By: Metcalf H.B. No. 4187

Substitute the following for H.B. No. 4187:

C.S.H.B. No. 4187 By: Metcalf

	A BILL TO BE ENTITLED
1	AN ACT
2	relating to the authority and responsibilities of the Texas
3	Historical Commission; authorizing fees.
4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
5	SECTION 1. Subchapter A, Chapter 442, Government Code, is
6	amended by adding Section 442.0046 to read as follows:
7	Sec. 442.0046. AUTHORITY OF EXECUTIVE DIRECTOR TO ENTER
8	CERTAIN CONTRACTS. (a) The executive director may negotiate with
9	and award a contract for goods or services to any qualified vendor
10	if the executive director:
11	(1) solicits bids for the goods or services through a
12	competitive process in compliance with all applicable laws,

- 1: a
- 12
- including Chapters 2155, 2254, and 2269, that fails to result in 13
- 14 competitive responsive bids;
- (2) makes a written determination that resoliciting 15
- bids for the goods or services would: 16
- 17 (A) be unlikely to result in responsive bids;
- 18 (B) increase costs to the commission; or
- 19 (C) delay the ability of the commission to
- address a critical need; and 20
- 21 (3) determines that the vendor meets the requirements
- 22 of the original solicitation.
- (b) To the extent practicable, the executive director may 23
- combine the procurement of multiple goods or services into a single 24

- 1 competitively bid contract to enhance the contract's attraction for
- 2 potential vendors.
- 3 SECTION 2. Section 442.005(p), Government Code, is amended
- 4 to read as follows:
- 5 (p) The commission may accept a gift, grant, devise, or
- 6 bequest of money, securities, services, or property to carry out
- 7 any purpose of this chapter, including funds raised or services
- 8 provided by a volunteer or volunteer group to promote the work of
- 9 the commission. The commission may participate in the establishment
- 10 and operation of an affiliated nonprofit organization whose
- 11 purpose is to raise funds for or provide services or other benefits
- 12 to the commission or one or more historic sites as defined by
- 13 Section 442.071.
- SECTION 3. Sections 442.0151(b), (f), and (h), Government
- 15 Code, are amended to read as follows:
- 16 (b) The historic infrastructure sustainability trust fund
- 17 is created as a trust fund outside the treasury held by the trust
- 18 company and administered by the comptroller as trustee on behalf of
- 19 the people of this state to generate earnings on money in the fund
- 20 for the purpose of maintaining, preserving, rehabilitating,
- 21 <u>improving</u>, and restoring historic sites throughout the state.
- 22 (f) The commission annually may request a distribution from
- 23 the fund in an amount that may not exceed the amount the trust
- 24 company determines is available for distribution in the applicable
- 25 year under Subsection (d). Money distributed from the fund to the
- 26 commission may be used only for the purpose of maintaining,
- 27 preserving, rehabilitating, improving, and restoring state

C.S.H.B. No. 4187

- 1 historic sites under the control of the commission and for the
- 2 historic courthouse preservation program under Section 442.0081.
- 3 The commission shall allocate at least one-third of each annual
- 4 distribution from the fund under this subsection for the historic
- 5 courthouse preservation program. The commission may not use money
- 6 received from an annual distribution under this subsection to pay
- 7 salaries, employee benefits, costs associated with employee
- 8 benefits, or administration, operating, or program costs of the
- 9 commission.
- 10 (h) The commission may receive an additional distribution
- 11 from the fund under Subsection (g) only after the commission
- 12 certifies to the Legislative Budget Board that:
- 13 (1) the commission has reviewed and approved the use
- 14 of the money;
- 15 (2) all purchases made with the money will conform to
- 16 any applicable provision of law governing state procurement and
- 17 contracting; and
- 18 (3) the money will not be used to:
- 19 (A) pay salaries, employee benefits, costs
- 20 associated with employee benefits, or administration, operating,
- 21 or program costs of the commission or the state historic sites under
- 22 the control of the commission;
- 23 (B) acquire new historic sites [or real
- 24 property]; or
- (C) purchase capital equipment that is not
- 26 related to the rehabilitation or restoration of a historic site
- 27 under the control of the commission or the historic courthouse

