## **SENATE AMENDMENTS**

### 2<sup>nd</sup> Printing

By: Metcalf H.B. No. 4187

#### A BILL TO BE ENTITLED

1	AN ACT
2	relating to the authority and responsibilities of the Texas
3	Historical Commission; authorizing fees.
4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
5	SECTION 1. Subchapter A, Chapter 442, Government Code, is
6	amended by adding Section 442.0046 to read as follows:
7	Sec. 442.0046. AUTHORITY OF EXECUTIVE DIRECTOR TO ENTER
8	CERTAIN CONTRACTS. (a) The executive director may negotiate with
9	and award a contract for goods or services to any qualified vendor
10	if the executive director:
11	(1) solicits bids for the goods or services through a
12	competitive process in compliance with all applicable laws,
13	including Chapters 2155, 2254, and 2269, that fails to result in
14	<pre>competitive responsive bids;</pre>
15	(2) makes a written determination that resoliciting
16	bids for the goods or services would:
17	(A) be unlikely to result in responsive bids;
18	(B) increase costs to the commission; or
19	(C) delay the ability of the commission to
20	address a critical need; and
21	(3) determines that the vendor meets the requirements
22	of the original solicitation.
23	(b) To the extent practicable, the executive director may
24	combine the procurement of multiple goods or services into a single

- 1 competitively bid contract to enhance the contract's attraction for
- 2 potential vendors.
- 3 SECTION 2. Section 442.005(p), Government Code, is amended
- 4 to read as follows:
- 5 (p) The commission may accept a gift, grant, devise, or
- 6 bequest of money, securities, services, or property to carry out
- 7 any purpose of this chapter, including funds raised or services
- 8 provided by a volunteer or volunteer group to promote the work of
- 9 the commission. The commission may participate in the establishment
- 10 and operation of an affiliated nonprofit organization whose
- 11 purpose is to raise funds for or provide services or other benefits
- 12 to the commission or one or more historic sites as defined by
- 13 Section 442.071.
- SECTION 3. Sections 442.0151(b), (f), and (h), Government
- 15 Code, are amended to read as follows:
- 16 (b) The historic infrastructure sustainability trust fund
- 17 is created as a trust fund outside the treasury held by the trust
- 18 company and administered by the comptroller as trustee on behalf of
- 19 the people of this state to generate earnings on money in the fund
- 20 for the purpose of maintaining, preserving, rehabilitating,
- 21 <u>improving</u>, and restoring historic sites throughout the state.
- 22 (f) The commission annually may request a distribution from
- 23 the fund in an amount that may not exceed the amount the trust
- 24 company determines is available for distribution in the applicable
- 25 year under Subsection (d). Money distributed from the fund to the
- 26 commission may be used only for the purpose of maintaining,
- 27 preserving, rehabilitating, improving, and restoring state

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- 1 historic sites under the control of the commission and for the
- 2 historic courthouse preservation program under Section 442.0081.
- 3 The commission shall allocate at least one-third of each annual
- 4 distribution from the fund under this subsection for the historic
- 5 courthouse preservation program. The commission may not use money
- 6 received from an annual distribution under this subsection to pay
- 7 salaries, employee benefits, costs associated with employee
- 8 benefits, or administration, operating, or program costs of the
- 9 commission.
- 10 (h) The commission may receive an additional distribution
- 11 from the fund under Subsection (g) only after the commission
- 12 certifies to the Legislative Budget Board that:
- 13 (1) the commission has reviewed and approved the use
- 14 of the money;
- 15 (2) all purchases made with the money will conform to
- 16 any applicable provision of law governing state procurement and
- 17 contracting; and
- 18 (3) the money will not be used to:
- 19 (A) pay salaries, employee benefits, costs
- 20 associated with employee benefits, or administration, operating,
- 21 or program costs of the commission or the state historic sites under
- 22 the control of the commission;
- 23 (B) acquire new historic sites [<del>or real</del>
- 24 <del>property</del>]; or
- (C) purchase capital equipment that is not
- 26 related to the rehabilitation or restoration of a historic site
- 27 under the control of the commission or the historic courthouse

- 1 preservation program under Section 442.0081.
- 2 SECTION 4. Subchapter A, Chapter 442, Government Code, is
- 3 amended by adding Section 442.034 to read as follows:
- 4 Sec. 442.034. PRESERVATION, MAINTENANCE, AND REPAIR OF
- 5 CERTAIN HISTORICAL MARKERS. (a) In this section:
- 6 (1) "Civil War centennial marker" means a marker
- 7 <u>installed as part of the celebration of the centennial of the Civil</u>
- 8 War.
- 9 (2) "Institution of higher education" and "university
- 10 system" have the meanings assigned by Section 61.003, Education
- 11 Code.
- 12 <u>(3) "Marker" means a marker, monument, or other</u>
- 13 memorial installed on public or private property to commemorate an
- 14 area, event, or person that is engraved with text or to which a
- 15 plaque with text is attached.
- 16 (4) "Republic of Texas centennial marker" means a
- 17 marker installed as part of the celebration of the centennial of the
- 18 Republic of Texas.
- 19 (b) This section applies only to a Civil War centennial
- 20 marker or a Republic of Texas centennial marker that was installed
- 21 by or at the direction of:
- 22 <u>(1) the former Centennial Commission;</u>
- 23 (2) the former Texas Civil War Centennial Commission;
- 24 (3) the commission or a predecessor of the commission;
- 25 or
- 26 (4) the Republic of Texas.
- 27 (c) A Civil War centennial marker or a Republic of Texas

- 1 centennial marker is state property, regardless of whether the
- 2 marker is located on public or private property.
- 3 (d) The commission has jurisdiction over and is responsible
- 4 for the preservation, maintenance, and repair of Civil War
- 5 centennial markers and Republic of Texas centennial markers.
- 6 (e) This section may not be construed as transferring
- 7 ownership or control of, or the responsibility to preserve,
- 8 maintain, or repair, a museum, exhibition building, or other
- 9 building that is:
- 10 (1) associated with or located near a Civil War
- 11 centennial marker or a Republic of Texas centennial marker; and
- 12 (2) owned or operated by a private entity,
- 13 municipality, county, or institution of higher education or
- 14 university system.
- 15 SECTION 5. Chapter 442, Government Code, is amended by
- 16 adding Subchapter A-1 to read as follows:
- 17 SUBCHAPTER A-1. AFFILIATED NONPROFIT ORGANIZATIONS; FRIENDS OF THE
- 18 TEXAS HISTORICAL COMMISSION
- 19 Sec. 442.041. DEFINITION. In this subchapter,
- 20 "organization" means an affiliated nonprofit organization
- 21 <u>established under Section 442.005(p)</u>, including the Friends of the
- 22 Texas Historical Commission or any other affiliated nonprofit
- 23 organization referenced in this chapter.
- Sec. 442.042. PURPOSE. The commission shall designate each
- 25 organization as responsible for providing:
- 26 (1) services and other benefits to the commission or a
- 27 historic site defined by Section 442.071; and

- 1 (2) financial support as requested by the commission
- 2 and approved by the organization's board.
- 3 Sec. 442<u>.043</u>. RULES; GUIDELINES. (a) The commission shall
- 4 adopt rules:
- 5 (1) establishing guidelines under which an
- 6 organization may solicit and accept sponsorships or donations from
- 7 private entities in connection with commission activities;
- 8 (2) establishing best practices under which an
- 9 organization may engage in business activities described by this
- 10 subchapter;
- 11 (3) requiring an organization to comply with specified
- 12 standards and safeguards for the accounting of state assets held by
- 13 the organization; and
- 14 (4) governing the relationship between the commission
- 15 and an organization that, at a minimum:
- 16 (A) define the extent to which commission
- 17 employees with regulatory responsibilities, including the
- 18 <u>executive director</u>, may participate in activities that raise funds
- 19 for an organization, which may not include the direct solicitation
- 20 of funds; and
- 21 (B) define the relationship between commission
- 22 <u>employees and an organization.</u>
- 23 (b) The commission shall establish guidelines for
- 24 identifying and defining the administrative and financial support
- 25 the commission may provide for an organization.
- Sec. 442.044. AGREEMENTS. (a) Notwithstanding any other
- 27 law, an organization and the commission may enter into an agreement

