Amend SB 1024 (senate committee report) as follows:

(1) Strike the recital to SECTION 1 of the bill adding Section 1431.002(d), Government Code (page 1, lines 20 and 21), and substitute the following:

SECTION 1. Section 1431.002, Government Code, is amended by adding Subsections (d) and (e) to read as follows:

(2) In SECTION 1 of the bill, in added Section 1431.002(d), Government Code (page 1, line 24), between "<u>incurred if</u>" and "<u>a</u> <u>bond</u>", insert the following:

:

(1)

(3) IN SECTION 1 of the bill, in added Section 1431.002(d), Government Code (page 1, line 27), between "<u>approved</u>" and the underlined period, insert the following:

; or

(2) the amount of the anticipation note is greater than five percent of the issuer's total outstanding bonded indebtedness as of the date of issuance, including the amount of the principal and interest to be paid on the outstanding bonds until maturity

(4) In SECTION 1 of the bill, in added Section 1431.002(d), Government Code (page 1, line 27), between the underlined period and "<u>The</u>", insert the following:

(e)