By: Zaffirini S.B. No. 1426

A BILL TO BE ENTITLED

1	AN ACT
2	relating to the establishment by a county of public guardians for
3	certain incapacitated persons, funding for guardianships by public
4	guardians and related services, and compensation deductions in
5	certain guardianships.
6	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
7	SECTION 1. Chapter 1002, Estates Code, is amended by adding
8	Sections 1002.0215 and 1002.0265 to read as follows:

- 9 Sec. 1002.0215. OFFICE OF PUBLIC GUARDIAN. "Office of
- 10 public guardian" means an office of public guardian established by
- 11 the commissioners court of a county under Subchapter G-1, Chapter
- 12 1104.
- Sec. 1002.0265. PUBLIC GUARDIAN. "Public guardian" means a
- 14 person:
- 15 (1) appointed to administer an office of public
- 16 guardian by the commissioners court of a county under Subchapter
- 17 G-1, Chapter 1104; or
- 18 (2) with which one or more counties enter into an
- 19 agreement under Section 1104.327(a)(2) or (d).
- SECTION 2. Section 1104.251(a), Estates Code, is amended to
- 21 read as follows:
- 22 (a) An individual must be certified under Subchapter C,
- 23 Chapter 155, Government Code, if the individual:
- 24 (1) is a private professional guardian;

- 1 (2) will represent the interests of a ward as a
- 2 guardian on behalf of a private professional guardian;
- 3 (3) is providing guardianship services to a ward of a
- 4 quardianship program on the program's behalf, except as provided by
- 5 Section 1104.254; [or]
- 6 (4) is an employee of the Health and Human Services
- 7 Commission [Department of Aging and Disability Services] providing
- 8 guardianship services to a ward of the commission;
- 9 (5) is a public guardian; or
- 10 (6) will represent the interests of a ward as a
- 11 guardian on behalf of a public guardian [department].
- 12 SECTION 3. Chapter 1104, Estates Code, is amended by adding
- 13 Subchapter G-1 to read as follows:
- 14 SUBCHAPTER G-1. PUBLIC GUARDIANS
- Sec. 1104.326. DEFINITION. In this subchapter, unless the
- 16 context otherwise requires, "office" means an office of public
- 17 guardian established under this subchapter.
- 18 Sec. 1104.327. ESTABLISHMENT OF OFFICES; PUBLIC GUARDIANS.
- 19 (a) The commissioners court of a county by order may:
- 20 (1) create an office of public guardian to provide
- 21 guardianship services described by Section 1104.334 to
- 22 <u>incapacitated persons; or</u>
- 23 (2) enter into an agreement with a person operating a
- 24 nonprofit quardianship program or private professional
- 25 guardianship program located in the county or in an adjacent county
- 26 to act as a public guardian by providing guardianship services
- 27 described by Section 1104.334 to incapacitated persons.

- 1 (b) Subject to Subsection (c) and Section 1104.328, the
- 2 commissioners court of a county shall appoint an individual as
- 3 public guardian to administer the office of public guardian
- 4 established under Subsection (a)(1) and may employ or authorize the
- 5 public guardian to employ personnel necessary to perform the duties
- 6 of the office, including personnel who will represent the interests
- 7 of a ward as a guardian on behalf of the office if approved by the
- 8 <u>commissioners court.</u>
- 9 (c) The commissioners court of a county may enter into an
- 10 <u>agreement with an individual to act as public guardian</u> under
- 11 <u>Subsection (b) on a part-time basis with appropriate compensation</u>
- 12 if:
- 13 (1) the commissioners court determines a full-time
- 14 appointment does not serve the needs of the county; and
- 15 (2) the individual who is appointed on a part-time
- 16 basis is not employed in or does not hold another position that
- 17 presents a conflict of interest.
- 18 (d) The commissioners courts of two or more counties may
- 19 collectively enter into an agreement:
- 20 (1) to create and fund an office of public guardian for
- 21 purposes of Subsection (a)(1) and to appoint the same individual as
- 22 public guardian to that office under Subsection (b); or
- (2) with a person operating a guardianship program
- 24 described by Subsection (a)(2) to serve as a public guardian for
- 25 purposes of that subdivision.
- 26 (e) An individual appointed as public guardian under
- 27 Subsection (b) serves a term of five years.

- 1 Sec. 1104.328. QUALIFICATIONS OF PUBLIC GUARDIAN. To be
- 2 appointed as public guardian under Section 1104.327(b), an
- 3 individual must:
- 4 <u>(1) be a licensed attorney or be certified under</u>
- 5 Subchapter C, Chapter 155, Government Code; and
- 6 (2) have demonstrable guardianship experience.
- 7 Sec. 1104.329. CONFLICT OF INTEREST. (a) Except as
- 8 provided by Subsection (b), an office or public guardian must be
- 9 independent from providers of services to wards and proposed wards
- 10 and may not directly provide housing, medical, legal, or other
- 11 direct, non-surrogate decision-making services to a ward or
- 12 proposed ward, unless approved by the court.
- 13 (b) An office or public guardian may provide money
- 14 management services described by Section 531.125, Government Code,
- or other representative payee services to a ward or proposed ward.
- Sec. 1104.330. COMPENSATION. A person appointed or acting
- 17 <u>as public guardian under Section 1104.327 shall receive</u>
- 18 compensation as set by the commissioners court and is not entitled
- 19 to compensation under Subchapter A, Chapter 1155, unless approved
- 20 by the court.
- Sec. 1104.331. BOND REQUIREMENT. (a) A public guardian
- 22 shall file with the court clerk a general bond in an amount fixed by
- 23 the commissioners court payable to the county and issued by a surety
- 24 company approved by the county judge. The bond must be conditioned
- 25 on the faithful performance by the person of the person's duties
- 26 and, if the public guardian administers an office, the office's
- 27 duties.

- 1 (b) The bond required by this section satisfies any bond
- 2 required under Chapter 1105.
- 3 Sec. 1104.332. VACANCY. If an individual appointed as
- 4 public guardian under Section 1104.327(b) vacates the position, the
- 5 commissioners court shall appoint, subject to Section 1104.328, an
- 6 individual to serve as public guardian for the unexpired term.
- 7 Sec. 1104.333. POWERS AND DUTIES. (a) An office or public
- 8 quardian shall:
- 9 <u>(1) if applicable, evaluate the financial status of a</u>
- 10 proposed ward to determine whether the proposed ward is eligible to
- 11 have the office or public guardian appointed guardian of the ward
- 12 under Section 1104.334(a)(2)(A); and
- 13 (2) serve as guardian of the person or of the estate of
- 14 <u>a ward</u>, or both, on appointment by a court in accordance with the
- 15 requirements of this title.
- 16 (b) In connection with a financial evaluation under
- 17 Subsection (a)(1) and on the request of an office or public
- 18 guardian, a court with jurisdiction over the guardianship
- 19 proceeding may order the release of public and private records,
- 20 including otherwise confidential records, to the office or public
- 21 guardian.
- (c) Notwithstanding Section 552.261, Government Code, a
- 23 state agency may not charge an office or public guardian for
- 24 providing the office or public guardian with a copy of public
- 25 information requested from the agency by the office or public
- 26 guardian.
- Sec. 1104.334. APPOINTMENT OF OFFICE OR PUBLIC GUARDIAN AS

