SENATE AMENDMENTS

2nd Printing

By: Lambert, Thompson of Harris, Flynn, H.B. No. 1962 Paddie, Nevárez

A BILL TO BE ENTITLED

1	AN ACT
2	relating to the continuation and functions of the Texas State
3	Library and Archives Commission.
4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
5	SECTION 1. Section 441.001(q), Government Code, is amended
6	to read as follows:
7	(q) The Texas State Library and Archives Commission is
8	subject to Chapter 325 (Texas Sunset Act). Unless continued in
9	existence as provided by that chapter, the commission is abolished
10	September 1, <u>2031</u> [2019].
11	SECTION 2. Section 441.0011, Government Code, is amended by
12	amending Subsection (b) and adding Subsection (d) to read as
13	follows:
14	(b) The training program must provide the person with
15	information regarding:
16	(1) the <u>law governing</u> [legislation that created the]
17	commission operations;
18	(2) the programs, functions, rules, and budget of the
19	commission;
20	(3) the scope of and limitations on the rulemaking
21	authority of the commission;
22	$\underline{(4)}$ the results of the most recent formal audit of the
23	commission;

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(5) [(4)] the requirements of:

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- 1 (A) laws relating to open meetings, public
- 2 information, administrative procedure, and disclosing conflicts of
- 3 interest; and
- 4 (B) other laws applicable to members of a state
- 5 policymaking body in performing their duties; and
- (6) (6) (5) any applicable ethics policies adopted by
- 7 the commission or the Texas Ethics Commission.
- 8 (d) The director and librarian shall create a training
- 9 manual that includes the information required by Subsection (b).
- 10 The director and librarian shall distribute a copy of the training
- 11 manual annually to each member of the commission. Each member of
- 12 the commission shall sign and submit to the director and librarian a
- 13 statement acknowledging that the member received and has reviewed
- 14 the training manual.
- SECTION 3. Section 441.006(b), Government Code, is amended
- 16 to read as follows:
- 17 (b) The commission may:
- 18 (1) purchase, as state property, any suitable book,
- 19 picture, or similar item, within the limits of the annual
- 20 legislative appropriation;
- 21 (2) receive a donation or gift of money, property, or
- 22 services on any terms and conditions it considers proper as long as
- 23 the state does not incur financial liability;
- 24 (3) accept, receive, and administer federal funds made
- 25 available by grant or loan to improve the public libraries of this
- 26 state;
- 27 (4) contract or agree with the governing body or head

- 1 of a county, city, or town of this state to meet the terms
- 2 prescribed by the United States and consistent with state law for
- 3 the expenditure of federal funds for improving public libraries;
- 4 [and]
- 5 (5) participate in the establishment and operation of
- 6 an affiliated nonprofit organization whose purpose is to raise
- 7 funds for or provide services or other benefits to the commission;
- 8 and
- 9 (6) use general revenue, grants, donations, gifts,
- 10 and, if authorized by federal law, federal funds to advertise and
- 11 promote commission programs and increase participation in and
- 12 awareness of those programs.
- SECTION 4. Subchapter A, Chapter 441, Government Code, is
- 14 amended by adding Section 441.0065 to read as follows:
- Sec. 441.0065. ADVISORY COMMITTEES. (a) The commission
- 16 may establish an advisory committee to make recommendations to the
- 17 commission on programs, rules, and policies affecting the delivery
- 18 of information services in the state.
- 19 (b) In establishing an advisory committee under this
- 20 section, the commission shall adopt rules regarding:
- 21 (1) the purpose, role, responsibility, and goals of
- 22 the committee;
- 23 (2) the size and quorum requirement of the committee;
- 24 (3) qualifications for committee membership;
- 25 (4) appointment procedures for members;
- 26 (5) terms of service for members;
- 27 (6) training requirements for members;

- 1 (7) a periodic review process to evaluate the
- 2 continuing need for the committee; and
- 3 (8) a requirement that committee meetings be open to
- 4 the public.
- 5 SECTION 5. Sections 441.0945(a) and (b), Government Code,
- 6 are amended to read as follows:
- 7 (a) A county record may be destroyed if the record is listed
- 8 on a valid [the] records schedule and implementation plan [accepted
- 9 for filing by the director and librarian] and either its retention
- 10 period has expired or it has been microfilmed or stored
- 11 electronically in accordance with applicable law.
- 12 (b) The retention period of a record as listed on [director
- 13 and librarian or a person on the staff of the director and librarian
- 14 may reject] the records schedule and implementation plan must be at
- 15 <u>least as long as</u> [for a record if the retention period of the record
- 16 as listed on the plan is less than] the retention period for the
- 17 record established on a records retention schedule issued by the
- 18 $\underline{\text{commission}}$ [by the county records manual. If the plan is rejected,
- 19 the director and librarian or staff person shall file with the
- 20 custodian the rejected schedule and a statement of the reasons for
- 21 rejection not later than the 30th day after the date the director
- 22 and librarian or staff person received the records schedule and
- 23 implementation plan. If a schedule is rejected under this
- 24 subsection, the custodian may submit an amended schedule].
- SECTION 6. Sections 441.095(d) and (e), Government Code,
- 26 are amended to read as follows:
- 27 (d) A custodian may dispose of a county record that is not

- 1 listed on a records retention schedule issued by the commission if,
- 2 not [Not] later than the 10th day before the date the [a] record is
- 3 destroyed, the custodian <u>files and records</u> [shall file and record]
- 4 a notice with the county clerk. The notice must indicate the record
- 5 to be destroyed, how it is to be destroyed, and the date of its
- 6 destruction. On the day the notice is filed, the county clerk shall
- 7 post a copy of it in the same manner that a notice of a meeting is
- 8 posted under Chapter 551.
- 9 (e) The custodian may destroy the record at any time after
- 10 [the director and librarian has approved the destruction and] the
- 11 notice required by Subsection (d) has been posted for 10 days by the
- 12 county clerk.
- SECTION 7. Section 441.153, Government Code, is amended by
- 14 amending Subsection (f) and adding Subsection (g) to read as
- 15 follows:
- 16 (f) Except as otherwise provided by Subsection (g), title
- 17 [Title] to historical resources placed in a depository by the
- 18 commission remains with the commission, and the historical
- 19 resources may not be intermingled with other holdings of the
- 20 institution that serves as a depository.
- 21 (g) A depository may apply to the commission to transfer to
- 22 the depository title to local historical resources placed in the
- 23 depository by the commission. The commission shall approve the
- 24 application only if the transfer of title is in the state's best
- 25 <u>interest. The commission, in consultation with depositories, shall</u>
- 26 adopt rules providing an application procedure and standards for
- 27 evaluating applications to transfer title to local historical

- 1 resources to depositories. This subsection does not authorize the
- 2 commission to transfer title to state historical resources.
- 3 SECTION 8. Section 441.167, Government Code, is amended to
- 4 read as follows:
- 5 Sec. 441.167. ASSISTANCE [STATUTORY FILING] AND
- 6 <u>INFORMATION</u> [REVIEW]. The director and librarian may designate
- 7 employees of the commission to provide assistance and information
- 8 to local governments on records management issues under [act as
- 9 deputies in the approval or disapproval or acceptance or rejection
- 10 for filing of any records control schedule, destruction
- 11 authorization request, electronic storage authorization request,
- 12 or other statutory filing required by] Subtitle C, Title 6, Local
- 13 Government Code, or rules adopted under it.
- 14 SECTION 9. Subchapter J, Chapter 441, Government Code, is
- 15 amended by adding Section 441.169 to read as follows:
- Sec. 441.169. DUTIES OF LOCAL GOVERNMENTS. Each local
- 17 government shall:
- 18 (1) submit to the director and librarian the name of
- 19 the local government's records management officer identified under
- 20 Section 203.001, Local Government Code, or designated under Section
- 21 203.025, Local Government Code, and the name of the new officer in
- 22 the event of a change;
- 23 (2) file a plan or an ordinance or order establishing a
- 24 records management program and any amendments to the plan or
- 25 ordinance or order with the director and librarian as required by
- 26 Sections 203.005 and 203.026, Local Government Code;
- 27 (3) notify the commission at least 10 days before