- 1 to use state money for the following purposes:
- 2 (1) expanding, renovating, or improving historic
- 3 sites or facilities, including through construction;
- 4 (2) maintaining, preserving, restoring, and
- 5 protecting historical markers, monuments, and historic sites;
- 6 (3) promoting and conducting archeological studies;
- 7 (4) designing and fabricating exhibits and
- 8 preserving, storing, and displaying artifacts, historical data,
- 9 items of historical significance, and other items;
- 10 (5) creating interpretive and educational programs;
- 11 (6) acquiring additional artifacts, historical and
- 12 marketing data, real estate, and items of historical significance
- 13 relevant to state history, settlement, and culture and historic
- 14 sites; and
- 15 (7) supporting programming or providing financial
- 16 support for projects of the commission or a historic site.
- 17 <u>(b) Each agreement entered into under this section must be</u>
- 18 approved by the commission.
- 19 Sec. 442.045. COLLECTION AND USE OF CERTAIN FEE AND REVENUE
- 20 RECEIPTS. (a) An agreement described by Section 442.044 may
- 21 <u>authorize an organization to:</u>
- (1) charge and collect fees in connection with the
- 23 <u>organization's activities</u>, including fees for viewing special
- 24 exhibits or films, attending programs or events, and using
- 25 commission facilities or other facilities; and
- 26 (2) collect revenue from gift shop and concession
- 27 sales.

- 1 (b) An organization shall hold, invest, manage, use, and
- 2 apply money received from the fees and sales described by
- 3 Subsection (a) only for the benefit of the commission and may
- 4 exercise discretion, subject to the terms of an agreement described
- 5 by Section 442.044, regarding business operations, exhibits,
- 6 programming, management, preservation, restoration, and site
- 7 development.
- 8 Sec. 442.046. OWNERSHIP AND ACQUISITION OF PROPERTY. An
- 9 organization:
- 10 (1) retains ownership of property purchased using the
- 11 organization's money and held in the organization's name; and
- 12 (2) may acquire items by gift, grant, or purchase
- 13 using the organization's money.
- 14 Sec. 442.047. DISPOSITION OF ORGANIZATION ASSETS ON
- 15 DISSOLUTION. (a) In the event of an organization's dissolution,
- 16 the commission is the sole beneficiary of all items held in the
- 17 organization's name that relate to the commission, except as
- 18 otherwise provided by the organization's articles of incorporation
- 19 or the terms of the gift or other transfer of the items to the
- 20 organization.
- 21 (b) An item for which the commission is not the sole
- 22 beneficiary must be clearly identified and described on an agreed
- 23 <u>list prepared jointly by the commission and the organization.</u>
- Sec. 442.048. CONFIDENTIALITY OF CERTAIN INFORMATION. The
- 25 name, address, and other identifying information of a person who
- 26 makes a donation, including a gift, grant, or other financial
- 27 contribution, to an organization is confidential and excepted from

- 1 <u>disclosure under Chapter 552.</u>
- 2 Sec. 442.049. ACCOUNTABILITY; INVESTMENT RESTRICTIONS;
- 3 AUDIT. (a) Chapter 2256 applies to an organization that is a party
- 4 to an agreement under this subchapter to the extent that the
- 5 agreement authorizes the organization to exercise control over
- 6 state money.
- 7 (b) An organization that is a party to an agreement under
- 8 this subchapter shall have an annual audit prepared by an
- 9 independent auditor. The organization shall file the audit report
- 10 with the commission.
- 11 (c) All financial transactions involving, and financial
- 12 records relating to, state money held by an organization that is a
- 13 party to an agreement under this subchapter are subject to audit by
- 14 the state auditor as provided by Section 321.013.
- Sec. 442.050. EXPENDITURES; LIMITS. (a) The commission
- 16 shall direct, by the terms of an agreement entered into under this
- 17 subchapter, an organization's spending of state money.
- 18 (b) A state employee may not directly spend or obligate an
- 19 organization's money.
- 20 (c) An organization may not spend state money to:
- 21 (1) lobby or otherwise attempt to influence a member
- 22 of the legislature; or
- 23 (2) directly or indirectly attempt to influence
- 24 legislation.
- SECTION 6. Section 442.072(a), Government Code, is amended
- 26 to read as follows:
- 27 (a) The following historic sites in this state are under the

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1
    commission's jurisdiction:
 2
                 (1) Acton State Historic Site;
                       Barrington Living History Farm State Historic
 3
                 (2)
 4
    Site;
 5
                 (3) Bush Family Home State Historic Site;
 6
                 (4) Caddo [Caddoan] Mounds State Historic Site;
 7
                 (5) [<del>(3)</del>] Casa Navarro State Historic Site;
 8
                 (6) [<del>(4)</del>] Confederate Reunion Grounds State Historic
 9
    Site;
10
                 (7) [(5)] Eisenhower Birthplace State Historic Site;
                 (8) [<del>(6)</del>] Fannin Battleground State Historic Site;
11
12
                 (9) [<del>(7)</del>] Fanthorp Inn State Historic Site;
                 (10) [<del>(8)</del>] Fort Griffin State Historic Site;
13
14
                 (11) [<del>(9)</del>] Fort Lancaster State Historic Site;
15
                 (12) Fort Martin Scott State Historic Site;
16
                 (13) [<del>(10)</del>] Fort McKavett State Historic Site;
17
                 (14) French Legation State Historic Site;
                 (15) [<del>(11)</del>] Fulton Mansion State Historic Site;
18
19
                 (16) Goodnight Ranch State Historic Site;
20
                 (17) Harvey House State Historic Site;
21
                 (18) Iwo Jima Monument and Museum State Historic Site;
                 (19) Kreische Brewery State Historic Site;
2.2
23
                 (20) [<del>(12)</del>] Landmark Inn State Historic Site;
24
                 (21) [<del>(13)</del>] Levi Jordan State Historic Site;
25
                 (22) [<del>(14)</del>] Lipantitlan State Historic Site;
26
                 (23) [<del>(15)</del>] Magoffin Home State Historic Site;
27
                 (24) [<del>(16)</del>] Mission Dolores State Historic Site;
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1
                (25) [<del>(17)</del>] Monument Hill [<del>and Kreische Brewery</del>]
    State Historic Site [Sites];
 2
 3
                (26) [<del>(18)</del>] National Museum of the Pacific War;
                (27) Old Socorro Mission State Historic Site;
 4
                (28) Palmito Ranch Battlefield State Historic Site;
 5
                (29) Port Isabel Lighthouse State Historic Site;
 6
                (30) Presidio La Bahia State Historic Site;
 7
 8
                (31) [<del>(19)</del>] Sabine Pass Battleground State Historic
    Site;
 9
10
                (32) [(20)] Sam Bell Maxey House State Historic Site;
11
                (33) [<del>(21)</del>] Sam Rayburn House State Historic Site;
12
                (34) [<del>(22)</del>] San Felipe de Austin State Historic Site;
                (35) San Jacinto Battleground State Historic Site;
13
                (36) Star of the Republic Museum State Historic Site;
14
                (37) [<del>(23)</del>] Starr Family Home State Historic Site;
15
                (38) Stephen F. Austin Memorial State Historic Site;
16
17
                (39) [<del>(24)</del>] Varner-Hogg Plantation State Historic
18
    Site; and
19
                (40) [<del>(25)</del>] Washington-on-the-Brazos State Historic
    Site[; and
20
                [(26) the property known as the French Legation].
21
          SECTION 7. Section 442.101(c), Government Code, is amended
2.2
23
    to read as follows:
24
                Except as authorized by Section 442.0046, the [The]
    commission by rule shall adopt policies and procedures consistent
25
    with Subchapter A, Chapter 2254, and other applicable state
26
    procurement practices for soliciting and awarding contracts under
27
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- 1 this section.
- 2 SECTION 8. Section 442.113, Government Code, is amended by
- 3 amending Subsection (a) and adding Subsections (a-1) and (d) to
- 4 read as follows:
- 5 (a) The Texas Historical Commission retail operations fund
- 6 is a special fund established outside the state treasury as a fund
- 7 to be held and administered by the comptroller as directed by the
- 8 commission to provide support for commission retail operations
- 9 under Section 442.112. The fund may include [consists of] revenue
- 10 from commission retail operations and earned revenue from operating
- 11 receipts but [and] may not include appropriated money.
- 12 (a-1) Appropriated money may be used to provide financial
- 13 support for and grow retail operations.
- 14 (d) The commission's retail operations are considered an
- 15 auxiliary enterprise for purposes of Section 2155.141.
- 16 SECTION 9. Chapter 442, Government Code, is amended by
- 17 adding Subchapter D-1 to read as follows:
- 18 SUBCHAPTER D-1. WASHINGTON-ON-THE-BRAZOS HISTORICAL FOUNDATION
- 19 Sec. 442.151. DEFINITION. In this subchapter, "foundation"
- 20 means the Washington-on-the-Brazos Historical Foundation.
- 21 Sec. 442.152. PURPOSE OF FOUNDATION. (a) The foundation is
- 22 <u>a nonprofit historical association established under Section</u>
- 23 442.005(p) for the purposes of supporting the operations of:
- 24 (1) the Washington-on-the-Brazos State Historic Site;
- 25 (2) the Fanthorp Inn State Historic Site;
- 26 (3) the Barrington Living History Farm State Historic
- 27 Site; and