- 1 preservation program under Section 442.0081.
- 2 SECTION 4. Subchapter A, Chapter 442, Government Code, is
- 3 amended by adding Section 442.034 to read as follows:
- 4 Sec. 442.034. PRESERVATION, MAINTENANCE, AND REPAIR OF
- 5 CERTAIN HISTORICAL MARKERS. (a) In this section:
- 6 (1) "Civil War centennial marker" means a marker
- 7 <u>installed as part of the celebration of the centennial of the Civil</u>
- 8 War.
- 9 (2) "Institution of higher education" and "university
- 10 system" have the meanings assigned by Section 61.003, Education
- 11 Code.
- 12 (3) "Marker" means a marker, monument, or other
- 13 memorial installed on public or private property to commemorate an
- 14 area, event, or person that is engraved with text or to which a
- 15 plaque with text is attached.
- 16 (4) "Republic of Texas centennial marker" means a
- 17 marker installed as part of the celebration of the centennial of the
- 18 Republic of Texas.
- 19 (b) This section applies only to a Civil War centennial
- 20 marker or a Republic of Texas centennial marker that was installed
- 21 by or at the direction of:
- 22 <u>(1) the former Centennial Commission;</u>
- 23 (2) the former Texas Civil War Centennial Commission;
- 24 (3) the commission or a predecessor of the commission;
- 25 or
- 26 (4) the Republic of Texas.
- 27 (c) A Civil War centennial marker or a Republic of Texas

- 1 centennial marker is state property, regardless of whether the
- 2 marker is located on public or private property.
- 3 (d) The commission has jurisdiction over and is responsible
- 4 for the preservation, maintenance, and repair of Civil War
- 5 centennial markers and Republic of Texas centennial markers.
- 6 (e) This section may not be construed as transferring
- 7 ownership or control of, or the responsibility to preserve,
- 8 maintain, or repair, a museum, exhibition building, or other
- 9 building that is:
- 10 (1) associated with or located near a Civil War
- 11 centennial marker or a Republic of Texas centennial marker; and
- 12 (2) owned or operated by a private entity,
- 13 municipality, county, or institution of higher education or
- 14 university system.
- SECTION 5. Chapter 442, Government Code, is amended by
- 16 adding Subchapter A-1 to read as follows:
- 17 SUBCHAPTER A-1. AFFILIATED NONPROFIT ORGANIZATIONS; FRIENDS OF THE
- 18 TEXAS HISTORICAL COMMISSION
- 19 Sec. 442.041. DEFINITION. In this subchapter,
- 20 "organization" means an affiliated nonprofit organization
- 21 <u>established under Section 442.005(p)</u>, including the Friends of the
- 22 Texas Historical Commission or any other affiliated nonprofit
- 23 organization referenced in this chapter.
- Sec. 442.042. PURPOSE. The commission shall designate each
- 25 organization as responsible for providing:
- 26 (1) services and other benefits to the commission or a
- 27 historic site defined by Section 442.071; and

- 1 (2) financial support as requested by the commission
- 2 and approved by the organization's board.
- 3 Sec. 442<u>.043</u>. RULES; GUIDELINES. (a) The commission shall
- 4 adopt rules:
- 5 (1) establishing guidelines under which an
- 6 organization may solicit and accept sponsorships or donations from
- 7 private entities in connection with commission activities;
- 8 (2) establishing best practices under which an
- 9 organization may engage in business activities described by this
- 10 subchapter;
- 11 (3) requiring an organization to comply with specified
- 12 standards and safeguards for the accounting of state assets held by
- 13 the organization; and
- 14 (4) governing the relationship between the commission
- 15 and an organization that, at a minimum:
- 16 (A) define the extent to which commission
- 17 employees with regulatory responsibilities, including the
- 18 executive director, may participate in activities that raise funds
- 19 for an organization, which may not include the direct solicitation
- 20 of funds; and
- 21 (B) define the relationship between commission
- 22 <u>employees and an organization.</u>
- 23 <u>(b) The commission shall establish guidelines for</u>
- 24 identifying and defining the administrative and financial support
- 25 the commission may provide for an organization.
- Sec. 442.044. AGREEMENTS. (a) Notwithstanding any other
- 27 law, an organization and the commission may enter into an agreement

