacitated adult; and 13 14 (2) evaluate alternatives and supports and services 15 available to the proposed incapacitated adult that would avoid the need for appointment of a parental administrator. 16 17 (d) The information gathered by the guardian ad litem under Subsection (c) is subject to examination by the court. 18 Sec. 1359.0205. COMPENSATION AND EXPENSES. (a) A guardian 19 ad litem appointed under this subchapter is entitled to reasonable 20 compensation for services and expenses provided in the amount set 21 22 by the court, to be taxed as costs in the proceeding. (b) The fees and expenses of a guardian ad litem appointed 23 24 under this subchapter are costs of the litigation proceeding that made the appointment necessary. 25 26 Sec. 1359.0206. IMMUNITY. (a) Subject to Subsection (b), a

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27 guardian ad litem appointed under this subchapter to represent the

1 interests of a proposed incapacitated adult is not liable for civil 2 damages arising from a recommendation made or an opinion given in 3 the capacity of guardian ad litem. 4 (b) This section does not apply to a recommendation or opinion that is: 5 6 (1) wilfully wrongful; 7 (2) given: 8 (A) with conscious indifference to or reckless disregard for the safety of another; 9 10 (B) with malice; or 11 (C) in bad faith; or 12 (3) grossly negligent. SUBCHAPTER F. COURT INVESTIGATION 13 Sec. 1359.0251. INVESTIGATION OF PARENTAL ADMINISTRATION 14 15 APPLICATION. On the filing of an application for parental administration under this chapter, a court investigator shall 16 17 investigate the circumstances alleged in the application to determine whether any other less restrictive alternative to 18 19 guardianship other than parental administration is appropriate. Sec. 1359.0252. GENERAL DUTIES OF COURT INVESTIGATOR. 20 А court investigator shall: 21 22 (1) investigate a complaint received from any person about a parental administration and report to the judge, if 23 24 necessary; and 25 (2) perform other duties as assigned by the judge or 26 required by this title. 27 Sec. 1359.0253. INVESTIGATION REPORT. (a) A court

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1	investigator shall file with the court a report containing the
2	court investigator's findings and conclusions after conducting an
3	investigation under this subchapter.
4	(b) In a contested case, the court investigator shall
5	provide copies of the report of the court investigator's findings
6	and conclusions to the attorneys for the parties before the earlier
7	<u>of:</u>
8	(1) the seventh day after the date the court
9	investigator completes the report; or
10	(2) the 10th day before the date the trial is scheduled
11	to begin.
12	(c) Disclosure to a jury of the contents of a court
13	investigator's report is subject to the Texas Rules of Evidence.
14	Sec. 1359.0254. EFFECT OF SUBCHAPTER ON OTHER LAW. Nothing
15	in this subchapter supersedes any duty or obligation of another to
16	report or investigate abuse or neglect under any statute of this
17	state.
18	SUBCHAPTER G. HEARING; JURY TRIAL
19	Sec. 1359.0301. HEARING. (a) At a hearing for the
20	appointment of a parental administrator, the court shall inquire
21	into:
22	(1) the ability of the proposed incapacitated adult
23	<u>to:</u>
24	(A) feed, clothe, and shelter himself or herself;
25	(B) care for his or her own physical health; and
26	(C) manage his or her property or financial
27	affairs; and

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1	(2) whether the applicant is the parent of the
2	proposed incapacitated adult.
3	(b) A proposed incapacitated adult must be present at the
4	hearing unless the court, on the record or in the order, determines
5	that a personal appearance is not necessary.
6	(c) The court may close the hearing at the request of the
7	proposed incapacitated adult.
8	Sec. 1359.0302. JURY TRIAL. A proposed incapacitated adult
9	is entitled to a jury trial on timely request.
10	Sec. 1359.0303. USE OF RECORDS. Current medical,
11	psychological, and intellectual testing records are a sufficient
12	basis for an appointment of a parental administrator, but the
13	findings and recommendations contained in those records are not
14	binding on the court.
15	SUBCHAPTER H. DETERMINATION OF NECESSITY OF PARENTAL
16	ADMINISTRATION; FINDINGS AND PROOF
17	Sec. 1359.0351. FINDINGS AND PROOF REQUIRED. (a) Before
18	appointing a parental administrator for a proposed incapacitated
19	adult, the court must find by a preponderance of the evidence that:
20	(1) the proposed incapacitated adult is an
21	incapacitated person as defined by Section 22.016(2);
22	(2) the person to be appointed parental administrator
23	is not disqualified from acting and is suitable to act as parental
24	administrator;
25	(3) a necessity exists for the parental
26	administration;
27	(4) it is in the proposed incapacitated adult's best

1	interests to have the court appoint a parental administrator;
2	(5) other less restrictive alternatives to
3	guardianship, other than parental administration, that would avoid
4	the need for the appointment of a parental administrator have been
5	considered and determined not to be feasible;
6	(6) supports and services available to the proposed
7	incapacitated adult that would avoid the need for the appointment
8	of a parental administrator have been considered and determined not
9	to be feasible;
10	(7) it is in the best interests of the incapacitated
11	adult to have more than one parental administrator if more than one
12	parent has made application; and
13	(8) the court has venue of the case.
14	(b) The court may not grant an application to create a
15	parental administration unless the applicant proves each element
16	required by this section.
17	Sec. 1359.0352. DETERMINATION OF INCAPACITY: PHYSICIAN
18	EXAMINATION. (a) The court may not grant an application for the
19	appointment of a parental administrator for a proposed
20	incapacitated adult unless the applicant presents to the court:
21	(1) a written letter or certificate from a physician
22	licensed in this state that:
23	(A) is dated not earlier than the 120th day
24	before the date the application is filed;
25	(B) is based on an examination the physician
26	performed not earlier than the 120th day before the date the
27	application is filed; and