- 1 (4) the Star of the Republic Museum State Historic
- 2 Site.
- 3 (b) The commission shall designate the foundation as the
- 4 entity responsible for providing operational support for the sites
- 5 described by Subsection (a) and engaging in related activities for,
- 6 and providing financial support to, those sites.
- 7 Sec. 442.153. RESPONSIBILITIES OF FOUNDATION AND
- 8 COMMISSION. The foundation and the commission shall enter into an
- 9 agreement that establishes the:
- 10 (1) working relationship between the foundation and
- 11 the commission in connection with the activities conducted at the
- 12 sites described by Section 442.152(a);
- 13 (2) best practices under which the foundation may
- 14 engage in business activities described by this subchapter;
- 15 (3) relationship between the commission's employees
- 16 and the foundation; and
- 17 (4) guidelines for identifying and defining the
- 18 administrative and financial support the commission may provide in
- 19 connection with the sites described by Section 442.152(a).
- Sec. 442.154. AGREEMENTS REGARDING CERTAIN HISTORIC SITES.
- 21 (a) Notwithstanding any other law, the foundation and the
- 22 commission may enter into an agreement under Subchapter A-1 to use
- 23 state money for the following purposes regarding a site described
- 24 by Section 442.152(a):
- (1) expanding, renovating, managing, maintaining,
- 26 operating, or providing financial support for the site;
- 27 (2) maintaining, preserving, restoring, and

- 1 protecting property located on the site;
- 2 (3) promoting and conducting archeological studies at
- 3 the site;
- 4 (4) maintaining, repairing, renovating, restoring,
- 5 improving, expanding, or equipping improvements at the site,
- 6 <u>including constructing new improvements;</u>
- 7 (5) designing and fabricating exhibits and
- 8 preserving, storing, and displaying artifacts, historical data,
- 9 and items of historical significance, including artifacts, data,
- 10 livestock, and items owned or held by the foundation, at the site;
- 11 (6) creating interpretive and educational programs
- 12 regarding the site;
- 13 (7) acquiring real property, additional artifacts,
- 14 historical data, and items of historical significance relevant to
- 15 the Texas Revolution and the period in which it occurred, and early
- 16 Texas settlement and culture related to the site; and
- 17 (8) preserving, restoring, storing, and conserving
- 18 artifacts, historical data, and items of historical significance
- 19 related to the site.
- 20 (b) Subject to the terms of an agreement under Subchapter
- 21 A-1, the foundation may exercise discretion regarding business
- 22 operations, exhibits, programming, collection management,
- 23 preservation, restoration, storage, and site development at the
- 24 site that is the subject of the agreement.
- Sec. 442.155. COLLECTION AND USE OF CERTAIN FEE AND REVENUE
- 26 RECEIPTS. (a) An agreement described by Section 442.154 may
- 27 authorize the foundation to, at the site that is the subject of the

- 1 <u>agreement:</u>
- 2 (1) charge and collect fees in connection with the
- 3 foundation's activities at the site, including fees for viewing
- 4 special exhibits or films, attending programs or events, and using
- 5 the facilities at the site; and
- 6 (2) collect revenue from gift shop and concession
- 7 sales at the site.
- 8 (b) The foundation shall hold, invest, manage, use, and
- 9 apply money received from the fees and sales described by
- 10 Subsection (a) only for the benefit of the sites described by
- 11 Section 442.152(a).
- 12 Sec. 442.156. COMMISSION ADVICE AND OVERSIGHT. (a) The
- 13 commission shall advise the foundation on the operation,
- 14 interpretation, and presentation of historical events,
- 15 preservation, archeology, education, nature, philanthropy, and
- 16 <u>business</u> development regarding a site described by Section
- 17 442.152(a).
- 18 (b) The commission may appoint two nonvoting members to the
- 19 foundation's board.
- Sec. 442.157. FUNDRAISING. (a) The foundation shall set
- 21 priorities for fundraising activities at the sites described by
- 22 Section 442.152(a).
- (b) Notwithstanding Subsection (a), the commission may
- 24 adopt rules to establish naming opportunities as described by
- 25 Section 442.032.
- Sec. 442.158. OWNERSHIP AND ACQUISITION OF PROPERTY. The
- 27 foundation:

- 1 (1) retains ownership of property purchased using the
- 2 foundation's money and held in the foundation's name; and
- 3 (2) may acquire items by gift, grant, or purchase
- 4 using the foundation's money.
- 5 Sec. 442.159. DISPOSITION OF FOUNDATION ASSETS ON
- 6 DISSOLUTION. (a) In the event of the foundation's dissolution, the
- 7 commission is the sole beneficiary of all items held in the
- 8 foundation's name that relate to the revolutionary history of a
- 9 site described by Section 442.152(a) and to early Texas settlement
- 10 and culture, except as otherwise provided by the foundation's
- 11 articles of incorporation or the terms of the gift or other transfer
- 12 of the items to the foundation.
- 13 (b) An item for which the commission is not the sole
- 14 beneficiary must be clearly identified and described on an agreed
- 15 <u>list prepared jointly by the commission and the foundation.</u>
- SECTION 10. Subchapter K, Chapter 2166, Government Code, is
- 17 amended by adding Section 2166.504 to read as follows:
- 18 Sec. 2166.504. APPLICABILITY OF SUBCHAPTER TO CERTAIN
- 19 MARKERS. This subchapter does not apply to a marker over which the
- 20 Texas Historical Commission has jurisdiction under Section
- 21 442.034.
- 22 SECTION 11. Section 442.0055, Government Code, is repealed.
- SECTION 12. Section 442.0046, Government Code, as added by
- 24 this Act, applies only to a contract for which bids are first
- 25 solicited on or after the effective date of this Act. A contract
- 26 for which bids are first solicited before the effective date of this
- 27 Act is governed by the law as it existed immediately before the

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- 1 effective date of this Act, and that law is continued in effect for
- 2 that purpose.
- 3 SECTION 13. Section 442.0151, Government Code, as amended
- 4 by this Act, applies only to a distribution from the historic
- 5 infrastructure sustainability trust fund requested by the Texas
- 6 Historical Commission on or after the effective date of this Act.
- 7 SECTION 14. On the effective date of this Act, the Texas
- 8 Historical Commission replaces the Texas Facilities Commission as
- 9 the state agency responsible for the preservation, maintenance, and
- 10 repair of the markers described by Section 442.034, Government
- 11 Code, as added by this Act.
- 12 SECTION 15. This Act takes effect September 1, 2025.