- 1 GUARDIAN. (a) In accordance with applicable law, including
- 2 Subchapter C, Chapter 1101, a court may appoint an office or public
- 3 guardian to serve as guardian of the person or of the estate of a
- 4 ward, or both, if:
- 5 (1) on the date the guardianship application is filed,
- 6 the ward resides in or is located in the county served by the office
- 7 or public guardian; and
- 8 <u>(2) the court finds that:</u>
- 9 (A) the ward does not have sufficient assets or
- 10 other resources to pay a private professional guardian to serve as
- 11 the ward's guardian;
- 12 (B) the ward does not have a family member,
- 13 friend, or other suitable person or entity willing and able to serve
- 14 as the ward's guardian; or
- 15 (C) the appointment of an office or public
- 16 guardian is in the ward's best interest.
- (b) For purposes of Subsection (a)(2)(A), the determination
- 18 of a ward's ability to pay a private professional guardian is
- 19 dependent on:
- 20 (1) the nature, extent, and liquidity of the ward's
- 21 assets;
- 22 (2) the ward's disposable net income, including income
- 23 of a recipient of medical assistance that is used to pay expenses
- 24 <u>under Section 1155.202(a);</u>
- 25 (3) the nature of the guardianship;
- 26 (4) the type, duration, and complexity of services
- 27 required by the ward; and

(5) additional, foreseeable expenses. 1 2 (c) The number of appointments of an office under this section may not exceed 35 wards for each guardian representing the 3 4 interests of wards on behalf of the office. 5 (d) If each guardian representing the interests of wards on behalf of an office reaches the limitation provided by Subsection 6 7 (c), the office shall immediately give notice to the courts. Sec. 1104.335. CONFIDENTIALITY AND DISCLOSURE OF 8 INFORMATION. (a) All files, reports, records, communications, or 9 working papers used or developed by an office or public guardian in 10 the performance of duties relating to a financial evaluation under 11 Section 1104.333(a)(1) or the provision of guardianship services 12 13 are confidential and not subject to disclosure under Chapter 552, 14 Government Code. 15 (b) Confidential information may be disclosed only for a 16 purpose consistent with this subchapter, as required by other state or federal law, or as necessary to enable an office or public 17 18 guardian to exercise the powers and duties as guardian of the person or of the estate of a ward, or both. 19 20 (c) A court on its own motion or on the motion of an interested person may order disclosure of confidential information 21 only if: 22 23 (1) a hearing on the motion is conducted;

camera review of the information that disclosure is essential to

public guardian and each interested person; and

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27

(2) notice of the hearing is served on the office or

(3) the court determines after the hearing and an in

the administration of justice and will not endanger the life or 1 2 safety of any individual who: 3 is being assessed for guardianship services; 4 (B) is a ward of the office or public guardian; or 5 (C) provides services to a ward of the office or 6 public guardian. 7 (d) The Office of Court Administration of the Texas Judicial 8 System shall establish policies and procedures for the exchange of information between offices, public guardians, and other 9 appropriate governmental entities, as necessary for offices, 10 11 public guardians, and governmental entities to properly execute their respective duties and responsibilities relating to 12 13 guardianship services or other needed services for a ward. exchange of information under this subsection does not constitute a 14 release for purposes of waiving the confidentiality of the 15 information exchanged. 16 17 (e) To the extent consistent with policies and procedures adopted by an office or public guardian, the office or public 18 guardian on request may release confidential information in the 19 20 record of an individual who is a former ward of the office or public 21 guardian to: 22 (1) the individual; 23 (2) the individual's guardian; or 24 an executor or administrator of the individual's (3) 25 estate. (f) Before releasing confidential information under 26

Subsection (e), an office or public guardian shall edit the

- 1 information to protect the identity of any individual whose life or
- 2 safety may be endangered by the release. A release of information
- 3 under Subsection (e) does not constitute a release for purposes of
- 4 waiving the confidentiality of the information released.
- 5 Sec. 1104.336. CERTAIN ADMINISTRATIVE COSTS. (a) If an
- 6 office or public guardian is appointed guardian of the person or of
- 7 the estate of a ward, or both, the administrative costs of the
- 8 guardianship services provided to the ward may not be charged to the
- 9 ward's estate unless the court determines, subject to Subsection
- 10 (b), that the ward is financially able to pay all or part of the
- 11 costs.
- 12 (b) A court shall measure a ward's ability to pay for costs
- 13 under Subsection (a) by whether the ward has sufficient assets or
- 14 other resources to pay a private professional guardian to serve as
- 15 the ward's guardian in accordance with Section 1104.334(b).
- Sec. 1104.337. OFFICE OF COURT ADMINISTRATION OF THE TEXAS
- 17 JUDICIAL SYSTEM; REPORT. (a) Not later than December 1 of each
- 18 even-numbered year, the Office of Court Administration of the Texas
- 19 Judicial System shall submit a report to the governor and the
- 20 legislature that contains an evaluation of public guardians
- 21 established under this subchapter, including the establishment and
- 22 operation of offices of public guardians under this subchapter and
- 23 the provision of guardianship services by the offices. The report
- 24 must include:
- 25 (1) an analysis of costs and offsetting savings or
- 26 other benefits to the state as a result of the establishment and
- 27 operation of offices and public guardians under this subchapter;

- 1 and
- 2 (2) recommendations for legislation, if any.
- 3 (b) If it is cost-effective and feasible, the Office of
- 4 Court Administration of the Texas Judicial System may contract with
- 5 an appropriate research or public policy entity with expertise in
- 6 gerontology, disabilities, and public administration to conduct
- 7 the analysis described by Subsection (a)(1).
- 8 Sec. 1104.338. RULES. The supreme court, in consultation
- 9 with the Office of Court Administration of the Texas Judicial
- 10 System and the presiding judge of the statutory probate courts
- 11 elected under Section 25.0022, Government Code, shall adopt rules
- 12 necessary to implement this subchapter.
- SECTION 4. Section 1104.402(a), Estates Code, is amended to
- 14 read as follows:
- 15 (a) Except as provided by Section 1104.403, 1104.404, or
- 16 1104.406(a), the clerk of the county having venue of the proceeding
- 17 for the appointment of a guardian shall obtain criminal history
- 18 record information that is maintained by the Department of Public
- 19 Safety or the Federal Bureau of Investigation identification
- 20 division relating to:
- 21 (1) a private professional guardian;
- 22 (2) each person who represents or plans to represent
- 23 the interests of a ward as a guardian on behalf of the private
- 24 professional quardian;
- 25 (3) each person employed by a private professional
- 26 guardian who will:
- 27 (A) have personal contact with a ward or proposed