- 1 to use state money for the following purposes:
- 2 (1) expanding, renovating, or improving historic
- 3 sites or facilities, including through construction;
- 4 (2) maintaining, preserving, restoring, and
- 5 protecting historical markers, monuments, and historic sites;
- 6 (3) promoting and conducting archeological studies;
- 7 (4) designing and fabricating exhibits and
- 8 preserving, storing, and displaying artifacts, historical data,
- 9 items of historical significance, and other items;
- 10 (5) creating interpretive and educational programs;
- 11 (6) acquiring additional artifacts, historical and
- 12 marketing data, real estate, and items of historical significance
- 13 relevant to state history, settlement, and culture and historic
- 14 sites; and
- 15 (7) supporting programming or providing financial
- 16 support for projects of the commission or a historic site.
- 17 (b) Each agreement entered into under this section must be
- 18 approved by the commission.
- 19 Sec. 442.045. COLLECTION AND USE OF CERTAIN FEE AND REVENUE
- 20 RECEIPTS. (a) An agreement described by Section 442.044 may
- 21 <u>authorize an organization to:</u>
- (1) charge and collect fees in connection with the
- 23 organization's activities, including fees for viewing special
- 24 exhibits or films, attending programs or events, and using
- 25 commission facilities or other facilities; and
- 26 (2) collect revenue from gift shop and concession
- 27 sales.

- 1 (b) An organization shall hold, invest, manage, use, and
- 2 apply money received from the fees and sales described by
- 3 Subsection (a) only for the benefit of the commission and may
- 4 exercise discretion, subject to the terms of an agreement described
- 5 by Section 442.044, regarding business operations, exhibits,
- 6 programming, management, preservation, restoration, and site
- 7 <u>development</u>.
- 8 Sec. 442.046. OWNERSHIP AND ACQUISITION OF PROPERTY. An
- 9 organization:
- 10 (1) retains ownership of property purchased using the
- 11 organization's money and held in the organization's name; and
- 12 (2) may acquire items by gift, grant, or purchase
- 13 using the organization's money.
- 14 Sec. 442.047. DISPOSITION OF ORGANIZATION ASSETS ON
- 15 DISSOLUTION. (a) In the event of an organization's dissolution,
- 16 the commission is the sole beneficiary of all items held in the
- 17 organization's name that relate to the commission, except as
- 18 otherwise provided by the organization's articles of incorporation
- 19 or the terms of the gift or other transfer of the items to the
- 20 organization.
- 21 (b) An item for which the commission is not the sole
- 22 beneficiary must be clearly identified and described on an agreed
- 23 list prepared jointly by the commission and the organization.
- Sec. 442.048. CONFIDENTIALITY OF CERTAIN INFORMATION. The
- 25 name, address, and other identifying information of a person who
- 26 makes a donation, including a gift, grant, or other financial
- 27 contribution, to an organization is confidential and excepted from

- 1 <u>disclosure under Chapter 552.</u>
- 2 Sec. 442.049. ACCOUNTABILITY; INVESTMENT RESTRICTIONS;
- 3 AUDIT. (a) Chapter 2256 applies to an organization that is a party
- 4 to an agreement under this subchapter to the extent that the
- 5 agreement authorizes the organization to exercise control over
- 6 state money.
- 7 (b) An organization that is a party to an agreement under
- 8 this subchapter shall have an annual audit prepared by an
- 9 independent auditor. The organization shall file the audit report
- 10 with the commission.
- 11 (c) All financial transactions involving, and financial
- 12 records relating to, state money held by an organization that is a
- 13 party to an agreement under this subchapter are subject to audit by
- 14 the state auditor as provided by Section 321.013.
- Sec. 442.050. EXPENDITURES; LIMITS. (a) The commission
- 16 shall direct, by the terms of an agreement entered into under this
- 17 subchapter, an organization's spending of state money.
- 18 (b) A state employee may not directly spend or obligate an
- 19 organization's money.
- 20 (c) An organization may not spend state money to:
- 21 (1) lobby or otherwise attempt to influence a member
- 22 of the legislature; or
- 23 (2) directly or indirectly attempt to influence
- 24 legislation.
- 25 SECTION 6. Section 442.072(a), Government Code, is amended
- 26 to read as follows:
- 27 (a) The following historic sites in this state are under the