1	(C) complies with Subsection (b); or
2	(2) a written letter or certificate that:
3	(A) shows that not earlier than 24 months before
4	the date of a hearing on the application:
5	(i) the proposed incapacitated adult has
6	been examined by a physician or psychologist licensed in this state
7	or certified by the Health and Human Services Commission to perform
8	the examination, in accordance with rules of the executive
9	commissioner of the Health and Human Services Commission governing
10	examinations of that kind, and the physician's or psychologist's
11	written findings and recommendations include a determination of an
12	intellectual disability; or
13	(ii) a physician or psychologist licensed
14	in this state or certified by the Health and Human Services
15	Commission to perform examinations described by Subparagraph (i)
16	updated or endorsed in writing a prior determination of an
17	intellectual disability for the proposed incapacitated adult made
18	by a physician or psychologist licensed in this state or certified
19	by the commission; and
20	(B) complies with Subsection (b).
21	(b) A letter or certificate under Subsection (a)(1) or (2)
22	<u>must:</u>
23	(1) describe the nature, degree, and severity of the
24	proposed incapacitated adult's incapacity, including any
25	functional deficits regarding the proposed incapacitated adult's
26	ability to consent to medical, dental, psychological, or
27	<pre>psychiatric treatment;</pre>

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1	(2) provide an evaluation of the proposed
2	incapacitated adult's physical condition and mental functioning
3	and summarize the proposed incapacitated adult's medical history if
4	reasonably available;
5	(3) state how or in what manner the proposed
6	incapacitated adult's ability to make or communicate responsible
7	decisions concerning himself or herself is affected by the proposed
8	incapacitated adult's physical or mental health, including the
9	proposed incapacitated adult's ability to:
10	(A) understand or communicate;
11	(B) recognize familiar objects and individuals;
12	(C) solve problems;
13	(D) reason logically; and
14	(E) administer to daily life activities with and
15	without supports and services;
16	(4) state whether any current medication affects the
17	proposed incapacitated adult's demeanor or the proposed
18	incapacitated adult's ability to participate fully in a court
19	proceeding;
20	(5) if applicable, describe the precise physical and
21	mental conditions underlying a diagnosis of an intellectual
22	disability;
23	(6) state whether a parental administration is
24	necessary for the proposed incapacitated adult; and
25	(7) include any other information required by the
26	<u>court.</u>
27	(c) If the court determines it is necessary, the court may

H.B. No. 4562 1 appoint a physician to examine the proposed incapacitated adult. 2 The court must make a determination with respect to the necessity 3 for a physician's examination of the proposed incapacitated adult at a hearing held for that purpose. Not later than the fourth day 4 5 before the date of the hearing, the applicant shall give to the proposed incapacitated adult and the proposed incapacitated 6 7 adult's attorney ad litem written notice specifying the purpose and 8 the date and time of the hearing. (d) A physician who examines the proposed incapacitated 9 10 adult for purposes of Subsection (a)(1) shall file with the court and provide to the attorney ad litem appointed to represent the 11 12 proposed incapacitated adult a written letter or certificate from the physician that complies with the requirements of Subsections 13 (a)(1) and (b). 14 15 SUBCHAPTER I. RIGHTS, POWERS, AND DUTIES UNDER PARENTAL 16 ADMINISTRATION 17 Sec. 1359.0401. RIGHTS RETAINED BY INCAPACITATED ADULT. An incapacitated adult for whom a parental administrator is 18 (a) 19 appointed retains all legal and civil rights and powers. (b) The powers, limitations, and duties of a parental 20 administrator appointed under this chapter are subordinate to the 21 22 rights and powers of the incapacitated adult. Sec. 1359.0402. FIDUCIARY DUTY. A parental administrator 23 24 owes a fiduciary duty to the incapacitated adult. Sec. 1359.0403. COMMITMENT OF INCAPACITATED ADULT. (a) 25 26 Except as provided by Subsection (b), a parental administrator may

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not voluntarily admit an incapacitated adult to a public or private

H.B. No. 4562 1 inpatient psychiatric facility operated by the Health and Human 2 Services Commission for care and treatment or to a residential 3 facility operated by the commission for care and treatment. If care and treatment in a psychiatric or residential facility is 4 5 necessary, the incapacitated adult or the parental administrator 6 may: 7 (1) apply for services under Section 593.027 or 8 593.028, Health and Safety Code; 9 (2) apply to a court to commit the incapacitated adult under Subtitle C or D, Title 7, Health and Safety Code, or Chapter 10 462, Health and Safety Code; or 11 12 (3) transport the incapacitated adult to an inpatient mental health facility for a preliminary examination in accordance 13 with Subchapters A and C, Chapter 573, Health and Safety Code. 14 15 (b) A parental administrator may voluntarily admit an incapacitated adult to a residential care facility for emergency 16 17 care or respite care under Section 593.027 or 593.028, Health and Safety Code, if the order appointing the parental administrator 18 19 grants the parental administrator the duty to provide the incapacitated adult with medical care. 20 21 Sec. 1359.0404. ADMINISTRATION OF MEDICATION. (a) In this section, "psychoactive medication" has the meaning assigned by 22 Section 574.101, Health and Safety Code. 23 24 (b) A parental administrator of an incapacitated adult who is under a protective custody order as provided by Subchapter B, 25 26 Chapter 574, Health and Safety Code, may consent to the administration of psychoactive medication as prescribed by the 27