- 1 destroying a local government record that does not appear on a
- 2 records retention schedule issued by the commission; and
- 3 (4) file with the director and librarian a written
- 4 certification as provided by Section 203.041, Local Government
- 5 Code, that the local government has prepared a records control
- 6 schedule that:
- 7 (A) establishes a retention period for each local
- 8 government record as required by Subchapter C, Chapter 203, Local
- 9 Government Code; and
- 10 (B) complies with a local government records
- 11 retention schedule distributed by the director and librarian under
- 12 Section 441.158 and any other state and federal requirements.
- SECTION 10. Subchapter L, Chapter 441, Government Code, is
- 14 amended by adding Sections 441.1815, 441.1935, 441.1965, 441.206,
- 15 441.207, and 441.208 to read as follows:
- 16 Sec. 441.1815. STATE ARCHIVES STRATEGIC PLAN. The
- 17 commission, with input from interested persons, shall develop and
- 18 implement a comprehensive strategic plan regarding the state
- 19 archives. The commission shall update the strategic plan at least
- 20 once every five years. The strategic plan must include:
- 21 (1) an assessment of any current archives backlog;
- (2) a prioritized list of projects and goals related
- 23 to the state archives;
- 24 (3) an evaluation of the resources needed to achieve
- 25 the commission's goals related to the state archives, including the
- 26 impact that different amounts of those resources are expected to
- 27 have on the commission's ability to achieve those goals;

1 (4) performance measures, targets, and timeframes for 2 achieving the commission's goals related to the state archives; (5) a mechanism for regular reporting to the 3 commission on progress toward achieving the commission's goals 4 5 related to the state archives; and 6 (6) opportunities and standards for entering into 7 collaborative agreements with interested persons regarding the 8 state archives. 9 Sec. 441.1935. REQUIREMENTS FOR REQUESTS FOR INFORMATION 10 HELD BY STATE ARCHIVES PROGRAM. (a) The commission shall promulgate a form that persons must use to request access to 11 12 information held by the state archives program. The form must allow the requestor to designate the request as either a request for 13 public information made under Chapter 552 or as a research request 14 15 not subject to the requirements of that chapter. The form must 16 include: 17 (1) a plain-language explanation of the difference between a request for public information made under Chapter 552 and 18 19 a research request not subject to the requirements of that chapter; 20 (2) the requirements for making and responding to each type of request; and 21 22 (3) an option for the requestor to change the type of request at any time. 23 24 (b) Notwithstanding any other law, a request information held by the state archives program is considered to be a 25 26 request for public information under Chapter 552 only if the

requestor makes the request using the form described by Subsection

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- 1 (a) and on the form designates the request as a request for public
- 2 information under Chapter 552.
- 3 Sec. 441.1965. SALE OF REPLICAS FROM STATE ARCHIVES. (a)
- 4 The commission may sell replicas of archival state records and
- 5 other historical resources in its custody subject to the approval
- 6 of the commission.
- 7 (b) Money received from the sale of replicas under
- 8 Subsection (a) shall be deposited in the general revenue fund and
- 9 may be appropriated only to the commission for the purposes of
- 10 preservation, digitization, archives information services, and
- 11 education.
- 12 Sec. 441.206. ARCHIVAL LEGISLATIVE RECORDS. (a) Except as
- 13 otherwise provided by this section, the commission shall preserve
- 14 archival state records of the legislature in the same manner as
- other archival state records under Section 441.181.
- 16 (b) Notwithstanding Section 441.181(a), Section
- 17 441.193(a), or other law, the legislative entity that transferred
- 18 the state records to the commission retains ownership and legal
- 19 custody of the records held by the state archives program,
- 20 including records placed in a depository outside the Texas State
- 21 Library and Archives. The legislative entity may retrieve the
- 22 records for the legislature's use. The commission shall assist the
- 23 legislative entity with retrieval of the records and shall return
- 24 the records to the state archives program following the
- 25 legislature's use.
- 26 (c) The commission shall protect privileged or confidential
- 27 legislative state records held by the state archives program from

- 1 public disclosure at the direction of the legislative entity that
- 2 transferred the records to the commission.
- 3 (d) The commission shall receive requests under Chapter 552
- 4 for legislative state records held by the state archives program
- 5 and respond as directed by the officer for public information of the
- 6 legislative entity that transferred the state records to the
- 7 commission. The commission shall notify the appropriate officer
- 8 for public information as soon as practicable after receiving a
- 9 request described by this subsection.
- Sec. 441.207. RECORDS OF MEMBER OF LEGISLATURE. (a) A
- 11 member of the legislature may apply to the commission to place
- 12 records of the member's legislative office created or received
- 13 during the member's term of office in a depository other than the
- 14 Texas State Library and Archives.
- 15 (b) The commission shall:
- 16 (1) create a list of preapproved depositories in which
- 17 members of the legislature may place records of their legislative
- 18 offices, including regional historical resource depositories
- 19 described by Section 441.153; and
- 20 (2) by rule adopt policies and procedures to approve
- 21 <u>additional depositories.</u>
- (c) The commission is responsible for the preservation of
- 23 records described by Subsection (a) placed in a depository other
- 24 than the Texas State Library and Archives. Ownership and legal
- 25 custody of the records remain with the legislature as provided by
- 26 Section 441.206. The records may not be intermingled with other
- 27 holdings of the institution that serves as a depository.

- H.B. No. 1962 1 Sec. 441.208. ELECTION TO DISCLOSE LEGISLATIVE 2 CORRESPONDENCE. (a) The commission shall promulgate a form that a member of the legislature or lieutenant governor may use before 3 leaving office to elect to disclose records described by Section 4 306.003, communications described by Section 306.004, 5 or communications, information, advice, or opinions described by 6 7 Section 323.017 created or received during the member's or 8 lieutenant governor's term of office. The form must include a plain-language description 9 of state law relating to confidentiality of that information and the effects of electing to 10 disclose that information. 11 12 (b) The commission by rule shall adopt policies and procedures relating to distributing, collecting, and reviewing forms described by Subsection (a). The rule must describe the roles and responsibilities of the commission, house and senate records
- procedures relating to distributing, collecting, and reviewing
 forms described by Subsection (a). The rule must describe the roles
 and responsibilities of the commission, house and senate records
 management officers, and the offices of members of the legislature
 and lieutenant governor in making elections described by Subsection
 (a).
- 19 <u>(c) The commission shall maintain the confidentiality of</u>
 20 <u>information described by Subsection (a) unless the appropriate</u>
 21 <u>member of the legislature or lieutenant governor elects to disclose</u>
 22 the information.
- 23 SECTION 11. Section 202.001(a), Local Government Code, is 24 amended to read as follows:
- 25 (a) A local government record may be destroyed if:
- 26 (1) the record is listed on a <u>valid</u> records control 27 schedule [accepted for filing by the director and librarian as