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1
    commission's jurisdiction:
 2
                 (1) Acton State Historic Site;
 3
                 (2)
                       Barrington Living History Farm State Historic
 4
    Site;
 5
                 (3) Bush Family Home State Historic Site;
 6
                 (4) Caddo [Caddoan] Mounds State Historic Site;
 7
                 (5) [<del>(3)</del>] Casa Navarro State Historic Site;
 8
                 (6) [<del>(4)</del>] Confederate Reunion Grounds State Historic
 9
    Site;
10
                 (7) [(5)] Eisenhower Birthplace State Historic Site;
                 (8) [<del>(6)</del>] Fannin Battleground State Historic Site;
11
12
                 (9) [<del>(7)</del>] Fanthorp Inn State Historic Site;
                 (10) [<del>(8)</del>] Fort Griffin State Historic Site;
13
14
                 (11) [<del>(9)</del>] Fort Lancaster State Historic Site;
15
                 (12) Fort Martin Scott State Historic Site;
16
                 (13) [<del>(10)</del>] Fort McKavett State Historic Site;
17
                 (14) French Legation State Historic Site;
                 (15) [<del>(11)</del>] Fulton Mansion State Historic Site;
18
19
                 (16) Goodnight Ranch State Historic Site;
20
                 (17) Harvey House State Historic Site;
21
                 (18) Iwo Jima Monument and Museum State Historic Site;
22
                 (19) Kreische Brewery State Historic Site;
23
                 (20) [<del>(12)</del>] Landmark Inn State Historic Site;
24
                 (21) [<del>(13)</del>] Levi Jordan State Historic Site;
25
                 (22) [<del>(14)</del>] Lipantitlan State Historic Site;
26
                 (23) [<del>(15)</del>] Magoffin Home State Historic Site;
27
                 (24) [<del>(16)</del>] Mission Dolores State Historic Site;
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C.S.H.B. No. 4187
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1
                (25) [<del>(17)</del>] Monument Hill [<del>and Kreische Brewery</del>]
    State Historic Site [Sites];
 2
                (26) [(18)] National Museum of the Pacific War;
 3
                (27) Old Socorro Mission State Historic Site;
 4
                (28) Palmito Ranch Battlefield State Historic Site;
 5
                (29) Port Isabel Lighthouse State Historic Site;
 6
                (30) Presidio La Bahia State Historic Site;
 7
 8
                (31) [<del>(19)</del>] Sabine Pass Battleground State Historic
    Site;
 9
10
                (32) [(20)] Sam Bell Maxey House State Historic Site;
                (33) [<del>(21)</del>] Sam Rayburn House State Historic Site;
11
12
                (34) [<del>(22)</del>] San Felipe de Austin State Historic Site;
                (35) San Jacinto Battleground State Historic Site;
13
14
                (36) Star of the Republic Museum State Historic Site;
                (37) [<del>(23)</del>] Starr Family Home State Historic Site;
15
                (38) Stephen F. Austin Memorial State Historic Site;
16
17
                (39) [<del>(24)</del>] Varner-Hogg Plantation State Historic
    Site; and
18
19
                (40) [<del>(25)</del>] Washington-on-the-Brazos State Historic
    Site[; and
20
                [(26) the property known as the French Legation].
21
          SECTION 7. Section 442.101(c), Government Code, is amended
2.2
23
    to read as follows:
24
                Except as authorized by Section 442.0046, the [The]
    commission by rule shall adopt policies and procedures consistent
25
26
    with Subchapter A, Chapter 2254, and other applicable state
    procurement practices for soliciting and awarding contracts under
27
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- 1 this section.
- 2 SECTION 8. Section 442.113, Government Code, is amended by
- 3 amending Subsection (a) and adding Subsections (a-1) and (d) to
- 4 read as follows:
- 5 (a) The Texas Historical Commission retail operations fund
- 6 is a special fund established outside the state treasury as a fund
- 7 to be held and administered by the comptroller as directed by the
- 8 commission to provide support for commission retail operations
- 9 under Section 442.112. The fund may include [consists of] revenue
- 10 from commission retail operations and earned revenue from operating
- 11 receipts but [and] may not include appropriated money.
- 12 (a-1) Appropriated money may be used to provide financial
- 13 support for and grow retail operations.
- 14 (d) The commission's retail operations are considered an
- 15 auxiliary enterprise for purposes of Section 2155.141.
- 16 SECTION 9. Chapter 442, Government Code, is amended by
- 17 adding Subchapter D-1 to read as follows:
- 18 SUBCHAPTER D-1. WASHINGTON-ON-THE-BRAZOS HISTORICAL FOUNDATION
- 19 Sec. 442.151. DEFINITION. In this subchapter, "foundation"
- 20 means the Washington-on-the-Brazos Historical Foundation.
- 21 Sec. 442.152. PURPOSE OF FOUNDATION. (a) The foundation is
- 22 a nonprofit historical association established under Section
- 23 442.005(p) for the purposes of supporting the operations of:
- 24 (1) the Washington-on-the-Brazos State Historic Site;
- 25 (2) the Fanthorp Inn State Historic Site;
- 26 (3) the Barrington Living History Farm State Historic
- 27 Site; and