1 incapacitated adult's treating physician regardless of the 2 incapacitated adult's expressed preferences regarding treatment with psychoactive medication, if the order appointing the parental 3 4 administrator grants the parental administrator the duty to provide 5 the incapacitated adult with medical care. Sec. 1359.0405. APPLICATION BY CERTAIN RELATIVES FOR ACCESS 6 TO INCAPACITATED ADULT; HEARING AND COURT ORDER. A relative of an 7 8 incapacitated adult may file an application with the court requesting access to the incapacitated adult, including the 9 10 opportunity to establish visitation or communication with the incapacitated adult in the same manner as a ward's relative may file 11 12 such an application under Section 1151.055. The court shall act on the application in the same manner as the court is required to act 13 on the application for a ward under that section. 14 15 SUBCHAPTER J. REPORTING Sec. 1359.0451. REPORT OF PARENTAL ADMINISTRATOR. At any 16 time after a parental administrator is appointed, the court, on its 17 own motion or on the motion of a person interested in the welfare of 18 19 the incapacitated adult and for good cause shown, may order the 20 parental administrator to submit to the court a sworn report on the condition of the incapacitated adult. The report must include the 21 22 same information for the incapacitated adult as is required by 23 Section 1163.101 for a ward. 24 SUBCHAPTER K. INVESTIGATION OF ALLEGED ABUSE, NEGLECT, OR 25 EXPLOITATION CONCERNING INCAPACITATED ADULT 26 Sec. 1359.0501. INTERFERENCE WITH INVESTIGATION OR SERVICES PROHIBITED. A parental administrator may not interfere 27

1	with:
2	(1) an investigation by the Department of Family and
3	Protective Services, another state agency, or a law enforcement
4	agency of alleged abuse, neglect, or exploitation of the
5	incapacitated adult; or
6	(2) the provision of protective services by the
7	Department of Family and Protective Services or another state
8	agency to the incapacitated adult.
9	Sec. 1359.0502. REPORT TO COURT OF INVESTIGATION OF ALLEGED
10	ABUSE, NEGLECT, OR EXPLOITATION. Subject to rules adopted under
11	Section 48.101, Human Resources Code, the Department of Family and
12	Protective Services or another state agency that conducts an
13	investigation of alleged abuse, neglect, or exploitation of an
14	incapacitated adult for whom a parental administrator is appointed
15	shall report the results of the investigation to the court with
16	jurisdiction of the parental administration.
17	SUBCHAPTER L. RESIGNATION, REMOVAL, OR DEATH OF PARENTAL
18	ADMINISTRATOR; CONVERSION TO GUARDIANSHIP
19	Sec. 1359.0551. GROUNDS FOR REMOVAL OF PARENTAL
20	ADMINISTRATOR. A court may remove a parental administrator if the
21	parental administrator:
22	(1) fails to comply with a court order for a report
23	under Section 1359.0451;
24	(2) is proven to have been guilty of gross misconduct
25	or gross mismanagement in the performance of duties as parental
26	administrator;
27	(3) is disqualified to act as a parental administrator

1 under Section 1359.0107; 2 (4) is no longer necessary because the court finds 3 that the incapacitated adult is no longer incapacitated; 4 (5) is convicted of an offense and subsequently 5 confined or imprisoned; or 6 (6) for any other reason becomes unable to properly 7 perform the parental administrator's duties. 8 Sec. 1359.0552. DETERMINATION REGARDING PARENTAL ADMINISTRATOR'S INCAPACITY. (a) The court on its own motion may or 9 on the written application of an interested person shall order an 10 investigation into whether a parental administrator appointed by 11 12 the court under this chapter is an incapacitated person for purposes of Sections 1359.0551(3) and 1359.0107(1). 13 14 (b) Subject to Section 1359.0103, an application filed 15 under this section must be sworn to by the applicant and state: 16 (1) the incapacitated adult's name, sex, date of 17 birth, and address; (2) the parental administrator's name, sex, date of 18 19 birth, and address; (3) the nature and degree of the parental 20 administrator's alleged incapacity; 21 (4) the facts requiring an investigation into the 22 parental administrator's capacity; and 23 24 (5) the applicant's interest in the incapacitated 25 adult. 26 (c) The court on its own motion may or on receipt of an application under this section shall appoint a guardian ad litem or 27

1 court investigator to investigate the conditions and circumstances 2 of the parental administrator, including any facts alleged in the application that would give rise to a finding of incapacity, to 3 determine whether there is probable cause to believe the parental 4 5 administrator is an incapacitated person. The court's order appointing the guardian ad litem or court investigator must include 6 7 a statement that the parental administrator has the right to 8 petition the court to have the appointment set aside.

9 <u>(d) The guardian ad litem or court investigator shall file</u> 10 with the court a report of the findings and conclusions of the 11 <u>investigation conducted under Subsection (c).</u>

(e) If a guardian ad litem or court investigator, after an investigation as prescribed by this section, determines that probable cause exists to believe the parental administrator is an incapacitated person, the guardian ad litem or court investigator, as applicable, shall file with the court an application recommending an independent examination of the parental administrator's capacity by a physician licensed in this state.