- 1 provided by Section 203.041] and either its retention period has
- 2 expired or it has been microfilmed or stored electronically in
- 3 accordance with the requirements of Chapters 204 and 205;
- 4 (2) the record appears on a list of obsolete records
- 5 [approved by the director and librarian] as provided by Section
- 6 203.044; or
- 7 (3) the [a destruction request is filed with and
- 8 approved by the director and librarian as provided by Section
- 9 203.045 for a] record is not listed on a records retention [an
- 10 approved control] schedule issued by the commission and the local
- 11 government provides notice to the commission at least 10 days
- 12 before destroying the record as required by Section 441.169,
- 13 Government Code.
- 14 SECTION 12. Section 203.002, Local Government Code, is
- 15 amended to read as follows:
- 16 Sec. 203.002. DUTIES AND RESPONSIBILITIES OF ELECTED COUNTY
- 17 OFFICERS AS RECORDS MANAGEMENT OFFICERS. The elected county
- 18 officer shall:
- 19 (1) develop policies and procedures for the
- 20 administration of an active and continuing records management
- 21 program;
- 22 (2) administer the records management program so as to
- 23 reduce the costs and improve the efficiency of recordkeeping;
- 24 (3) [prepare and file with the director and librarian
- 25 the records control schedules and amended schedules required by
- 26 Section 203.041 and the list of obsolete records as provided by
- 27 Section 203.044;

- 1 [(4) prepare requests for authorization to destroy
- 2 records not on an approved control schedule as provided by Section
- 3 203.045, requests to destroy the originals of permanent records
- 4 that have been microfilmed as provided by Section 204.008, and
- 5 electronic storage authorization requests as provided by Section
- 6 205.007;
- 7 $\left[\frac{(5)}{(5)}\right]$ identify and take adequate steps to preserve
- 8 records that are of permanent value;
- 9 (4) [(6)] identify and take adequate steps to protect
- 10 the essential records of the office;
- 11 (5) [(7)] ensure that the maintenance, preservation,
- 12 microfilming, destruction, or other disposition of records is
- 13 carried out in accordance with the policies and procedures of the
- 14 records management program and the requirements of this subtitle
- 15 and rules adopted under it; and
- (6) $[\frac{(8)}{(8)}]$ cooperate with the commission in its conduct
- 17 of statewide records management surveys.
- 18 SECTION 13. Section 203.023, Local Government Code, is
- 19 amended to read as follows:
- Sec. 203.023. DUTIES OF RECORDS MANAGEMENT OFFICER. The
- 21 records management officer in each local government shall:
- 22 (1) assist in establishing and developing policies and
- 23 procedures for a records management program for the local
- 24 government;
- 25 (2) administer the records management program and
- 26 provide assistance to custodians for the purposes of reducing the
- 27 costs and improving the efficiency of recordkeeping;

- 1 (3) in cooperation with the custodians of the
- 2 records_/[÷
- $[(\Lambda)]$ prepare [and file with the director and
- 4 librarian] the records control schedules and amended schedules
- 5 required by Section 203.041 and the list of obsolete records as
- 6 provided by Section 203.044[+ and
- 7 [(B) prepare or direct the preparation of
- 8 requests for authorization to destroy records not on an approved
- 9 control schedule as provided by Section 203.045, of requests to
- 10 destroy the originals of permanent records that have been
- 11 microfilmed as provided by Section 204.008, and of electronic
- 12 storage authorization requests as provided by Section 205.007];
- 13 (4) in cooperation with custodians, identify and take
- 14 adequate steps to preserve local government records that are of
- 15 permanent value;
- 16 (5) in cooperation with custodians, identify and take
- 17 adequate steps to protect essential local government records;
- 18 (6) in cooperation with custodians, ensure that the
- 19 maintenance, preservation, microfilming, destruction, or other
- 20 disposition of records is carried out in accordance with the
- 21 policies and procedures of the local government's records
- 22 management program and the requirements of this subtitle and rules
- 23 adopted under it;
- 24 (7) disseminate to the governing body and custodians
- 25 information concerning state laws, administrative rules, and the
- 26 policies of the government relating to local government records;
- 27 and

- 1 (8) in cooperation with custodians, establish
- 2 procedures to ensure that the handling of records in any context of
- 3 the records management program by the records management officer or
- 4 those under the officer's authority is carried out with due regard
- 5 for:
- 6 (A) the duties and responsibilities of
- 7 custodians that may be imposed by law; and
- 8 (B) the confidentiality of information in
- 9 records to which access is restricted by law.
- 10 SECTION 14. The heading to Section 203.041, Local
- 11 Government Code, is amended to read as follows:
- 12 Sec. 203.041. PREPARATION [AND FILING] OF RECORDS CONTROL
- 13 SCHEDULES.
- 14 SECTION 15. Sections 203.041(a), (d), (f), and (g), Local
- 15 Government Code, are amended to read as follows:
- 16 (a) On or before January 4, 1999, the records management
- 17 officer shall [prepare and file with the director and librarian]:
- 18 (1) prepare a records control schedule listing the
- 19 following records and establishing a retention period for each as
- 20 provided by Section 203.042:
- 21 (A) all records created or received by the local
- 22 government or elective county office;
- 23 (B) any record no longer created or received by
- 24 the local government or elective county office that is still in its
- 25 possession and for which the retention period on a records
- 26 retention schedule issued by the commission has not expired; and
- (C) any record no longer created or received by

- 1 the local government or elective county office that is still in its
- 2 possession and for which the retention period on a records
- 3 retention schedule issued by the commission has expired but which
- 4 will not be destroyed as provided by Section 203.044; and [or]
- 5 (2) [the records management officer, in lieu of filing
- 6 a records control schedule, may] file with the director and
- 7 librarian a written certification of compliance that the local
- 8 government or the elective county office has adopted records
- 9 control schedules that comply with the minimum requirements
- 10 established on records retention schedules issued by the
- 11 commission.
- 12 (d) The records management officer shall review the records
- 13 control schedules of the local government or elective county office
- 14 and prepare amendments to the schedules as needed to reflect new
- 15 records created or received by the government or office or
- 16 revisions to retention periods established in a records retention
- 17 schedule issued by the commission. The records management officer
- 18 shall file with the director and librarian a written certification
- 19 of compliance that the local government or the elective county
- 20 office has amended the records control schedules to comply with the
- 21 <u>minimum requirements established on records retention schedules</u>
- 22 <u>issued by the commission</u> [Amendments to records control schedules
- 23 shall be filed with the director and librarian in the same manner as
- 24 the original schedules].
- 25 (f) Records control schedules may be prepared [filed] on an
- 26 office-by-office basis or on a department-by-department basis
- 27 within each office.

- (g) A local government that intends to retain all records permanently or that destroys only those records for which no retention periods have been established in a records retention schedule established under Section 441.158, Government Code, is not required to prepare [submit] a records control schedule under this section.
- 7 SECTION 16. Section 204.007(a), Local Government Code, is 8 amended to read as follows:
- 9 (a) The [Except as provided by Section 204.008, the]
 10 original of a record that has been microfilmed pursuant to this
 11 chapter and rules adopted under it may be destroyed before the
 12 expiration of its retention period on a records retention schedule
 13 issued by the commission.
- SECTION 17. Sections 205.008(a) and (c), Local Government Code, are amended to read as follows:
- 16 (a) The source document, if any, for electronically stored
 17 local government record data covered by <u>rules adopted under</u> Section
 18 <u>205.003(a)</u> [205.007(a)] may be destroyed or returned to the person
 19 who filed it for record [if the electronic storage authorization
 20 <u>request is approved</u>].
- (c) The source document, if any, for electronically stored local government record data not covered by <u>rules adopted under</u> Section <u>205.003(a)</u> [205.007(a)] may be destroyed before the expiration of the retention period for the source document in a records retention schedule issued by the commission if the magnetic tape, optical disk, or similar medium and hardware and software necessary to provide access to local government record data on the