- 1 (4) the Star of the Republic Museum State Historic
- 2 Site.
- 3 (b) The commission shall designate the foundation as the
- 4 entity responsible for providing operational support for the sites
- 5 described by Subsection (a) and engaging in related activities for,
- 6 and providing financial support to, those sites.
- 7 Sec. 442.153. RESPONSIBILITIES OF FOUNDATION AND
- 8 COMMISSION. The foundation and the commission shall enter into an
- 9 agreement that establishes the:
- 10 (1) working relationship between the foundation and
- 11 the commission in connection with the activities conducted at the
- 12 sites described by Section 442.152(a);
- 13 (2) best practices under which the foundation may
- 14 engage in business activities described by this subchapter;
- 15 (3) relationship between the commission's employees
- 16 and the foundation; and
- 17 <u>(4) guidelines for identifying and defining the</u>
- 18 administrative and financial support the commission may provide in
- 19 connection with the sites described by Section 442.152(a).
- Sec. 442.154. AGREEMENTS REGARDING CERTAIN HISTORIC SITES.
- 21 (a) Notwithstanding any other law, the foundation and the
- 22 commission may enter into an agreement under Subchapter A-1 to use
- 23 state money for the following purposes regarding a site described
- 24 by Section 442.152(a):
- 25 (1) expanding, renovating, managing, maintaining,
- 26 operating, or providing financial support for the site;
- 27 (2) maintaining, preserving, restoring, and

- 1 protecting property located on the site;
- 2 (3) promoting and conducting archeological studies at
- 3 the site;
- 4 (4) maintaining, repairing, renovating, restoring,
- 5 improving, expanding, or equipping improvements at the site,
- 6 including constructing new improvements;
- 7 (5) designing and fabricating exhibits and
- 8 preserving, storing, and displaying artifacts, historical data,
- 9 and items of historical significance, including artifacts, data,
- 10 livestock, and items owned or held by the foundation, at the site;
- 11 (6) creating interpretive and educational programs
- 12 regarding the site;
- 13 (7) acquiring real property, additional artifacts,
- 14 historical data, and items of historical significance relevant to
- 15 the Texas Revolution and the period in which it occurred, and early
- 16 Texas settlement and culture related to the site; and
- 17 (8) preserving, restoring, storing, and conserving
- 18 artifacts, historical data, and items of historical significance
- 19 related to the site.
- 20 (b) Subject to the terms of an agreement under Subchapter
- 21 A-1, the foundation may exercise discretion regarding business
- 22 operations, exhibits, programming, collection management,
- 23 preservation, restoration, storage, and site development at the
- 24 site that is the subject of the agreement.
- Sec. 442.155. COLLECTION AND USE OF CERTAIN FEE AND REVENUE
- 26 RECEIPTS. (a) An agreement described by Section 442.154 may
- 27 authorize the foundation to, at the site that is the subject of the