19 (f) If the court determines it is necessary, the court may appoint one or more physicians licensed in this state to examine the 20 parental administrator. The court must make its determination with 21 respect to the necessity for a physician's examination of the 22 parental administrator at a hearing held for that purpose. Not 23 24 later than the fourth day before the date of the hearing, the court shall give to the parental administrator written notice specifying 25 26 the purpose, date, and time of the hearing.

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(g) A physician who examines the parental administrator

1 under this section shall return to the court a written letter or 2 certificate from the physician that describes the nature, degree, and severity of the parental administrator's incapacity, if any, 3 including any functional deficits regarding the parental 4 administrator's ability to perform the duties the parental 5 administrator owes to the incapacitated adult. A written letter or 6 7 certificate by a physician finding incapacity under this subsection 8 may be relied on by the court only for purposes of making a determination of incapacity under Sections 1359.0551(3) and 9 10 1359.0107(1). (h) Notwithstanding Section 1359.0603 and except as 11 12 provided by Subsection (i), the court may order court costs associated with making a determination relating to incapacity under 13 this section to be paid by the applicant who requested the 14 15 investigation under this section if: 16 (1) the parental administrator is determined not to be 17 an incapacitated person; and 18 (2) the incapacitated adult has no guardianship estate 19 or management trust or the assets of the estate or management trust, 20 as appropriate, are insufficient to pay the court costs. 21 (i) If the applicant ordered to pay court costs under 22 Subsection (h) files, on the applicant's own behalf, an affidavit 23 of inability to pay court costs under Rule 145, Texas Rules of Civil 24 Procedure, that shows the applicant is unable to afford the costs, the court shall order costs be paid out of the county treasury. 25 26 Sec. 1359.0553. PROCEDURE FOR REMOVAL OF PARENTAL ADMINISTRATOR OR CONVERSION OF PARENTAL ADMINISTRATION 27 ТΟ

1 GUARDIANSHIP. (a) The court on the court's own motion or on the 2 application of any person may initiate a proceeding to: (1) subject to Subsection (b), remove a parental 3 administrator on proof of a ground for removal described by Section 4 5 1359.0551; or 6 (2) subject to Subsection (d), convert a parental 7 administration for an incapacitated adult to a guardianship. (b) In a proceeding for the removal of a parental 8 administrator initiated under Subsection (a)(1), the court shall: 9 10 (1) have the parental administrator cited by personal 11 service to appear before the court; and 12 (2) appoint to represent the proposed incapacitated adult's interests an attorney ad litem who has the certification 13 14 required by Section 1054.201. (c) <u>A citation under this section must state:</u> 15 16 (1) the time and place of a hearing on the matter at 17 which the parental administrator is to appear; and (2) the alleged ground for removal of the parental 18 19 administrator. (d) In a proceeding for the conversion of a parental 20 administration to a guardianship under Subsection (a)(2), 21 notwithstanding any other law, all requirements necessary to create 22 a guardianship are required to convert a parental administration to 23 24 a guardianship, except: 25 (1) a procedural requirement the court determines was 26 fulfilled when the parental administration was initially established; and 27

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1	(2) a requirement for a written letter or certificate
2	from a physician licensed in this state.
3	(e) Notwithstanding the discretion provided by Subsection
4	(d), the court shall:
5	(1) provide notice of the conversion of a parental
6	administration to a guardianship in the manner required by Chapter
7	<u>1051; and</u>
8	(2) appoint to represent the proposed incapacitated
9	adult's interests an attorney ad litem who has the certification
10	required by Section 1054.201.
11	(f) The authority to appear pro se in a parental
12	administration proceeding does not extend to a proceeding to
13	convert a parental administration to a guardianship.
14	Sec. 1359.0554. INFORMAL REQUEST FOR ORDER BY INCAPACITATED
15	ADULT; INVESTIGATION AND REPORT. (a) Subject to Subsection (e), an
16	incapacitated adult may request by informal letter to the court an
17	order under Section 1359.0551(4) finding that the incapacitated
18	adult is no longer incapacitated. A person who knowingly
19	interferes with the transmission of the request to the court may be
20	adjudged guilty of contempt of court.
21	(b) On receipt of an informal letter under Subsection (a),
22	the court shall appoint the court investigator or a guardian ad
23	litem to investigate the incapacitated adult's circumstances,
24	including any circumstances alleged in the letter, to determine
25	whether:
26	(1) the incapacitated adult is no longer
27	incapacitated; or
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1	(2) a modification of the parental administration is
2	necessary.
3	(c) The guardian ad litem or court investigator shall file
4	with the court a report of the investigation's findings and
5	conclusions. If the guardian ad litem or court investigator
6	determines that it is in the best interests of the incapacitated
7	adult to terminate or modify the parental administration, the
8	guardian ad litem or court investigator shall file an application
9	on the incapacitated adult's behalf.
10	(d) A guardian ad litem appointed under this section may
11	also be appointed by the court to serve as attorney ad litem under
12	<u>Section 1359.0553.</u>
13	(e) A person may not reapply for termination or modification
14	of the parental administration before the first anniversary of the
15	date of the hearing on the last preceding application, except as
16	otherwise provided by the court on good cause shown by the
17	applicant.
18	Sec. 1359.0555. TERMINATION OF PARENTAL ADMINISTRATOR'S
19	RIGHTS AND POWERS ON REMOVAL OR CONVERSION TO GUARDIANSHIP. The
20	rights and powers of a parental administrator terminate when a
21	court orders the parental administrator removed or a parental
22	administration converted into a guardianship.
23	Sec. 1359.0556. APPOINTMENT BECAUSE OF RESIGNATION,
24	REMOVAL, OR DEATH. (a) Except as provided by Subsection (b), if a
25	parental administrator resigns, is removed, or dies, the court may
26	appoint a successor parental administrator on application and on
27	service of notice as directed by the court.

