By: Allison, Middleton, Pacheco H.B. No. 1675 Substitute the following for H.B. No. 1675: By: Krause C.S.H.B. No. 1675

A BILL TO BE ENTITLED

AN ACT

2 relating to guardianships of the person of wards with profound 3 intellectual disabilities who are minors or were minors when their 4 guardianship proceedings commenced.

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BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

6 SECTION 1. This Act may be cited as Caleb's Law.

7 SECTION 2. Section 1054.001, Estates Code, is amended to 8 read as follows:

9 Sec. 1054.001. APPOINTMENT OF ATTORNEY AD LITEM IN 10 PROCEEDING FOR APPOINTMENT OF GUARDIAN. In a proceeding under this 11 title for the appointment of a guardian <u>and except as provided by</u> 12 <u>Section 1103A.001</u>, the court shall appoint an attorney ad litem to 13 represent the proposed ward's interests.

14 SECTION 3. Section 1054.151, Estates Code, is amended to 15 read as follows:

Sec. 1054.151. INVESTIGATION OF GUARDIANSHIP APPLICATION. On the filing of an application for guardianship under Section 18 1101.001 <u>and except as provided by Section 1103A.001</u>, a court investigator shall investigate the circumstances alleged in the application to determine whether a less restrictive alternative to guardianship is appropriate.

22 SECTION 4. Subtitle D, Title 3, Estates Code, is amended by 23 adding Chapter 1103A to read as follows:

24 CHAPTER 1103A. PROCEDURE TO APPOINT CAREGIVER PARENT AS INDEPENDENT

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1	GUARDIAN OF THE PERSON FOR CERTAIN MINORS REQUIRING GUARDIANSHIPS
2	AS ADULTS
3	Sec. 1103A.001. PROCEDURE FOR APPOINTMENT OF CAREGIVER
4	PARENT AS INDEPENDENT GUARDIAN OF THE PERSON OF CERTAIN MINORS WITH
5	PROFOUND INTELLECTUAL DISABILITIES. (a) This section applies only
6	to a proceeding for the appointment of a guardian of the person of a
7	proposed ward under Section 1101.001 or 1103.001 in which the:
8	(1) proposed ward is a minor who:
9	(A) has a profound intellectual disability, as
10	diagnosed by a physician licensed to practice in this state or as
11	determined, following an examination, by a psychologist licensed in
12	this state or certified by the Health and Human Services Commission
13	to perform the examination, in accordance with rules adopted by the
14	executive commissioner of the commission governing examinations of
15	that kind; and
16	(B) because of the incapacity described by
17	Paragraph (A) will require a guardianship of the person after the
18	proposed ward is no longer a minor; and
19	(2) proposed guardian of the person is a parent and
20	primary caregiver of the proposed ward.
21	(b) Notwithstanding any other law, if the applicant who
22	files an application for appointment as guardian of the person of a
23	proposed ward under Section 1101.001 or 1103.001 is the parent and
24	primary caregiver of the proposed ward, the applicant may present
25	to the court:
26	(1) an affidavit sworn to by the applicant that states
27	that the applicant is a parent of a proposed ward described by

1	Subsection (a)(1) and:
2	(A) is and has been the primary caregiver of the
3	proposed ward throughout all or most of his or her childhood;
4	(B) has never been the subject of an allegation,
5	complaint, or investigation concerning the abuse, neglect, or
6	exploitation of the proposed ward;
7	(C) seeks to be appointed guardian of the person
8	of the proposed ward; and
9	(D) is not disqualified from serving as guardian
10	under Subchapter H, Chapter 1104;
11	(2) at least one written letter or certificate that
12	meets the requirements of:
13	(A) Sections 1101.103(a) and (b); or
14	(B) Section 1101.104, except that the period
15	prescribed by Section 1101.104(2) would apply to the date the
16	application is filed; and
17	(3) a written request that:
18	(A) the court make the findings required by
19	Section 1101.101 and appoint the parent as guardian of the person of
20	the proposed ward in accordance with this section without a hearing
21	or the necessity of an appointment of an attorney ad litem under
22	Section 1054.001 or investigation by a court investigator under
23	Section 1054.151; and
24	(B) after appointment and qualification of the
25	applicant as guardian of the person of the ward, no other action
26	shall be had in the probate court in relation to the guardianship of