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- 1 media are retained for the retention period in the schedule.
- 2 Conversely, the magnetic tape, optical disk, or similar medium may
- 3 be erased, written over, or destroyed before the expiration of the
- 4 retention period for a source document for local government record
- 5 data not covered by rules adopted under Section 205.003(a)
- 6 $[\frac{205.007(a)}{a}]$, if the source document, if any, is retained until the
- 7 expiration of its retention period or, if the source document has
- 8 already been destroyed, paper or microfilm copies are generated
- 9 from the magnetic tape, optical disk, or similar medium before
- 10 destruction or erasure and retained until the expiration of the
- 11 retention period for the source document.
- 12 SECTION 18. (a) The following provisions of the Government
- 13 Code are repealed:
- 14 (1) Section 441.094(e);
- 15 (2) Section 441.0945(c); and
- 16 (3) Sections 441.095(a), (b), and (c).
- 17 (b) The following provisions of the Local Government Code
- 18 are repealed:
- 19 (1) Sections 203.041(c) and (h);
- 20 (2) Section 203.042(c);
- 21 (3) Section 203.043;
- 22 (4) Sections 203.044(c) and (d); and
- 23 (5) Sections 203.045, 204.008, and 205.007.
- SECTION 19. (a) Except as provided by Subsection (b) of
- 25 this section, Section 441.0011, Government Code, as amended by this
- 26 Act, applies to a member of the Texas State Library and Archives
- 27 Commission who is appointed before, on, or after the effective date

- 1 of this Act.
- 2 (b) A member of the Texas State Library and Archives
- 3 Commission who, before the effective date of this Act, completed
- 4 the training program required by Section 441.0011, Government Code,
- 5 as that law existed before the effective date of this Act, is only
- 6 required to complete additional training on the subjects added by
- 7 this Act to the training program required by Section 441.0011,
- 8 Government Code. A commission member described by this subsection
- 9 may not vote, deliberate, or be counted as a member in attendance at
- 10 a meeting of the commission held on or after December 1, 2019, until
- 11 the member completes the additional training.
- 12 (c) Not later than March 1, 2020, the Texas State Library
- 13 and Archives Commission shall promulgate a form as required by
- 14 Section 441.1935, Government Code, as added by this Act.
- 15 (d) Not later than September 1, 2020, the Texas State
- 16 Library and Archives Commission shall:
- 17 (1) adopt rules providing an application process and
- 18 standards for transfer of title to local historical resources under
- 19 Section 441.153(g), Government Code, as added by this Act;
- 20 (2) develop a strategic plan for the state archives
- 21 program as required by Section 441.1815, Government Code, as added
- 22 by this Act;
- 23 (3) create a list of preapproved depositories and
- 24 adopt rules for approving additional depositories as required by
- 25 Section 441.207, Government Code, as added by this Act; and
- 26 (4) promulgate a form and adopt rules relating to the
- 27 procedure for electing to disclose legislative correspondence as

- 1 required by Section 441.208, Government Code, as added by this Act.
- 2 (e) Section 441.206, Government Code, as added by this Act,
- 3 applies to an archival record of the legislature transferred to the
- 4 Texas State Library and Archives Commission before, on, or after
- 5 the effective date of this Act.
- 6 (f) Rules adopted under Section 441.207, Government Code,
- 7 as added by this Act, apply only to a member of the legislature
- 8 leaving office after September 1, 2020.
- 9 SECTION 20. This Act takes effect September 1, 2019.

MAY 2 2 2019 De Solver Secretary of the Senate

By: Hall

H.B. No. 1960

Substitute the forlowing for __.B. No. ___:

By:/ Left Let Milker __.B. No. ___:

C.S.__.B. No. ___

A BILL TO BE ENTITLED

- AN ACT 1
- relating to the continuation and functions of the Texas State 2
- Library and Archives Commission, including the custody and 3
- ownership of certain state records. 4
- BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS: 5
- SECTION 1. Chapter 324, Government Code, is amended by 6
- adding Sections 324.0085 and 324.0086 to read as follows: 7
- Sec. 324.0085. LEGISLATIVE RECORDS. (a) The library is 8
- the depository for any record created or received by the office of a 9
- member of the legislature or the lieutenant governor during that 10
- official's term of office. 11
- (b) The legislative entity that transferred records to the 12
- library retains ownership and legal custody of those records, 13
- 14 including records placed in a depository outside the library. The
- legislative entity may retrieve the records for the legislature's 15
- use. The director and library employees shall assist the 16
- legislative entity with retrieval of the records and shall return 17
- the records to the library following the legislature's use. 18
- (c) The director shall protect privileged or confidential 19
- 20 legislative records held by the library from public disclosure at
- the direction of the legislative entity that transferred the 21
- 22 records to the library.
- 23 (d) The director shall receive requests under Chapter 552
- for legislative records held by the library and respond as directed

- 1 by the officer for public information of the legislative entity
- 2 that transferred the records to the library. The director shall
- 3 notify the appropriate officer for public information as soon as
- 4 practicable after receiving a request described by this subsection.
- 5 Sec. 324.0086. PLACEMENT IN OTHER DEPOSITORY. (a) A
- 6 member of the legislature may apply to the board to place records
- 7 that were created or received by the member's office during the
- 8 member's term in a depository other than the library.
- 9 (b) The board shall:
- 10 (1) create a list of preapproved depositories in which
- 11 members of the legislature may place records of their legislative
- 12 offices; and
- 13 (2) by rule adopt policies and procedures to approve
- 14 additional depositories.
- (c) The director is responsible for the preservation of
- 16 records described by Subsection (a) placed in a depository other
- 17 than the library. Ownership and legal custody of the records remain
- 18 with the legislature as provided by Section 324.0085. The records
- 19 may not be intermingled with other holdings of the institution that
- 20 serves as a depository.
- SECTION 2. Section 441.001(q), Government Code, is amended
- 22 to read as follows:
- 23 (q) The Texas State Library and Archives Commission is
- 24 subject to Chapter 325 (Texas Sunset Act). Unless continued in
- 25 existence as provided by that chapter, the commission is abolished
- 26 September 1, 2031 [2019].
- SECTION 3. Section 441.0011, Government Code, is amended by

- 1 amending Subsection (b) and adding Subsection (d) to read as
- 2 follows:
- 3 (b) The training program must provide the person with
- 4 information regarding:
- 5 (1) the law governing [legislation that created the]
- 6 commission operations;
- 7 (2) the programs, functions, rules, and budget of the
- 8 commission;
- 9 (3) the scope of and limitations on the rulemaking
- 10 authority of the commission;
- 11 (4) the results of the most recent formal audit of the
- 12 commission;
- (5) $[\frac{(4)}{(4)}]$ the requirements of:
- 14 (A) laws relating to open meetings, public
- 15 information, administrative procedure, and disclosing conflicts of
- 16 interest; and
- 17 (B) other laws applicable to members of a state
- 18 policymaking body in performing their duties; and
- (6) [(5)] any applicable ethics policies adopted by
- 20 the commission or the Texas Ethics Commission.
- 21 (d) The director and librarian shall create a training
- 22 manual that includes the information required by Subsection (b).
- 23 The director and librarian shall distribute a copy of the training
- 24 manual annually to each member of the commission. Each member of
- 25 the commission shall sign and submit to the director and librarian a
- 26 statement acknowledging that the member received and has reviewed
- 27 the training manual.