ADOPTED

MAY 20 2025

Lating Saw Secretary of the Senate

<u>H</u>.B. No. 4187

Substitute the following for H.B. No. 4181:

By:

c.s.H.B. No. 4187

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combine the procurement of multiple goods or services into a single

- 1 <u>competitively bid contract to enhance the contract's attraction for</u>
- 2 potential vendors.
- 3 SECTION 2. Section 442.005(p), Government Code, is amended
- 4 to read as follows:
- 5 (p) The commission may accept a gift, grant, devise, or
- 6 bequest of money, securities, services, or property to carry out
- 7 any purpose of this chapter, including funds raised or services
- 8 provided by a volunteer or volunteer group to promote the work of
- 9 the commission. The commission may participate in the establishment
- 10 and operation of an affiliated nonprofit organization whose
- 11 purpose is to raise funds for or provide services or other benefits
- 12 to the commission or one or more historic sites as defined by
- 13 <u>Section 442.071</u>.
- SECTION 3. Sections 442.0151(b), (f), and (h), Government
- 15 Code, are amended to read as follows:
- 16 (b) The historic infrastructure sustainability trust fund
- 17 is created as a trust fund outside the treasury held by the trust
- 18 company and administered by the comptroller as trustee on behalf of
- 19 the people of this state to generate earnings on money in the fund
- 20 for the purpose of maintaining, preserving, rehabilitating,
- 21 improving, and restoring historic sites throughout the state.
- 22 (f) The commission annually may request a distribution from
- 23 the fund in an amount that may not exceed the amount the trust
- 24 company determines is available for distribution in the applicable
- 25 year under Subsection (d). Money distributed from the fund to the
- 26 commission may be used only for the purpose of maintaining,
- 27 preserving, rehabilitating, <u>improving</u>, and restoring state

- 1 historic sites under the control of the commission and for the
- 2 historic courthouse preservation program under Section 442.0081.
- 3 The commission shall allocate at least one-third of each annual
- 4 distribution from the fund under this subsection for the historic
- 5 courthouse preservation program. The commission may not use money
- 6 received from an annual distribution under this subsection to pay
- 7 salaries, employee benefits, costs associated with employee
- 8 benefits, or administration, operating, or program costs of the
- 9 commission.
- 10 (h) The commission may receive an additional distribution
- 11 from the fund under Subsection (g) only after the commission
- 12 certifies to the Legislative Budget Board that:
- 13 (1) the commission has reviewed and approved the use
- 14 of the money;
- 15 (2) all purchases made with the money will conform to
- 16 any applicable provision of law governing state procurement and
- 17 contracting; and
- 18 (3) the money will not be used to:
- 19 (A) pay salaries, employee benefits, costs
- 20 associated with employee benefits, or administration, operating,
- 21 or program costs of the commission or the state historic sites under
- 22 the control of the commission;
- 23 (B) acquire new historic sites [or real
- 24 property]; or
- (C) purchase capital equipment that is not
- 26 related to the rehabilitation or restoration of a historic site
- 27 under the control of the commission or the historic courthouse

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l preservation program under Section 442.0081.
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- 2 SECTION 4. Subchapter A, Chapter 442, Government Code, is
- 3 amended by adding Section 442.034 to read as follows:
- 4 Sec. 442.034. PRESERVATION, MAINTENANCE, AND REPAIR OF
- 5 CERTAIN HISTORICAL MARKERS. (a) In this section:
- 6 (1) "Civil War centennial marker" means a marker
- 7 <u>installed as part of the celebration of the centennial of the Civil</u>
- 8 <u>War</u>.
- 9 (2) "Institution of higher education" and "university
- 10 system" have the meanings assigned by Section 61.003, Education
- 11 Code.
- 12 (3) "Marker" means a marker, monument, or other
- 13 memorial installed on public or private property to commemorate an
- 14 area, event, or person that is engraved with text or to which a
- 15 plaque with text is attached.
- 16 (4) "Republic of Texas centennial marker" means a
- 17 marker installed as part of the celebration of the centennial of the
- 18 Republic of Texas.
- (b) This section applies only to a Civil War centennial
- 20 marker or a Republic of Texas centennial marker that was installed
- 21 by or at the direction of:
- (1) the former Centennial Commission;
- 23 (2) the former Texas Civil War Centennial Commission;
- 24 (3) the commission or a predecessor of the commission;
- 25 or
- 26 (4) the Republic of Texas.
- 27 (c) A Civil War centennial marker or a Republic of Texas

- 1 centennial marker is state property, regardless of whether the
- 2 marker is located on public or private property.
- 3 (d) The commission has jurisdiction over and is responsible
- 4 for the preservation, maintenance, and repair of Civil War
- 5 <u>centennial markers and Republic of Texas centennial markers.</u>
- 6 (e) This section may not be construed as transferring
- 7 ownership or control of, or the responsibility to preserve,
- 8 maintain, or repair, a museum, exhibition building, or other
- 9 building that is:
- 10 <u>(1) associated with or located near a Civil War</u>
- 11 centennial marker or a Republic of Texas centennial marker; and
- 12 (2) owned or operated by a private entity,
- 13 municipality, county, or institution of higher education or
- 14 university system.
- 15 SECTION 5. Chapter 442, Government Code, is amended by
- 16 adding Subchapter A-1 to read as follows:
- 17 SUBCHAPTER A-1. AFFILIATED NONPROFIT ORGANIZATIONS; FRIENDS OF THE
- 18 TEXAS HISTORICAL COMMISSION
- 19 Sec. 442.041. DEFINITION. In this subchapter,
- 20 "organization" means an affiliated nonprofit organization
- 21 established under Section 442.005(p), including the Friends of the
- 22 Texas Historical Commission or any other affiliated nonprofit
- 23 organization referenced in this chapter.
- Sec. 442.042. PURPOSE. The commission shall designate each
- 25 <u>organization as responsible for providing:</u>
- 26 (1) services and other benefits to the commission or a
- 27 <u>historic site defined by Section 442.071; and</u>

```
1
              (2) financial support as requested by the commission
   and approved by the organization's board.
3
         Sec. 442.043. RULES; GUIDELINES. (a) The commission shall
   adopt rules:
5
               (1) establishing guidelines under which
                                                                 an
   organization may solicit and accept sponsorships or donations from
6
7
   private entities in connection with commission activities;
              (2) establishing best practices under which an
8
9
   organization may engage in business activities described by this
10
   subchapter;
11
              (3) requiring an organization to comply with specified
12
   standards and safeguards for the accounting of state assets held by
13
   the organization; and
14
               (4) governing the relationship between the commission
   and an organization that, at a minimum:
15
                    (A) define the extent to which commission
16
   employees with regulatory responsibilities, including the
17
   executive director, may participate in activities that raise funds
18
19
   for an organization, which may not include the direct solicitation
20
   of funds; and
                    (B) define the relationship between commission
21
   employees and an organization.
22
         (b) The commission shall establish guidelines for
23
   identifying and defining the administrative and financial support
24
```