1 <u>(b) The court may appoint a successor parental</u> 2 <u>administrator under this section without citation or notice if the</u> 3 <u>court finds that a necessity exists for the immediate appointment.</u> 4 <u>Subject to an order of the court, a successor parental</u> 5 <u>administrator has the same rights and powers previously granted to</u> 6 <u>the former parental administrator.</u>

7 SUBCHAPTER M. COMPENSATION, EXPENSES, AND COURT COSTS

8 Sec. 1359.0601. COMPENSATION FOR CERTAIN PARENTAL The court may authorize compensation for a 9 ADMINISTRATORS. parental administrator from available funds of the incapacitated 10 adult's estate or other funds available for that purpose. The court 11 12 may set the compensation in an amount not to exceed five percent of the incapacitated adult's gross income. For purposes of this 13 section, "gross income" does not include United States Department 14 of Veterans Affairs or social security benefits received by an 15 16 incapacitated adult.

Sec. 1359.0602. EXPENSES. A parental administrator is entitled to reimbursement of expenses to the same extent as a guardian is entitled to reimbursement of expenses under Subchapter C, Chapter 1155.

21 <u>Sec. 1359.0603. COSTS IN PARENTAL ADMINISTRATION</u> 22 <u>PROCEEDING GENERALLY. (a) In a parental administration</u> 23 <u>proceeding, the court costs of the proceeding, including the costs</u> 24 <u>described by Subsection (b), shall, except as provided by</u> 25 <u>Subsection (c), be paid as follows, and the court shall issue the</u> 26 <u>judgment accordingly:</u>

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- out of the incapacitated adult's estate, if any;

H.B. No. 4562 1 (2) out of the management trust, if a management trust 2 has been created for the benefit of the incapacitated adult under Chapter 1301 and the court determines it is in the incapacitated 3 4 adult's best interests; 5 (3) by the party to the proceeding who incurred the costs, unless that party filed, on the party's own behalf, an 6 affidavit of inability to pay the costs under Rule 145, Texas Rules 7 8 of Civil Procedure, that shows the party is unable to afford the costs, if: 9 10 (A) the incapacitated adult has no estate or no management trust has been created for the incapacitated adult's 11 12 benefit; or (B) the assets of the incapacitated adult's 13 14 estate or management trust, as appropriate, are insufficient to pay 15 the costs; or (4) <u>out of the county treasury if:</u> 16 17 (A) the incapacitated adult has no estate or management trust or the assets of the incapacitated adult's estate 18 19 or management trust, as appropriate, are insufficient to pay the 20 costs; and 21 (B) the party to the proceeding who incurred the costs filed, on the party's own behalf, an affidavit of inability to 22 pay the costs under Rule 145, Texas Rules of Civil Procedure, that 23 24 shows the party is unable to afford the costs. (b) In a parental administration proceeding, the cost of any 25 26 guardians ad litem, attorneys ad litem, health professionals, and interpreters appointed under this chapter shall be set in an amount 27

1	the court considers equitable and just.
2	(c) Notwithstanding any other law requiring the payment of
3	court costs in a parental administration proceeding, the following
4	are not required to pay court costs on the filing of or during a
5	parental administration proceeding:
6	(1) an attorney ad litem;
7	(2) a guardian ad litem;
8	(3) a person or entity who files an affidavit of
9	inability to pay the costs under Rule 145, Texas Rules of Civil
10	Procedure, that shows the person or entity is unable to afford the
11	costs; and
12	(4) a governmental entity.
13	(d) For purposes of Subsections (a) and (c), a person or
14	entity who files an affidavit of inability to pay the costs under
15	Rule 145, Texas Rules of Civil Procedure, is unable to afford the
16	costs if the affidavit shows that the person or entity:
17	(1) is currently receiving assistance or other
18	benefits from a government program under which assistance or other
19	benefits are provided to individuals on a means-tested basis;
20	(2) is eligible for and currently receiving free legal
21	services in the parental administration proceeding through the
22	following:
23	(A) a legal services provider funded partly by
24	the Texas Access to Justice Foundation;
25	(B) a legal services provider funded partly by
26	the Legal Services Corporation; or
27	(C) a nonprofit corporation formed under the laws

1 of this state that provides legal services to low-income individuals whose household income is at or below 200 percent of the 2 federal poverty guidelines as determined by the United States 3 Department of Health and Human Services; 4 5 (3) applied and was eligible for free legal services through a person or entity listed in Subdivision (2) but was 6 7 declined representation; or 8 (4) has a household income that is at or below 200 percent of the federal poverty guidelines as determined by the 9 10 United States Department of Health and Human Services and has money or other available assets, excluding any homestead and exempt 11 12 property under Chapter 42, Property Code, in an amount that does not 13 exceed \$2,000. 14 (e) If an affidavit of inability to pay costs filed under 15 Rule 145, Texas Rules of Civil Procedure, is contested, the court, at a hearing, shall review the contents of and attachments to the 16 17 affidavit and any other evidence offered at the hearing and make a determination as to whether the person or entity is unable to afford 18 19 the costs. If the court finds that the person or entity is able to afford the costs, the person or entity must pay the court costs. 20 Except with leave of court, no further action in the parental 21 22 administration proceeding may be taken by a person or entity found 23 able to afford costs until payment of those costs is made. 24 The costs attributable to the services of a person (f)

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25 <u>described by Subsection (b) shall be paid under this section at any</u> 26 <u>time after the commencement of the proceeding as ordered by the</u> 27 court.