- 1 agreement:
- 2 (1) charge and collect fees in connection with the
- 3 foundation's activities at the site, including fees for viewing
- 4 special exhibits or films, attending programs or events, and using
- 5 the facilities at the site; and
- 6 (2) collect revenue from gift shop and concession
- 7 sales at the site.
- 8 (b) The foundation shall hold, invest, manage, use, and
- 9 apply money received from the fees and sales described by
- 10 Subsection (a) only for the benefit of the sites described by
- 11 Section 442.152(a).
- 12 Sec. 442.156. COMMISSION ADVICE AND OVERSIGHT. (a) The
- 13 commission shall advise the foundation on the operation,
- 14 interpretation, and presentation of historical events,
- 15 preservation, archeology, education, nature, philanthropy, and
- 16 business development regarding a site described by Section
- 17 442.152(a).
- 18 (b) The commission may appoint two nonvoting members to the
- 19 foundation's board.
- Sec. 442.157. FUNDRAISING. (a) The foundation shall set
- 21 priorities for fundraising activities at the sites described by
- 22 Section 442.152(a).
- 23 (b) Notwithstanding Subsection (a), the commission may
- 24 adopt rules to establish naming opportunities as described by
- 25 Section 442.032.
- Sec. 442.158. OWNERSHIP AND ACQUISITION OF PROPERTY. The
- 27 foundation:

- 1 (1) retains ownership of property purchased using the
- 2 foundation's money and held in the foundation's name; and
- 3 (2) may acquire items by gift, grant, or purchase
- 4 using the foundation's money.
- 5 Sec. 442.159. DISPOSITION OF FOUNDATION ASSETS ON
- 6 DISSOLUTION. (a) In the event of the foundation's dissolution, the
- 7 commission is the sole beneficiary of all items held in the
- 8 foundation's name that relate to the revolutionary history of a
- 9 site described by Section 442.152(a) and to early Texas settlement
- 10 and culture, except as otherwise provided by the foundation's
- 11 articles of incorporation or the terms of the gift or other transfer
- 12 of the items to the foundation.
- 13 (b) An item for which the commission is not the sole
- 14 beneficiary must be clearly identified and described on an agreed
- 15 <u>list prepared jointly by the commission and the foundation.</u>
- SECTION 10. Subchapter K, Chapter 2166, Government Code, is
- 17 amended by adding Section 2166.504 to read as follows:
- 18 <u>Sec. 2166.504. APPLICABILITY OF SUBCHAPTER</u> TO CERTAIN
- 19 MARKERS. This subchapter does not apply to a marker over which the
- 20 Texas Historical Commission has jurisdiction under Section
- 21 442.034.
- 22 SECTION 11. Section 442.0055, Government Code, is repealed.
- SECTION 12. Section 442.0046, Government Code, as added by
- 24 this Act, applies only to a contract for which bids are first
- 25 solicited on or after the effective date of this Act. A contract
- 26 for which bids are first solicited before the effective date of this
- 27 Act is governed by the law as it existed immediately before the

C.S.H.B. No. 4187

- 1 effective date of this Act, and that law is continued in effect for
- 2 that purpose.
- 3 SECTION 13. Section 442.0151, Government Code, as amended
- 4 by this Act, applies only to a distribution from the historic
- 5 infrastructure sustainability trust fund requested by the Texas
- 6 Historical Commission on or after the effective date of this Act.
- 7 SECTION 14. On the effective date of this Act, the Texas
- 8 Historical Commission replaces the Texas Facilities Commission as
- 9 the state agency responsible for the preservation, maintenance, and
- 10 repair of the markers described by Section 442.034, Government
- 11 Code, as added by this Act.
- 12 SECTION 15. This Act takes effect September 1, 2025.