- 1 SECTION 4. Section 441.006(b), Government Code, is amended
- 2 to read as follows:
- 3 (b) The commission may:
- 4 (1) purchase, as state property, any suitable book,
- 5 picture, or similar item, within the limits of the annual
- 6 legislative appropriation;
- 7 (2) receive a donation or gift of money, property, or
- 8 services on any terms and conditions it considers proper as long as
- 9 the state does not incur financial liability;
- 10 (3) accept, receive, and administer federal funds made
- 11 available by grant or loan to improve the public libraries of this
- 12 state;
- 13 (4) contract or agree with the governing body or head
- 14 of a county, city, or town of this state to meet the terms
- 15 prescribed by the United States and consistent with state law for
- 16 the expenditure of federal funds for improving public libraries;
- 17 [and]
- 18 (5) participate in the establishment and operation of
- 19 an affiliated nonprofit organization whose purpose is to raise
- 20 funds for or provide services or other benefits to the commission;
- 21 and
- (6) use general revenue, grants, donations, gifts,
- 23 and, if authorized by federal law, federal funds to advertise and
- 24 promote commission programs and increase participation in and
- 25 awareness of those programs.
- SECTION 5. Subchapter A, Chapter 441, Government Code, is
- 27 amended by adding Section 441.0065 to read as follows:

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Sec. 441.0065. ADVISORY COMMITTEES. (a) The commission
1
   may establish an advisory committee to make recommendations to the
2
   commission on programs, rules, and policies affecting the delivery
3
   of information services in the state.
4
         (b) In establishing an advisory committee under this
5
   section, the commission shall adopt rules regarding:
6
               (1) the purpose, role, responsibility, and goals of
7
8
   the committee;
               (2) the size and quorum requirement of the committee;
9
                    qualifications for committee membership;
               (3)
10
                   appointment procedures for members;
               (4)
11
               (5) terms of service for members;
12
               (6) training requirements for members;
13
               (7) a periodic review process to evaluate
14
   continuing need for the committee; and
15
               (8) a requirement that committee meetings be open to
16
17
   the public.
          SECTION 6. Sections 441.0945(a) and (b), Government Code,
18
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- 20 (a) A county record may be destroyed if the record is listed
- 21 on $\underline{\text{a valid}}$ [the] records schedule and implementation plan [accepted]
- 22 for filing by the director and librarian] and either its retention
- 23 period has expired or it has been microfilmed or stored
- 24 electronically in accordance with applicable law.

are amended to read as follows:

- 25 (b) The <u>retention period of a record as listed on</u> [director
- 26 and librarian or a person on the staff of the director and librarian
- 27 may reject] the records schedule and implementation plan must be at

19

- 1 least as long as [for a record if the retention period of the record 2 as listed on the plan is less than] the retention period for the record established on a records retention schedule issued by the 3 commission [by the county records manual. If the plan is rejected, 4 5 the director and librarian or staff person shall file with the custodian the rejected schedule and a statement of the reasons for 6 7 rejection not later than the 30th day after the date the director and librarian or staff person received the records schedule and 8 9 implementation plan. If a schedule is rejected under this subsection, the custodian may submit an amended schedule]. 10
- SECTION 7. Sections 441.095(d) and (e), Government Code, are amended to read as follows:
- A custodian may dispose of a county record that is not 13 listed on a records retention schedule issued by the commission if, 14 not [Not] later than the 10th day before the date the [a] record is 15 destroyed, the custodian files and records [shall file and record] 16 a notice with the county clerk. The notice must indicate the record 17 to be destroyed, how it is to be destroyed, and the date of its 18 destruction. On the day the notice is filed, the county clerk shall 19 post a copy of it in the same manner that a notice of a meeting is 20 posted under Chapter 551. 21
- (e) The custodian may destroy the record at any time after [the director and librarian has approved the destruction and] the notice required by Subsection (d) has been posted for 10 days by the county clerk.
- SECTION 8. Section 441.153, Government Code, is amended by amending Subsection (f) and adding Subsection (g) to read as

- 1 follows:
- 2 (f) Except as otherwise provided by Subsection (g), title
- 3 [Title] to historical resources placed in a depository by the
- 4 commission remains with the commission, and the historical
- 5 resources may not be intermingled with other holdings of the
- 6 institution that serves as a depository.
- 7 (g) A depository may apply to the commission to transfer to
- 8 the depository title to local historical resources placed in the
- 9 depository by the commission. The commission shall approve the
- 10 application only if the transfer of title is in the state's best
- 11 interest. The commission, in consultation with depositories, shall
- 12 adopt rules providing an application procedure and standards for
- 13 evaluating applications to transfer title to local historical
- 14 resources to depositories. This subsection does not authorize the
- 15 commission to transfer title to state historical resources.
- SECTION 9. Section 441.167, Government Code, is amended to
- 17 read as follows:
- 18 Sec. 441.167. ASSISTANCE [STATUTORY FILING] AND
- 19 INFORMATION [REVIEW]. The director and librarian may designate
- 20 employees of the commission to provide assistance and information
- 21 to local governments on records management issues under [act as
- 22 deputies in the approval or disapproval or acceptance or rejection
- 23 for filing of any records control schedule, destruction
- 24 authorization request, electronic storage authorization request,
- 25 or other statutory filing required by Subtitle C, Title 6, Local
- 26 Government Code, or rules adopted under it.
- SECTION 10. Subchapter J, Chapter 441, Government Code, is

- 1 amended by adding Section 441.169 to read as follows:
- 2 Sec. 441.169. DUTIES OF LOCAL GOVERNMENTS. Each local
- 3 government shall:
- 4 (1) submit to the director and librarian the name of
- 5 the local government's records management officer identified under
- 6 Section 203.001, Local Government Code, or designated under Section
- 7 203.025, Local Government Code, and the name of the new officer in
- 8 the event of a change;
- 9 (2) file a plan or an ordinance or order establishing a
- 10 records management program and any amendments to the plan or
- 11 ordinance or order with the director and librarian as required by
- 12 Sections 203.005 and 203.026, Local Government Code;
- (3) notify the commission at least 10 days before
- 14 destroying a local government record that does not appear on a
- 15 records retention schedule issued by the commission; and
- (4) file with the director and librarian a written
- 17 certification as provided by Section 203.041, Local Government
- 18 Code, that the local government has prepared a records control
- 19 schedule that:
- (A) establishes a retention period for each local
- 21 government record as required by Subchapter C, Chapter 203, Local
- 22 Government Code; and
- (B) complies with a local government records
- 24 retention schedule distributed by the director and librarian under
- 25 Section 441.158 and any other state and federal requirements.
- SECTION 11. Section 441.180, Government Code, is amended by
- 27 adding Subdivision (6-a) and amending Subdivisions (9) and (11) to

- 1 read as follows:
- 2 (6-a) "Legislative record" means any record created or
- 3 received by the office of a member of the legislature or the
- 4 lieutenant governor during the official's term of office.
- 5 (9) "State agency" means:
- 6 (A) any department, commission, board, office,
- 7 or other agency in the executive, legislative, or judicial branch
- 8 of state government created by the constitution or a statute of this
- 9 state and includes[___including] an eleemosynary institution but
- 10 does not include the office of a member of the legislature or the
- 11 lieutenant governor;
- 12 (B) any university system and its components and
- 13 any institution of higher education as defined by Section 61.003,
- 14 Education Code, except a public junior college, not governed by a
- 15 university system board;
- 16 (C) the Texas Municipal Retirement System and the
- 17 Texas County and District Retirement System; and
- 18 (D) any public nonprofit corporation created by
- 19 the legislature whose responsibilities and authority are not
- 20 limited to a geographical area less than that of the state.
- 21 (11) "State record" means any written, photographic,
- 22 machine-readable, or other recorded information created or
- 23 received by or on behalf of a state agency or an elected state
- 24 official that documents activities in the conduct of state business
- 25 or use of public resources. The term includes any recorded
- 26 information created or received by a Texas government official in
- 27 the conduct of official business, including officials from periods

1	in which Texas was a province, colony, republic, or state. The term
2	does not include:
3	(A) library or museum material made or acquired
4	and maintained solely for reference or exhibition purposes;
5	(B) an extra copy of recorded information
6	maintained only for reference; [ox]
7	(C) a stock of publications or blank forms; or
8	(D) a legislative record.
9	SECTION 12. Subchapter L, Chapter 441, Government Code, is
10	amended by adding Sections 441.1815, 441.1935, and 441.1965 to read
11	as follows:
12	Sec. 441.1815. STATE ARCHIVES STRATEGIC PLAN. The
13	commission, with input from interested persons, shall develop and
14	implement a comprehensive strategic plan regarding the state
15	archives. The commission shall update the strategic plan at least
16	once every five years. The strategic plan must include:
17	(1) an assessment of any current archives backlog;
18	(2) a prioritized list of projects and goals related
19	to the state archives;
20	(3) an evaluation of the resources needed to achieve
21	the commission's goals related to the state archives, including the
22	impact that different amounts of those resources are expected to
23	have on the commission's ability to achieve those goals;
24	(4) performance measures, targets, and timeframes for
25	achieving the commission's goals related to the state archives;
26	(5) a mechanism for regular reporting to the

commission on progress toward achieving the commission's goals

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related to the state archives; and

(6) opportunities and standards for entering into

collaborative agreements with interested persons regarding the

state archives.

