By: Schwertner, Perry S.B. No. 652

A BILL TO BE ENTITLED

Τ	AN ACT
2	relating to the office of the state long-term care ombudsman.
3	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
4	SECTION 1. Section 101A.251, Human Resources Code, is
5	amended by adding Subdivision (3-b) to read as follows:
6	(3-b) "Patient care record" means a record related to
7	a specific patient's direct care.
8	SECTION 2. Section 101A.257, Human Resources Code, is
9	amended by adding Subsection (a-1) and amending Subsection (b) to
10	read as follows:
11	(a-1) An investigation conducted under this section is for
12	the sole purpose of gathering information necessary to resolve a
13	resident's complaint or grievance to the resident's satisfaction.
14	In an investigation conducted under this section, the state
15	long-term care ombudsman or a representative, including an
16	ombudsman designated under Section 101A.255, is not required to
17	collect evidence to satisfy a burden of proof required in an
18	investigation conducted by a licensing or regulatory agency or a
19	law enforcement agency, and the results of the investigation do not
20	need to include any determinations on whether a law or rule has been
21	violated for purposes of civil or criminal enforcement.
22	(b) The state long-term care ombudsman shall ensure that
23	each ombudsman designated under Section 101A.255 who investigates
24	complaints has received proper training and has been approved by

- S.B. No. 652
- 1 the office as qualified to investigate complaints. The training
- 2 must include instruction regarding state laws and regulations
- 3 applicable to the institutional setting in which the ombudsman will
- 4 conduct the investigation.
- 5 SECTION 3. Section 101A.258, Human Resources Code, is
- 6 amended by amending Subsections (a) and (a-1) and adding Subsection
- 7 (a-2) to read as follows:
- 8 (a) The state long-term care ombudsman and representatives
- 9 shall, as provided by commission rules, have access to a resident's
- 10 patient care records and to a long-term care facility's
- 11 administrative records, policies, and other documents that
- 12 residents and the general public have access to in the normal course
- 13 of business [of residents as provided by commission rules]. For
- 14 purposes of this subsection, documents obtained through litigation
- 15 are not considered to have been obtained in the normal course of
- 16 business. Except as provided by Subsection (b), all records and
- 17 information created or obtained by the state long-term care
- 18 ombudsman or a representative remain confidential.
- 19 (a-1) The state long-term care ombudsman and
- 20 representatives shall have access to <u>a resident's</u> patient care
- 21 records [of a resident] if:
- 22 (1) the <u>state long-term care ombudsman or</u>
- $\underline{\text{representative has obtained the resident's}}$ [resident] or the
- 24 resident's legal representative's informed consent [representative
- 25 consents] to [the] access the records;
- 26 (2) the resident is unable to consent to the access and
- 27 the resident has no legal representative; or

- 1 (3) access to the records is necessary to investigate
- 2 a complaint and:
- 3 (A) a legal representative of the resident
- 4 refuses to consent to the access;
- 5 (B) the state long-term care ombudsman or
- 6 representative has reasonable cause to believe that the legal
- 7 representative of the resident is not acting in the best interests
- 8 of the resident; and
- 9 (C) the state long-term care ombudsman approves
- 10 the access.
- 11 <u>(a-2)</u> The office shall provide documentation to a long-term
- 12 care facility that is the subject of an investigation conducted
- 13 under Section 101A.257 evidencing that the state long-term care
- 14 ombudsman or a representative is entitled to access a resident's
- 15 patient care records by having satisfied the requirements of
- 16 Subsection (a-1)(1), (a-1)(2), or (a-1)(3), as applicable.
- 17 SECTION 4. Section 101A.261, Human Resources Code, is
- 18 amended to read as follows:
- 19 Sec. 101A.261. PUBLIC INFORMATION. (a) The office shall
- 20 provide information and make recommendations to public agencies,
- 21 legislators, and other persons about the problems and concerns of
- 22 residents.
- 23 (b) The office shall include on each of the office's
- 24 publications a disclosure statement explaining that:
- 25 (1) the office acts independently of the commission;
- 26 (2) the office does not regulate long-term care
- 27 facilities; and

- 1 (3) information the office publishes is for
- 2 educational purposes only.
- 3 SECTION 5. Section 101A.262(a), Human Resources Code, is
- 4 amended to read as follows:
- 5 (a) The office shall prepare a report that contains:
- 6 (1) information and findings relating to the problems
- 7 and concerns of residents; [and]
- 8 (2) policy, regulatory, and legislative
- 9 recommendations to solve the problems, resolve the concerns, and
- 10 improve the quality of the residents' care and lives;
- 11 (3) a list of persons representing the office who
- 12 submitted a sworn statement to a committee of the legislature
- 13 indicating the office was present in favor of, in opposition to, or
- 14 without taking a position on legislation and a description of the
- 15 legislation, including the bill number, the position taken, and a
- 16 summary of the testimony given; and
- 17 (4) if the office submitted a public comment on a
- 18 proposed rule published in the Texas Register, a citation to the
- 19 volume and page numbers in the Texas Register that included the
- 20 proposed rule and a summary of the submitted comment.
- 21 SECTION 6. This Act takes effect September 1, 2023.