1	(g) If the court finds that a party in a parental
2	administration proceeding acted in bad faith or without just cause
3	in prosecuting or objecting to an application in the proceeding,
4	the court may order the party to pay all or part of the costs of the
5	proceeding.
6	(h) If the incapacitated adult has an estate or a management
7	trust under Chapter 1301 is created, a person or entity who paid any
8	costs on the filing of or during the proceeding is entitled to be
9	reimbursed out of assets of the incapacitated adult's estate or
10	management trust, as appropriate, for the costs if:
11	(1) the assets of the estate or trust, as appropriate,
12	are sufficient to cover the reimbursement of the costs; and
13	(2) the person or entity has not been ordered by the
14	court to pay the costs as all or part of the payment of court costs
15	under Subsection (g).
16	(i) If at any time after a parental administration or
17	management trust under Chapter 1301 is created there are sufficient
18	assets of the estate or trust, as appropriate, to pay the amount of
19	any of the costs exempt from payment under Subsection (c), the court
20	shall require the parental administrator to pay out of the parental
21	administration or management trust, as appropriate, to the court
22	clerk for deposit in the county treasury the amount of any of those
23	costs.
24	(j) To the extent that this section conflicts with the Texas
25	Rules of Civil Procedure or other rules, this section controls.
26	ARTICLE 2. CONFORMING AMENDMENTS
27	SECTION 2.01. Article 14.055, Code of Criminal Procedure,

1 is amended to read as follows: Art. 14.055. DUTY OF OFFICER TO NOTIFY PROBATE COURT. (a) 2 3 In this article: 4 (1) "Guardian" has the meaning assigned by Section 5 1002.012, Estates Code. 6 (2) "Incapacitated adult" has the meaning assigned by 7 Section 1359.0001, Estates Code. 8 (3) "Parental administrator" has the meaning assigned by Section 1359.0001, Estates Code. 9 (4) "Ward" [, "ward"] has the meaning assigned by 10 Section 22.033, Estates Code. 11 12 (b) As soon as practicable, but not later than the first working day after the date a peace officer detains or arrests a 13 14 person who is: 15 (1) a ward, the peace officer or the person having custody of the ward shall notify the ward's guardian and the court 16 17 having jurisdiction over the ward's guardianship of the ward's detention or arrest; or 18 19 (2) an incapacitated adult for whom a parental administrator has been appointed, the peace officer or the person 20 having custody of the incapacitated adult shall notify the 21 incapacitated adult's parental administrator and the court having 22 jurisdiction over the incapacitated adult's parental 23 24 administration of the incapacitated adult's detention or arrest. SECTION 2.02. Article 15.171, Code of Criminal Procedure, 25 26 is amended to read as follows: Art. 15.171. DUTY OF OFFICER TO NOTIFY PROBATE COURT. 27 (a)

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1 In this article:

2 (1) "Guardian" has the meaning assigned by Section 3 1002.012, Estates Code.

4 (2) "Incapacitated adult" has the meaning assigned by
5 Section 1359.0001, Estates Code.

6 (3) "Parental administrator" has the meaning assigned
7 by Section 1359.0001, Estates Code.

8 (4) "Ward"[, "ward"] has the meaning assigned by
9 Section 22.033, Estates Code.

10 (b) As soon as practicable, but not later than the first 11 working day after the date a peace officer <u>detains or</u> arrests a 12 person who is:

13 <u>(1)</u> a ward, the peace officer or the person having 14 custody of the ward shall notify the <u>ward's guardian and the</u> court 15 having jurisdiction over the ward's guardianship of the ward's 16 <u>detention or arrest; or</u>

17 (2) an incapacitated adult for whom a parental 18 administrator has been appointed, the peace officer or the person 19 having custody of the incapacitated adult shall notify the 20 incapacitated adult's parental administrator and the court having 21 jurisdiction over the incapacitated adult's parental 22 administration of the incapacitated adult's detention or arrest.