- 1 ward;
- 2 (B) exercise control over and manage a ward's
- 3 estate; or
- 4 (C) perform any duties with respect to the
- 5 management of a ward's estate;
- 6 (4) each person employed by or volunteering or
- 7 contracting with a guardianship program to provide guardianship
- 8 services to a ward of the program on the program's behalf; [or]
- 9 (5) <u>a public guardian appointed under Section</u>
- 10 1104.327(b);
- 11 (6) each person who represents or plans to represent
- 12 the interests of a ward as a guardian on behalf of an office of
- 13 public guardian;
- 14 (7) each person employed by an office of public
- 15 guardian who will:
- 16 (A) have personal contact with a ward or proposed
- 17 ward;
- 18 (B) exercise control over and manage a ward's
- 19 estate; or
- 20 (C) perform any duties with respect to the
- 21 management of a ward's estate; or
- 22 <u>(8)</u> any other person proposed to serve as a guardian
- 23 under this title, including a proposed temporary guardian and a
- 24 proposed successor guardian, other than an attorney.
- 25 SECTION 5. Section 1104.409, Estates Code, is amended to
- 26 read as follows:
- Sec. 1104.409. USE OF INFORMATION BY COURT. The court shall

- 1 use the information obtained under this subchapter only in
- 2 determining whether to:
- 3 (1) appoint, remove, or continue the appointment of a
- 4 private professional guardian, a guardianship program, an office of
- 5 public guardian, or the Health and Human Services Commission
- 6 [department]; or
- 7 (2) appoint any other person proposed to serve as a
- 8 guardian under this title, including a proposed temporary guardian
- 9 and a proposed successor guardian, other than an attorney.
- SECTION 6. Section 1155.151(a-2), Estates Code, is amended
- 11 to read as follows:
- 12 (a-2) Notwithstanding any other law requiring the payment
- 13 of court costs in a guardianship proceeding, the following are not
- 14 required to pay court costs on the filing of or during a
- 15 guardianship proceeding:
- 16 (1) an attorney ad litem;
- 17 (2) a guardian ad litem;
- 18 (3) a person or entity who files an affidavit of
- 19 inability to pay the costs under Rule 145, Texas Rules of Civil
- 20 Procedure, that shows the person or entity is unable to afford the
- 21 costs;
- 22 (4) a nonprofit guardianship program;
- 23 (5) a governmental entity, including an office of
- 24 <u>public guardian</u>; and
- 25 (6) a government agency or nonprofit agency providing
- 26 guardianship services.
- 27 SECTION 7. Section 1163.005(a), Estates Code, is amended to

- 1 read as follows:
- 2 (a) The guardian of the estate shall attach to an account
- 3 the guardian's affidavit stating:
- 4 (1) that the account contains a correct and complete
- 5 statement of the matters to which the account relates;
- 6 (2) that the guardian has paid the bond premium for the
- 7 next accounting period;
- 8 (3) that the guardian has filed all tax returns of the
- 9 ward due during the accounting period;
- 10 (4) that the guardian has paid all taxes the ward owed
- 11 during the accounting period, the amount of the taxes, the date the
- 12 guardian paid the taxes, and the name of the governmental entity to
- 13 which the guardian paid the taxes; and
- 14 (5) if the guardian is a private professional
- 15 guardian, a guardianship program, an office of public guardian, or
- 16 the <u>Health and Human Services Commission</u> [Department of Aging and
- 17 Disability Services], whether the guardian or an individual
- 18 certified under Subchapter C, Chapter 155 [111], Government Code,
- 19 who is providing quardianship services to the ward and who is
- 20 swearing to the account on the guardian's behalf, is or has been the
- 21 subject of an investigation conducted by the <u>Judicial Branch</u>
- 22 [Guardianship] Certification Commission [Board] during the
- 23 accounting period.
- SECTION 8. Section 1163.101(c), Estates Code, is amended to
- 25 read as follows:
- 26 (c) The guardian of the person shall file a sworn affidavit
- 27 that contains:

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1
                (1)
                   the
                           guardian's
                                                          address,
                                        current
                                                  name,
                                                                     and
 2
    telephone number;
                     the ward's date of birth and current name, address,
 3
 4
    telephone number, and age;
 5
                (3)
                     a description of the type of home in which the ward
    resides, which shall be described as:
 6
 7
                     (A)
                          the ward's own home;
                     (B)
                          a nursing home;
 8
 9
                     (C)
                          a quardian's home;
10
                     (D)
                          a foster home;
11
                     (E)
                          a boarding home;
                          a relative's home, in which
12
                     (F)
                                                              case
                                                                     the
    description must specify the relative's relationship to the ward;
13
                     (G)
                          a hospital or medical facility; or
14
15
                          another type of residence;
16
                (4)
                     statements indicating:
17
                          the length of time the ward has resided in the
                     (A)
    present home;
18
                     (B)
                          the reason for
                                            a change
                                                        in the ward's
19
    residence, if a change in the ward's residence has occurred in the
20
21
    past year;
22
                     (C)
                          the date the guardian most recently saw the
    ward;
23
24
                     (D)
                          how frequently the quardian has seen the ward
25
    in the past year;
                                         quardian has possession
26
                     (E)
                          whether
                                    the
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control of the ward's estate;

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1
                     (F)
                          whether
                                   the
                                         ward's
                                                 mental
                                                          health
                                                                   has
 2
    improved, deteriorated, or remained unchanged during the past year,
    including a description of the change if a change has occurred;
 3
4
                          whether
                                  the ward's physical health
    improved, deteriorated, or remained unchanged during the past year,
5
    including a description of the change if a change has occurred;
6
7
                          whether the ward has regular medical care;
                     (H)
8
   and
9
                     (I)
                          the ward's treatment or evaluation by any of
    the following persons during the past year, including the person's
10
11
   name and a description of the treatment:
12
                          (i) a physician;
13
                          (ii) a psychiatrist, psychologist, or other
   mental health care provider;
14
15
                          (iii) a dentist;
16
                          (iv) a social or other caseworker; or
17
                               any
                          (V)
                                    other
                                            individual
                                                        who
                                                              provided
    treatment;
18
                    a description of the ward's activities during the
19
20
   past year, including recreational, educational, social,
21
   occupational activities, or a statement that no activities were
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- 24 (6) the guardian's evaluation of:
- 25 (A) the ward's living arrangements as excellent,

available or that the ward was unable or refused to participate in

- 26 average, or below average, including an explanation if the
- 27 conditions are below average;

22

23

activities;

