

By: Zaffirini

S.B. No. 2903

A BILL TO BE ENTITLED

AN ACT

relating to documents required to be submitted by a guardian of the estate.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

SECTION 1. Sec. 1163.003(a), Estates Code, is amended to read as follows:

Sec. 1163.003. SUPPORTING VOUCHERS AND OTHER DOCUMENTS ATTACHED TO ACCOUNT. (a) The guardian of the estate shall attach to each annual account:

(1) a voucher for each item of credit claimed in the account or, to support the item in the absence of the voucher, other evidence satisfactory to the court;

(2) an official letter from the bank or other depository where the money on hand of the estate or ward is deposited that shows the amounts in general or special deposits; and

(3) proof of the existence and possession of:

(A) securities owned by the estate or shown by the account; and

(B) other assets held by a depository subject to court order.

(4) complete bank or investment/security statements, dated as of the end of the accounting period;

(5) receipts for all purchases and expenditures;

(6) documentation, including receipts and invoices, to

1 substantiate all expenses paid from the guardianship estate,  
2 including debit card purchases and ATM withdrawals; and  
3 (7) a bill of sale from the purchaser for any personal  
4 property sold during the accounting period.

5 SECTION 2. This Act takes effect September 1, 2025.