25

26

27

law, an organization and the commission may enter into an agreement

Sec. 442.044. AGREEMENTS. (a) Notwithstanding any other

the commission may provide for an organization.

```
1 to use state money for the following purposes:
```

- 2 (1) expanding, renovating, or improving historic
- 3 sites or facilities, including through construction;
- 4 (2) maintaining, preserving, restoring, and
- 5 protecting historical markers, monuments, and historic sites;
- 6 (3) promoting and conducting archeological studies;
- 7 (4) designing and fabricating exhibits and
- 8 preserving, storing, and displaying artifacts, historical data,
- 9 items of historical significance, and other items;
- 10 (5) creating interpretive and educational programs;
- 11 (6) acquiring additional artifacts, historical and
- 12 marketing data, real estate, and items of historical significance
- 13 relevant to state history, settlement, and culture and historic
- 14 sites; and
- 15 (7) supporting programming or providing financial
- 16 support for projects of the commission or a historic site.
- (b) Each agreement entered into under this section must be
- 18 approved by the commission.
- 19 Sec. 442.045. COLLECTION AND USE OF CERTAIN FEE AND REVENUE
- 20 RECEIPTS. (a) An agreement described by Section 442.044 may
- 21 authorize an organization to:
- 22 (1) charge and collect fees in connection with the
- 23 organization's activities, including fees for viewing special
- 24 exhibits or films, attending programs or events, and using
- 25 commission facilities or other facilities; and
- 26 (2) collect revenue from gift shop and concession
- 27 <u>sales.</u>

```
1 (b) An organization shall hold, invest, manage, use, and 2 apply money received from the fees and sales described by
```

- 3 Subsection (a) only for the benefit of the commission and may
- 4 exercise discretion, subject to the terms of an agreement described
- 5 by Section 442.044, regarding business operations, exhibits,
- 6 programming, management, preservation, restoration, and site
- 7 <u>development</u>.
- 8 Sec. 442.046. OWNERSHIP AND ACQUISITION OF PROPERTY. An
- 9 <u>organization:</u>
- 10 (1) retains ownership of property purchased using the
- 11 organization's money and held in the organization's name; and
- 12 (2) may acquire items by gift, grant, or purchase
- 13 using the organization's money.
- 14 Sec. 442.047. DISPOSITION OF ORGANIZATION ASSETS ON
- 15 DISSOLUTION. (a) In the event of an organization's dissolution,
- 16 the commission is the sole beneficiary of all items held in the
- 17 organization's name that relate to the commission, except as
- 18 otherwise provided by the organization's articles of incorporation
- 19 or the terms of the gift or other transfer of the items to the
- 20 organization.
- 21 (b) An item for which the commission is not the sole
- 22 beneficiary must be clearly identified and described on an agreed
- 23 list prepared jointly by the commission and the organization.
- 24 Sec. 442.048. CONFIDENTIALITY OF CERTAIN INFORMATION. The
- 25 name, address, and other identifying information of a person who
- 26 makes a donation, including a gift, grant, or other financial
- 27 contribution, to an organization is confidential and excepted from

- 1 <u>disclosure under Chapter 552.</u>
- Sec. 442.049. ACCOUNTABILITY; INVESTMENT RESTRICTIONS;
- 3 AUDIT. (a) Chapter 2256 applies to an organization that is a party
- 4 to an agreement under this subchapter to the extent that the
- 5 agreement authorizes the organization to exercise control over
- 6 state money.
- 7 (b) An organization that is a party to an agreement under
- 8 this subchapter shall have an annual audit prepared by an
- 9 independent auditor. The organization shall file the audit report
- 10 with the commission.
- 11 (c) All financial transactions involving, and financial
- 12 records relating to, state money held by an organization that is a
- 13 party to an agreement under this subchapter are subject to audit by
- 14 the state auditor as provided by Section 321.013.
- 15 Sec. 442.050. EXPENDITURES; LIMITS. (a) The commission
- 16 shall direct, by the terms of an agreement entered into under this
- 17 subchapter, an organization's spending of state money.
- 18 (b) A state employee may not directly spend or obligate an
- 19 organization's money.
- 20 (c) An organization may not spend state money to:
- 21 (1) lobby or otherwise attempt to influence a member
- 22 of the legislature; or
- 23 (2) directly or indirectly attempt to influence
- 24 legislation.
- SECTION 6. Section 442.072(a), Government Code, is amended
- 26 to read as follows:
- 27 (a) The following historic sites in this state are under the

```
commission's jurisdiction:
2
                 (1) Acton State Historic Site;
3
                 (2) Barrington Living History Farm State Historic
4
    Site;
5
                (3) Bush Family Home State Historic Site;
6
                (4) Caddo [Caddoan] Mounds State Historic Site;
7
                (5) [<del>(3)</del>] Casa Navarro State Historic Site;
8
                (6) [<del>(4)</del>] Confederate Reunion Grounds State Historic
9
    Site;
                (7) [<del>(5)</del>] Eisenhower Birthplace State Historic Site;
10
                (8) [<del>(6)</del>] Fannin Battleground State Historic Site;
11
                (9) [<del>(7)</del>] Fanthorp Inn State Historic Site;
12
                (10) [(8)] Fort Griffin State Historic Site;
13
                (11) [<del>(9)</del>] Fort Lancaster State Historic Site;
14
15
                (12) Fort Martin Scott State Historic Site;
                (13) [(10)] Fort McKavett State Historic Site;
16
17
                 (14) French Legation State Historic Site;
                 (15) [<del>(11)</del>] Fulton Mansion State Historic Site;
18
19
                (16) Goodnight Ranch State Historic Site;
20
                (17) Harvey House State Historic Site;
21
                 (18) Iwo Jima Monument and Museum State Historic Site;
22
                 (19) Kreische Brewery State Historic Site;
                (20) [<del>(12)</del>] Landmark Inn State Historic Site;
23
                (21) [(13)] Levi Jordan State Historic Site;
24
25
                 (22) [<del>(14)</del>] Lipantitlan State Historic Site;
26
                 (23) [<del>(15)</del>] Magoffin Home State Historic Site;
27
                 (24) [<del>(16)</del>] Mission Dolores State Historic Site;
```

```
1
               (25) [<del>(17)</del>] Monument Hill [<del>and Kreische Brewery</del>]
    State Historic Site [Sites];
3
               (26) [(18)] National Museum of the Pacific War;
 4
                (27) Old Socorro Mission State Historic Site;
5
                (28) Palmito Ranch Battlefield State Historic Site;
                (29) Port Isabel Lighthouse State Historic Site;
6
7
               (30) Presidio La Bahia State Historic Site;
                (31) [(19)] Sabine Pass Battleground State Historic
8
9
   Site;
               (32) [(20)] Sam Bell Maxey House State Historic Site;
10
               (33) [<del>(21)</del>] Sam Rayburn House State Historic Site;
11
               (34) [<del>(22)</del>] San Felipe de Austin State Historic Site;
12
13
                (35) San Jacinto Battleground State Historic Site;
                (36) Star of the Republic Museum State Historic Site;
14
               (37) [(23)] Starr Family Home State Historic Site;
15
16
                (38) Stephen F. Austin Memorial State Historic Site;
17
                (39) [<del>(24)</del>] Varner-Hogg Plantation State Historic
   Site; and
18
                (40) [<del>(25)</del>] Washington-on-the-Brazos State Historic
19
   Site[; and
20
                [(26) the property known as the French Legation].
21
          SECTION 7. Section 442.101(c), Government Code, is amended
22
   to read as follows:
23
          (c) Except as authorized by Section 442.0046, the [The]
24
   commission by rule shall adopt policies and procedures consistent
25
   with Subchapter A, Chapter 2254, and other applicable state
26
   procurement practices for soliciting and awarding contracts under
27
```

