

By: Zaffirini
(Hayes)

S.B. No. 2903

A BILL TO BE ENTITLED

AN ACT

relating to supporting vouchers and other documents attached to
annual accounts filed by guardians of the estate.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

SECTION 1. Section 1163.003(a), Estates Code, is amended to
read as follows:

(a) The guardian of the estate shall attach to each annual
account:

(1) a voucher, including a receipt, invoice, or proof
of payment, for each item of credit claimed in the account or, to
support the item in the absence of the voucher, other evidence
satisfactory to the court;

(2) an official letter from the bank or other
depository where the money on hand of the estate or ward is
deposited that shows the amounts in general or special deposits;
~~and~~

(3) proof of the existence and possession of:
(A) securities owned by the estate or shown by
the account; and

(B) other assets held by a depository subject to
court order;

(4) an official statement that covers the date that
the accounting period ends issued by each bank or other depository
where:

1 (A) the money on hand of the estate or ward is
2 deposited; or

3 (B) the securities or other assets are held for
4 safekeeping; and

5 (5) a bill of sale, contract, or other agreement
6 evidencing the sale of personal property of the estate or ward
7 during the accounting period.

8 SECTION 2. Section [1163.003](#), Estates Code, as amended by
9 this Act, applies to a guardianship proceeding that is pending or
10 commenced on or after the effective date of this Act.

11 SECTION 3. This Act takes effect September 1, 2025.