By: Johnson, Ashby, Darby, Harless, Villalobos, et al.

H.B. No. 4070

A BILL TO BE ENTITLED

| 1 | AN ACT |
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| 2 | relating to the sale, design, and manufacture of orthodontic |
| 3 | devices. |
| 4 | BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS: |
| 5 | SECTION 1. Subchapter B, Chapter 431, Health and Safety |
| 6 | Code, is amended by adding Section 431.024 to read as follows: |
| 7 | Sec. 431.024. ORTHODONTIC DEVICES. (a) In this section: |
| 8 | (1) "Orthodontic device" means any class II or class |
| 9 | III medical device, as defined by the United States Food and Drug |
| 10 | Administration under 21 U.S.C. Section 360c and 21 C.F.R. Section |
| 11 | 860.3, excluding a retainer used to keep teeth in a fixed position, |
| 12 | that is: |
| 13 | (A) used in orthodontic treatment to move a |
| 14 | patient's teeth or jaw or correct a misalignment or malposition; |
| 15 | and |
| 16 | (B) manufactured to address the specific |
| 17 | orthodontic needs of an individual patient. |
| 18 | (2) "Dentist" means a person licensed to practice |
| 19 | dentistry in this state under Subtitle D, Title 3, Occupations |
| 20 | Code. |

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in this state or provide a service related to the design or

manufacture of an orthodontic device unless the person:

(b) A person may not sell an orthodontic device to a patient

(1) is a dentist who has provided the services

| Τ | prescribed by Subsection (c) to the patient; or |
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| 2 | (2) receives written or electronic confirmation from a |
| 3 | dentist who has provided the services prescribed by Subsection (c) |
| 4 | to the patient. |
| 5 | (c) A person may not sell an orthodontic device or provide a |
| 6 | service related to the design or manufacture of an orthodontic |
| 7 | device to a patient in this state who has not received: |
| 8 | (1) an in-person intraoral dental examination and an |
| 9 | examination of the patient's head and neck; |
| 10 | (2) a review of recently performed x-rays, panoramic |
| 11 | x-rays, computed tomography, bone imaging scans, or other |
| 12 | appropriate diagnostic imaging sufficient to allow the dentist to |
| 13 | detect patient conditions that preclude or contraindicate the |
| 14 | provision of safe orthodontic treatment, including: |
| 15 | (A) untreated caries; |
| 16 | (B) gingivitis and periodontal disease; |
| 17 | (C) issues with the roots of teeth in the |
| 18 | <pre>periodontium, including short roots;</pre> |
| 19 | (D) the presence of an osseointegrated dental |
| 20 | <pre>implant or other fixed dental appliance;</pre> |
| 21 | (E) fractured, cracked, or split teeth or roots; |
| 22 | <u>or</u> |
| 23 | (F) any other oral pathology or condition that |
| 24 | <pre>precludes orthodontic treatment;</pre> |
| 25 | (3) a prescription for an orthodontic device issued |
| 26 | by: |
| 27 | (A) the dentist who provided the examination |

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described by Subdivision (1) and reviewed the appropriate
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   diagnostic imaging described by Subdivision (2); or
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                    (B) the dentist who:
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                         (i) will conduct and monitor the patient's
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   orthodontic treatment; and
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                         (i<u>i</u>) has either:
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                              (a) received a referral from
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   patient's dentist described by Paragraph (A); or
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                              (b) requested, received,
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   maintained clearance for orthodontic treatment from the patient's
   dentist described by Paragraph (A);
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               (4) subject to Subsection (d), counsel by a dentist
   described by Subdivision (3) regarding available orthodontic
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   treatment options and the risks associated with those treatments;
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   and
               (5) a review of the patient's medical and dental health
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   histories.
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         (d) The required counsel under Subsection (c)(4) is valid
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   only if the patient acknowledges and verifies in writing, with the
   patient's signature, that the patient received the counsel. The
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   dentist providing the required counsel shall attach and maintain
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   the patient's written acknowledgment of counsel in the patient's
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   file.
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         (e) A person who sells an orthodontic device to a patient or
   provides a service related to the design or manufacture of an
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   orthodontic device shall maintain any documents received under
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Subsection (c) for not less than seven years after the date of sale

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- 1 or provision of services.
- 2 (f) A dentist may not require a patient to agree to use a
- 3 particular type of orthodontic device as a condition of performing
- 4 the examination or review described by Subsections (c)(1) and
- 5 (c)(2).
- 6 (g) A dentist described by Subsection (c)(3)(A) shall
- 7 provide any records collected under Subsections (c)(1) and (c)(2)
- 8 to another dentist in accordance with Section 258.109, Occupations
- 9 Code, if:
- 10 (1) disclosure of a dental record is authorized under
- 11 Subchapter C, Chapter 258, Occupations Code; and
- 12 (2) the other dentist requests the records.
- SECTION 2. Section 431.024, Health and Safety Code, as
- 14 added by this Act, applies only to services related to the design or
- 15 manufacture of an orthodontic device that are provided or an
- 16 orthodontic device sold on or after the effective date of this Act.
- 17 Services related to the design or manufacture of an orthodontic
- 18 device that are provided or an orthodontic device sold before the
- 19 effective date of this Act are governed by the law in effect
- 20 immediately before the effective date of this Act, and that law is
- 21 continued in effect for that purpose.
- 22 SECTION 3. This Act takes effect September 1, 2025.