- 1 (B) whether the ward is content or unhappy with
- 2 the ward's living arrangements; and
- 3 (C) unmet needs of the ward;
- 4 (7) a statement indicating whether the guardian's
- 5 power should be increased, decreased, or unaltered, including an
- 6 explanation if a change is recommended;
- 7 (8) a statement indicating that the guardian has paid
- 8 the bond premium for the next reporting period;
- 9 (9) if the guardian is a private professional
- 10 guardian, a guardianship program, an office of public guardian, or
- 11 the <u>Health and Human Services Commission</u> [Department of Aging and
- 12 Disability Services], whether the guardian or an individual
- 13 certified under Subchapter C, Chapter 155, Government Code, who is
- 14 providing guardianship services to the ward and who is filing the
- 15 affidavit on the quardian's behalf, is or has been the subject of an
- 16 investigation conducted by the <u>Judicial Branch</u> [Guardianship]
- 17 Certification Commission [Board] during the preceding year; and
- 18 (10) any additional information the guardian desires
- 19 to share with the court regarding the ward, including:
- 20 (A) whether the guardian has filed for emergency
- 21 detention of the ward under Subchapter A, Chapter 573, Health and
- 22 Safety Code; and
- 23 (B) if applicable, the number of times the
- 24 guardian has filed for emergency detention and the dates of the
- 25 applications for emergency detention.
- SECTION 9. Section 101.0814, Government Code, is amended to
- 27 read as follows:

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 1
          Sec. 101.0814. STATUTORY
                                       COUNTY
                                                 COURT
                                                          FEES
                                                                  AND
 2
   COSTS: LOCAL GOVERNMENT CODE. The clerk of a statutory county
   court shall collect fees and costs under the Local Government Code
 3
   as follows:
 5
                    additional filing fee to fund contingency fund for
    liability insurance, if authorized by the county commissioners
 6
   court (Sec. 82.003, Local Government Code) . . . not to exceed $5;
 7
               (2) civil court
                                   actions (Sec.
                                                     118.052,
8
 9
   Government Code):
10
                         filing of original action (Secs. 118.052 and
11
   118.053, Local Government Code):
12
                          (i) garnishment after
                                                     judgment
                                                                (Sec.
   118.052, Local Government Code) . . . $15; and
13
                          (ii) all others (Sec.
14
                                                     118.052,
15
   Government Code) . . . $40;
16
                    (B) filing of action other than original (Secs.
   118.052 and 118.054, Local Government Code) . . . $30; and
17
18
                    (C)
                        services rendered after judgment in original
   action (Secs. 118.052 and 118.0545, Local Government Code):
19
20
                          (i)
                             abstract of judgment (Sec. 118.052,
   Local Government Code) . . . $5; and
21
22
                          (ii) execution, order of sale, writ, or
   other process (Sec. 118.052, Local Government Code) . . . $5;
23
24
               (3) probate court actions (Sec. 118.052, Local
25
   Government Code):
                    (A)
                         probate original action (Secs. 118.052 and
26
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118.055, Local Government Code):

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 1
                          (i) probate of a will with independent
 2
   executor, administration with will attached, administration of an
   estate, guardianship or receivership of an estate, or muniment of
 3
   title (Sec. 118.052, Local Government Code) . . . $40;
 4
 5
                          (ii) community survivors (Sec. 118.052,
   Local Government Code) . . . $40;
 6
 7
                          (iii) small estates (Sec. 118.052, Local
   Government Code) . . . $40;
8
9
                          (iv) declarations
                                               of
                                                     heirship
                                                                 (Sec.
   118.052, Local Government Code) . . . $40;
10
11
                          (v) mental health or chemical dependency
   services (Sec. 118.052, Local Government Code) . . . $40; and
12
                          (vi) additional, special fee (Secs. 118.052
13
   and 118.064, Local Government Code) . . . $5;
14
15
                         services in pending probate action (Secs.
16
   118.052 and 118.056, Local Government Code):
                          (i) filing an inventory and appraisement
17
    (Secs. 118.052 and 118.056(d), Local Government Code) . . . $25;
18
                          (ii) approving and recording bond (Sec.
19
20
    118.052, Local Government Code) . . . $3;
21
                          (iii) administering oath (Sec. 118.052,
   Local Government Code) . . . $2;
22
                          (iv) filing annual or final account of
23
24
    estate (Sec. 118.052, Local Government Code) . . . $25;
25
                          (v) filing application for sale of real or
   personal property (Sec. 118.052, Local Government Code) . . . $25;
26
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(vi) filing annual or final report of

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   guardian of a person (Sec. 118.052, Local Government Code) . . .
 1
 2
   $10; and
                          (vii)
                                filing a document not listed under
 3
4
   this paragraph after the filing of an order approving the inventory
   and appraisement or after the 120th day after the date of the
5
    initial filing of the action, whichever occurs first (Secs. 118.052
6
7
   and 191.007, Local Government Code), if more than 25 pages . . .
   $25;
8
9
                     (C)
                          adverse probate action (Secs. 118.052 and
    118.057, Local Government Code) . . . $40;
10
11
                     (D)
                          claim against estate (Secs. 118.052
                                                                   and
   118.058, Local Government Code) . . . $10;
12
                                                     [court-initiated]
13
                     (E)
                          supplemental
                                          public
    guardianship and related services fee (Secs. 118.052 and 118.067,
14
   Local Government Code) . . . $20; and
15
16
                     (F) supplemental public probate administrator
17
   fee (Secs. 118.052 and 118.068, Local Government Code) . . . $10;
                    other fees (Sec. 118.052, Local Government Code):
18
                          issuing document (Secs. 118.052 and 118.059,
19
20
   Local Government Code):
                               original document and one copy (Sec.
21
                          (i)
   118.052, Local Government Code) . . . $4; and
22
                                each additional set of an original and
23
                          (ii)
    one copy (Sec. 118.052, Local Government Code) . . . $4;
24
25
                     (B)
                          certified papers (Secs. 118.052 and 118.060,
   Local Government Code):
26
27
                          (i)
                               for the
                                          clerk's certificate
                                                                 (Sec.
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S.B. No. 1426
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```
118.052, Local Government Code) . . . $5; and
 1
 2
                          (ii) a fee per page or part of a page (Sec.
   118.052, Local Government Code) . . . $1;
 3
4
                        noncertified papers, for each page or part of
   a page (Secs. 118.052 and 118.0605, Local Government Code) . . .
5
   $1;
6
7
                    (D)
                         letters
                                     testamentary,
                                                        letter
                                                                   of
   quardianship, letter of administration, or abstract of judgment
8
9
    (Secs. 118.052 and 118.061, Local Government Code) . . . $2;
10
                         safekeeping of wills (Secs. 118.052
11
   118.062, Local Government Code) . . . $5;
                         mail service of process (Secs. 118.052 and
12
13
   118.063, Local Government Code) . . . same as sheriff; and
14
                         records management and preservation
    (Secs. 118.052, 118.0546, and 118.0645, Local Government Code)
15
16
    . . $5;
               (5)
17
                    additional filing fee for filing any civil action
   or proceeding requiring a filing fee, including an appeal, and on
18
   the filing of any counterclaim, cross-action,
19
                                                       intervention,
20
   interpleader, or third-party action requiring a filing fee, to fund
21
   civil legal services for the indigent (Sec. 133.153, Local
   Government Code) . . . $10;
22
               (6) on the filing of a civil suit, an additional filing
23
   fee to be used for court-related purposes for the support of the
24
   judiciary (Sec. 133.154, Local Government Code) . . . $42;
25
               (7) additional filing fee to fund the courthouse
26
27
   security fund, if authorized by the county commissioners court
```

- 1 (Sec. 291.008, Local Government Code) . . . not to exceed \$5;
- 2 (8) additional filing fee for filing documents not
- 3 subject to certain filing fees to fund the courthouse security
- 4 fund, if authorized by the county commissioners court (Sec.
- 5 291.008, Local Government Code) . . . \$1;
- 6 (9) additional filing fee to fund the courthouse
- 7 security fund in Webb County, if authorized by the county
- 8 commissioners court (Sec. 291.009, Local Government Code) . . . not
- 9 to exceed \$20; and
- 10 (10) court cost in civil cases other than suits for
- 11 delinquent taxes to fund the county law library fund, if authorized
- 12 by the county commissioners court (Sec. 323.023, Local Government
- 13 Code) . . . not to exceed \$35.
- 14 SECTION 10. Section 101.1013, Government Code, is amended
- 15 to read as follows:
- 16 Sec. 101.1013. STATUTORY PROBATE COURT FEES AND
- 17 COSTS: LOCAL GOVERNMENT CODE. The clerk of a statutory probate
- 18 court shall collect fees and costs under the Local Government Code
- 19 as follows:
- 20 (1) additional filing fee for filing any civil action
- 21 or proceeding requiring a filing fee, including an appeal, and on
- 22 the filing of any counterclaim, cross-action, intervention,
- 23 interpleader, or third-party action requiring a filing fee to fund
- 24 civil legal services for the indigent (Sec. 133.153, Local
- 25 Government Code) . . . \$10;
- 26 (2) additional filing fee to fund contingency fund for
- 27 liability insurance, if authorized by the county commissioners