Sec. 441.1935. REQUIREMENTS FOR REQUESTS FOR INFORMATION

HELD BY STATE ARCHIVES PROGRAM. (a) The commission shall
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- 6 HELD BY STATE ARCHIVES PROGRAM. (a) The commission shall
 7 promulgate a form that persons must use to request access to
 8 information held by the state archives program. The form must allow
 9 the requestor to designate the request either as a request for
 10 public information made under Chapter 552 or as a research request
 11 not subject to the requirements of that chapter. The form must
- include:

 (1) a plain-language explanation of the difference
 between a request for public information made under Chapter 552 and
 a research request not subject to the requirements of that chapter;

 (2) the requirements for making and responding to each
 type of request; and
- 18 (3) an option for the requestor to change the type of 19 request at any time.
- (b) Notwithstanding any other law, a request for information held by the state archives program is considered to be a request for public information under Chapter 552 only if the requestor makes the request using the form described by Subsection (a) and on the form designates the request as a request for public information under Chapter 552.
- 26 <u>Sec. 441.1965. SALE OF REPLICAS FROM STATE ARCHIVES. (a)</u>
 27 <u>The commission may sell replicas of archival state records and</u>

- 1 other historical resources in its custody subject to the approval
- 2 of the commission.
- 3 (b) Money received from the sale of replicas under
- 4 Subsection (a) shall be deposited to the credit of a dedicated
- 5 account in the general revenue fund and may be appropriated only to
- 6 the commission for the purposes of preservation, digitization,
- 7 archives information services, and education.
- 8 SECTION 13. Section 202.001(a), Local Government Code, is
- 9 amended to read as follows:
- 10 (a) A local government record may be destroyed if:
- 11 (1) the record is listed on a valid records control
- 12 schedule [accepted for filing by the director and librarian as
- 13 provided by Section 203.041] and either its retention period has
- 14 expired or it has been microfilmed or stored electronically in
- 15 accordance with the requirements of Chapters 204 and 205;
- 16 (2) the record appears on a list of obsolete records
- 17 [approved by the director and librarian] as provided by Section
- 18 203.044; or
- 19 (3) the [a destruction request is filed with and
- 20 approved by the director and librarian as provided by Section
- 21 203.045 for a] record <u>is</u> not listed on <u>a records retention</u> [an
- 22 approved control] schedule issued by the commission and the local
- 23 government provides notice to the commission at least 10 days
- 24 before destroying the record as required by Section 441.169,
- 25 Government Code.
- 26 SECTION 14. Section 203.002, Local Government Code, is
- 27 amended to read as follows:

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Sec. 203.002. DUTIES AND RESPONSIBILITIES OF ELECTED COUNTY
1
                                                 The elected county
2
   OFFICERS AS RECORDS MANAGEMENT OFFICERS.
   officer shall:
 3
               (1) develop policies
                                         and
                                               procedures
                                                            for
                                                                  the
 4
   administration of an active and continuing records management
 5
6
   program;
                    administer the records management program so as to
 7
              (2)
   reduce the costs and improve the efficiency of recordkeeping;
8
                    [prepare and file with the director and librarian
9
               (3)
   the records control schedules and amended schedules required by
10
   Section 203.041 and the list of obsolete records as provided by
11
12
   Section 203.044;
               [(4) prepare requests for authorization to destroy
13
   records not on an approved control schedule as provided by Section
14
   203.045, requests to destroy the originals of permanent records
15
   that have been microfilmed as provided by Section 204.008, and
16
17
   electronic storage authorization requests as provided by Section
   205.007;
18
               [\frac{(5)}{1}]
                      identify and take adequate steps to preserve
19
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records that are of permanent value;

the essential records of the office;

and rules adopted under it; and

20

21

22

23

24

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27

microfilming, destruction, or other disposition of records is

carried out in accordance with the policies and procedures of the

records management program and the requirements of this subtitle

(4) [(6)] identify and take adequate steps to protect

(5) [(7)] ensure that the maintenance, preservation,

- (6) (8) cooperate with the commission in its conduct
- 2 of statewide records management surveys.
- 3 SECTION 15. Section 203.023, Local Government Code, is
- 4 amended to read as follows:
- 5 Sec. 203.023. DUTIES OF RECORDS MANAGEMENT OFFICER. The
- 6 records management officer in each local government shall:
- 7 (1) assist in establishing and developing policies and
- 8 procedures for a records management program for the local
- 9 government;
- 10 (2) administer the records management program and
- 11 provide assistance to custodians for the purposes of reducing the
- 12 costs and improving the efficiency of recordkeeping;
- 13 (3) in cooperation with the custodians of the
- 14 records,[+
- [(A)] prepare [and file with the director and
- 16 librarian the records control schedules and amended schedules
- 17 required by Section 203.041 and the list of obsolete records as
- 18 provided by Section 203.044[+ and
- 19 [(B) prepare or direct the preparation of
- 20 requests for authorization to destroy records not on an approved
- 21 control schedule as provided by Section 203.045, of requests to
- 22 destroy the originals of permanent records that have been
- 23 microfilmed as provided by Section 204.008, and of electronic
- 24 storage authorization requests as provided by Section 205.007];
- 25 (4) in cooperation with custodians, identify and take
- 26 adequate steps to preserve local government records that are of
- 27 permanent value;

- 1 (5) in cooperation with custodians, identify and take
- 2 adequate steps to protect essential local government records;
- 3 (6) in cooperation with custodians, ensure that the
- 4 maintenance, preservation, microfilming, destruction, or other
- 5 disposition of records is carried out in accordance with the
- 6 policies and procedures of the local government's records
- 7 management program and the requirements of this subtitle and rules
- 8 adopted under it;
- 9 (7) disseminate to the governing body and custodians
- 10 information concerning state laws, administrative rules, and the
- 11 policies of the government relating to local government records;
- 12 and
- 13 (8) in cooperation with gustodians, establish
- 14 procedures to ensure that the handling of records in any context of
- 15 the records management program by the records management officer or
- 16 those under the officer's authority is carried out with due regard
- 17 for:
- 18 (A) the duties and responsibilities of
- 19 custodians that may be imposed by law; and
- 20 (B) the confidentiality of information in
- 21 records to which access is restricted by law.
- 22 SECTION 16. The heading to Section 203.041, Local
- 23 Government Code, is amended to read as follows:
- Sec. 203.041. PREPARATION [AND FILING] OF RECORDS CONTROL
- 25 SCHEDULES.
- 26 SECTION 17. Sections 203.041(a), (d), (f), and (g), Local
- 27 Government Code, are amended to read as follows:

- 1 (a) On or before January 4, 1999, the records management
- 2 officer shall [prepare and file with the director and librarian]:
- 3 (1) prepare a records control schedule listing the
- 4 following records and establishing a retention period for each as
- 5 provided by Section 203.042:
- 6 (A) all records created or received by the local
- 7 government or elective county office;
- 8 (B) any record no longer created or received by
- 9 the local government or elective county office that is still in its
- 10 possession and for which the retention period on a records
- 11 retention schedule issued by the commission has not expired; and
- 12 (C) any record no longer created or received by
- 13 the local government or elective county office that is still in its
- 14 possession and for which the retention period on a records
- 15 retention schedule issued by the commission has expired but which
- 16 will not be destroyed as provided by Section 203.044; and [or]
- 17 (2) [the records management officer, in lieu of filing
- 18 a records control schedule, may] file with the director and
- 19 librarian a written certification of compliance that the local
- 20 government or the elective county office has adopted records
- 21 control schedules that comply with the minimum requirements
- 22 established on records retention schedules issued by the
- 23 commission.
- 24 (d) The records management officer shall review the records
- 25 control schedules of the local government or elective county office
- 26 and prepare amendments to the schedules as needed to reflect new
- 27 records created or received by the government or office or

- 1 revisions to retention periods established in a records retention
- 2 schedule issued by the commission. The records management officer
- 3 shall file with the director and librarian a written certification
- 4 of compliance that the local government or the elective county
- 5 office has amended the records control schedules to comply with the
- 6 minimum requirements established on records retention schedules
- 7 issued by the commission [Amendments to records control schedules
- 8 shall be filed with the director and librarian in the same manner as
- 9 the original schedules].
- 10 (f) Records control schedules may be prepared [filed] on an
- 11 office-by-office basis or on a department-by-department basis
- 12 within each office.
- 13 (g) A local government that intends to retain all records
- 14 permanently or that destroys only those records for which no
- 15 retention periods have been established in a records retention
- 16 schedule established under Section 441.158, Government Code, is not
- 17 required to prepare [submit] a records control schedule under this
- 18 section.
- 19 SECTION 18. Section 204.007(a), Local Government Code, is
- 20 amended to read as follows:
- 21 (a) The [Except as provided by Section 204.008, the]
- 22 original of a record that has been microfilmed pursuant to this
- 23 chapter and rules adopted under it may be destroyed before the
- 24 expiration of its retention period on a records retention schedule
- 25 issued by the commission.
- SECTION 19. Sections 205.008(a) and (c), Local Government
- 27 Code, are amended to read as follows:

- 1 (a) The source document, if any, for electronically stored
 2 local government record data covered by <u>rules adopted under</u> Section
 3 <u>205.003(a)</u> [205.007(a)] may be destroyed or returned to the person
 4 who filed it for record [if the electronic storage authorization
 5 <u>request is approved</u>].
- The source document, if any, for electronically stored 6 local government record data not covered by rules adopted under 7 Section 205.003(a) [205.007(a)] may be destroyed before the 8 expiration of the retention period for the source document in a 9 records retention schedule issued by the commission if the magnetic 10 tape, optical disk, or similar medium and hardware and software 11 necessary to provide access to local government record data on the 12 media are retained for the retention period in the schedule. 13 Conversely, the magnetic tape, optical disk, or similar medium may 14 be erased, written over, or destroyed before the expiration of the 15 retention period for a source document for local government record 16 data not covered by rules adopted under Section 205.003(a) 17 [205.007(a)], if the source document, if any, is retained until the 18 expiration of its retention period or, if the source document has 19 already been destroyed, paper or microfilm copies are generated 20 from the magnetic tape, optical disk, or similar medium before 21 destruction or erasure and retained until the expiration of the 22 retention period for the source document. 23
- 24 SECTION 20. (a) The following provisions of the Government 25 Code are repealed:
- 26 (1) Section 441.094(e);
- 27 (2) Section 441.0945(c); and

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Sections 441.095(a), (b), and (c).
1
               (3)
2
          (b)
               The following provisions of the Local Government Code
3
    are repealed:
                    Sections 203.041(c) and (h);
4
               (1)
5
                    Section 203.042(c);
               (2)
                    Section 203.043;
               (3)
6
                    Sections 203.044(c) and (d); and
7
               (4)
                    Sections 203.045, 204.008, and 205.007.
8
9
          SECTION 21.
                       (a) Except as provided by Subsection (b) of
10
    this section, Section 441.0011, Government Code, as amended by this
   Act, applies to a member of the Texas State Library and Archives
11
12
    Commission who is appointed before, on, or after the effective date
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- 14 (b) A member of the Texas State Library and Archives 15 Commission who, before the effective date of this Act, completed 16 the training program required by Section 441.0011, Government Code, 17 as that law existed before the effective date of this Act, is only 18 required to complete additional training on the subjects added by 19 this Act to the training program required by Section 441.0011, 20 Government Code. A commission member described by this subsection 21 may not vote, deliberate, or be counted as a member in attendance at 22 a meeting of the commission held on or after December 1, 2019, until 23 the member completes the additional training.
- (c) Not later than March 1, 2020, the Texas State Library and Archives Commission shall promulgate a form as required by Section 441.1935, Government Code, as added by this Act.
- 27 (d) Not later than September 1, 2020, the Texas State

13

of this Act.

- 1 Library and Archives Commission shall:
- 2 (1) adopt rules providing an application process and
- 3 standards for transfer of title to local historical resources under
- 4 Section 441.153(g), Government Code, as added by this Act; and
- 5 (2) develop a strategic plan for the state archives
- 6 program as required by Section 441.1815, Government Code, as added
- 7 by this Act.
- 8 (e) Not later than September 1, 2020:
- 9 (1) the Texas State Library and Archives Commission
- 10 shall transfer custody and ownership of all legislative records, as
- 11 defined by Section 441.180(6-a), Government Code, as added by this
- 12 Act, to the Legislative Reference Library; and
- 13 (2) the Legislative Library Board shall create a list
- 14 of preapproved depositories and adopt rules as required by Section
- 15 324.0086(b), Government Code, as added by this Act.
- 16 SECTION 22. This Act takes effect September 1, 2019.

			ĺ
FLOOR	AMENDMENT	NO.	

BY: Thile Postion

- 1 Amend Θ .B. No. 1967 by adding the following appropriately
- 2 numbered SECTION to the bill and renumbering SECTIONS of the bill
- 3 accordingly:
- 4 SECTION _____. (a) Subject to Subsection (b) of this
- 5 section, as soon as practicable after the effective date of this
- 6 Act, the General Land Office on behalf of the State of Texas shall
- 7 grant to the City of Austin, by an appropriate instrument of
- 8 conveyance, a permanent easement in the property owned by the State
- of Texas and described by Subsection (d) of this section.
- 10 (b) Consideration for the easement to be granted under
- 11 Subsection (a) of this section is the requirement that the City of
- 12 Austin use the easement primarily to promote a public purpose of the
- 13 state by using the easement primarily as a sidewalk, trail, and
- 14 recreation easement and thereby promoting public health and general
- 15 welfare and providing recreation, beautification, and civic
- 16 improvement. The easement automatically terminates if the City of
- 17 Austin:
- 18 (1) uses the easement in a manner that fails to promote
- 19 a public purpose of the state described by this subsection of this
- 20 section; or
- 21 (2) sells or transfers all or any part of the easement.
- (c) The City of Austin shall reimburse the General Land
- 23 Office for the expenses incurred by the General Land Office in
- 24 connection with granting the easement under this section of this
- 25 Act.
- 26 (d) The easement referred to in this section is in the
- 27 property described as follows:
- DESCRIPTION OF A 0.667 OF ONE ACRE TRACT OF LAND
- 29 LOCATED IN THE GEORGE W. SPEAR SURVEY, ABSTRACT

