A map of Texas is shown in the center-right of the slide, filled with a glowing blue network of lines and nodes, representing a data center or power grid. The background is a dark blue gradient with faint, glowing network patterns.

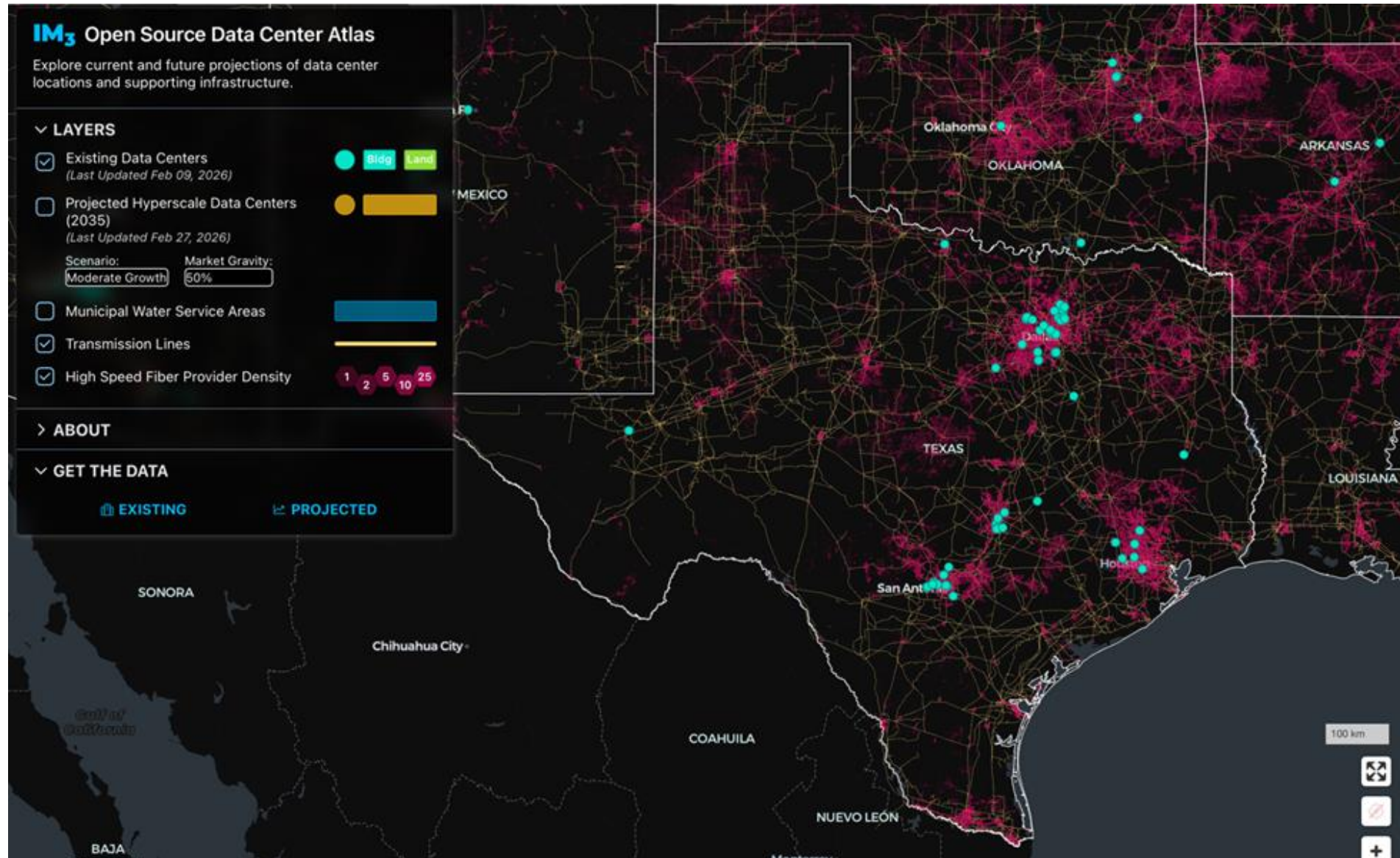
House State Affairs Interim Hearing on Data Centers

