1	AN ACT
2	relating to guardianships, alternatives to guardianship, and
3	supports and services for incapacitated persons.
4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
5	SECTION 1. Section 1023.005, Estates Code, is amended to
6	read as follows:
7	Sec. 1023.005. COURT ACTION. <u>(a)</u> On hearing an application
8	or motion under Section 1023.003, if [good cause is not shown to
9	deny the transfer and] it appears that transfer of the guardianship
10	is in the best interests of the ward <u>and either the ward has resided</u>
11	in the county to which the guardianship is to be transferred for at
12	least six months or good cause is not otherwise shown to deny the
13	transfer, the court shall enter an order:
14	(1) authorizing the transfer on payment on behalf of
15	the estate of all accrued costs; [and]
16	(2) requiring that any existing bond of the guardian
17	must remain in effect until a new bond has been given or a rider has
18	been filed in accordance with Section 1023.010; and
19	(3) certifying that the guardianship is in compliance
20	with this code at the time of transfer.
21	(b) In making a determination that the transfer is in the
22	best interests of the ward under Subsection (a), the court may
23	<u>consider:</u>
24	(1) the interests of justice;

1	(2) the convenience of the parties; and
2	(3) the preference of the ward, if the ward is 12 years
3	of age or older.
4	(c) On receipt of an order described by Subsection (a), the
5	county shall accept the transfer of the guardianship.
6	SECTION 2. Section 1023.008, Estates Code, is amended to
7	read as follows:
8	Sec. 1023.008. CONTINUATION OF GUARDIANSHIP. <u>(a)</u> When a
9	guardianship is transferred from one county to another in
10	accordance with this chapter <u>:</u>
11	(1) $[\tau]$ the guardianship proceeds in the court to
12	which it was transferred as if it had been originally commenced in
13	that court <u>;</u>
14	(2) the court to which the guardianship is transferred
15	becomes the court of continuing, exclusive jurisdiction;
16	(3) a proceeding relating to the guardianship that is
17	commenced in the court ordering the transfer continues in the court
18	to which the guardianship is transferred as if the proceeding
19	commenced in the receiving court;
20	(4) a judgment or order entered in the guardianship
21	before the transfer has the same effect and must be enforced as a
22	judgment or order entered by the court to which the guardianship is
23	transferred; and
24	(5) the court ordering the transfer does not retain:
25	(A) jurisdiction of the ward who is the subject
26	of the guardianship; and
27	(B) the authority to enforce an order entered for

1 <u>a violation of this title that occurred before or after the</u>
2 <u>transfer</u>.

3 (b) It is not necessary to record in the receiving court any 4 of the papers in the case that were recorded in the court from which 5 the case was transferred.

6 SECTION 3. Chapter 1023, Estates Code, is amended by adding 7 Section 1023.011 to read as follows:

8 <u>Sec. 1023.011. NO LIABILITY OF JUDGE. (a) When a</u> 9 <u>guardianship is transferred from one county to another in</u> 10 <u>accordance with this chapter, a judge of the court from which the</u> 11 <u>guardianship is transferred may not be held civilly liable for any</u> 12 <u>injury, damage, or loss to the ward or the ward's estate that occurs</u> 13 <u>after the transfer.</u>

14 (b) A judge of the court to which a guardianship is 15 transferred as described by Subsection (a) may not be held civilly 16 liable for any injury, damage, or loss to the ward or the ward's 17 estate that occurred before the transfer.

18 SECTION 4. Subchapter D, Chapter 1055, Estates Code, is 19 amended to read as follows:

20

## SUBCHAPTER D. MEDIATION

Sec. 1055.151. MEDIATION OF CONTESTED GUARDIANSHIP PROCEEDING. (a) <u>Subject to Subsection (b), on</u> [<del>On</del>] the written agreement of the parties or on the court's own motion, the court may refer a contested guardianship proceeding to mediation.

25 (b) <u>If the court refers to mediation a proceeding under</u> 26 <u>Subsection (a) regarding the appointment of a guardian for a</u> 27 <u>proposed ward:</u>

1	(1) a determination of incapacity of the proposed ward
2	may be an issue to be mediated, but the applicant for guardianship
3	must still prove to the court that the proposed ward is an
4	incapacitated person in accordance with the requirements of Chapter
5	1101; and
6	(2) all parties to the proceeding shall evaluate
7	during the mediation alternatives to guardianship and supports and
8	services available to the proposed ward, including whether the
9	supports and services and alternatives to guardianship would be
10	feasible to avoid the need for appointment of a guardian.
11	(c) The cost of mediation shall be paid by the parties to the
12	proceeding unless otherwise ordered by the court. If the parties
13	are unable to pay the cost of mediation, the court may refer the
14	parties to a local alternative dispute resolution center providing
15	services as part of a system for resolution of disputes established
16	under Section 152.002, Civil Practice and Remedies Code, if a
17	system has been established in the county, and the local center may
18	waive mediation costs as appropriate.
19	Sec. 1055.152. MEDIATED SETTLEMENT AGREEMENTS. (a) A
20	mediated settlement agreement is binding on the parties if the
21	agreement:
22	(1) provides, in a prominently displayed statement
23	that is in boldfaced type, in capital letters, or underlined, that
24	the agreement is not subject to revocation by the parties;
25	(2) is signed by each party to the agreement; and
26	(3) is signed by the party's attorney, if any, who is
27	present at the time the agreement is signed.

1 (b) [(c)] If a mediated settlement agreement meets the 2 requirements of this section, a party is entitled to judgment on the 3 mediated settlement agreement notwithstanding Rule 11, Texas Rules 4 of Civil Procedure, or another rule or law.

5 (c) [(d)] Notwithstanding Subsections (a) and (b) [and 6 (c)], a court may decline to enter a judgment on a mediated 7 settlement agreement if the court finds that the agreement is not in 8 the ward's or proposed ward's best interests.

9 SECTION 5. Chapter 155, Government Code, is amended by 10 adding Subchapter G to read as follows:

11

## SUBCHAPTER G. GUARDIANSHIP MEDIATION TRAINING

Sec. 155.301. TRAINING. (a) The office by rule shall establish a training course with at least 24 hours of training for persons facilitating mediations under Title 3, Estates Code, that may be provided by a mediation training provider approved by the office. A mediation training provider shall adhere to the established curriculum in providing the training course.

18 (b) This section does not require a mediator facilitating a 19 mediation under Title 3, Estates Code, to attend or be certified 20 under a training course established under Subsection (a).

21 SECTION 6. The changes in law made by this Act apply to a 22 guardianship created before, on, or after the effective date of 23 this Act.

SECTION 7. The Office of Court Administration of the Texas Judicial System is required to implement a provision of this Act only if the legislature appropriates money specifically for that purpose. If the legislature does not appropriate money

specifically for that purpose, the Office of Court Administration of the Texas Judicial System may, but is not required to, implement a provision of this Act using other appropriations available for that purpose.

5

SECTION 8. This Act takes effect September 1, 2021.

President of the Senate Speaker of the House I hereby certify that S.B. No. 1129 passed the Senate on April 19, 2021, by the following vote: Yeas 31, Nays O.

Secretary of the Senate

I hereby certify that S.B. No. 1129 passed the House on May 20, 2021, by the following vote: Yeas 146, Nays 0, one present not voting.

Chief Clerk of the House

Approved:

Date

Governor