```
S.B. No. 1426
   court (Sec. 82.003, Local Government Code) . . . not to exceed $5;
 1
               (3) probate court actions (Sec. 118.052, Local
 2
   Government Code):
 3
 4
                         probate original action (Secs. 118.052 and
   118.055, Local Government Code):
 5
                          (i) probate of a will with independent
 6
 7
   executor, administration with will attached, administration of an
    estate, quardianship or receivership of an estate, or muniment of
 8
   title (Sec. 118.052, Local Government Code) . . . $40;
10
                          (ii) community survivors (Sec. 118.052,
11
   Local Government Code) . . . $40;
                          (iii) small estates (Sec. 118.052, Local
12
   Government Code) . . . $40;
13
                          (iv) declarations
14
                                               of
                                                     heirship
                                                                (Sec.
15
   118.052, Local Government Code) . . . $40;
16
                          (v) mental health or chemical dependency
   services (Sec. 118.052, Local Government Code) . . . $40; and
17
18
                          (vi) additional, special fee (Secs. 118.052
    and 118.064, Local Government Code) . . . $5;
19
20
                         services in pending probate action (Secs.
   118.052 and 118.056, Local Government Code):
21
22
                          (i) filing an inventory and appraisement
    (Secs. 118.052 and 118.056(d), Local Government Code) . . . $25;
23
24
                          (ii) approving and recording bond (Sec.
25
   118.052, Local Government Code) . . . $3;
26
                          (iii) administering oath (Sec. 118.052,
27
   Local Government Code) . . . $2;
```

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S.B. No. 1426
1
                          (iv) filing annual or final account of
2
   estate (Sec. 118.052, Local Government Code). . . $25;
                               filing application for sale of real or
 3
                          (\Lambda)
4
   personal property (Sec. 118.052, Local Government Code) . . . $25;
5
                          (vi) filing annual or final report of
   guardian of a person (Sec. 118.052, Local Government Code) . . .
6
7
   $10; and
                          (vii) filing a document not listed under
8
9
   this paragraph after the filing of an order approving the inventory
   and appraisement or after the 120th day after the date of the
10
11
   initial filing of the action, whichever occurs first (Secs. 118.052
   and 191.007, Local Government Code), if more than 25 pages . . .
12
13
   $25;
                         adverse probate action (Secs. 118.052 and
14
                     (C)
15
    118.057, Local Government Code) . . . $40;
16
                     (D)
                         claim against estate (Secs.
                                                          118.052
                                                                   and
17
   118.058, Local Government Code) . . . $10;
18
                     (E)
                         supplemental
                                          public
                                                    [court-initiated]
    guardianship and related services fee (Secs. 118.052 and 118.067,
19
   Local Government Code) . . . $20; and
20
                         supplemental public probate administrator
21
   fee (Secs. 118.052 and 118.068, Local Government Code) . . . $10;
22
               (4) other fees (Sec. 118.052, Local Government Code):
23
24
                          issuing document (Secs. 118.052 and 118.059,
                     (A)
25
   Local Government Code):
                          (i)
                               original document and one copy (Sec.
26
```