27 the person of the ward other than the review required by Section

<u>1201.052(b)</u>. 1 2 (c) If, following a written request under Subsection (b) and on receipt of an affidavit that complies with Subsection (b)(1) and 3 a letter or certificate that complies with Subsection (b)(2), the 4 5 court is able to make the findings required by Section 1101.101, the court, notwithstanding Subchapter C, Chapter 1104, shall appoint 6 7 the parent as guardian of the proposed ward's person without 8 conducting a hearing or appointing an attorney ad litem or court investigator unless: 9 10 (1) the parent is disqualified from serving as 11 guardian under Subchapter H, Chapter 1104; 12 (2) the court has any reason to believe that one or more of the assertions set out in the affidavit are untrue; or 13 14 (3) the court finds that the appointment is not in the 15 best interest of the proposed ward. (d) A guardianship created under this section is considered 16 17 an independent guardianship of the person of a ward, and a guardian appointed under this section is considered an independent guardian 18 19 of the person of a ward. Sec. 1103A.002. SEALING OF CERTAIN RECORDS. (a) The court 20 shall seal a written letter or certificate submitted under Section 21 1103A.001(b) and any other medical record or document examined by 22 the court for purposes of this section unless the court finds good 23 24 cause not to seal the document. 25 (b) The court's records sealed under this section are not 26 open for inspection by any person except: 27 (1) on further order of the court after notice to the

C.S.H.B. No. 1675 guardian of the person of the ward whose information is sealed and a 1 2 finding of good cause; or 3 (2) in connection with a criminal or civil proceeding as otherwise provided by law. 4 Sec. 1103A.003. PETITION FOR CONVERSION OF GUARDIANSHIP OF 5 THE PERSON TO INDEPENDENT GUARDIANSHIP OF THE PERSON. (a) This 6 7 section applies only to a guardianship of the person of a ward created before September 1, 2021, if on the date the application for 8 guardianship was filed under Section 1101.001 or 1103.001: 9 (1) the ward met the description of a proposed ward 10 under Section 1103A.001(a)(1); and 11 12 (2) the guardian was the parent and primary caregiver 13 of the ward. 14 (b) The guardian in a guardianship to which this section 15 applies may petition the court with jurisdiction over the guardianship to authorize that the guardianship of the person be 16 17 treated on a prospective basis as if the guardianship was created and, if applicable, the guardian of the person appointed, under 18 19 Section 1103A.001. 20 SECTION 5. Section 1105.101(c), Estates Code, is amended to read as follows: 21 (c) The court shall issue letters of guardianship of the 22 person to a person without the requirement of a bond if: 23 24 (1)the person is: 25 (A) a parent of the ward appointed under Section 26 1103A.001 who is not also appointed as guardian of the estate of the 27 ward; or

1 (B) named to be appointed guardian in a will made 2 by a surviving parent that is probated by a court in this state, or 3 in a written declaration made by a surviving parent, and the will or 4 declaration directs that the guardian serve without a bond; and

5 (2) the court finds that the guardian is qualified.
6 SECTION 6. Section 1106.002, Estates Code, is amended to
7 read as follows:

8 Sec. 1106.002. EXPIRATION OF LETTERS OF GUARDIANSHIP. (a) 9 <u>Except as provided by Subsection (b), letters</u> [Letters] of 10 guardianship expire one year and four months after the date the 11 letters are issued, unless renewed.

12 (b) Unless the court finds that it is not in the best 13 interest of the ward, letters of guardianship issued to a guardian 14 of the person of a ward appointed under Section 1103A.001 do not 15 expire unless the guardian is removed or would otherwise be 16 ineligible to serve as guardian.

17 SECTION 7. Section 1163.101, Estates Code, is amended by 18 amending Subsection (a) and adding Subsection (a-1) to read as 19 follows:

(a) <u>Except as provided by Subsection (a-1), once</u> [Once] each
year for the duration of the guardianship, a guardian of the person
shall file with the court a report that contains the information
required by this section.

24 <u>(a-1)</u> Unless the court finds that it is not in the best 25 interest of the ward, a guardian of the person of a ward appointed 26 under Section 1103A.001 is not required to file an annual report 27 under this section.

C.S.H.B. No. 1675 SECTION 8. The heading to Subchapter B, Chapter 1201, 1 Estates Code, is amended to read as follows: 2 SUBCHAPTER B. [ANNUAL] DETERMINATION TO CONTINUE, MODIFY, OR 3 4 TERMINATE GUARDIANSHIP 5 SECTION 9. Section 1201.052, Estates Code, is amended to read as follows: 6 Sec. 1201.052. ANNUAL OR OTHER DETERMINATION. (a) 7 То 8 determine whether a guardianship should be continued, modified, or terminated, the court in which the guardianship proceeding is 9 10 pending: shall, except as provided by Subsection (b), 11 (1)12 review annually each guardianship in which the application to create the guardianship was filed after September 1, 1993; and 13 14 (2) may review annually any other guardianship. 15 (b) To determine whether a guardianship of the person of a ward created under Section 1103A.001 should be continued, modified, 16 17 or terminated, the court in which the guardianship proceeding is pending shall review the guardianship of the person at the 18 19 discretion of the court but not more frequently than once every five years unless the guardian of the person of the ward is also the 20 guardian of the estate of the ward. 21 SECTION 10. The changes in law made by this Act apply to a 22

22 section 10. The changes in Taw made by this Act apply to a 23 guardianship proceeding that is pending or commenced on or after 24 the effective date of this Act.

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SECTION 11. This Act takes effect September 1, 2021.