- 1 this section.
- 2 SECTION 8. Section 442.113, Government Code, is amended by
- 3 amending Subsection (a) and adding Subsections (a-1) and (d) to
- 4 read as follows:
- 5 (a) The Texas Historical Commission retail operations fund
- 6 is a special fund established outside the state treasury as a fund
- 7 to be held and administered by the comptroller as directed by the
- 8 commission to provide support for commission retail operations
- 9 under Section 442.112. The fund may include [consists of] revenue
- 10 from commission retail operations and earned revenue from operating
- 11 receipts but [and] may not include appropriated money.
- 12 (a-1) Appropriated money may be used to provide financial
- 13 support for and grow retail operations.
- 14 (d) The commission's retail operations are considered an
- 15 auxiliary enterprise for purposes of Section 2155.141.
- SECTION 9. Subchapter D, Chapter 442, Government Code, is
- 17 amended by adding Section 442.114 to read as follows:
- 18 Sec. 442.114. HISTORIC SITE THEMES AND INTERPRETATION. (a)
- 19 The commission shall approve historical themes and interpretive
- 20 storylines for each historic site based on a framework that
- 21 portrays a cohesive story of Texas as seen through its historic
- 22 sites.
- 23 (b) Staff historians and interpretive planners employed by
- 24 the commission shall develop the framework described by Subsection
- 25 (a) and submit the framework to the commission for approval.
- 26 (c) The historical themes and interpretive storylines
- 27 approved by the commission for each historic site shall be the basis

- 1 for exhibits and interpretive plans produced for each historic site
- 2 by commission staff or contractors.
- 3 (d) Staff and volunteer educators, interpreters, guides,
- 4 and presenters must be trained by commission staff in a manner
- 5 consistent with the framework described by Subsection (a) and
- 6 approved by the commission.
- 7 (e) The commission shall ensure that visitors to each
- 8 historic site are presented with exhibits and programs that are
- 9 consistent with the framework described by Subsection (a) and
- 10 approved by the commission.
- 11 SECTION 10. Chapter 442, Government Code, is amended by
- 12 adding Subchapter D-1 to read as follows:
- 13 SUBCHAPTER D-1. WASHINGTON-ON-THE-BRAZOS HISTORICAL FOUNDATION
- Sec. 442.151. DEFINITION. In this subchapter, "foundation"
- 15 means the Washington-on-the-Brazos Historical Foundation.
- Sec. 442.152. PURPOSE OF FOUNDATION. (a) The foundation is
- 17 a nonprofit historical association established under Section
- 18 442.005(p) for the purposes of supporting the operations of:
- 19 (1) the Washington-on-the-Brazos State Historic Site;
- 20 (2) the Fanthorp Inn State Historic Site;
- 21 (3) the Barrington Living History Farm State Historic
- 22 Site; and
- 23 (4) the Star of the Republic Museum State Historic
- 24 <u>Site.</u>
- 25 (b) The commission shall designate the foundation as the
- 26 entity responsible for providing operational support for the sites
- 27 described by Subsection (a) and engaging in related activities for,

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1 and providing financial support to, those sites.
```

- Sec. 442.153. RESPONSIBILITIES OF FOUNDATION AND
- 3 COMMISSION. The foundation and the commission shall enter into an
- 4 agreement that establishes the:
- 5 (1) working relationship between the foundation and
- 6 the commission in connection with the activities conducted at the
- 7 sites described by Section 442.152(a);
- 8 (2) best practices under which the foundation may
- 9 engage in business activities described by this subchapter;
- 10 (3) relationship between the commission's employees
- 11 and the foundation; and
- 12 (4) guidelines for identifying and defining the
- 13 administrative and financial support the commission may provide in
- 14 connection with the sites described by Section 442.152(a).
- 15 Sec. 442.154. AGREEMENTS REGARDING CERTAIN HISTORIC SITES.
- 16 (a) Notwithstanding any other law, the foundation and the
- 17 commission may enter into an agreement under Subchapter A-1 to use
- 18 state money for the following purposes regarding a site described
- 19 by Section 442.152(a):
- 20 (1) expanding, renovating, managing, maintaining,
- 21 operating, or providing financial support for the site;
- 22 (2) maintaining, preserving, restoring, and
- 23 protecting property located on the site;
- 24 (3) promoting and conducting archeological studies at
- 25 the site;
- 26 (4) maintaining, repairing, renovating, restoring,
- 27 improving, expanding, or equipping improvements at the site,

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including constructing new improvements;
```

- 2 (5) designing and fabricating exhibits and
- 3 preserving, storing, and displaying artifacts, historical data,
- 4 and items of historical significance, including artifacts, data,
- 5 livestock, and items owned or held by the foundation, at the site;
- 6 (6) creating interpretive and educational programs
- 7 regarding the site;
- 8 (7) acquiring real property, additional artifacts,
- 9 historical data, and items of historical significance relevant to
- 10 the Texas Revolution and the period in which it occurred, and early
- 11 Texas settlement and culture related to the site; and
- 12 (8) preserving, restoring, storing, and conserving
- 13 artifacts, historical data, and items of historical significance
- 14 related to the site.
- (b) Subject to the terms of an agreement under Subchapter
- 16 A-1, the foundation may exercise discretion regarding business
- 17 operations, exhibits, programming, collection management,
- 18 preservation, restoration, storage, and site development at the
- 19 site that is the subject of the agreement.
- 20 Sec. 442.155. COLLECTION AND USE OF CERTAIN FEE AND REVENUE
- 21 RECEIPTS. (a) An agreement described by Section 442.154 may
- 22 authorize the foundation to, at the site that is the subject of the
- 23 agreement:
- (1) charge and collect fees in connection with the
- 25 foundation's activities at the site, including fees for viewing
- 26 special exhibits or films, attending programs or events, and using
- 27 the facilities at the site; and