23 SECTION 2.03. Article 26.041, Code of Criminal Procedure, 24 is amended to read as follows:

Art. 26.041. PROCEDURES RELATED TO GUARDIANSHIPS <u>AND</u>
 26 <u>PARENTAL ADMINISTRATIONS</u>. (a) In this article:

27 (1) "Guardian" has the meaning assigned by Section

1 1002.012, Estates Code. 2 (2) "Incapacitated adult" has the meaning assigned by 3 Section 1359.0001, Estates Code. 4 "Letters of guardianship" means a certificate (3) issued under Section 1106.001(a), Estates Code. 5 6 (4) "Parental administrator" has the meaning assigned by Section 1359.0001, Estates Code. 7 8 (b) A guardian who provides a court with letters of guardianship or a parental administrator who provides a court with 9 an order of parental administration for a defendant may: 10 (1) provide information relevant to the determination 11 12 of indigence [indigency]; and (2) request that counsel be appointed in accordance 13 14 with this chapter. 15 SECTION 2.04. The heading to Chapter 155, Government Code, is amended to read as follows: 16 CHAPTER 155. DUTIES RESPECTING GUARDIANSHIP AND PARENTAL 17 18 ADMINISTRATION SECTION 2.05. Section 155.001, Government Code, is amended 19 by adding Subdivisions (4-a) and (5-a) to read as follows: 20 (4-a) "Incapacitated adult" has the meaning assigned 21 by Section 1359.0001, Estates Code. 22 (5-a) "Parental administrator" has the meaning 23 24 assigned by Section 1359.0001, Estates Code. 25 SECTION 2.06. The heading to Subchapter D, Chapter 155, Government Code, as added by Chapter 313 (S.B. 1096), Acts of the 26

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45

85th Legislature, Regular Session, 2017, is amended to read as

1 follows:

2 SUBCHAPTER D. GUARDIANSHIP <u>AND PARENTAL ADMINISTRATION</u> 3 REGISTRATION AND DATABASE

4 SECTION 2.07. Section 155.151, Government Code, as added by 5 Chapter 313 (S.B. 1096), Acts of the 85th Legislature, Regular 6 Session, 2017, is amended to read as follows:

Sec. 155.151. REGISTRATION OF GUARDIANSHIPS AND PARENTAL 7 8 ADMINISTRATIONS. (a) The supreme court, after consulting with the office and the commission, shall by rule establish a mandatory 9 10 registration program for guardianships and parental administrations under which all guardianships or parental 11 12 administrations, as applicable, in this state shall be required to register with the commission. 13

(b) In establishing rules under this section, the supreme
court shall ensure courts with jurisdiction over a guardianship or
parental administration, as applicable, immediately notify the
commission of the removal of a guardian or parental administrator.

18 SECTION 2.08. Section 155.152, Government Code, as added by 19 Chapter 313 (S.B. 1096), Acts of the 85th Legislature, Regular 20 Session, 2017, is amended to read as follows:

21 Sec. 155.152. GUARDIANSHIP AND PARENTAL ADMINISTRATION DATABASE. In cooperation with the commission and courts with 22 or parental administration 23 jurisdiction over guardianship 24 proceedings and by using the information obtained by the commission under this subchapter, the office shall establish and maintain a 25 26 central database of all guardianships and parental administrations subject to the jurisdiction of this state. 27

SECTION 2.09. Section 155.153(c), Government Code, as added by Chapter 313 (S.B. 1096), Acts of the 85th Legislature, Regular Session, 2017, is amended to read as follows:

4 (c) The only information that may be disclosed from the 5 database to a law enforcement official inquiring into a 6 guardianship <u>or parental administration</u> is:

7 (1) the name, sex, and date of birth of a ward <u>or</u>
8 <u>incapacitated adult, as applicable;</u>

9 (2) the name, telephone number, and address of the 10 guardian of a ward <u>or the parental administrator of an</u> 11 <u>incapacitated adult, as applicable</u>; and

12 (3) the name of the court with jurisdiction over the 13 guardianship <u>or parental administration</u>, <u>as applicable</u>, 14 <u>proceeding</u>.

15 SECTION 2.10. Section 155.154, Government Code, as added by 16 Chapter 313 (S.B. 1096), Acts of the 85th Legislature, Regular 17 Session, 2017, is amended to read as follows:

Sec. 155.154. DATABASE DISCLAIMER. To the extent feasible, 18 19 the following disclaimer shall be displayed when the database is accessed: "This database is for the limited purpose of determining 20 whether an individual has a guardian or parental administrator and 21 obtaining a guardian's or parental administrator's 22 contact 23 information. The scope of a guardian's or parental administrator's 24 authority is determined by court order, and a guardian or parental administrator should not be presumed to have the authority to act 25 26 for or on behalf of a ward or incapacitated adult until the extent of the guardian's or parental administrator's authority is verified 27

1 by the court with jurisdiction over the guardianship or parental
2 administration."

3 SECTION 2.11. Section 155.155(a), Government Code, is 4 amended to read as follows:

5 (a) Information that is contained in the database required 6 under Section 155.152, including personally identifying 7 information of a guardian, [or a] ward, <u>incapacitated adult, or</u> 8 <u>parental administrator</u> is confidential and not subject to 9 disclosure under Chapter 552 or any other law.

10 SECTION 2.12. Section 313.004(f), Health and Safety Code, 11 is amended to read as follows:

A person who is an available adult surrogate, 12 (f) as described by Subsection (a), may consent to medical treatment on 13 14 behalf of a patient who is an adult inmate of a county or municipal 15 jail only for a period that expires on the earlier of the 120th day after the date the person agrees to act as an adult surrogate for 16 17 the patient or the date the inmate is released from jail. At the conclusion of the period, a successor surrogate may not be 18 19 appointed and only the following persons may consent to medical 20 treatment:

21

(1) the patient;

(2) [or] the patient's appointed guardian of the
 person, if the patient is a ward under Title 3, Estates Code; or

24 (3) the patient's parental administrator appointed 25 under Chapter 1359, Estates Code, if the order appointing the 26 parental administrator grants the parental administrator the duty 27 to provide the incapacitated adult with medical care[, may consent

1 to medical treatment].