118.052, Local Government Code) . . . \$4; and

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S.B. No. 1426
1
                          (ii) each additional set of an original and
2
   one copy (Sec. 118.052, Local Government Code) . . . $4;
                          certified papers (Secs. 118.052 and 118.060,
                     (B)
 3
4
   Local Government Code):
5
                          (i) for the
                                          clerk's
                                                   certificate
                                                                 (Sec.
   118.052, Local Government Code) . . . $5; and
6
7
                          (ii) a fee per page or part of a page (Sec.
    118.052, Local Government Code) . . . $1;
8
9
                     (C) noncertified papers, for each page or part of
    a page (Secs. 118.052 and 118.0605, Local Government Code) . . .
10
11
   $1;
                     (D)
12
                          letters
                                      testamentary,
                                                         letter
                                                                    of
13
    quardianship, letter of administration, or abstract of judgment
    (Secs. 118.052 and 118.061, Local Government Code) . . . $2;
14
15
                     (E)
                          safekeeping of wills (Secs. 118.052
16
   118.062, Local Government Code) . . . $5;
17
                        mail service of process (Secs. 118.052 and
                     (F)
18
    118.063, Local Government Code) . . . same as sheriff; and
                          records management and preservation
19
                     (G)
20
    (Secs. 118.052 and 118.0645, Local Government Code) . . . $5; and
               (5) court cost in civil cases other than suits for
21
   delinquent taxes to fund the county law library fund, if authorized
22
   by the county commissioners court (Sec. 323.023, Local Government
23
24
   Code) . . not to exceed $35.
```

COUNTY

SECTION 11. Section 101.1214, Government Code, is amended

COURT FEES

AND

COSTS:

LOCAL

25

26

27

to read as follows:

Sec. 101.1214.

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S.B. No. 1426
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- 1 GOVERNMENT CODE. The clerk of a county court shall collect the
- 2 following fees and costs under the Local Government Code:
- 3 (1) additional filing fee to fund contingency fund for
- 4 liability insurance, if authorized by the county commissioners
- 5 court (Sec. 82.003, Local Government Code) . . . not to exceed \$5;
- 6 (2) civil court actions (Sec. 118.052, Local
- 7 Government Code):
- 8 (A) filing of original action (Secs. 118.052 and
- 9 118.053, Local Government Code):
- 10 (i) garnishment after judgment (Sec.
- 11 118.052, Local Government Code) . . . \$15; and
- 12 (ii) all others (Sec. 118.052, Local
- 13 Government Code) . . . \$40;
- 14 (B) filing of action other than original (Secs.
- 15 118.052 and 118.054, Local Government Code) . . . \$30; and
- 16 (C) services rendered after judgment in original
- 17 action (Secs. 118.052 and 118.0545, Local Government Code):
- 18 (i) abstract of judgment (Sec. 118.052,
- 19 Local Government Code) . . . \$5; and
- 20 (ii) execution, order of sale, writ, or
- 21 other process (Sec. 118.052, Local Government Code) . . . \$5;
- 22 (3) probate court actions (Sec. 118.052, Local
- 23 Government Code):
- 24 (A) probate original action (Secs. 118.052 and
- 25 118.055, Local Government Code):
- 26 (i) probate of a will with independent
- 27 executor, administration with will attached, administration of an

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S.B. No. 1426
   estate, guardianship or receivership of an estate, or muniment of
1
2
   title (Sec. 118.052, Local Government Code) . . . $40;
                          (ii) community survivors (Sec. 118.052,
3
4
   Local Government Code) . . . $40;
5
                          (iii) small estates (Sec. 118.052, Local
   Government Code) . . . $40;
6
7
                          (iv) declarations
                                                     heirship
                                               of
                                                                (Sec.
   118.052, Local Government Code) . . . $40;
8
9
                          (v) mental health or chemical dependency
   services (Sec. 118.052, Local Government Code) . . . $40; and
10
11
                          (vi) additional, special fee (Secs. 118.052
   and 118.064, Local Government Code) . . . $5;
12
13
                    (B)
                         services in pending probate action (Secs.
   118.052 and 118.056, Local Government Code):
14
15
                          (i) filing an inventory and appraisement
16
   (Secs. 118.052 and 118.056(d), Local Government Code) . . . $25;
17
                          (ii) approving and recording bond (Sec.
   118.052, Local Government Code) . . . $3;
18
                          (iii) administering oath (Sec.
19
                                                             118.052,
   Local Government Code) . . . $2;
20
                          (iv) filing annual or final account of
21
   estate (Sec. 118.052, Local Government Code) . . . $25;
22
                          (v) filing application for sale of real or
23
   personal property (Sec. 118.052, Local Government Code) . . . $25;
24
25
                          (vi) filing annual or final report of
   guardian of a person (Sec. 118.052, Local Government Code) . . .
26
```

27

\$10; and

```
S.B. No. 1426
 1
                          (vii) filing a document not listed under
2
   this paragraph after the filing of an order approving the inventory
   and appraisement or after the 120th day after the date of the
 3
4
    initial filing of the action, whichever occurs first (Secs. 118.052
   and 191.007, Local Government Code), if more than 25 pages . . .
5
   $25;
6
7
                     (C)
                          adverse probate action (Secs. 118.052 and
    118.057, Local Government Code) . . . $40;
8
9
                          claim against estate
                                                 (Secs.
                                                          118.052
    118.058, Local Government Code) . . . $10;
10
11
                     (E)
                          supplemental
                                          public
                                                     [court-initiated]
   guardianship and related services fee (Secs. 118.052 and 118.067,
12
13
   Local Government Code) . . . $20; and
                          supplemental public probate administrator
14
15
    fee (Secs. 118.052 and 118.068, Local Government Code) . . . $10;
16
                    other fees (Sec. 118.052, Local Government Code):
17
                          issuing document (Secs. 118.052 and 118.059,
                     (A)
   Local Government Code):
18
                          (i)
                               original document and one copy (Sec.
19
    118.052, Local Government Code) . . . $4; and
20
                          (ii) each additional set of an original and
21
   one copy (Sec. 118.052, Local Government Code) . . . $4;
22
                          certified papers (Secs. 118.052 and 118.060,
23
                     (B)
24
   Local Government Code):
25
                          (i)
                               for the
                                          clerk's certificate
                                                                 (Sec.
   118.052, Local Government Code) . . . $5; and
26
27
                          (ii) a fee per page or part of a page (Sec.
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S.B. No. 1426
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```
2
                    (C) noncertified papers, for each page or part of
   a page (Secs. 118.052 and 118.0605, Local Government Code) . . .
 3
4
   $1;
5
                    (D)
                         letters
                                     testamentary,
                                                       letter
                                                                  of
   guardianship, letter of administration, or abstract of judgment
6
7
    (Secs. 118.052 and 118.061, Local Government Code) . . . $2;
                         safekeeping of wills (Secs.
                                                        118.052
8
                    (E)
                                                                 and
   118.062, Local Government Code) . . . $5;
9
                        mail service of process (Secs. 118.052 and
10
11
   118.063, Local Government Code) . . . same as sheriff; and
12
                    (G) records management and preservation fee
    (Secs. 118.052, 118.0546, and 118.0645, Local Government Code)
13
    . . . $5;
14
15
                    deposit on filing petition requesting permission
   to create a municipal civic center authority (Sec. 281.013, Local
16
   Government Code) . . . $200;
17
18
               (6) additional filing fee to fund the courthouse
   security fund, if authorized by the county commissioners court
19
    (Sec. 291.008, Local Government Code) . . . not to exceed $5;
20
               (7) additional filing fee for filing documents not
21
   subject to certain filing fees to fund the courthouse security
22
   fund, if authorized by the county commissioners court (Sec.
23
24
   291.008, Local Government Code) . . . $1;
25
                    additional filing fee to fund the courthouse
   security fund in Webb County, if authorized by the county
26
27
   commissioners court (Sec. 291.009, Local Government Code) . . . not
```

118.052, Local Government Code) . . . \$1;