Brian Lloyd, Oncor Electric Delivery Company

April 9, 2026

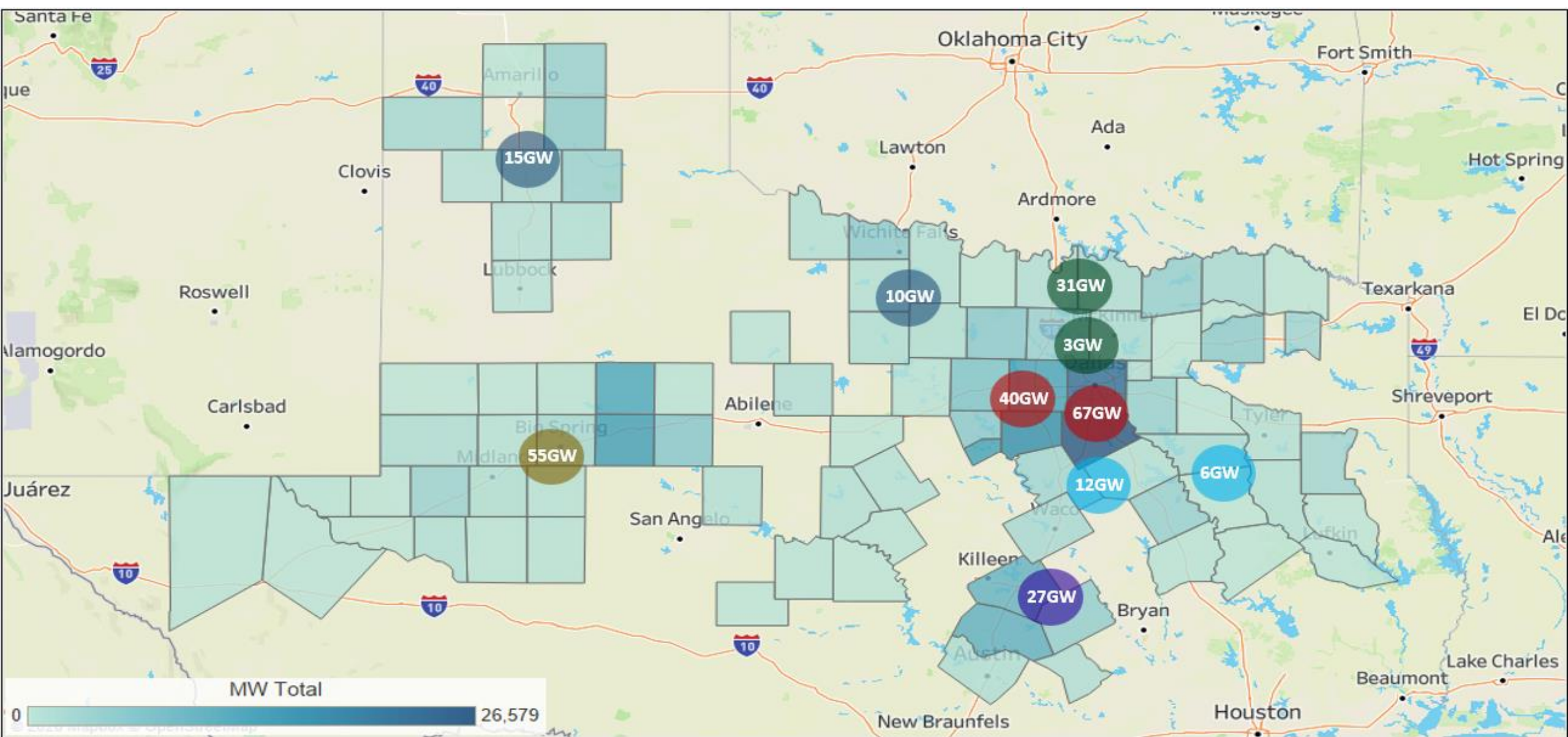


Pacific National Labs Data Center Atlas, 2026





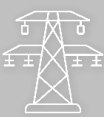


Source: Department of Energy National Laboratories, Open Source Data Center Atlas (IM3), 2026.

Major Concentrations of Large Load Requests in Oncor Service Area



LC&I Customer Loads Driving Future Demand Opportunity

Oncor received 650 LC&I requests totaling to **273 GW¹**

	REQUEST BREAKDOWN	LOAD BREAKDOWN
 DATA CENTER / IT	384	255 GW
 OIL + GAS	114	4 GW
 UTILITY / GOVERNMENT ²	94	3 GW
 OTHER LARGE LOAD ³	32	6 GW
 CRYPTO	26	5 GW

2026 RTP CRITERIA

- Must disclose pursuit of separate duplicative request for service
- Demonstrate site control via outright ownership, or lease extending 5 years beyond in-service peak demand
- Make financial commitment
- Provide load ramp

NON-DATA CENTER LOAD

- Non-data center load in the queue would represent a **~60%** increase in Oncor's current peak demand