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1 (2) collect revenue from gift shop and concession
```

- 2 sales at the site.
- 3 (b) The foundation shall hold, invest, manage, use, and
- 4 apply money received from the fees and sales described by
- 5 Subsection (a) only for the benefit of the sites described by
- 6 Section 442.152(a).
- 7 Sec. 442.156. COMMISSION ADVICE AND OVERSIGHT. (a) The
- 8 commission shall advise the foundation on the operation,
- 9 interpretation, and presentation of historical events,
- 10 preservation, archeology, education, nature, philanthropy, and
- 11 business development regarding a site described by Section
- 12 442.152(a).
- 13 (b) The commission may appoint two nonvoting members to the
- 14 foundation's board.
- Sec. 442.157. FUNDRAISING. (a) The foundation shall set
- 16 priorities for fundraising activities at the sites described by
- 17 Section 442.152(a).
- (b) Notwithstanding Subsection (a), the commission may
- 19 adopt rules to establish naming opportunities as described by
- 20 <u>Section 442.032.</u>
- Sec. 442.158. OWNERSHIP AND ACQUISITION OF PROPERTY. The
- 22 <u>foundation:</u>
- (1) retains ownership of property purchased using the
- 24 foundation's money and held in the foundation's name; and
- (2) may acquire items by gift, grant, or purchase
- 26 using the foundation's money.
- 27 Sec. 442.159. DISPOSITION OF FOUNDATION ASSETS ON

- 1 DISSOLUTION. (a) In the event of the foundation's dissolution, the
- 2 commission is the sole beneficiary of all items held in the
- 3 foundation's name that relate to the revolutionary history of a
- 4 site described by Section 442.152(a) and to early Texas settlement
- 5 and culture, except as otherwise provided by the foundation's
- 6 articles of incorporation or the terms of the gift or other transfer
- 7 of the items to the foundation.
- 8 (b) An item for which the commission is not the sole
- 9 beneficiary must be clearly identified and described on an agreed
- 10 <u>list prepared jointly by the commission and the foundation.</u>
- 11 SECTION 11. Subchapter K, Chapter 2166, Government Code, is
- 12 amended by adding Section 2166.504 to read as follows:
- 13 Sec. 2166.504. APPLICABILITY OF SUBCHAPTER TO CERTAIN
- 14 MARKERS. This subchapter does not apply to a marker over which the
- 15 Texas Historical Commission has jurisdiction under Section
- 16 442.034.
- SECTION 12. Section 442.0055, Government Code, is repealed.
- 18 SECTION 13. Section 442.0046, Government Code, as added by
- 19 this Act, applies only to a contract for which bids are first
- 20 solicited on or after the effective date of this Act. A contract
- 21 for which bids are first solicited before the effective date of this
- 22 Act is governed by the law as it existed immediately before the
- 23 effective date of this Act, and that law is continued in effect for
- 24 that purpose.
- SECTION 14. Section 442.0151, Government Code, as amended
- 26 by this Act, applies only to a distribution from the historic
- 27 infrastructure sustainability trust fund requested by the Texas

- 1 Historical Commission on or after the effective date of this Act.
- 2 SECTION 15. On the effective date of this Act, the Texas
- 3 Historical Commission replaces the Texas Facilities Commission as
- 4 the state agency responsible for the preservation, maintenance, and
- 5 repair of the markers described by Section 442.034, Government
- 6 Code, as added by this Act.
- 7 SECTION 16. This Act takes effect September 1, 2025.

## ADOPTED

### MAY 20 2025

Latsy Sour

FLOOR AMENDMENT NO.

BY:



1	Amend C.S.H.B. No. 4187 (senate committee report) by striking
2	SECTION 4 of the bill (page 2, line 35 through page 3 line 5),
3	adding the following appropriately numbered SECTION to the bill,
4	and renumbering subsequent SECTIONS of the bill accordingly:
5	SECTION Subchapter A, Chapter 442, Government Code, is
6	amended by adding Section 442.0062 to read as follows:
7	Sec. 442.0062. PRESERVATION, MAINTENANCE, AND REPAIR OF
8	OFFICIAL TEXAS HISTORICAL MARKERS. (a) In this section:
9	(1) "Official Texas historical marker" means a marker,
10	medallion, monument, or plaque awarded, approved, or administered
11	by the commission, including:
12	(A) centennial monuments installed by the State of
1.3	Texas in the 1930s;
14	(B) monuments installed by the State of Texas in
15	the 1950s and 1960s to commemorate Texas history;
16	(C) medallions, plaques, or markers installed by
17	the Texas State Historical Survey Committee, the commission's
18	predecessor, in or after 1953; and
19	(D) markers, medallions, monuments, or plaques
2.0	installed by the commission in or after 1973 on public or private
21	property to commemorate an area, event, or person that are engraved
22	with text or to which a plaque with text is attached.
23	(2) "Institution of higher education" and "university
24	system" have the meanings assigned by Section 61.003, Education
25	Code.

1

- (b) An official Texas historical marker is state property,
- 2 regardless of whether the marker is located on public or private
- 3 property.
- 4 (c) The commission has jurisdiction over and is responsible
- 5 for the preservation, maintenance, and repair of official Texas
- 6 <u>historical markers</u>.
- 7 (d) This section may not be construed as transferring
- 8 ownership or control of, or the responsibility to preserve,
- 9 maintain, or repair, a museum, statue, exhibition building, or
- 10 other building that is owned or operated by a private entity,
- 11 municipality, county, or institution of higher education or
- 12 <u>university system.</u>

#### FISCAL NOTE, 89TH LEGISLATIVE REGULAR SESSION

May 21, 2025

**TO:** Honorable Dustin Burrows, Speaker of the House, House of Representatives

FROM: Jerry McGinty, Director, Legislative Budget Board

**IN RE: HB4187** by Metcalf (Relating to the authority and responsibilities of the Texas Historical Commission; authorizing fees.), **As Passed 2nd House** 

#### No significant fiscal implication to the State is anticipated.

The bill would amend the Government Code to update the list of historic sites under the Texas Historical Commission (THC)'s jurisdiction and transfer jurisdiction over and responsibility for the preservation, maintenance, and repair of from the Texas Facilities Commission to THC. THC would be required to establish historic themes and interpretive storylines for each historic site. The bill would designate certain markers, medallions, or plaques as "official Texas historical markers" and give THC jurisdiction over and responsibility for the preservation, maintenance and repair of the markers.

The bill would require THC to designate certain organizations, including the Friends of the Texas Historical Commission, as entities responsible for providing services and other benefits to THC or a historic site operated by THC. The bill would also require THC to designate the Washington-on-the Brazos Historical Foundation as the entity responsible for providing operational and financial support for the certain historic sites listed in the bill. The bill would allow THC to authorize the organizations to charge and collect fees in connection with the organization's activities at the state historic sites and to collect revenue from gift shop and concession sales. The revenue from these fees and sales could only be used for the benefit of THC.

The bill would require annual audits for organizations included in the subchapter to be filed with THC. THC would also direct the organizations use of funds. Organizations would not be allowed to utilize funds for any form of political influence, or allow a state employee to directly spend or obligate funds.

The bill would also allow THC to purchase goods for resale necessary to support their retail operations using general revenue available to them until sufficient money is available in THC's retail operations fund, which is held outside the state treasury, to fully support their retail operations.

It is assumed that any costs associated with the bill could be absorbed using existing resources.

It is also assumed revenues generated from fees and sales at state historic sites would have no significant fiscal impact to the state.

**Note:** This legislation would do one or more of the following: create or recreate a dedicated account in the General Revenue Fund, create or recreate a special or trust fund either in, with, or outside the Treasury, or create a dedicated revenue source. The fund, account, or revenue dedication included in this bill would be subject to funds consolidation review by the current Legislature.

### **Local Government Impact**

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 303 Facilities Commission, 304 Comptroller of Public Accounts, 808 Historical Commission

LBB Staff: JMc, RStu, LCO, JKe, TUf

#### FISCAL NOTE, 89TH LEGISLATIVE REGULAR SESSION

May 14, 2025

TO: Honorable Phil King, Chair, Senate Committee on Economic Development

FROM: Jerry McGinty, Director, Legislative Budget Board

IN RE: HB4187 by Metcalf (relating to the authority and responsibilities of the Texas Historical Commission; authorizing fees.), Committee Report 2nd House, Substituted

#### No significant fiscal implication to the State is anticipated.

The bill would amend the Government Code to update the list of historic sites under the Texas Historical Commission (THC)'s jurisdiction and transfer jurisdiction over and responsibility for the preservation, maintenance, and repair of Civil War centennial markers and Republic of Texas centennial markers from the Texas Facilities Commission to THC. THC would be required to establish historic themes and interpretive storylines for each historic site.

The bill would require THC to designate certain organizations, including the Friends of the Texas Historical Commission, as the entity responsible for providing services and other benefits to THC or a historic site operated by THC. The bill would also require THC to designate the Washington-on-the Brazos Historical Foundation as the entity responsible for providing operational and financial support for the certain historic sites listed in the bill. The bill would allow THC to authorize the organizations to charge and collect fees in connection with the organization's activities at the state historic sites and to collect revenue from gift shop and concession sales. The revenue from these fees and sales could only be used for the benefit of THC.