- 1 to exceed \$20;
- 2 (9) court cost in civil cases other than suits for
- 3 delinquent taxes to fund the county law library fund, if authorized
- 4 by the county commissioners court (Sec. 323.023, Local Government
- 5 Code) . . not to exceed \$35;
- 6 (10) additional filing fee for filing any civil action
- 7 or proceeding requiring a filing fee, including an appeal, and on
- 8 the filing of any counterclaim, cross-action, intervention,
- 9 interpleader, or third-party action requiring a filing fee, to fund
- 10 civil legal services for the indigent (Sec. 133.153, Local
- 11 Government Code) . . . \$10; and
- 12 (11) on the filing of a civil suit an additional filing
- 13 fee to be used for court-related purposes for the support of the
- 14 judiciary (Sec. 133.154, Local Government Code) . . . \$42.
- 15 SECTION 12. Section 155.001, Government Code, is amended by
- 16 amending Subdivisions (4), (6), and (6-a) and adding Subdivisions
- 17 (5-a) and (6-b) to read as follows:
- 18 (4) "Guardianship program" means a local, county, or
- 19 regional program, other than an office of public guardian, that
- 20 provides guardianship and related services to an incapacitated
- 21 person or other person who needs assistance in making decisions
- 22 concerning the person's own welfare or financial affairs.
- 23 (5-a) "Office of public guardian" has the meaning
- 24 assigned by Section 1002.0215, Estates Code.
- 25 (6) "Private professional guardian" means a person,
- 26 other than an attorney, [or a corporate fiduciary, or an office of
- 27 public guardian, who is engaged in the business of providing

- 1 guardianship services.
- 2 (6-a) "Public guardian" has the meaning assigned by
- 3 Section 1002.0265, Estates Code.
- 4 (6-b) Notwithstanding Section 151.001, "registration"
- 5 means registration of a guardianship under this chapter.
- 6 SECTION 13. Subchapter B, Chapter 155, Government Code, is
- 7 amended by adding Section 155.053 to read as follows:
- 8 Sec. 155.053. MONITORING OF COUNTY PUBLIC GUARDIANSHIP AND
- 9 RELATED SERVICES FUNDS. The office shall monitor counties to
- 10 ensure money is appropriately deposited into the public
- 11 guardianship and related services funds established by counties
- 12 under Section 118.067, Local Government Code, and being used in
- 13 compliance with that section. Not later than December 1 of each
- 14 year, the office shall submit a report to the legislature detailing
- 15 how money in the funds is being used by counties across the state.
- 16 SECTION 14. Section 155.101(a), Government Code, is amended
- 17 to read as follows:
- 18 (a) The commission shall adopt minimum standards for:
- 19 (1) the provision of guardianship services or other
- 20 similar but less restrictive types of assistance or services by:
- 21 (A) individuals employed by or contracting with
- 22 guardianship programs to provide the assistance or services on
- 23 behalf of the programs; and
- 24 (B) private professional guardians; [and]
- 25 (2) the provision of guardianship services by the
- 26 Health and Human Services Commission; and
- 27 (3) the provision of guardianship services by offices

- 1 of public guardians [Department of Aging and Disability Services or
- 2 its successor agency].
- 3 SECTION 15. Section 155.102(a), Government Code, is amended
- 4 to read as follows:
- 5 (a) To provide guardianship services in this state, the
- 6 following individuals must hold a certificate issued under this
- 7 section:
- 8 (1) an individual who is a private professional
- 9 guardian;
- 10 (2) an individual who will provide those services to a
- 11 ward of a private professional guardian on the guardian's behalf;
- 12 [and]
- 13 (3) an individual, other than a volunteer, who will
- 14 provide those services or other services under Section 161.114,
- 15 Human Resources Code, to a ward of a guardianship program or the
- 16 Health and Human Services Commission [Department of Aging and
- 17 Disability Services on the program's or commission's
- 18 [department's] behalf;
- 19 (4) an individual who is a public guardian; and
- 20 (5) an individual who will provide those services to a
- 21 ward of an office of public guardian.
- 22 SECTION 16. Section 155.105, Government Code, is amended by
- 23 adding Subsection (b-1) to read as follows:
- 24 (b-1) Not later than January 31 of each year, each office of
- 25 public guardian shall provide to the commission a report containing
- 26 for the preceding year:
- 27 (1) the number of wards served by the office;

- 1 (2) the total amount of any money received from this
- 2 state for the provision of guardianship services; and
- 3 (3) the amount of money received from any other public
- 4 source, including a county or the federal government, for the
- 5 provision of guardianship services, reported by source, and the
- 6 total amount of money received from those public sources.
- 7 SECTION 17. Section 411.1386(a), Government Code, is
- 8 amended to read as follows:
- 9 (a) Except as provided by Subsections (a-1), (a-5), and
- 10 (a-6), the clerk of the county having venue over a proceeding for
- 11 the appointment of a guardian under Title 3, Estates Code, shall
- 12 obtain from the department criminal history record information
- 13 maintained by the department that relates to:
- 14 (1) a private professional guardian;
- 15 (2) each person who represents or plans to represent
- 16 the interests of a ward as a guardian on behalf of the private
- 17 professional guardian;
- 18 (3) each person employed by a private professional
- 19 guardian who will:
- 20 (A) have personal contact with a ward or proposed
- 21 ward;
- 22 (B) exercise control over and manage a ward's
- 23 estate; or
- (C) perform any duties with respect to the
- 25 management of a ward's estate;
- 26 (4) each person employed by or volunteering or
- 27 contracting with a guardianship program to provide guardianship

- 1 services to a ward of the program on the program's behalf; [or]
- 2 (5) a public guardian, as defined by Section
- 3 1002.0265(1), Estates Code;
- 4 (6) each person who represents or plans to represent
- 5 the interests of a ward as a guardian on behalf of an office of
- 6 public guardian;
- 7 (7) each person employed by an office of public
- 8 guardian, as defined by Section 1002.0215, Estates Code, who will:
- 9 (A) have personal contact with a ward or proposed
- 10 ward;
- 11 (B) exercise control over and manage a ward's
- 12 <u>estate; or</u>
- (C) perform any duties with respect to the
- 14 management of a ward's estate; or
- 15 (8) any other person proposed to serve as a quardian
- 16 under Title 3, Estates Code, including a proposed temporary
- 17 guardian and a proposed successor guardian, other than an attorney.
- 18 SECTION 18. Section 161.103, Human Resources Code, is
- 19 amended to read as follows:
- Sec. 161.103. CONTRACT FOR GUARDIANSHIP SERVICES. (a) If
- 21 appropriate, the commission [department] may contract with a
- 22 political subdivision of this state, a guardianship program as
- 23 defined by Section 1002.016, Estates Code, a private agency, or
- 24 another state agency for the provision of guardianship services
- 25 under this section.
- 26 (b) A contract under Subsection (a) may allow for the
- 27 provision of guardianship services by an office of public guardian,

```
as defined by Section 1002.0215, Estates Code.
 1
 2
          SECTION 19. Section 118.052, Local Government Code, is
   amended to read as follows:
 3
          Sec. 118.052. FEE SCHEDULE. Each clerk of a county court
 4
    shall collect the following fees for services rendered to any
 5
 6
   person:
 7
               (1) CIVIL COURT ACTIONS
                         Filing of Original Action (Sec. 118.053):
8
 9
                          (i) Garnishment after judgment . . . $15.00
                          (ii) All others . . . $40.00
10
11
                         Filing of Action Other than Original (Sec.
   118.054) . . . $30.00
12
13
                     (C) Services Rendered After Judgment in Original
   Action (Sec. 118.0545):
14
15
                             Abstract of judgment . . . $ 5.00
16
                          (ii) Execution, order of sale, writ, or
   other process . . $ 5.00
17
18
               (2)
                    PROBATE COURT ACTIONS
                         Probate Original Action (Sec. 118.055):
19
                             Probate of a will with independent
20
   executor, administration with will attached, administration of an
21
   estate, guardianship or receivership of an estate, or muniment of
22
   title . . . $40.00
23
24
                          (ii)
                                Community survivors . . . $40.00
25
                                 Small estates . . . $40.00
                          (iv) Declarations of heirship . . . $40.00
26
27
                          (v) Mental health or chemical dependency
```

