

By: Zaffirini  
(Neave)

S.B. No. 1129

A BILL TO BE ENTITLED

AN ACT

relating to guardianships, alternatives to guardianship, and supports and services for incapacitated persons.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

SECTION 1. Section 1023.005, Estates Code, is amended to read as follows:

Sec. 1023.005. COURT ACTION. (a) On hearing an application or motion under Section 1023.003, if ~~[good cause is not shown to deny the transfer and]~~ it appears that transfer of the guardianship is in the best interests of the ward and either the ward has resided in the county to which the guardianship is to be transferred for at least six months or good cause is not otherwise shown to deny the transfer, the court shall enter an order:

(1) authorizing the transfer on payment on behalf of the estate of all accrued costs; ~~[and]~~

(2) requiring that any existing bond of the guardian must remain in effect until a new bond has been given or a rider has been filed in accordance with Section 1023.010; and

(3) certifying that the guardianship is in compliance with this code at the time of transfer.

(b) In making a determination that the transfer is in the best interests of the ward under Subsection (a), the court may consider:

(1) the interests of justice;

1           (2) the convenience of the parties; and

2           (3) the preference of the ward, if the ward is 12 years  
3 of age or older.

4           (c) On receipt of an order described by Subsection (a), the  
5 county shall accept the transfer of the guardianship.

6           SECTION 2. Section 1023.008, Estates Code, is amended to  
7 read as follows:

8           Sec. 1023.008. CONTINUATION OF GUARDIANSHIP. (a) When a  
9 guardianship is transferred from one county to another in  
10 accordance with this chapter:

11           (1) [~~r~~] the guardianship proceeds in the court to  
12 which it was transferred as if it had been originally commenced in  
13 that court;

14           (2) the court to which the guardianship is transferred  
15 becomes the court of continuing, exclusive jurisdiction;

16           (3) a proceeding relating to the guardianship that is  
17 commenced in the court ordering the transfer continues in the court  
18 to which the guardianship is transferred as if the proceeding  
19 commenced in the receiving court;

20           (4) a judgment or order entered in the guardianship  
21 before the transfer has the same effect and must be enforced as a  
22 judgment or order entered by the court to which the guardianship is  
23 transferred; and

24           (5) the court ordering the transfer does not retain:  
25                   (A) jurisdiction of the ward who is the subject  
26 of the guardianship; and

27                   (B) the authority to enforce an order entered for

1 a violation of this title that occurred before or after the  
2 transfer.

3 (b) It is not necessary to record in the receiving court any  
4 of the papers in the case that were recorded in the court from which  
5 the case was transferred.

6 SECTION 3. Chapter 1023, Estates Code, is amended by adding  
7 Section 1023.011 to read as follows:

8 Sec. 1023.011. NO LIABILITY OF JUDGE. (a) When a  
9 guardianship is transferred from one county to another in  
10 accordance with this chapter, a judge of the court from which the  
11 guardianship is transferred may not be held civilly liable for any  
12 injury, damage, or loss to the ward or the ward's estate that occurs  
13 after the transfer.

14 (b) A judge of the court to which a guardianship is  
15 transferred as described by Subsection (a) may not be held civilly  
16 liable for any injury, damage, or loss to the ward or the ward's  
17 estate that occurred before the transfer.

18 SECTION 4. Subchapter D, Chapter 1055, Estates Code, is  
19 amended to read as follows:

20 SUBCHAPTER D. MEDIATION

21 Sec. 1055.151. MEDIATION OF CONTESTED GUARDIANSHIP  
22 PROCEEDING. (a) Subject to Subsection (b), on ~~On~~ the written  
23 agreement of the parties or on the court's own motion, the court may  
24 refer a contested guardianship proceeding to mediation.

25 (b) If the court refers to mediation a proceeding under  
26 Subsection (a) regarding the appointment of a guardian for a  
27 proposed ward:

1           (1) a determination of incapacity of the proposed ward  
2 may be an issue to be mediated, but the applicant for guardianship  
3 must still prove to the court that the proposed ward is an  
4 incapacitated person in accordance with the requirements of Chapter  
5 1101; and

6           (2) all parties to the proceeding shall evaluate  
7 during the mediation alternatives to guardianship and supports and  
8 services available to the proposed ward, including whether the  
9 supports and services and alternatives to guardianship would be  
10 feasible to avoid the need for appointment of a guardian.

11           (c) The cost of mediation shall be paid by the parties to the  
12 proceeding unless otherwise ordered by the court. If the parties  
13 are unable to pay the cost of mediation, the court may refer the  
14 parties to a local alternative dispute resolution center providing  
15 services as part of a system for resolution of disputes established  
16 under Section 152.002, Civil Practice and Remedies Code, if a  
17 system has been established in the county, and the local center may  
18 waive mediation costs as appropriate.

19           Sec. 1055.152. MEDIATED SETTLEMENT AGREEMENTS. (a) A  
20 mediated settlement agreement is binding on the parties if the  
21 agreement:

22           (1) provides, in a prominently displayed statement  
23 that is in boldfaced type, in capital letters, or underlined, that  
24 the agreement is not subject to revocation by the parties;

25           (2) is signed by each party to the agreement; and

26           (3) is signed by the party's attorney, if any, who is  
27 present at the time the agreement is signed.

1        (b) [~~(e)~~] If a mediated settlement agreement meets the  
2 requirements of this section, a party is entitled to judgment on the  
3 mediated settlement agreement notwithstanding Rule 11, Texas Rules  
4 of Civil Procedure, or another rule or law.

5        (c) [~~(d)~~] Notwithstanding Subsections (a) and (b) [~~and~~  
6 ~~(e)~~], a court may decline to enter a judgment on a mediated  
7 settlement agreement if the court finds that the agreement is not in  
8 the ward's or proposed ward's best interests.

9        SECTION 5. Chapter 155, Government Code, is amended by  
10 adding Subchapter G to read as follows:

11                    SUBCHAPTER G. GUARDIANSHIP MEDIATION TRAINING

12        Sec. 155.301. TRAINING. (a) The office by rule shall  
13 establish a training course with at least 24 hours of training for  
14 persons facilitating mediations under Title 3, Estates Code, that  
15 may be provided by a mediation training provider approved by the  
16 office. A mediation training provider shall adhere to the  
17 established curriculum in providing the training course.

18        (b) This section does not require a mediator facilitating a  
19 mediation under Title 3, Estates Code, to attend or be certified  
20 under a training course established under Subsection (a).

21        SECTION 6. The changes in law made by this Act apply to a  
22 guardianship created before, on, or after the effective date of  
23 this Act.

24        SECTION 7. The Office of Court Administration of the Texas  
25 Judicial System is required to implement a provision of this Act  
26 only if the legislature appropriates money specifically for that  
27 purpose. If the legislature does not appropriate money

1 specifically for that purpose, the Office of Court Administration  
2 of the Texas Judicial System may, but is not required to, implement  
3 a provision of this Act using other appropriations available for  
4 that purpose.

5 SECTION 8. This Act takes effect September 1, 2021.