- NO. 697, TRAVIS COUNTY, TEXAS, BEING A PORTION OF THAT
- 2 TRACT OF LAND CONVEYED TO S. ROSS, GOVERNOR OF THE
- 3 STATE OF TEXAS AND HIS SUCCESSORS IN OFFICE FOR THE USE
- 4 AND BENEFIT OF THE STATE OF TEXAS AS RECORDED IN VOLUME
- 5 76, PAGE 225, OF THE DEED RECORDS OF TRAVIS COUNTY,
- 6 TEXAS; SAID TRACT OF LAND BEING MORE PARTICULARLY
- 7 DESCRIBED BY METES AND BOUNDS AS FOLLOWS:
- 8 BEGINNING, at a 60d nail found in the north line of that 1.51 acre
- 9 tract of land conveyed to the City of Austin in a Gift Deed Of Land
- 10 recorded in Volume 5154, Page 2230, of said Deed Records, same being
- 11 a corner in the easterly line of THE GROVE AT SHOAL CREEK, according
- 12 to the map or plat thereof recorded in Document No. 201800146, of
- 13 the Official Public Records of said County, and the northwest
- 14 corner of the herein described tract, from which a 1/2 inch iron rod
- 15 found for the northwest corner of said 1.51 acre tract, bears North
- 16 62°26'39" West, a distance of 41.93 feet;
- 17 THENCE, North 01°22'52" East (bearing basis), with said easterly
- 18 line of THE GROVE AT SHOAL CREEK, a distance of 151.80 feet to the
- 19 northwest corner of the herein described tract, from which a, X mark
- 20 in rock found for a corner in said easterly line bears, North
- 21 01°22'52" East, a distance of 362.51 feet;
- 22 THENCE, departing said easterly line and over and across said State
- 23 of Texas tract the following four (4) courses and distances:
- 1. South 85°36'10" East,, a distance of 130.18 feet;
- 2. South 01°22'52" West, a distance of 149.86 feet to the to
- 26 the beginning of a curve to the left;
- 3. With said curve to the left, having a radius of 50.00
- 28 feet, an arc length of 55.70 feet, a delta angle of 63°49'31", and a
- 29 chord which bears South 30°31'53 East, a distance of 52.86 feet to
- 30 the end of said curve;
- 31 4. South 62°26'39" East, a distance of 191.49 feet to the

- 1 northeast corner of the herein described tract, being in the
- 2 curving west right-of-way line of Shoal Creek Boulevard (80'
- 3 right-of-way no dedication found), from which a 1/2 inch iron rod
- 4 found for the common west corner of Lot 1 and Lot 2, SHOAL CREEK
- 5 VILLAGE, according to the map or plat thereof recorded in Volume 97,
- 6 Page 35, of said Plat Records, bears South 83°30'05' East a distance
- 7 of 84.97 feet;
- 8 THENCE, with said west right-of-way line and with said non-tangent
- 9 curve to the left, having a radius of 318.41 feet, an arc length of
- 10 25.15 feet, a delta angle of 04°31'32", and a chord which bears South
- 11 21°25'26" West, a distance of 25.14 feet to the southeast corner of
- 12 the herein described tract, same being the northeast corner of Lot
- 13 5, SHOAL COURTS, according to the map or plat thereof recorded in
- 14 Volume 6, Page 280, of said Plat Records;
- 15 THENCE, North 62°26'39" West, with the north line of said Lot 5,
- 16 passing a 1/2 inch iron rod found in a concrete retaining wall for
- 17 the northwest corner of said Lot 5 and the northeast corner of said
- 18 1.51 acre tract at a distance of 155.49 (record 155.75) feet and
- 19 continuing for a total distance of 357.88 feet the POINT OF
- 20 BEGINNING containing 0.667 of one acre of land within these metes
- 21 and bounds.
- 22 Subject tract described herein is an easement. No monumentation set
- 23 for corners.
- 24 Bearing Basis: Easterly line of said THE GROVE AT SHOAL CREEK. North
- 25 01°22'52" East

FISCAL NOTE, 86TH LEGISLATIVE REGULAR SESSION

May 23, 2019

TO: Honorable Dennis Bonnen, Speaker of the House, House of Representatives

FROM: John McGeady, Assistant Director Sarah Keyton, Assistant Director Legislative Budget Board

IN RE: HB1962 by Lambert (Relating to the continuation and functions of the Texas State Library and Archives Commission, including the custody and ownership of certain state records.), As Passed 2nd House

No significant fiscal implication to the State is anticipated.

Analysis provided by the Texas State Library and Archives Commission and the General Land Office indicates that duties and responsibilities required to implement the provisions of the bill could be accomplished utilizing current resources.

This legislation would do one or more of the following: create or recreate a dedicated account in the General Revenue Fund, create or recreate a special or trust fund either with or outside of the Treasury, or create a dedicated revenue source. The fund, account, or revenue dedication included in this bill would be subject to funds consolidation review by the current Legislature.

Local Government Impact

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 306 Library & Archives Commission, 116 Sunset Advisory Commission

LBB Staff: WP, LLo, CLo, SZ, NV

FISCAL NOTE, 86TH LEGISLATIVE REGULAR SESSION

May 19, 2019

TO: Honorable Kelly Hancock, Chair, Senate Committee on Business & Commerce

FROM: John McGeady, Assistant Director Sarah Keyton, Assistant Director Legislative Budget Board

IN RE: HB1962 by Lambert (Relating to the continuation and functions of the Texas State Library and Archives Commission, including the custody and ownership of certain state records.), Committee Report 2nd House, Substituted

No significant fiscal implication to the State is anticipated.

The agency estimates there would be a minimal cost associated with implementing the provisions of the bill.

This legislation would do one or more of the following: create or recreate a dedicated account in the General Revenue Fund, create or recreate a special or trust fund either with or outside of the Treasury, or create a dedicated revenue source. The fund, account, or revenue dedication included in this bill would be subject to funds consolidation review by the current Legislature.

Local Government Impact

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 306 Library & Archives Commission, 116 Sunset Advisory Commission

LBB Staff: WP, LLo, CLo, SZ, NV

FISCAL NOTE, 86TH LEGISLATIVE REGULAR SESSION

April 29, 2019

TO: Honorable Kelly Hancock, Chair, Senate Committee on Business & Commerce

FROM: John McGeady, Assistant Director Sarah Keyton, Assistant Director

Legislative Budget Board

IN RE: HB1962 by Lambert (Relating to the continuation and functions of the Texas State Library and Archives Commission.), As Engrossed

No significant fiscal implication to the State is anticipated.

The agency estimates there would be a minimal cost associated with implementing the provisions of the bill.

Local Government Impact

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 116 Sunset Advisory Commission, 306 Library & Archives Commission

LBB Staff: WP, CLo, SZ, NV, LLo

FISCAL NOTE, 86TH LEGISLATIVE REGULAR SESSION

March 29, 2019

TO: Honorable John Cyrier, Chair, House Committee on Culture, Recreation & Tourism

FROM: John McGeady, Assistant Director Sarah Keyton, Assistant Director Legislative Budget Board

IN RE: HB1962 by Lambert (Relating to the continuation and functions of the Texas State Library and Archives Commission.), Committee Report 1st House, Substituted

No significant fiscal implication to the State is anticipated.

The agency estimates there would be a minimal cost associated with implementing the provisions of the bill.

Local Government Impact

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 116 Sunset Advisory Commission, 306 Library & Archives Commission

LBB Staff: WP, SZ, NV, LLo

FISCAL NOTE, 86TH LEGISLATIVE REGULAR SESSION

March 11, 2019

TO: Honorable John Cyrier, Chair, House Committee on Culture, Recreation & Tourism

FROM: John McGeady, Assistant Director Sarah Keyton, Assistant Director Legislative Budget Board

IN RE: HB1962 by Lambert (Relating to the continuation and functions of the Texas State Library and Archives Commission.), **As Introduced**

No significant fiscal implication to the State is anticipated.

Based on the analysis of the Texas State Library and Archives Commission, duties and responsibilities associated with implementing the provisions of the bill could be accomplished by utilizing existing resources.

Local Government Impact

According to the Texas Association of Counties, no fiscal impact to counties is anticipated.

Source Agencies: 116 Sunset Advisory Commission, 306 Library & Archives Commission

LBB Staff: WP, SZ, NV, LLo, AF