2 SECTION 2.13. Section 48.211, Human Resources Code, is 3 amended to read as follows:

Sec. 48.211. REPORT TO <u>PROBATE</u> [GUARDIANSHIP] COURT. If the elderly person or person with a disability has a guardian <u>or a</u> <u>parental administrator, as defined by Section 1359.0001, Estates</u> <u>Code</u>, a written notification of the findings of the investigation shall be sent to the court to which the guardian <u>or parental</u> administrator is accountable.

SECTION 2.14. Section 118.052, Local Government Code, is amended to read as follows:

Sec. 118.052. FEE SCHEDULE. Each clerk of a county court shall collect the following fees for services rendered to any person:

15 (1) CIVIL COURT ACTIONS 16 (A) Filing of Original Action (Sec. 118.053): 17 (i) Garnishment after judgment . . . \$15.00 (ii) All others . . . \$40.00 18 19 (B) Filing of Action Other than Original (Sec. 118.054) . . . \$30.00 20 21 (C) Services Rendered After Judgment in Original Action (Sec. 118.0545): 22 Abstract of judgment . . . \$ 5.00 23 (i) 24 (ii) Execution, order of sale, writ, or other process . . . \$5.0025 (2) PROBATE COURT ACTIONS 26 27 (A) Probate Original Action (Sec. 118.055):

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H.B. No. 4562 1 initial filing of the action, whichever occurs first, if more than 25 pages . . . \$25.00 2 3 (C) Adverse Probate Action (Sec. 118.057) . . . 4 \$40.00 5 (D) Claim Against Estate (Sec. 118.058) . . . 6 \$10.00 7 (E) Supplemental Court-Initiated Guardianship 8 Fee in Probate Original Actions and Adverse Probate Actions (Sec. 118.067) . . . \$20.00 9 10 (F) Supplemental Public Probate Administrator Fee For Counties That Have Appointed a Public Probate Administrator 11 (Sec. 118.068) . . . \$10.00 12 (3) OTHER FEES 13 14 (A) Issuing Document (Sec. 118.059): 15 original document and one copy . . . \$ 4.00 each additional set of an original and one copy . . . \$ 4.00 16 17 (B) Certified Papers (Sec. 118.060): for the clerk's certificate . . . \$ 5.00 18 19 plus a fee per page or part of a page of . . . \$ 1.00 (C) Noncertified Papers (Sec. 118.0605): 20 21 for each page or part of a page . . . \$ 1.00 22 (D) Letters Testamentary, Letter of Guardianship, Letter of Administration, or Abstract of Judgment 23 24 (Sec. 118.061) . . . \$ 2.00 25 (E) Deposit and Safekeeping of Wills (Sec. 26 118.062) . . . \$ 5.00 Mail Service of Process (Sec. 118.063) . . . 27 (F)

1 same as sheriff 2 (G) Records Management and Preservation Fee . . \$ 5.00 3 4 Records Technology and Infrastructure Fee if (H) 5 authorized by the commissioners court of the county (Sec. 118.026) . . \$ 2.00 6 7 SECTION 2.15. The heading to Section 25.10, Penal Code, is 8 amended to read as follows: 9 Sec. 25.10. INTERFERENCE WITH CERTAIN POSSESSORY RIGHTS [OF CUARDIAN OF THE PERSON]. 10 SECTION 2.16. Section 25.10(a), Penal Code, is amended by 11 amending Subdivision (1) and adding Subdivision (1-a) to read as 12 follows: 13 In this section: 14 (a) 15 (1) "Incapacitated adult" and "parental administrator" have the meanings assigned by Section 1359.0001, 16 17 Estates Code. (1-a) "Possessory right" means: 18 (A) the right of a guardian of the person to have 19 physical possession of a ward and to establish the ward's legal 20 domicile, as provided by Section 1151.051(c)(1), Estates Code; or 21 22 (B) the right of a parental administrator to have physical possession of an incapacitated adult and to establish the 23 24 incapacitated adult's legal domicile, as provided by Section 1359.0108, Estates Code. 25 SECTION 2.17. Section 25.10, Penal Code, is amended by 26 27 adding Subsection (b-1) and amending Subsection (d) to read as

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1 follows:

2 (b-1) A person commits an offense if the person takes, 3 retains, or conceals an incapacitated adult when the person knows 4 that the person's taking, retention, or concealment interferes with 5 a possessory right with respect to the incapacitated adult that is 6 established in the order appointing a parental administrator by 7 including the right of the parental administrator to:

8 (1) have physical possession of the incapacitated 9 adult; or 10 (2) establish the incapacitated adult's legal

11 domicile.

25

12 (d) This section does not apply to a governmental entity 13 where the taking, retention, or concealment of the <u>individual</u> 14 [ward] was authorized by Subtitle E, Title 5, Family Code, or 15 Chapter 48, Human Resources Code.

SECTION 2.18. The changes in law made by this Act to Section 16 17 25.10, Penal Code, apply only to an offense committed on or after the effective date of this Act. An offense committed before the 18 19 effective date of this Act is governed by the law in effect on the date the offense was committed, and the former law is continued in 20 effect for that purpose. For purposes of this section, an offense 21 was committed before the effective date of this Act if any element 22 of the offense occurred before that date. 23

24ARTICLE 3. EFFECTIVE DATE

SECTION 3.01. This Act takes effect September 1, 2019.