The bill would require annual audits for organizations included in the subchapter to be filed with THC. THC would also direct the organizations use of funds. Organizations would not be allowed to utilize funds for any form of political influence, or allow a state employee to directly spend or obligate funds.

The bill would also allow THC to purchase goods for resale necessary to support their retail operations using general revenue available to them until sufficient money is available in THC's retail operations fund, which is held outside the state treasury, to fully support their retail operations.

It is assumed that any costs associated with the bill could be absorbed using existing resources.

It is also assumed revenues generated from fees and sales at state historic sites would have no significant fiscal impact to the state.

**Note:** This legislation would do one or more of the following: create or recreate a dedicated account in the General Revenue Fund, create or recreate a special or trust fund either in, with, or outside the Treasury, or create a dedicated revenue source. The fund, account, or revenue dedication included in this bill would be subject to funds consolidation review by the current Legislature.

### **Local Government Impact**

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 303 Facilities Commission, 304 Comptroller of Public Accounts, 808 Historical Commission

LBB Staff: JMc, RStu, LCO, JKe, TUf

#### FISCAL NOTE, 89TH LEGISLATIVE REGULAR SESSION

May 14, 2025

TO: Honorable Phil King, Chair, Senate Committee on Economic Development

FROM: Jerry McGinty, Director, Legislative Budget Board

IN RE: HB4187 by Metcalf (Relating to the authority and responsibilities of the Texas Historical

Commission; authorizing fees.), As Engrossed

#### No significant fiscal implication to the State is anticipated.

The bill would amend the Government Code to update the list of historic sites under the Texas Historical Commission (THC)'s jurisdiction and transfer jurisdiction over and responsibility for the preservation, maintenance, and repair of Civil War centennial markers and Republic of Texas centennial markers from the Texas Facilities Commission to THC.

The bill would require THC to designate certain organizations, including the Friends of the Texas Historical Commission, as the entity responsible for providing services and other benefits to THC or a historic site operated by THC. The bill would also require THC to designate the Washington-on-the Brazos Historical Foundation as the entity responsible for providing operational and financial support for the certain historic sites listed in the bill. The bill would allow THC to authorize the organizations to charge and collect fees in connection with the organization's activities at the state historic sites and to collect revenue from gift shop and concession sales. The revenue from these fees and sales could only be used for the benefit of THC.

The bill would require annual audits for organizations included in the subchapter to be filed with THC. THC would also direct the organizations use of funds. Organizations would not be allowed to utilize funds for any form of political influence, or allow a state employee to directly spend or obligate funds.

The bill would also allow THC to purchase goods for resale necessary to support their retail operations using general revenue available to them until sufficient money is available in THC's retail operations fund, which is held outside the state treasury, to fully support their retail operations.

It is assumed that any costs associated with the bill could be absorbed using existing resources.

It is also assumed revenues generated from fees and sales at state historic sites would have no significant fiscal impact to the state.

**Note:** This legislation would do one or more of the following: create or recreate a dedicated account in the General Revenue Fund, create or recreate a special or trust fund either in, with, or outside the Treasury, or create a dedicated revenue source. The fund, account, or revenue dedication included in this bill would be subject to funds consolidation review by the current Legislature.

### **Local Government Impact**

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 303 Facilities Commission, 304 Comptroller of Public Accounts, 808 Historical Commission

LBB Staff: JMc, RStu, TUf, LCO, JKe

#### FISCAL NOTE, 89TH LEGISLATIVE REGULAR SESSION

#### **April 14, 2025**

TO: Honorable Will Metcalf, Chair, House Committee on Culture, Recreation & Tourism

FROM: Jerry McGinty, Director, Legislative Budget Board

IN RE: HB4187 by Metcalf (relating to the authority and responsibilities of the Texas Historical Commission; authorizing fees.), Committee Report 1st House, Substituted

#### No significant fiscal implication to the State is anticipated.

The bill would amend the Government Code to update the list of historic sites under the Texas Historical Commission (THC)'s jurisdiction and transfer jurisdiction over and responsibility for the preservation, maintenance, and repair of Civil War centennial markers and Republic of Texas centennial markers from the Texas Facilities Commission to THC.

The bill would require THC to designate certain organizations, including the Friends of the Texas Historical Commission, as the entity responsible for providing services and other benefits to THC or a historic site operated by THC. The bill would also require THC to designate the Washington-on-the Brazos Historical Foundation as the entity responsible for providing operational and financial support for the certain historic sites listed in the bill. The bill would allow THC to authorize the organizations to charge and collect fees in connection with the organization's activities at the state historic sites and to collect revenue from gift shop and concession sales. The revenue from these fees and sales could only be used for the benefit of THC.

The bill would require annual audits for organizations included in the subchapter to be filed with THC. THC would also direct the organizations use of funds. Organizations would not be allowed to utilize funds for any form of political influence, or allow a state employee to directly spend or obligate funds.

The bill would also allow THC to purchase goods for resale necessary to support their retail operations using general revenue available to them until sufficient money is available in THC's retail operations fund, which is held outside the state treasury, to fully support their retail operations.

It is assumed that any costs associated with the bill could be absorbed using existing resources.

It is also assumed revenues generated from fees and sales at state historic sites would have no significant fiscal impact to the state.

**Note:** This legislation would do one or more of the following: create or recreate a dedicated account in the General Revenue Fund, create or recreate a special or trust fund either in, with, or outside the Treasury, or create a dedicated revenue source. The fund, account, or revenue dedication included in this bill would be subject to funds consolidation review by the current Legislature.

### **Local Government Impact**

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 303 Facilities Commission, 304 Comptroller of Public Accounts, 808 Historical Commission

LBB Staff: JMc, TUf, LCO, JKe

#### FISCAL NOTE, 89TH LEGISLATIVE REGULAR SESSION

#### April 7, 2025

TO: Honorable Will Metcalf, Chair, House Committee on Culture, Recreation & Tourism

FROM: Jerry McGinty, Director, Legislative Budget Board

IN RE: HB4187 by Metcalf (Relating to the authority and responsibilities of the Texas Historical Commission; authorizing fees.), As Introduced

#### No significant fiscal implication to the State is anticipated.

The bill would amend the Government Code to update the list of historic sites under the Texas Historical Commission (THC)'s jurisdiction and transfer jurisdiction over and responsibility for the preservation, maintenance, and repair of Civil War centennial markers and Republic of Texas centennial markers from the Texas Facilities Commission to THC.

The bill would require THC to designate the Friends of the Texas Historical Commission as the entity responsible for providing services and other benefits to THC. The bill would also require THC to designate the Washington-on-the Brazos Historical Foundation as the entity responsible for providing operational and financial support for the certain historic sites listed in the bill. The bill would allow THC to authorize the organizations to charge and collect fees in connection with the organization's activities at the state historic sites and to collect revenue from gift shop and concession sales. The revenue from these fees and sales could only be used for the benefit of THC.

The bill would also allow THC to purchase goods for resale necessary to support their retail operations using general revenue available to them until sufficient money is available in THC's retail operations fund, which is held outside the state treasury, to fully support their retail operations.

It is assumed that any costs associated with the bill could be absorbed using existing resources.

It is also assumed revenues generated from fees and sales at state historic sites would have no significant fiscal impact to the state.

**Note:** This legislation would do one or more of the following: create or recreate a dedicated account in the General Revenue Fund, create or recreate a special or trust fund either in, with, or outside the Treasury, or create a dedicated revenue source. The fund, account, or revenue dedication included in this bill would be subject to funds consolidation review by the current Legislature.

### **Local Government Impact**

No significant fiscal implication to units of local government is anticipated.

Source Agencies: 303 Facilities Commission, 304 Comptroller of Public Accounts, 808 Historical Commission

LBB Staff: JMc, TUf, LCO, JKe