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S.B. No. 1426
   services . . . $40.00
 1
 2
                          (vi) Additional, special fee (Sec. 118.064)
   . . . $ 5.00
 3
 4
                     (B)
                         Services in Pending Probate Action (Sec.
 5
   118.056):
 6
                          (i) Filing an inventory and appraisement as
 7
   provided by Section 118.056(d) . . . $25.00
8
                          (ii) Approving and recording bond . . . $
   3.00
 9
10
                          (iii) Administering oath . . . $ 2.00
11
                          (iv) Filing annual or final account of
   estate . . $25.00
12
                          (v) Filing application for sale of real or
13
   personal property . . . $25.00
14
15
                          (vi) Filing annual or final report
16
   guardian of a person . . . $10.00
17
                          (vii) Filing a document not listed under
18
   this paragraph after the filing of an order approving the inventory
    and appraisement or after the 120th day after the date of the
19
    initial filing of the action, whichever occurs first, if more than
20
   25 pages . . . $25.00
21
                         Adverse Probate Action (Sec. 118.057) . . .
22
                     (C)
   $40.00
23
24
                         Claim Against Estate (Sec. 118.058) . . .
                     (D)
25
   $10.00
26
                     (E)
                         Supplemental
                                          Public
                                                    [Court-Initiated]
```

Guardianship and Related Services Fee in Probate Original Actions

```
and Adverse Probate Actions (Sec. 118.067) . . . $20.00
 1
 2
                     (F)
                          Supplemental Public Probate Administrator
   Fee For Counties That Have Appointed a Public Probate Administrator
 3
    (Sec. 118.068) . . . $10.00
4
5
               (3) OTHER FEES
                     (A)
                          Issuing Document (Sec. 118.059):
6
7
          original document and one copy . . . $4.00
          each additional set of an original and one copy . . . $ 4.00
8
9
                     (B) Certified Papers (Sec. 118.060):
          for the clerk's certificate . . . $ 5.00
10
11
          plus a fee per page or part of a page of . . . $ 1.00
                     (C) Noncertified Papers (Sec. 118.0605):
12
13
          for each page or part of a page . . . $ 1.00
                     (D) Letters
14
                                       Testamentary,
                                                         Letter
                                                                     of
15
   Guardianship, Letter of Administration, or Abstract of Judgment
16
    (Sec. 118.061) . . . $ 2.00
17
                     (E) Deposit and Safekeeping of Wills
                                                                  (Sec.
18
    118.062) . . . $ 5.00
19
                     (F)
                          Mail Service of Process (Sec. 118.063) . .
```

same as sheriff

. . \$ 5.00

. . \$ 2.00

SECTION 20.

amended to read as follows:

(G)

(H)

Records

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authorized by the commissioners court of the county (Sec. 118.026)

Management

Records Technology and Infrastructure Fee if

Section 118.067, Local Government Code,

and Preservation Fee

- 1 Sec. 118.067. SUPPLEMENTAL PUBLIC [COURT-INITIATED] 2 GUARDIANSHIP AND RELATED SERVICES FEE. (a) The "supplemental public [court-initiated] guardianship and related services fee" 3 under Section 118.052(2)(E) is for the support of guardianship 4 services provided by public guardians, as defined by Section 5 1002.0265 [the judiciary in guardianships initiated under Chapter 6 7 1102], Estates Code, or guardianship and other less restrictive alternative services provided to indigent incapacitated persons 8 who do not have family members suitable and willing to serve as 9 guardians or provide less restrictive alternative services. 10 collected under Section 118.052(2)(E) shall be deposited in a 11 public [court-initiated] guardianship and related services fund in 12 the county treasury and may be used only to supplement, rather than 13 supplant, other available county funds used to fund guardianship 14 15 services or other less restrictive alternative services provided to 16 individuals who are indigent[+ [(1) pay the compensation of a guardian 17 appointed by a court under Section 1102.001, Estates Code; 18 19 [(2) pay the compensation of an attorney ad litem 20 appointed by a court to represent a proposed ward in a guardianship proceeding initiated under Chapter 1102, Estates Code; and 21 22 [(3) fund local guardianship programs that provide quardians for indigent incapacitated persons who do not have family 23
- 26 <u>and related services</u> fee is charged for:

The supplemental public [court-initiated] guardianship

members suitable and willing to serve as guardians].

24

25

27 (1) a probate original action described by Section

- 1 118.055 and for which a fee is charged in accordance with Section
- 2 118.052(2)(A)(i), (ii), (iii), (iv), or (v); and
- 3 (2) an adverse probate action described by Section
- 4 118.057 and for which a fee is charged in accordance with Section
- 5 118.052(2)(C).
- 6 (c) The supplemental public [court-initiated] guardianship
- 7 <u>and related services</u> fee must be paid by the person against whom the
- 8 fee for a probate original action or adverse probate action, as
- 9 applicable, is charged and is due at the time that fee is due.
- 10 (d) The supplemental public [court-initiated] guardianship
- 11 <u>and related services</u> fee is in addition to all other fees charged in
- 12 probate original actions and adverse probate actions.
- SECTION 21. Not later than January 1, 2020, the supreme
- 14 court shall adopt rules necessary to implement Subchapter G-1,
- 15 Chapter 1104, Estates Code, as added by this Act, including rules
- 16 governing the transfer of a guardianship of the person or of the
- 17 estate of a ward, or both, if appropriate, to an office of public
- 18 guardian established under that subchapter or a public guardian
- 19 contracted under that subchapter.
- 20 SECTION 22. (a) The changes in law made by this Act apply
- 21 only to the appointment of a guardian of the person or of the estate
- 22 of a ward, or both, made on or after July 1, 2020.
- 23 (b) Notwithstanding any other law, a person who,
- 24 immediately before July 1, 2020, is serving as guardian of the
- 25 person or of the estate of a ward, or both, who, under Section
- 26 1104.334, Estates Code, as added by this Act, would be eligible for
- 27 appointment of an office of public guardian as the ward's guardian,

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- 1 may continue to serve as guardian of the person or of the estate of
- 2 the ward, or both, unless otherwise removed as provided by law.
- 3 SECTION 23. This Act takes effect September 1, 2019.